

Global Texas Cedarwood Oil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Texas Cedarwood Oil market size is expected to reach \$ 417 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032). Global sales of Texas cedarwood oil reached 2,797 tons in 2025, with an average price of \$112,352 per ton.

Texas Cedarwood Oil helps calm anger and ease anxiety. Texas Cedarwood Oil eases stress and nervousness. This product also has a balancing effect on both dry and oily skin and hair. Texas Cedarwood Essential Oil (*Juniperus Mexicana* Scheide) is used to provide ease and comfort amidst stressful days.

The raw material supply for Texas cedar oil is significantly dependent on wild resources and highly concentrated geographically. Approximately 80% of global production comes from wild juniper forests in Texas and Mexico. These arid subtropical climates (mild winters and hot, dry summers) are ideal for the growth of **Juniperus mexicana** and **J. ashei**, resulting in abundant accumulation of sesquiterpenes. Raw material costs account for 50-60% of the total cost. Although juniper is a wild shrub requiring no planting input, raw material acquisition is restricted by forestry resource management policies and land ownership. Furthermore, juniper grown in arid regions has a higher heartwood-to-sapwood ratio, resulting in higher sesquiterpenes yields compared to humid regions, but the extraction rate is moderate; approximately 100-200 kg of dry wood is needed to extract 1 kg of crude oil. Distillation time, wood chip size, steam temperature, and pressure all significantly affect the oil yield and composition, requiring high levels of process control. Processing costs account for approximately 25-30%. While steam distillation is a mature process, Texas cedar oil is quite viscous, and cedrol crystals will precipitate after settling. Dewaxing or fractionation is necessary to increase the product's added value. It's worth noting that cedrol, historically considered waste, is

now a product with a higher value than crude oil (cedrol is approximately \$5.25/lb, while crude oil is approximately \$3.50/lb), which has driven the widespread adoption of fractionation processes. Quality control and testing costs account for 10-15%. GC-MS is required to ensure that the contents of cypermethrin (25%-32%), α -cedrene (15%-25%), and cedrol (\approx 20%) meet ISO 4725:2004 standards, and to test safety indicators such as flash point (average +107°C). Overall, Texas cedar oil is a mid-priced, resource-dependent natural essential oil with significant potential for added value enhancement. Its cost structure is influenced by multiple factors, including the sustainability of wild juniper resources, the optimization of distillation processes, and the level of fractionation and deep processing. In the fragrance industry, it plays an irreplaceable role as a fixative and harmonizer for sandalwood, violet, and fougère aromas.

This report studies the global Texas Cedarwood Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Texas Cedarwood Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Texas Cedarwood Oil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Texas Cedarwood Oil total production and demand, 2021-2032, (Kilotons)

Global Texas Cedarwood Oil total production value, 2021-2032, (USD Million)

Global Texas Cedarwood Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Texas Cedarwood Oil consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Texas Cedarwood Oil domestic production, consumption, key domestic manufacturers and share

Global Texas Cedarwood Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Texas Cedarwood Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Texas Cedarwood Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Texas Cedarwood Oil market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IFF, MegreLLC, Aromaaz, Symrise AG, Bontoux, Lionel Hitchen, Biolandes, Citrosuco Paulista SA, Foreverest Resources, Texarome, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Texas Cedarwood Oil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Texas Cedarwood Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Texas Cedarwood Oil Market, Segmentation by Type:

Wood

Branches and Leaves

Global Texas Cedarwood Oil Market, Segmentation by Chemical Composition:

High in Juniperene Type

High in Cedrene Type

High in Cedrol Type

Global Texas Cedarwood Oil Market, Segmentation by Grade:

Fragrance Grade

Industrial Grade

Pharmaceutical Grade

Global Texas Cedarwood Oil Market, Segmentation by Application:

Perfume & Fragrance

Industrial Raw Material

Pharmaceutical

Other

Companies Profiled:

IFF

MegreLLC

Aromaaz

Symrise AG

Bontoux

Lionel Hitchen

Biolandes

Citrosuco Paulista SA

Foreverest Resources

Texarome

Mother Herbs and Agro Products

Ultra international

Jiangxi Xuesong Natural Medicinal Oil

Jiangxi Hairui Natural Plant

Key Questions Answered:

1. How big is the global Texas Cedarwood Oil market?
2. What is the demand of the global Texas Cedarwood Oil market?
3. What is the year over year growth of the global Texas Cedarwood Oil market?
4. What is the production and production value of the global Texas Cedarwood Oil market?
5. Who are the key producers in the global Texas Cedarwood Oil market?
6. What are the growth factors driving the market demand?

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