

# Global Tetanus Vaccine (Adsorbed) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Tetanus Vaccine (Adsorbed) market size is expected to reach \$ 6998 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

In 2025, global Tetanus Vaccine (Adsorbed) production reached approximately 250 million units, with an average global market price of around US\$22 per unit. Tetanus Vaccine (Adsorbed) is a preparation of Tetanus formol toxoid adsorbed on aluminium phosphate gel. Thiomersal is used as a preservative. The potency is not less than 40 International Units per single human dose.

The global market for adsorbed tetanus vaccine maintains steady growth, driven by the rigid demand for post-traumatic prevention and continuous improvement of national immunization programs. The neonatal tetanus elimination goal promoted by the World Health Organization has significantly increased vaccination rates in low-income countries, and centralized procurement by international organizations provides stable support for these markets. Combination vaccines dominate the pediatric basic immunization market, while monovalent vaccines play an irreplaceable role in adult booster immunization and post-traumatic emergency prevention. Vaccine production technology is upgrading, with high-purity antigen preparation processes and new adjuvants improving immunogenicity and safety, and the proportion of pre-filled syringe formulations gradually increasing. Market development varies across regions, with growth in high-income countries mainly coming from increased adult immunization coverage, while low- and middle-income countries rely on further improvement of basic immunization rates. Global regulators continue to tighten vaccine quality and production standards, raising industry entry barriers. Future market growth will be driven by the release of adult booster immunization demand and iterative upgrades of combination

vaccine products.

This report studies the global Tetanus Vaccine (Adsorbed) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tetanus Vaccine (Adsorbed) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tetanus Vaccine (Adsorbed) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tetanus Vaccine (Adsorbed) total production and demand, 2021-2032, (K Units)

Global Tetanus Vaccine (Adsorbed) total production value, 2021-2032, (USD Million)

Global Tetanus Vaccine (Adsorbed) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Tetanus Vaccine (Adsorbed) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Tetanus Vaccine (Adsorbed) domestic production, consumption, key domestic manufacturers and share

Global Tetanus Vaccine (Adsorbed) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Tetanus Vaccine (Adsorbed) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Tetanus Vaccine (Adsorbed) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Tetanus Vaccine (Adsorbed) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sanofi, GSK, Bio Farma, Serum Institute of India, MassBiologics, Panacea Biotec, KM Biologics, BIKEN, Chengdu Oulin Biological, Wuhan Biological Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tetanus Vaccine (Adsorbed) market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Tetanus Vaccine (Adsorbed) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Tetanus Vaccine (Adsorbed) Market, Segmentation by Type:

Tetanus Vaccine

Combined Vaccine

### Global Tetanus Vaccine (Adsorbed) Market, Segmentation by Function:

Basic Vaccines

## Booster Vaccines

### Global Tetanus Vaccine (Adsorbed) Market, Segmentation by Target Population:

Children

Adults

Teenagers

### Global Tetanus Vaccine (Adsorbed) Market, Segmentation by Application:

Hospital

Clinic

### Companies Profiled:

Sanofi

GSK

Bio Farma

Serum Institute of India

MassBiologics

Panacea Biotec

KM Biologics

BIKEN

Chengdu Oulin Biological

Wuhan Biological Products

Hualan Biological Bacterin

Chengdu Institute of Biological Products

Beijing Institute of Biological Products

Key Questions Answered:

