

Global Tetrabromophthalate Diol (PHT4-Diol) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4969535E756EN.html>

Date: June 2026

Pages: 122

Price: US\$ 4,480.00 (Single User License)

ID: G4969535E756EN

Abstracts

The global Tetrabromophthalate Diol (PHT4-Diol) market size is expected to reach \$ 327 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Tetrabromophthalate diol is a brominated aromatic diol compound, typically synthesized by the reaction of tetrabromophthalic anhydride with a diol. It exhibits high flame retardancy and good thermal stability, and is widely used in flame-retardant polyesters, epoxy resins, composites, and high-performance electronic materials. The molecule contains four bromine atoms, which provide a hydrogen bromide release mechanism that effectively inhibits flame propagation during combustion, enhancing the material's flame-retardant performance. In addition, tetrabromophthalate diol has excellent chemical stability and processability, and is compatible with various resin systems, making it suitable for preparing composites and coatings with high-temperature resistance, arc resistance, or stringent flame-retardant requirements. Its applications extend beyond electronics and electrical equipment to aerospace and transportation, where high flame-retardant performance is critical. Overall, tetrabromophthalate diol is a functional and processable flame-retardant intermediate that provides reliable safety and performance for high-performance materials. In 2025, the global market average selling price is approximately USD 6,500 per ton, with global sales around 35,000 tons, and enterprise gross margin of about 20%.

In the future, the market for tetrabromophthalate diol is expected to maintain steady growth, driven primarily by strengthened global fire safety regulations and the widespread application of flame-retardant materials in electronics, electrical equipment, aerospace, automotive, and construction sectors. With advances in resin and composite technologies, its compatibility and functionality with various resin systems will be further

enhanced, enabling the production of lighter, more durable, and environmentally compliant high-performance flame-retardant materials. At the same time, environmental regulations restricting halogenated compounds will prompt manufacturers to optimize processes, improve efficiency, and explore alternative formulations with lower environmental impact while maintaining flame-retardant performance. Market competition is expected to favor large-scale producers with technological advantages, whereas small and medium-sized enterprises may face challenges from cost pressures and regulatory compliance. Regionally, Asia is projected to maintain the largest market share due to the rapid growth of electronics and automotive manufacturing, while North America and Europe will focus more on high-end specialty applications and regulatory compliance. Overall, tetrabromophthalate diol will continue to serve as a key flame-retardant intermediate supporting the development of high-performance materials, while evolving toward environmentally friendly and sustainable production, with steady market demand and enterprise gross margins expected to remain stable.

This report studies the global Tetrabromophthalate Diol (PHT4-Diol) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tetrabromophthalate Diol (PHT4-Diol) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tetrabromophthalate Diol (PHT4-Diol) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tetrabromophthalate Diol (PHT4-Diol) total production and demand, 2021-2032, (Tons)

Global Tetrabromophthalate Diol (PHT4-Diol) total production value, 2021-2032, (USD Million)

Global Tetrabromophthalate Diol (PHT4-Diol) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Tetrabromophthalate Diol (PHT4-Diol) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Tetrabromophthalate Diol (PHT4-Diol) domestic production, consumption, key domestic manufacturers and share

Global Tetrabromophthalate Diol (PHT4-Diol) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Tetrabromophthalate Diol (PHT4-Diol) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Tetrabromophthalate Diol (PHT4-Diol) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Tetrabromophthalate Diol (PHT4-Diol) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LANXESS, Albemarle, ICL-IP, Jordan Bromine, Shandong Runke Chemical, Wego Chemical Group, Novista Group, Yancheng Rongxin Chemical, Zhejiang Qiming Pharma, Haihang Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tetrabromophthalate Diol (PHT4-Diol) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tetrabromophthalate Diol (PHT4-Diol) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tetrabromophthalate Diol (PHT4-Diol) Market, Segmentation by Type:

Content 97%

Content 98%

Content 99%

Others

Global Tetrabromophthalate Diol (PHT4-Diol) Market, Segmentation by Environmental Compliance:

Conventional Brominated

Low-Halogen

Global Tetrabromophthalate Diol (PHT4-Diol) Market, Segmentation by Physical Form:

Powder

Liquid

Global Tetrabromophthalate Diol (PHT4-Diol) Market, Segmentation by Application:

Foam Plastic Material

Flame Retarded Polyurethane Materials

Elastomeric Material

Coating Adhesive

Textiles

Others

Companies Profiled:

LANXESS

Albemarle

ICL-IP

Jordan Bromine

Shandong Runke Chemical

Wego Chemical Group

Novista Group

Yancheng Rongxin Chemical

Zhejiang Qiming Pharma

Haihang Industry

Weifang Jisai Chemical

Key Questions Answered:

1. How big is the global Tetrabromophthalate Diol (PHT4-Diol) market?
2. What is the demand of the global Tetrabromophthalate Diol (PHT4-Diol) market?
3. What is the year over year growth of the global Tetrabromophthalate Diol (PHT4-Diol) market?
4. What is the production and production value of the global Tetrabromophthalate Diol

(PHT4-Diol) market?

5. Who are the key producers in the global Tetrabromophthalate Diol (PHT4-Diol) market?

6. What are the growth factors driving the market demand?

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