

# Global Tethered Lighting Drone Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7FAA0399034EN.html>

Date: January 2026

Pages: 141

Price: US\$ 4,480.00 (Single User License)

ID: G7FAA0399034EN

## Abstracts

The global Tethered Lighting Drone market size is expected to reach \$ 3463 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032). In 2024, global production of tethered lighting drones reached approximately 68420 units, with an average selling price of about USD 28,600 per unit. A tethered lighting drone is a specialized unmanned aerial system that receives continuous power and transmits data through a tethered cable connected to a ground power unit, enabling long-duration hovering with high-intensity aerial illumination. Compared with battery-powered drones, tethered lighting drones are free from endurance limitations and offer advantages such as extended continuous operation, high safety, large lighting power output, and strong wind resistance. They are widely used in emergency rescue, nighttime construction, disaster response, large-scale event security, public safety operations, and temporary lighting applications, representing an important integration of aerial platforms and professional lighting systems.

Currently, the tethered lighting drone market remains in a professional and niche stage with steady penetration. Demand is primarily driven by government emergency agencies, fire and rescue departments, military and police units, and large-scale construction operators. Although the overall market size is relatively limited, unit values are high and technical barriers are significant, particularly in system integration, power supply safety design, wind resistance and flight stability, and thermal management of high-power LED lighting. In terms of trends, products are evolving toward higher lighting output, lighter tether systems, improved environmental adaptability, and modular payload designs, while increasing integration with emergency command systems, communication relay functions, and intelligent dispatch platforms. Market perspectives suggest that although tethered lighting drones are unlikely to enter the consumer market, their irreplaceable role as ?aerial fixed lighting platforms? will continue to strengthen alongside the modernization of emergency management and urban safety

systems.

This report studies the global Tethered Lighting Drone production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tethered Lighting Drone and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tethered Lighting Drone that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Tethered Lighting Drone total production and demand, 2021-2032, (Units)

Global Tethered Lighting Drone total production value, 2021-2032, (USD Million)

Global Tethered Lighting Drone production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Tethered Lighting Drone consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Tethered Lighting Drone domestic production, consumption, key domestic manufacturers and share

Global Tethered Lighting Drone production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Tethered Lighting Drone production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Tethered Lighting Drone production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Tethered Lighting Drone market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fotokite, RCDrone, Zenith Aerotech, XD Motion, EELTEX, Elistair, Odak R&D Center, CZZN, ZHEJIANG GBI INTELLIGENT EQUIPMENT, ICNA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tethered Lighting Drone market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Tethered Lighting Drone Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Tethered Lighting Drone Market, Segmentation by Type:

