

# Global Tetradecyl Lactate Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Tetradecyl Lactate market size is expected to reach \$ 18.82 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Tetradecyl lactate is the tetradecyl (C14) ester of lactic acid, i.e., tetradecyl 2-hydroxypropanoate. It is typically identified by CAS 1323-03-1 and has molecular formula  $C_{14}H_{28}O_2$ . In personal care, it is mainly positioned as a skin-conditioning emollient ingredient.

Upstream, the key feedstocks are lactic acid and myristyl alcohol (tetradecanol, C14 fatty alcohol). Industrially it is made by esterification (typically acid-catalyzed) of the fatty alcohol with lactic acid, followed by purification (e.g., removal of unreacted materials and by-products) to meet odor/color, acid value, and purity targets.

Downstream demand is driven primarily by cosmetics and personal care formulations—especially moisturizers/skin care, cleansing products, makeup, and hair care—where it is used to improve emolliency, slip/spreadability, and sensory feel.

In 2025, global sales of tetradecyl lactate reached approximately 2,072 tons, with an average global market price of around US\$ 6,138/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 25% to 45%.

Demand for tetradecyl lactate is mainly driven by sensory and texture upgrading in cosmetics and personal care. As a mid-to-long chain lactate ester emollient, it can deliver softness and slip while improving spreadability and overall feel, which supports continued use across skin care, cleansing products, color cosmetics, and hair care. Compared with heavier traditional emollient esters, it is often selected in formulas targeting a lighter, more elegant after-feel, functioning as a performance-critical emollient rather than a purely cost-driven carrier.

On the supply side, tetradecyl lactate is typically produced by personal-care ingredient makers with esterification and purification know-how. Competitive differentiation extends

beyond synthesis into odor/color control, acid value, impurity profile, and batch consistency?attributes that can be audited and documented for brand and regulatory compliance. As sustainability and value-chain transparency expectations rise, suppliers with credible traceability and robust documentation are more likely to be designed into new formulations.

Growth is therefore more closely tied to premiumization and ?gentler, more sustainable? formulation trends, while constraints come from feedstock sensitivity and the need to optimize performance through co-emollients and rheology systems in different bases. Overall, it behaves like a specialty-ingredient market with steady penetration rather than a volume market driven by short-term pricing.

This report studies the global Tetradecyl Lactate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tetradecyl Lactate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tetradecyl Lactate that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Tetradecyl Lactate total production and demand, 2021-2032, (Tons)

Global Tetradecyl Lactate total production value, 2021-2032, (USD Million)

Global Tetradecyl Lactate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Tetradecyl Lactate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Tetradecyl Lactate domestic production, consumption, key domestic manufacturers and share

Global Tetradecyl Lactate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Tetradecyl Lactate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Tetradecyl Lactate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Tetradecyl Lactate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Musashino Chemical Laboratory, Gihl Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tetradecyl Lactate market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tetradecyl Lactate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tetradecyl Lactate Market, Segmentation by Type:

L-Tetradecyl Lactate

D-Tetradecyl Lactate

DL-Tetradecyl Lactate

Global Tetradecyl Lactate Market, Segmentation by Feedstock Origin:

Petro-based

Bio-based

Global Tetradecyl Lactate Market, Segmentation by Product Grade:

Cosmetic Grade

Pharmaceutical Grade

Global Tetradecyl Lactate Market, Segmentation by Application:

Cosmetics

Pharmaceuticals

Other

### **Companies Profiled:**

Musashino Chemical Laboratory

Gihi Chemicals

### **Key Questions Answered:**

1. How big is the global Tetradecyl Lactate market?
2. What is the demand of the global Tetradecyl Lactate market?
3. What is the year over year growth of the global Tetradecyl Lactate market?
4. What is the production and production value of the global Tetradecyl Lactate market?
5. Who are the key producers in the global Tetradecyl Lactate market?
6. What are the growth factors driving the market demand?

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