1. How big is the global Tetanus Vaccine (Adsorbed) market?
2. What is the demand of the global Tetanus Vaccine (Adsorbed) market?
3. What is the year over year growth of the global Tetanus Vaccine (Adsorbed) market?
4. What is the production and production value of the global Tetanus Vaccine (Adsorbed) market?
5. Who are the key producers in the global Tetanus Vaccine (Adsorbed) market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Tetanus Vaccine (Adsorbed) Introduction
- 1.2 World Tetanus Vaccine (Adsorbed) Supply & Forecast
  - 1.2.1 World Tetanus Vaccine (Adsorbed) Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Tetanus Vaccine (Adsorbed) Production (2021-2032)
  - 1.2.3 World Tetanus Vaccine (Adsorbed) Pricing Trends (2021-2032)
- 1.3 World Tetanus Vaccine (Adsorbed) Production by Region (Based on Production Site)
  - 1.3.1 World Tetanus Vaccine (Adsorbed) Production Value by Region (2021-2032)
  - 1.3.2 World Tetanus Vaccine (Adsorbed) Production by Region (2021-2032)
  - 1.3.3 World Tetanus Vaccine (Adsorbed) Average Price by Region (2021-2032)
  - 1.3.4 Europe Tetanus Vaccine (Adsorbed) Production (2021-2032)
  - 1.3.5 China Tetanus Vaccine (Adsorbed) Production (2021-2032)
  - 1.3.6 North America Tetanus Vaccine (Adsorbed) Production (2021-2032)
  - 1.3.7 Japan Tetanus Vaccine (Adsorbed) Production (2021-2032)
  - 1.3.8 India Tetanus Vaccine (Adsorbed) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Tetanus Vaccine (Adsorbed) Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Tetanus Vaccine (Adsorbed) Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Tetanus Vaccine (Adsorbed) Demand (2021-2032)
- 2.2 World Tetanus Vaccine (Adsorbed) Consumption by Region
  - 2.2.1 World Tetanus Vaccine (Adsorbed) Consumption by Region (2021-2026)
  - 2.2.2 World Tetanus Vaccine (Adsorbed) Consumption Forecast by Region (2027-2032)
- 2.3 United States Tetanus Vaccine (Adsorbed) Consumption (2021-2032)
- 2.4 China Tetanus Vaccine (Adsorbed) Consumption (2021-2032)
- 2.5 Europe Tetanus Vaccine (Adsorbed) Consumption (2021-2032)
- 2.6 Japan Tetanus Vaccine (Adsorbed) Consumption (2021-2032)
- 2.7 South Korea Tetanus Vaccine (Adsorbed) Consumption (2021-2032)
- 2.8 ASEAN Tetanus Vaccine (Adsorbed) Consumption (2021-2032)
- 2.9 India Tetanus Vaccine (Adsorbed) Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Tetanus Vaccine (Adsorbed) Production Value by Manufacturer (2021-2026)
- 3.2 World Tetanus Vaccine (Adsorbed) Production by Manufacturer (2021-2026)
- 3.3 World Tetanus Vaccine (Adsorbed) Average Price by Manufacturer (2021-2026)
- 3.4 Tetanus Vaccine (Adsorbed) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Tetanus Vaccine (Adsorbed) Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Tetanus Vaccine (Adsorbed) in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Tetanus Vaccine (Adsorbed) in 2025
- 3.6 Tetanus Vaccine (Adsorbed) Market: Overall Company Footprint Analysis
  - 3.6.1 Tetanus Vaccine (Adsorbed) Market: Region Footprint
  - 3.6.2 Tetanus Vaccine (Adsorbed) Market: Company Product Type Footprint
  - 3.6.3 Tetanus Vaccine (Adsorbed) Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Tetanus Vaccine (Adsorbed) Production Value Comparison
  - 4.1.1 United States VS China: Tetanus Vaccine (Adsorbed) Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Tetanus Vaccine (Adsorbed) Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Tetanus Vaccine (Adsorbed) Production Comparison
  - 4.2.1 United States VS China: Tetanus Vaccine (Adsorbed) Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Tetanus Vaccine (Adsorbed) Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Tetanus Vaccine (Adsorbed) Consumption Comparison
  - 4.3.1 United States VS China: Tetanus Vaccine (Adsorbed) Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Tetanus Vaccine (Adsorbed) Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Tetanus Vaccine (Adsorbed) Manufacturers and Market Share,

## 2021-2026

4.4.1 United States Based Tetanus Vaccine (Adsorbed) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Tetanus Vaccine (Adsorbed) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Tetanus Vaccine (Adsorbed) Production (2021-2026)

4.5 China Based Tetanus Vaccine (Adsorbed) Manufacturers and Market Share

4.5.1 China Based Tetanus Vaccine (Adsorbed) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Tetanus Vaccine (Adsorbed) Production Value (2021-2026)

4.5.3 China Based Manufacturers Tetanus Vaccine (Adsorbed) Production (2021-2026)

4.6 Rest of World Based Tetanus Vaccine (Adsorbed) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Tetanus Vaccine (Adsorbed) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Tetanus Vaccine (Adsorbed) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Tetanus Vaccine (Adsorbed) Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