2 kg?10 kg Load Capacity

20 kg?50 kg Load Capacity

Load Capacity > 50 kg

## Global Tethered Lighting Drone Market, Segmentation by Operating Altitude:

High Power

Medium Power

Low Power

## Global Tethered Lighting Drone Market, Segmentation by Power Supply:

AC

DC

Mix

### Global Tethered Lighting Drone Market, Segmentation by Application:

Commercial

Civil

Military

### Companies Profiled:

Fotokite

RCDrone

Zenith Aerotech

XD Motion

EELTEX

Elistair

Odak R&D Center

CZZN

ZHEJIANG GBI INTELLIGENT EQUIPMENT

ICNA

Icarusg Uav

Axiliu

Beijing Zhuoyi Intelligent Technology

Beijing Topsky Century Holding

TSATX

Nanjing Weize Creative Electronics Technology

Myuav Technology

**Key Questions Answered:**

1. How big is the global Tethered Lighting Drone market?
2. What is the demand of the global Tethered Lighting Drone market?
3. What is the year over year growth of the global Tethered Lighting Drone market?
4. What is the production and production value of the global Tethered Lighting Drone market?
5. Who are the key producers in the global Tethered Lighting Drone market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Tethered Lighting Drone Introduction
- 1.2 World Tethered Lighting Drone Supply & Forecast
  - 1.2.1 World Tethered Lighting Drone Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Tethered Lighting Drone Production (2021-2032)
  - 1.2.3 World Tethered Lighting Drone Pricing Trends (2021-2032)
- 1.3 World Tethered Lighting Drone Production by Region (Based on Production Site)
  - 1.3.1 World Tethered Lighting Drone Production Value by Region (2021-2032)
  - 1.3.2 World Tethered Lighting Drone Production by Region (2021-2032)
  - 1.3.3 World Tethered Lighting Drone Average Price by Region (2021-2032)
  - 1.3.4 North America Tethered Lighting Drone Production (2021-2032)
  - 1.3.5 Europe Tethered Lighting Drone Production (2021-2032)
  - 1.3.6 China Tethered Lighting Drone Production (2021-2032)
  - 1.3.7 Japan Tethered Lighting Drone Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Tethered Lighting Drone Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Tethered Lighting Drone Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Tethered Lighting Drone Demand (2021-2032)
- 2.2 World Tethered Lighting Drone Consumption by Region
  - 2.2.1 World Tethered Lighting Drone Consumption by Region (2021-2026)
  - 2.2.2 World Tethered Lighting Drone Consumption Forecast by Region (2027-2032)
- 2.3 United States Tethered Lighting Drone Consumption (2021-2032)
- 2.4 China Tethered Lighting Drone Consumption (2021-2032)
- 2.5 Europe Tethered Lighting Drone Consumption (2021-2032)
- 2.6 Japan Tethered Lighting Drone Consumption (2021-2032)
- 2.7 South Korea Tethered Lighting Drone Consumption (2021-2032)
- 2.8 ASEAN Tethered Lighting Drone Consumption (2021-2032)
- 2.9 India Tethered Lighting Drone Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Tethered Lighting Drone Production Value by Manufacturer (2021-2026)

- 3.2 World Tethered Lighting Drone Production by Manufacturer (2021-2026)
- 3.3 World Tethered Lighting Drone Average Price by Manufacturer (2021-2026)
- 3.4 Tethered Lighting Drone Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Tethered Lighting Drone Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Tethered Lighting Drone in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Tethered Lighting Drone in 2025
- 3.6 Tethered Lighting Drone Market: Overall Company Footprint Analysis
  - 3.6.1 Tethered Lighting Drone Market: Region Footprint
  - 3.6.2 Tethered Lighting Drone Market: Company Product Type Footprint
  - 3.6.3 Tethered Lighting Drone Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Tethered Lighting Drone Production Value Comparison
  - 4.1.1 United States VS China: Tethered Lighting Drone Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Tethered Lighting Drone Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Tethered Lighting Drone Production Comparison
  - 4.2.1 United States VS China: Tethered Lighting Drone Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Tethered Lighting Drone Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Tethered Lighting Drone Consumption Comparison
  - 4.3.1 United States VS China: Tethered Lighting Drone Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Tethered Lighting Drone Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Tethered Lighting Drone Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Tethered Lighting Drone Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Tethered Lighting Drone Production Value (2021-2026)

4.4.3 United States Based Manufacturers Tethered Lighting Drone Production (2021-2026)

4.5 China Based Tethered Lighting Drone Manufacturers and Market Share

4.5.1 China Based Tethered Lighting Drone Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Tethered Lighting Drone Production Value (2021-2026)

4.5.3 China Based Manufacturers Tethered Lighting Drone Production (2021-2026)

4.6 Rest of World Based Tethered Lighting Drone Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Tethered Lighting Drone Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Tethered Lighting Drone Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Tethered Lighting Drone Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Tethered Lighting Drone Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 2 kg?10 kg Load Capacity

5.2.2 20 kg?50 kg Load Capacity

5.2.3 Load Capacity > 50 kg

5.3 Market Segment by Type

5.3.1 World Tethered Lighting Drone Production by Type (2021-2032)

5.3.2 World Tethered Lighting Drone Production Value by Type (2021-2032)

5.3.3 World Tethered Lighting Drone Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY OPERATING ALTITUDE**

6.1 World Tethered Lighting Drone Market Size Overview by Operating Altitude: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Operating Altitude

6.2.1 High Power

6.2.2 Medium Power

### 6.2.3 Low Power

## 6.3 Market Segment by Operating Altitude

### 6.3.1 World Tethered Lighting Drone Production by Operating Altitude (2021-2032)

### 6.3.2 World Tethered Lighting Drone Production Value by Operating Altitude (2021-2032)

### 6.3.3 World Tethered Lighting Drone Average Price by Operating Altitude (2021-2032)

## 7 MARKET ANALYSIS BY POWER SUPPLY

### 7.1 World Tethered Lighting Drone Market Size Overview by Power Supply: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Power Supply

