

Global Tetraglycidyl 4,4'-diaminodiphenylmethane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tetraglycidyl 4,4'-diaminodiphenylmethane market size is expected to reach \$ 835 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Tetraglycidyl 4,4'-diaminodiphenylmethane (commonly abbreviated as TGDDM) is a high-performance multifunctional epoxy resin produced by reacting 4,4'-diaminodiphenylmethane (DDM) with epichlorohydrin, resulting in a tetrafunctional glycidyl amine structure that offers high crosslink density, excellent thermal stability, and superior mechanical strength, making it widely used in aerospace composites, electronics encapsulation, and advanced adhesives. Its supply chain starts with upstream petrochemical feedstocks such as benzene (for aniline production) and propylene (for epichlorohydrin), followed by the synthesis of DDM and epichlorohydrin intermediates; midstream chemical manufacturers then carry out glycidylation and purification processes to produce TGDDM resin, often supplying it in liquid or semi-solid form; downstream, formulators and composite manufacturers blend TGDDM with curing agents (e.g., amines or anhydrides), fillers, and additives to produce high-performance epoxy systems used by end industries including aerospace, automotive, electrical & electronics, and wind energy. In 2025, global Tetraglycidyl 4,4'-diaminodiphenylmethane output was about 90,000 tons with 120,000 tons of capacity, average prices of USD 5,000-9,000 per ton, and gross margins around 29%.

This report studies the global Tetraglycidyl 4,4'-diaminodiphenylmethane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tetraglycidyl 4,4'-diaminodiphenylmethane and provides market size (US\$ million) and

Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tetraglycidyl 4,4'-diaminodiphenylmethane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tetraglycidyl 4,4'-diaminodiphenylmethane total production and demand, 2021-2032, (Tons)

Global Tetraglycidyl 4,4'-diaminodiphenylmethane total production value, 2021-2032, (USD Million)

Global Tetraglycidyl 4,4'-diaminodiphenylmethane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Tetraglycidyl 4,4'-diaminodiphenylmethane consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Tetraglycidyl 4,4'-diaminodiphenylmethane domestic production, consumption, key domestic manufacturers and share

Global Tetraglycidyl 4,4'-diaminodiphenylmethane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Tetraglycidyl 4,4'-diaminodiphenylmethane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Tetraglycidyl 4,4'-diaminodiphenylmethane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Tetraglycidyl 4,4'-diaminodiphenylmethane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huntsman (USA), Westlake Epoxy (USA), Hexion (USA), Olin Corporation (USA), DIC Corporation (Japan), ADEKA Corporation (Japan), Kukdo Chemical (South Korea), Jiangsu Sanmu Group (China), China National Bluestar (China), Sinopec (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tetraglycidyl 4,4'-diaminodiphenylmethane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tetraglycidyl 4,4'-diaminodiphenylmethane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tetraglycidyl 4,4'-diaminodiphenylmethane Market, Segmentation by Type:

Amine-Curable TGDDM

Anhydride-Curable TGDDM

Phenolic-Curable TGDDM

Global Tetraglycidyl 4,4'-diaminodiphenylmethane Market, Segmentation by Purity Level:

Industrial Grade (95-98%)

High-Purity Grade (98?99.9%)

Ultra-High-Purity Grade (>99.9%)

Global Tetraglycidyl 4,4?-diaminodiphenylmethane Market, Segmentation by Application:

Automotive

Aerospace & Defense

Electronic & Semiconductor

Industrial Equipment

Coating, Adhesive & Sealant

Others

Companies Profiled:

Huntsman (USA)

Westlake Epoxy (USA)

Hexion (USA)

Olin Corporation (USA)

DIC Corporation (Japan)

ADEKA Corporation (Japan)

Kukdo Chemical (South Korea)

Jiangsu Sanmu Group (China)

China National Bluestar (China)

Sinopec (China)

Nan Ya Plastics (Taiwan)

Chang Chun Group (Taiwan)

Aditya Birla Chemicals (India)

Atul Limited (India)

Key Questions Answered:

1. How big is the global Tetraglycidyl 4,4'-diaminodiphenylmethane market?
2. What is the demand of the global Tetraglycidyl 4,4'-diaminodiphenylmethane market?
3. What is the year over year growth of the global Tetraglycidyl 4,4'-diaminodiphenylmethane market?
4. What is the production and production value of the global Tetraglycidyl 4,4'-diaminodiphenylmethane market?
5. Who are the key producers in the global Tetraglycidyl 4,4'-diaminodiphenylmethane market?
6. What are the growth factors driving the market demand?

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