5.1 World Tetanus Vaccine (Adsorbed) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Tetanus Vaccine

5.2.2 Combined Vaccine

5.3 Market Segment by Type

5.3.1 World Tetanus Vaccine (Adsorbed) Production by Type (2021-2032)

5.3.2 World Tetanus Vaccine (Adsorbed) Production Value by Type (2021-2032)

5.3.3 World Tetanus Vaccine (Adsorbed) Average Price by Type (2021-2032)

## 6 MARKET ANALYSIS BY FUNCTION

6.1 World Tetanus Vaccine (Adsorbed) Market Size Overview by Function: 2021 VS 2025 VS 2032

## 6.2 Segment Introduction by Function

6.2.1 Basic Vaccines

6.2.2 Booster Vaccines

## 6.3 Market Segment by Function

6.3.1 World Tetanus Vaccine (Adsorbed) Production by Function (2021-2032)

6.3.2 World Tetanus Vaccine (Adsorbed) Production Value by Function (2021-2032)

6.3.3 World Tetanus Vaccine (Adsorbed) Average Price by Function (2021-2032)

## 7 MARKET ANALYSIS BY TARGET POPULATION

7.1 World Tetanus Vaccine (Adsorbed) Market Size Overview by Target Population: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Target Population

7.2.1 Children

7.2.2 Adults

7.2.3 Teenagers

### 7.3 Market Segment by Target Population

7.3.1 World Tetanus Vaccine (Adsorbed) Production by Target Population (2021-2032)

7.3.2 World Tetanus Vaccine (Adsorbed) Production Value by Target Population (2021-2032)

7.3.3 World Tetanus Vaccine (Adsorbed) Average Price by Target Population (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World Tetanus Vaccine (Adsorbed) Market Size Overview by Application: 2021 VS 2025 VS 2032

### 8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Clinic

### 8.3 Market Segment by Application

8.3.1 World Tetanus Vaccine (Adsorbed) Production by Application (2021-2032)

8.3.2 World Tetanus Vaccine (Adsorbed) Production Value by Application (2021-2032)

8.3.3 World Tetanus Vaccine (Adsorbed) Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Sanofi

9.1.1 Sanofi Details

- 9.1.2 Sanofi Major Business
- 9.1.3 Sanofi Tetanus Vaccine (Adsorbed) Product and Services
- 9.1.4 Sanofi Tetanus Vaccine (Adsorbed) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Sanofi Recent Developments/Updates
- 9.1.6 Sanofi Competitive Strengths & Weaknesses
- 9.2 GSK
  - 9.2.1 GSK Details
  - 9.2.2 GSK Major Business
  - 9.2.3 GSK Tetanus Vaccine (Adsorbed) Product and Services
  - 9.2.4 GSK Tetanus Vaccine (Adsorbed) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 GSK Recent Developments/Updates
  - 9.2.6 GSK Competitive Strengths & Weaknesses
- 9.3 Bio Farma
  - 9.3.1 Bio Farma Details
  - 9.3.2 Bio Farma Major Business
  - 9.3.3 Bio Farma Tetanus Vaccine (Adsorbed) Product and Services
  - 9.3.4 Bio Farma Tetanus Vaccine (Adsorbed) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Bio Farma Recent Developments/Updates
  - 9.3.6 Bio Farma Competitive Strengths & Weaknesses
- 9.4 Serum Institute of India
  - 9.4.1 Serum Institute of India Details
  - 9.4.2 Serum Institute of India Major Business
  - 9.4.3 Serum Institute of India Tetanus Vaccine (Adsorbed) Product and Services
  - 9.4.4 Serum Institute of India Tetanus Vaccine (Adsorbed) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Serum Institute of India Recent Developments/Updates
  - 9.4.6 Serum Institute of India Competitive Strengths & Weaknesses
- 9.5 MassBiologics
  - 9.5.1 MassBiologics Details
  - 9.5.2 MassBiologics Major Business
  - 9.5.3 MassBiologics Tetanus Vaccine (Adsorbed) Product and Services
  - 9.5.4 MassBiologics Tetanus Vaccine (Adsorbed) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 MassBiologics Recent Developments/Updates
  - 9.5.6 MassBiologics Competitive Strengths & Weaknesses
- 9.6 Panacea Biotec