#### 7.2.1 AC

#### 7.2.2 DC

#### 7.2.3 Mix

### 7.3 Market Segment by Power Supply

#### 7.3.1 World Tethered Lighting Drone Production by Power Supply (2021-2032)

#### 7.3.2 World Tethered Lighting Drone Production Value by Power Supply (2021-2032)

#### 7.3.3 World Tethered Lighting Drone Average Price by Power Supply (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

### 8.1 World Tethered Lighting Drone Market Size Overview by Application: 2021 VS 2025 VS 2032

### 8.2 Segment Introduction by Application

#### 8.2.1 Commercial

#### 8.2.2 Civil

#### 8.2.3 Military

### 8.3 Market Segment by Application

#### 8.3.1 World Tethered Lighting Drone Production by Application (2021-2032)

#### 8.3.2 World Tethered Lighting Drone Production Value by Application (2021-2032)

#### 8.3.3 World Tethered Lighting Drone Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Fotokite

#### 9.1.1 Fotokite Details

#### 9.1.2 Fotokite Major Business

#### 9.1.3 Fotokite Tethered Lighting Drone Product and Services

9.1.4 Fotokite Tethered Lighting Drone Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Fotokite Recent Developments/Updates

9.1.6 Fotokite Competitive Strengths & Weaknesses

9.2 RCDrone

9.2.1 RCDrone Details

9.2.2 RCDrone Major Business

9.2.3 RCDrone Tethered Lighting Drone Product and Services

9.2.4 RCDrone Tethered Lighting Drone Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 RCDrone Recent Developments/Updates

9.2.6 RCDrone Competitive Strengths & Weaknesses

9.3 Zenith Aerotech

9.3.1 Zenith Aerotech Details

9.3.2 Zenith Aerotech Major Business

9.3.3 Zenith Aerotech Tethered Lighting Drone Product and Services

9.3.4 Zenith Aerotech Tethered Lighting Drone Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Zenith Aerotech Recent Developments/Updates

9.3.6 Zenith Aerotech Competitive Strengths & Weaknesses

9.4 XD Motion

9.4.1 XD Motion Details

9.4.2 XD Motion Major Business

9.4.3 XD Motion Tethered Lighting Drone Product and Services

9.4.4 XD Motion Tethered Lighting Drone Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 XD Motion Recent Developments/Updates

9.4.6 XD Motion Competitive Strengths & Weaknesses

9.5 EELTEX

9.5.1 EELTEX Details

9.5.2 EELTEX Major Business

9.5.3 EELTEX Tethered Lighting Drone Product and Services

9.5.4 EELTEX Tethered Lighting Drone Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 EELTEX Recent Developments/Updates

9.5.6 EELTEX Competitive Strengths & Weaknesses

9.6 Elistair

9.6.1 Elistair Details

9.6.2 Elistair Major Business

- 9.6.3 Elistair Tethered Lighting Drone Product and Services
- 9.6.4 Elistair Tethered Lighting Drone Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Elistair Recent Developments/Updates
- 9.6.6 Elistair Competitive Strengths & Weaknesses
- 9.7 Odak R&D Center
  - 9.7.1 Odak R&D Center Details
  - 9.7.2 Odak R&D Center Major Business
  - 9.7.3 Odak R&D Center Tethered Lighting Drone Product and Services
  - 9.7.4 Odak R&D Center Tethered Lighting Drone Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Odak R&D Center Recent Developments/Updates
  - 9.7.6 Odak R&D Center Competitive Strengths & Weaknesses
- 9.8 CZZN
  - 9.8.1 CZZN Details
  - 9.8.2 CZZN Major Business
  - 9.8.3 CZZN Tethered Lighting Drone Product and Services
  - 9.8.4 CZZN Tethered Lighting Drone Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 CZZN Recent Developments/Updates
  - 9.8.6 CZZN Competitive Strengths & Weaknesses
- 9.9 ZHEJIANG GBI INTELLIGENT EQUIPMENT
  - 9.9.1 ZHEJIANG GBI INTELLIGENT EQUIPMENT Details
  - 9.9.2 ZHEJIANG GBI INTELLIGENT EQUIPMENT Major Business
  - 9.9.3 ZHEJIANG GBI INTELLIGENT EQUIPMENT Tethered Lighting Drone Product and Services
  - 9.9.4 ZHEJIANG GBI INTELLIGENT EQUIPMENT Tethered Lighting Drone Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 ZHEJIANG GBI INTELLIGENT EQUIPMENT Recent Developments/Updates
  - 9.9.6 ZHEJIANG GBI INTELLIGENT EQUIPMENT Competitive Strengths & Weaknesses
- 9.10 ICNA
  - 9.10.1 ICNA Details
  - 9.10.2 ICNA Major Business
  - 9.10.3 ICNA Tethered Lighting Drone Product and Services
  - 9.10.4 ICNA Tethered Lighting Drone Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 ICNA Recent Developments/Updates
  - 9.10.6 ICNA Competitive Strengths & Weaknesses

