

# Global Tethered Drone Power Supply System Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Tethered Drone Power Supply System market size was valued at US\$ 84.4 million in 2024 and is forecast to a readjusted size of USD 135 million by 2031 with a CAGR of 7.0% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

A tethered drone power supply system is a specialized setup designed to continuously provide electrical energy to a drone that is connected to a ground - based source via a cable or tether. Unlike traditional battery - powered drones with limited flight times, tethered drones rely on this external power source to operate for extended periods. The system typically consists of a ground - based power unit, which can be connected to an electrical grid or a generator, and a power transmission cable that safely conveys electricity to the drone. This cable also often incorporates features to protect the power supply from interference and physical damage. The power is then converted and regulated on the drone side to meet the specific electrical requirements of its motors, sensors, cameras, and other onboard equipment. Tethered drone power supply systems are highly valuable in various applications, such as long - term surveillance, continuous aerial photography, industrial inspections, and emergency communication. By ensuring a stable and continuous power supply, they enable drones to perform critical tasks without the constraints of battery life, enhancing their functionality and effectiveness in numerous professional and operational contexts.

This report is a detailed and comprehensive analysis for global Tethered Drone Power

Supply System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Tethered Drone Power Supply System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Tethered Drone Power Supply System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Tethered Drone Power Supply System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Tethered Drone Power Supply System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Tethered Drone Power Supply System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Tethered Drone Power Supply System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Elistair, DJI, LIFELINE, Foxtech, SPH Engineering, Flyfocus, ValoFly, Volarious, XM2, FeiyuTech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Tethered Drone Power Supply System market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Low - Power Systems(1-5kW)

Medium - Power Systems(5 - 10 kW)

High - Power Systems(over 10 kW)

### Market segment by Application

Commercial

Military

Others

### Major players covered

Elistair

DJI

LIFELINE

Foxtech

SPH Engineering

Flyfocus

ValoFly

Volarious

XM2

FeiyuTech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Tethered Drone Power Supply System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tethered Drone Power Supply System, with price, sales quantity, revenue, and global market share of Tethered Drone Power Supply System from 2020 to 2025.

Chapter 3, the Tethered Drone Power Supply System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tethered Drone Power Supply System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Tethered Drone Power Supply System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tethered Drone Power Supply System.

Chapter 14 and 15, to describe Tethered Drone Power Supply System sales channel, distributors, customers, research findings and conclusion.

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