- 9.6.1 Panacea Biotec Details
- 9.6.2 Panacea Biotec Major Business
- 9.6.3 Panacea Biotec Tetanus Vaccine (Adsorbed) Product and Services
- 9.6.4 Panacea Biotec Tetanus Vaccine (Adsorbed) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Panacea Biotec Recent Developments/Updates
- 9.6.6 Panacea Biotec Competitive Strengths & Weaknesses
- 9.7 KM Biologics
  - 9.7.1 KM Biologics Details
  - 9.7.2 KM Biologics Major Business
  - 9.7.3 KM Biologics Tetanus Vaccine (Adsorbed) Product and Services
  - 9.7.4 KM Biologics Tetanus Vaccine (Adsorbed) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 KM Biologics Recent Developments/Updates
  - 9.7.6 KM Biologics Competitive Strengths & Weaknesses
- 9.8 BIKEN
  - 9.8.1 BIKEN Details
  - 9.8.2 BIKEN Major Business
  - 9.8.3 BIKEN Tetanus Vaccine (Adsorbed) Product and Services
  - 9.8.4 BIKEN Tetanus Vaccine (Adsorbed) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 BIKEN Recent Developments/Updates
  - 9.8.6 BIKEN Competitive Strengths & Weaknesses
- 9.9 Chengdu Oulin Biological
  - 9.9.1 Chengdu Oulin Biological Details
  - 9.9.2 Chengdu Oulin Biological Major Business
  - 9.9.3 Chengdu Oulin Biological Tetanus Vaccine (Adsorbed) Product and Services
  - 9.9.4 Chengdu Oulin Biological Tetanus Vaccine (Adsorbed) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Chengdu Oulin Biological Recent Developments/Updates
  - 9.9.6 Chengdu Oulin Biological Competitive Strengths & Weaknesses
- 9.10 Wuhan Biological Products
  - 9.10.1 Wuhan Biological Products Details
  - 9.10.2 Wuhan Biological Products Major Business
  - 9.10.3 Wuhan Biological Products Tetanus Vaccine (Adsorbed) Product and Services
  - 9.10.4 Wuhan Biological Products Tetanus Vaccine (Adsorbed) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Wuhan Biological Products Recent Developments/Updates
  - 9.10.6 Wuhan Biological Products Competitive Strengths & Weaknesses

## 9.11 Hualan Biological Bacterin

### 9.11.1 Hualan Biological Bacterin Details

### 9.11.2 Hualan Biological Bacterin Major Business

### 9.11.3 Hualan Biological Bacterin Tetanus Vaccine (Adsorbed) Product and Services

### 9.11.4 Hualan Biological Bacterin Tetanus Vaccine (Adsorbed) Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.11.5 Hualan Biological Bacterin Recent Developments/Updates

### 9.11.6 Hualan Biological Bacterin Competitive Strengths & Weaknesses

## 9.12 Chengdu Institute of Biological Products

### 9.12.1 Chengdu Institute of Biological Products Details

### 9.12.2 Chengdu Institute of Biological Products Major Business

### 9.12.3 Chengdu Institute of Biological Products Tetanus Vaccine (Adsorbed) Product and Services

### 9.12.4 Chengdu Institute of Biological Products Tetanus Vaccine (Adsorbed) Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.12.5 Chengdu Institute of Biological Products Recent Developments/Updates

### 9.12.6 Chengdu Institute of Biological Products Competitive Strengths & Weaknesses

## 9.13 Beijing Institute of Biological Products

### 9.13.1 Beijing Institute of Biological Products Details

### 9.13.2 Beijing Institute of Biological Products Major Business

### 9.13.3 Beijing Institute of Biological Products Tetanus Vaccine (Adsorbed) Product and Services

### 9.13.4 Beijing Institute of Biological Products Tetanus Vaccine (Adsorbed) Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.13.5 Beijing Institute of Biological Products Recent Developments/Updates