## 9.11 Icarusg Uav

9.11.1 Icarusg Uav Details

9.11.2 Icarusg Uav Major Business

9.11.3 Icarusg Uav Tethered Lighting Drone Product and Services

9.11.4 Icarusg Uav Tethered Lighting Drone Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Icarusg Uav Recent Developments/Updates

9.11.6 Icarusg Uav Competitive Strengths & Weaknesses

## 9.12 Axiliu

9.12.1 Axiliu Details

9.12.2 Axiliu Major Business

9.12.3 Axiliu Tethered Lighting Drone Product and Services

9.12.4 Axiliu Tethered Lighting Drone Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Axiliu Recent Developments/Updates

9.12.6 Axiliu Competitive Strengths & Weaknesses

## 9.13 Beijing Zhuoyi Intelligent Technology

9.13.1 Beijing Zhuoyi Intelligent Technology Details

9.13.2 Beijing Zhuoyi Intelligent Technology Major Business

9.13.3 Beijing Zhuoyi Intelligent Technology Tethered Lighting Drone Product and Services

9.13.4 Beijing Zhuoyi Intelligent Technology Tethered Lighting Drone Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Beijing Zhuoyi Intelligent Technology Recent Developments/Updates

9.13.6 Beijing Zhuoyi Intelligent Technology Competitive Strengths & Weaknesses

## 9.14 Beijing Topsy Century Holding

9.14.1 Beijing Topsy Century Holding Details

9.14.2 Beijing Topsy Century Holding Major Business

9.14.3 Beijing Topsy Century Holding Tethered Lighting Drone Product and Services

9.14.4 Beijing Topsy Century Holding Tethered Lighting Drone Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Beijing Topsy Century Holding Recent Developments/Updates

9.14.6 Beijing Topsy Century Holding Competitive Strengths & Weaknesses

## 9.15 TSATX

9.15.1 TSATX Details

9.15.2 TSATX Major Business

9.15.3 TSATX Tethered Lighting Drone Product and Services

9.15.4 TSATX Tethered Lighting Drone Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.15.5 TSATX Recent Developments/Updates
- 9.15.6 TSATX Competitive Strengths & Weaknesses
- 9.16 Nanjing Weize Creative Electronics Technology
  - 9.16.1 Nanjing Weize Creative Electronics Technology Details
  - 9.16.2 Nanjing Weize Creative Electronics Technology Major Business
  - 9.16.3 Nanjing Weize Creative Electronics Technology Tethered Lighting Drone Product and Services
  - 9.16.4 Nanjing Weize Creative Electronics Technology Tethered Lighting Drone Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Nanjing Weize Creative Electronics Technology Recent Developments/Updates
  - 9.16.6 Nanjing Weize Creative Electronics Technology Competitive Strengths & Weaknesses
- 9.17 Myuav Technology
  - 9.17.1 Myuav Technology Details
  - 9.17.2 Myuav Technology Major Business
  - 9.17.3 Myuav Technology Tethered Lighting Drone Product and Services
  - 9.17.4 Myuav Technology Tethered Lighting Drone Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Myuav Technology Recent Developments/Updates
  - 9.17.6 Myuav Technology Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Tethered Lighting Drone Industry Chain
- 10.2 Tethered Lighting Drone Upstream Analysis
  - 10.2.1 Tethered Lighting Drone Core Raw Materials
  - 10.2.2 Main Manufacturers of Tethered Lighting Drone Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Tethered Lighting Drone Production Mode
- 10.6 Tethered Lighting Drone Procurement Model
- 10.7 Tethered Lighting Drone Industry Sales Model and Sales Channels
  - 10.7.1 Tethered Lighting Drone Sales Model
  - 10.7.2 Tethered Lighting Drone Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Tethered Lighting Drone Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Tethered Lighting Drone Production Value by Region (2021-2026) & (USD Million)

