

# Global Tethered UAV Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Tethered UAV market size was valued at US\$ 577 million in 2024 and is forecast to a readjusted size of USD 972 million by 2031 with a CAGR of 7.8% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

The tethered(Unmanned Aerial Vehicle)is a multi-rotor that uses ground power transmitted through tethered cables as its power source. Its main feature is its long-term hovering capability, which allows it to continue performing high-altitude missions without being affected by batteries.

This report is a detailed and comprehensive analysis for global Tethered UAV market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global Tethered UAV market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Tethered UAV market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Tethered UAV market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Tethered UAV market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Tethered UAV
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Tethered UAV market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DJI, Drone Aviation, Fotokite, Elistair, EELTEX, XD motion, Sky Sapience Ltd, Hoverfly Technologies, Lockheed Martin, CyPhyWorks, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Tethered UAV market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Trirotor

Quadcopter

Hexacopter

Octopus

Others

## Market segment by Application

Accident

Surveying and Mapping

Geology

Ocean

Transportation

Urban Construction

Others

## Major players covered

DJI

Drone Aviation

Fotokite

Elistair

EELTEX

XD motion

Sky Sapience Ltd

Hoverfly Technologies

Lockheed Martin

CyPhyWorks

Aero Vironment

Stark Aerospace

Aeryon Labs

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Tethered UAV product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tethered UAV, with price, sales quantity, revenue, and global market share of Tethered UAV from 2020 to 2025.

Chapter 3, the Tethered UAV competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tethered UAV breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025, and Tethered UAV market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tethered UAV.

Chapter 14 and 15, to describe Tethered UAV sales channel, distributors, customers, research findings and conclusion.

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