### 9.13.6 Beijing Institute of Biological Products Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

### 10.1 Tetanus Vaccine (Adsorbed) Industry Chain

### 10.2 Tetanus Vaccine (Adsorbed) Upstream Analysis

#### 10.2.1 Tetanus Vaccine (Adsorbed) Core Raw Materials

#### 10.2.2 Main Manufacturers of Tetanus Vaccine (Adsorbed) Core Raw Materials

### 10.3 Midstream Analysis

### 10.4 Downstream Analysis

### 10.5 Tetanus Vaccine (Adsorbed) Production Mode

### 10.6 Tetanus Vaccine (Adsorbed) Procurement Model

### 10.7 Tetanus Vaccine (Adsorbed) Industry Sales Model and Sales Channels

#### 10.7.1 Tetanus Vaccine (Adsorbed) Sales Model

10.7.2 Tetanus Vaccine (Adsorbed) Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Tetanus Vaccine (Adsorbed) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Tetanus Vaccine (Adsorbed) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Tetanus Vaccine (Adsorbed) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Tetanus Vaccine (Adsorbed) Production Value Market Share by Region (2021-2026)

Table 5. World Tetanus Vaccine (Adsorbed) Production Value Market Share by Region (2027-2032)

Table 6. World Tetanus Vaccine (Adsorbed) Production by Region (2021-2026) & (K Units)

Table 7. World Tetanus Vaccine (Adsorbed) Production by Region (2027-2032) & (K Units)

Table 8. World Tetanus Vaccine (Adsorbed) Production Market Share by Region (2021-2026)

Table 9. World Tetanus Vaccine (Adsorbed) Production Market Share by Region (2027-2032)

Table 10. World Tetanus Vaccine (Adsorbed) Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Tetanus Vaccine (Adsorbed) Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Tetanus Vaccine (Adsorbed) Major Market Trends

Table 13. World Tetanus Vaccine (Adsorbed) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Tetanus Vaccine (Adsorbed) Consumption by Region (2021-2026) & (K Units)

Table 15. World Tetanus Vaccine (Adsorbed) Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Tetanus Vaccine (Adsorbed) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Tetanus Vaccine (Adsorbed) Producers in 2025

Table 18. World Tetanus Vaccine (Adsorbed) Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Tetanus Vaccine (Adsorbed) Producers in 2025

Table 20. World Tetanus Vaccine (Adsorbed) Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Tetanus Vaccine (Adsorbed) Company Evaluation Quadrant

Table 22. World Tetanus Vaccine (Adsorbed) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Tetanus Vaccine (Adsorbed) Production Site of Key Manufacturer

Table 24. Tetanus Vaccine (Adsorbed) Market: Company Product Type Footprint

Table 25. Tetanus Vaccine (Adsorbed) Market: Company Product Application Footprint

Table 26. Tetanus Vaccine (Adsorbed) Competitive Factors

Table 27. Tetanus Vaccine (Adsorbed) New Entrant and Capacity Expansion Plans

Table 28. Tetanus Vaccine (Adsorbed) Mergers & Acquisitions Activity

Table 29. United States VS China Tetanus Vaccine (Adsorbed) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Tetanus Vaccine (Adsorbed) Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Tetanus Vaccine (Adsorbed) Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Tetanus Vaccine (Adsorbed) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Tetanus Vaccine (Adsorbed) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Tetanus Vaccine (Adsorbed) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Tetanus Vaccine (Adsorbed) Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Tetanus Vaccine (Adsorbed) Production Market Share (2021-2026)

Table 37. China Based Tetanus Vaccine (Adsorbed) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Tetanus Vaccine (Adsorbed) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Tetanus Vaccine (Adsorbed) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Tetanus Vaccine (Adsorbed) Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Tetanus Vaccine (Adsorbed) Production Market

Share (2021-2026)

Table 42. Rest of World Based Tetanus Vaccine (Adsorbed) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Tetanus Vaccine (Adsorbed) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Tetanus Vaccine (Adsorbed) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Tetanus Vaccine (Adsorbed) Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Tetanus Vaccine (Adsorbed) Production Market Share (2021-2026)

Table 47. World Tetanus Vaccine (Adsorbed) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Tetanus Vaccine (Adsorbed) Production by Type (2021-2026) & (K Units)

Table 49. World Tetanus Vaccine (Adsorbed) Production by Type (2027-2032) & (K Units)

Table 50. World Tetanus Vaccine (Adsorbed) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Tetanus Vaccine (Adsorbed) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Tetanus Vaccine (Adsorbed) Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Tetanus Vaccine (Adsorbed) Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Tetanus Vaccine (Adsorbed) Production Value by Function, (USD Million), 2021 & 2025 & 2032