Table 3. World Tethered Lighting Drone Production Value by Region (2027-2032) & (USD Million)

Table 4. World Tethered Lighting Drone Production Value Market Share by Region (2021-2026)

Table 5. World Tethered Lighting Drone Production Value Market Share by Region (2027-2032)

Table 6. World Tethered Lighting Drone Production by Region (2021-2026) & (Units)

Table 7. World Tethered Lighting Drone Production by Region (2027-2032) & (Units)

Table 8. World Tethered Lighting Drone Production Market Share by Region (2021-2026)

Table 9. World Tethered Lighting Drone Production Market Share by Region (2027-2032)

Table 10. World Tethered Lighting Drone Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Tethered Lighting Drone Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Tethered Lighting Drone Major Market Trends

Table 13. World Tethered Lighting Drone Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Tethered Lighting Drone Consumption by Region (2021-2026) & (Units)

Table 15. World Tethered Lighting Drone Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Tethered Lighting Drone Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Tethered Lighting Drone Producers in 2025

Table 18. World Tethered Lighting Drone Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Tethered Lighting Drone Producers in 2025

Table 20. World Tethered Lighting Drone Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

- Table 21. Global Tethered Lighting Drone Company Evaluation Quadrant
- Table 22. World Tethered Lighting Drone Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Tethered Lighting Drone Production Site of Key Manufacturer
- Table 24. Tethered Lighting Drone Market: Company Product Type Footprint
- Table 25. Tethered Lighting Drone Market: Company Product Application Footprint
- Table 26. Tethered Lighting Drone Competitive Factors
- Table 27. Tethered Lighting Drone New Entrant and Capacity Expansion Plans
- Table 28. Tethered Lighting Drone Mergers & Acquisitions Activity
- Table 29. United States VS China Tethered Lighting Drone Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Tethered Lighting Drone Production Comparison, (2021 & 2025 & 2032) & (Units)
- Table 31. United States VS China Tethered Lighting Drone Consumption Comparison, (2021 & 2025 & 2032) & (Units)
- Table 32. United States Based Tethered Lighting Drone Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Tethered Lighting Drone Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Tethered Lighting Drone Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Tethered Lighting Drone Production (2021-2026) & (Units)
- Table 36. United States Based Manufacturers Tethered Lighting Drone Production Market Share (2021-2026)
- Table 37. China Based Tethered Lighting Drone Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Tethered Lighting Drone Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Tethered Lighting Drone Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Tethered Lighting Drone Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers Tethered Lighting Drone Production Market Share (2021-2026)
- Table 42. Rest of World Based Tethered Lighting Drone Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Tethered Lighting Drone Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Tethered Lighting Drone Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Tethered Lighting Drone Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Tethered Lighting Drone Production Market Share (2021-2026)

Table 47. World Tethered Lighting Drone Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Tethered Lighting Drone Production by Type (2021-2026) & (Units)

Table 49. World Tethered Lighting Drone Production by Type (2027-2032) & (Units)

Table 50. World Tethered Lighting Drone Production Value by Type (2021-2026) & (USD Million)

Table 51. World Tethered Lighting Drone Production Value by Type (2027-2032) & (USD Million)

Table 52. World Tethered Lighting Drone Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Tethered Lighting Drone Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Tethered Lighting Drone Production Value by Operating Altitude, (USD Million), 2021 & 2025 & 2032

Table 55. World Tethered Lighting Drone Production by Operating Altitude (2021-2026) & (Units)

Table 56. World Tethered Lighting Drone Production by Operating Altitude (2027-2032) & (Units)

Table 57. World Tethered Lighting Drone Production Value by Operating Altitude (2021-2026) & (USD Million)

Table 58. World Tethered Lighting Drone Production Value by Operating Altitude (2027-2032) & (USD Million)

Table 59. World Tethered Lighting Drone Average Price by Operating Altitude (2021-2026) & (K US\$/Unit)

Table 60. World Tethered Lighting Drone Average Price by Operating Altitude (2027-2032) & (K US\$/Unit)

Table 61. World Tethered Lighting Drone Production Value by Power Supply, (USD Million), 2021 & 2025 & 2032

Table 62. World Tethered Lighting Drone Production by Power Supply (2021-2026) & (Units)

Table 63. World Tethered Lighting Drone Production by Power Supply (2027-2032) & (Units)

Table 64. World Tethered Lighting Drone Production Value by Power Supply (2021-2026) & (USD Million)

Table 65. World Tethered Lighting Drone Production Value by Power Supply (2027-2032) & (USD Million)

Table 66. World Tethered Lighting Drone Average Price by Power Supply (2021-2026) & (K US\$/Unit)

Table 67. World Tethered Lighting Drone Average Price by Power Supply (2027-2032) & (K US\$/Unit)

Table 68. World Tethered Lighting Drone Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Tethered Lighting Drone Production by Application (2021-2026) & (Units)

Table 70. World Tethered Lighting Drone Production by Application (2027-2032) & (Units)

Table 71. World Tethered Lighting Drone Production Value by Application (2021-2026) & (USD Million)

Table 72. World Tethered Lighting Drone Production Value by Application (2027-2032) & (USD Million)

Table 73. World Tethered Lighting Drone Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Tethered Lighting Drone Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Fotokite Basic Information, Manufacturing Base and Competitors

Table 76. Fotokite Major Business

Table 77. Fotokite Tethered Lighting Drone Product and Services

Table 78. Fotokite Tethered Lighting Drone Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Fotokite Recent Developments/Updates

Table 80. Fotokite Competitive Strengths & Weaknesses

Table 81. RCDrone Basic Information, Manufacturing Base and Competitors

Table 82. RCDrone Major Business

Table 83. RCDrone Tethered Lighting Drone Product and Services

Table 84. RCDrone Tethered Lighting Drone Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. RCDrone Recent Developments/Updates

Table 86. RCDrone Competitive Strengths & Weaknesses

Table 87. Zenith Aerotech Basic Information, Manufacturing Base and Competitors

Table 88. Zenith Aerotech Major Business

Table 89. Zenith Aerotech Tethered Lighting Drone Product and Services

Table 90. Zenith Aerotech Tethered Lighting Drone Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Zenith Aerotech Recent Developments/Updates

Table 92. Zenith Aerotech Competitive Strengths & Weaknesses

Table 93. XD Motion Basic Information, Manufacturing Base and Competitors

Table 94. XD Motion Major Business

Table 95. XD Motion Tethered Lighting Drone Product and Services

Table 96. XD Motion Tethered Lighting Drone Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. XD Motion Recent Developments/Updates

Table 98. XD Motion Competitive Strengths & Weaknesses

Table 99. EELTEX Basic Information, Manufacturing Base and Competitors

Table 100. EELTEX Major Business

Table 101. EELTEX Tethered Lighting Drone Product and Services

Table 102. EELTEX Tethered Lighting Drone Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. EELTEX Recent Developments/Updates

Table 104. EELTEX Competitive Strengths & Weaknesses

Table 105. Elistair Basic Information, Manufacturing Base and Competitors

Table 106. Elistair Major Business

Table 107. Elistair Tethered Lighting Drone Product and Services

Table 108. Elistair Tethered Lighting Drone Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Elistair Recent Developments/Updates

Table 110. Elistair Competitive Strengths & Weaknesses

Table 111. Odak R&D Center Basic Information, Manufacturing Base and Competitors

Table 112. Odak R&D Center Major Business

Table 113. Odak R&D Center Tethered Lighting Drone Product and Services

Table 114. Odak R&D Center Tethered Lighting Drone Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Odak R&D Center Recent Developments/Updates

Table 116. Odak R&D Center Competitive Strengths & Weaknesses

Table 117. CZZN Basic Information, Manufacturing Base and Competitors

Table 118. CZZN Major Business

Table 119. CZZN Tethered Lighting Drone Product and Services

Table 120. CZZN Tethered Lighting Drone Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 121. CZZN Recent Developments/Updates
- Table 122. CZZN Competitive Strengths & Weaknesses
- Table 123. ZHEJIANG GBI INTELLIGENT EQUIPMENT Basic Information, Manufacturing Base and Competitors
- Table 124. ZHEJIANG GBI INTELLIGENT EQUIPMENT Major Business
- Table 125. ZHEJIANG GBI INTELLIGENT EQUIPMENT Tethered Lighting Drone Product and Services
- Table 126. ZHEJIANG GBI INTELLIGENT EQUIPMENT Tethered Lighting Drone Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. ZHEJIANG GBI INTELLIGENT EQUIPMENT Recent Developments/Updates
- Table 128. ZHEJIANG GBI INTELLIGENT EQUIPMENT Competitive Strengths & Weaknesses
- Table 129. ICNA Basic Information, Manufacturing Base and Competitors
- Table 130. ICNA Major Business
- Table 131. ICNA Tethered Lighting Drone Product and Services
- Table 132. ICNA Tethered Lighting Drone Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. ICNA Recent Developments/Updates
- Table 134. ICNA Competitive Strengths & Weaknesses
- Table 135. Icarusg Uav Basic Information, Manufacturing Base and Competitors
- Table 136. Icarusg Uav Major Business
- Table 137. Icarusg Uav Tethered Lighting Drone Product and Services
- Table 138. Icarusg Uav Tethered Lighting Drone Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Icarusg Uav Recent Developments/Updates
- Table 140. Icarusg Uav Competitive Strengths & Weaknesses
- Table 141. Axiliu Basic Information, Manufacturing Base and Competitors
- Table 142. Axiliu Major Business
- Table 143. Axiliu Tethered Lighting Drone Product and Services
- Table 144. Axiliu Tethered Lighting Drone Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Axiliu Recent Developments/Updates
- Table 146. Axiliu Competitive Strengths & Weaknesses
- Table 147. Beijing Zhuoyi Intelligent Technology Basic Information, Manufacturing Base and Competitors
- Table 148. Beijing Zhuoyi Intelligent Technology Major Business
- Table 149. Beijing Zhuoyi Intelligent Technology Tethered Lighting Drone Product and

## Services

Table 150. Beijing Zhuoyi Intelligent Technology Tethered Lighting Drone Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Beijing Zhuoyi Intelligent Technology Recent Developments/Updates

Table 152. Beijing Zhuoyi Intelligent Technology Competitive Strengths & Weaknesses

Table 153. Beijing Topsky Century Holding Basic Information, Manufacturing Base and Competitors

Table 154. Beijing Topsky Century Holding Major Business

Table 155. Beijing Topsky Century Holding Tethered Lighting Drone Product and Services

Table 156. Beijing Topsky Century Holding Tethered Lighting Drone Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Beijing Topsky Century Holding Recent Developments/Updates

Table 158. Beijing Topsky Century Holding Competitive Strengths & Weaknesses

Table 159. TSATX Basic Information, Manufacturing Base and Competitors

Table 160. TSATX Major Business

Table 161. TSATX Tethered Lighting Drone Product and Services

Table 162. TSATX Tethered Lighting Drone Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. TSATX Recent Developments/Updates

Table 164. TSATX Competitive Strengths & Weaknesses

Table 165. Nanjing Weize Creative Electronics Technology Basic Information, Manufacturing Base and Competitors

Table 166. Nanjing Weize Creative Electronics Technology Major Business

Table 167. Nanjing Weize Creative Electronics Technology Tethered Lighting Drone Product and Services

Table 168. Nanjing Weize Creative Electronics Technology Tethered Lighting Drone Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Nanjing Weize Creative Electronics Technology Recent Developments/Updates

Table 170. Nanjing Weize Creative Electronics Technology Competitive Strengths & Weaknesses

Table 171. Myuav Technology Basic Information, Manufacturing Base and Competitors

Table 172. Myuav Technology Major Business

Table 173. Myuav Technology Tethered Lighting Drone Product and Services

Table 174. Myuav Technology Tethered Lighting Drone Production (Units), Price (K

US\$/Unit), Production Value (USD Million), Gross Margin and Market Share  
(2021-2026)

Table 175. Myuav Technology Recent Developments/Updates

Table 176. Myuav Technology Competitive Strengths & Weaknesses

Table 177. Global Key Players of Tethered Lighting Drone Upstream (Raw Materials)

Table 178. Global Tethered Lighting Drone Typical Customers

Table 179. Tethered Lighting Drone Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Tethered Lighting Drone Picture

Figure 2. World Tethered Lighting Drone Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Tethered Lighting Drone Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Tethered Lighting Drone Production (2021-2032) & (Units)

Figure 5. World Tethered Lighting Drone Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Tethered Lighting Drone Production Value Market Share by Region (2021-2032)

Figure 7. World Tethered Lighting Drone Production Market Share by Region (2021-2032)

Figure 8. North America Tethered Lighting Drone Production (2021-2032) & (Units)

Figure 9. Europe Tethered Lighting Drone Production (2021-2032) & (Units)

Figure 10. China Tethered Lighting Drone Production (2021-2032) & (Units)

Figure 11. Japan Tethered Lighting Drone Production (2021-2032) & (Units)

Figure 12. Tethered Lighting Drone Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Tethered Lighting Drone Consumption (2021-2032) & (Units)

Figure 15. World Tethered Lighting Drone Consumption Market Share by Region (2021-2032)

Figure 16. United States Tethered Lighting Drone Consumption (2021-2032) & (Units)

Figure 17. China Tethered Lighting Drone Consumption (2021-2032) & (Units)

Figure 18. Europe Tethered Lighting Drone Consumption (2021-2032) & (Units)

Figure 19. Japan Tethered Lighting Drone Consumption (2021-2032) & (Units)

Figure 20. South Korea Tethered Lighting Drone Consumption (2021-2032) & (Units)

Figure 21. ASEAN Tethered Lighting Drone Consumption (2021-2032) & (Units)

Figure 22. India Tethered Lighting Drone Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Tethered Lighting Drone by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Tethered Lighting Drone Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Tethered Lighting Drone Markets in 2025

Figure 26. United States VS China: Tethered Lighting Drone Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Tethered Lighting Drone Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Tethered Lighting Drone Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Tethered Lighting Drone Production Market Share 2025

Figure 30. China Based Manufacturers Tethered Lighting Drone Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Tethered Lighting Drone Production Market Share 2025

Figure 32. World Tethered Lighting Drone Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Tethered Lighting Drone Production Value Market Share by Type in 2025

Figure 34. 2 kg?10 kg Load Capacity

Figure 35. 20 kg?50 kg Load Capacity

Figure 36. Load Capacity > 50 kg

Figure 37. World Tethered Lighting Drone Production Market Share by Type (2021-2032)

Figure 38. World Tethered Lighting Drone Production Value Market Share by Type (2021-2032)

Figure 39. World Tethered Lighting Drone Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Tethered Lighting Drone Production Value by Operating Altitude, (USD Million), 2021 & 2025 & 2032

Figure 41. World Tethered Lighting Drone Production Value Market Share by Operating Altitude in 2025

Figure 42. High Power

Figure 43. Medium Power

Figure 44. Low Power

Figure 45. World Tethered Lighting Drone Production Market Share by Operating Altitude (2021-2032)

Figure 46. World Tethered Lighting Drone Production Value Market Share by Operating Altitude (2021-2032)

Figure 47. World Tethered Lighting Drone Average Price by Operating Altitude (2021-2032) & (K US\$/Unit)

Figure 48. World Tethered Lighting Drone Production Value by Power Supply, (USD Million), 2021 & 2025 & 2032

Figure 49. World Tethered Lighting Drone Production Value Market Share by Power

Supply in 2025

Figure 50. AC

Figure 51. DC

Figure 52. Mix

Figure 53. World Tethered Lighting Drone Production Market Share by Power Supply (2021-2032)

Figure 54. World Tethered Lighting Drone Production Value Market Share by Power Supply (2021-2032)

Figure 55. World Tethered Lighting Drone Average Price by Power Supply (2021-2032) & (K US\$/Unit)

Figure 56. World Tethered Lighting Drone Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Tethered Lighting Drone Production Value Market Share by Application in 2025

Figure 58. Commercial

Figure 59. Civil

Figure 60. Military

Figure 61. World Tethered Lighting Drone Production Market Share by Application (2021-2032)

Figure 62. World Tethered Lighting Drone Production Value Market Share by Application (2021-2032)

Figure 63. World Tethered Lighting Drone Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 64. Tethered Lighting Drone Industry Chain

Figure 65. Tethered Lighting Drone Procurement Model

Figure 66. Tethered Lighting Drone Sales Model

Figure 67. Tethered Lighting Drone Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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