Table 55. World Tetanus Vaccine (Adsorbed) Production by Function (2021-2026) & (K Units)

Table 56. World Tetanus Vaccine (Adsorbed) Production by Function (2027-2032) & (K Units)

Table 57. World Tetanus Vaccine (Adsorbed) Production Value by Function (2021-2026) & (USD Million)

Table 58. World Tetanus Vaccine (Adsorbed) Production Value by Function (2027-2032) & (USD Million)

Table 59. World Tetanus Vaccine (Adsorbed) Average Price by Function (2021-2026) & (US\$/Unit)

Table 60. World Tetanus Vaccine (Adsorbed) Average Price by Function (2027-2032) & (US\$/Unit)

Table 61. World Tetanus Vaccine (Adsorbed) Production Value by Target Population, (USD Million), 2021 & 2025 & 2032

Table 62. World Tetanus Vaccine (Adsorbed) Production by Target Population (2021-2026) & (K Units)

Table 63. World Tetanus Vaccine (Adsorbed) Production by Target Population (2027-2032) & (K Units)

Table 64. World Tetanus Vaccine (Adsorbed) Production Value by Target Population (2021-2026) & (USD Million)

Table 65. World Tetanus Vaccine (Adsorbed) Production Value by Target Population (2027-2032) & (USD Million)

Table 66. World Tetanus Vaccine (Adsorbed) Average Price by Target Population (2021-2026) & (US\$/Unit)

Table 67. World Tetanus Vaccine (Adsorbed) Average Price by Target Population (2027-2032) & (US\$/Unit)

Table 68. World Tetanus Vaccine (Adsorbed) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Tetanus Vaccine (Adsorbed) Production by Application (2021-2026) & (K Units)

Table 70. World Tetanus Vaccine (Adsorbed) Production by Application (2027-2032) & (K Units)

Table 71. World Tetanus Vaccine (Adsorbed) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Tetanus Vaccine (Adsorbed) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Tetanus Vaccine (Adsorbed) Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Tetanus Vaccine (Adsorbed) Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Sanofi Basic Information, Manufacturing Base and Competitors

Table 76. Sanofi Major Business

Table 77. Sanofi Tetanus Vaccine (Adsorbed) Product and Services

Table 78. Sanofi Tetanus Vaccine (Adsorbed) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Sanofi Recent Developments/Updates

Table 80. Sanofi Competitive Strengths & Weaknesses

Table 81. GSK Basic Information, Manufacturing Base and Competitors

Table 82. GSK Major Business

Table 83. GSK Tetanus Vaccine (Adsorbed) Product and Services

Table 84. GSK Tetanus Vaccine (Adsorbed) Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. GSK Recent Developments/Updates

Table 86. GSK Competitive Strengths & Weaknesses

Table 87. Bio Farma Basic Information, Manufacturing Base and Competitors

Table 88. Bio Farma Major Business

Table 89. Bio Farma Tetanus Vaccine (Adsorbed) Product and Services

Table 90. Bio Farma Tetanus Vaccine (Adsorbed) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Bio Farma Recent Developments/Updates

Table 92. Bio Farma Competitive Strengths & Weaknesses

Table 93. Serum Institute of India Basic Information, Manufacturing Base and Competitors

Table 94. Serum Institute of India Major Business

Table 95. Serum Institute of India Tetanus Vaccine (Adsorbed) Product and Services

Table 96. Serum Institute of India Tetanus Vaccine (Adsorbed) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Serum Institute of India Recent Developments/Updates

Table 98. Serum Institute of India Competitive Strengths & Weaknesses

Table 99. MassBiologics Basic Information, Manufacturing Base and Competitors

Table 100. MassBiologics Major Business

Table 101. MassBiologics Tetanus Vaccine (Adsorbed) Product and Services

Table 102. MassBiologics Tetanus Vaccine (Adsorbed) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. MassBiologics Recent Developments/Updates

Table 104. MassBiologics Competitive Strengths & Weaknesses

Table 105. Panacea Biotec Basic Information, Manufacturing Base and Competitors

Table 106. Panacea Biotec Major Business

Table 107. Panacea Biotec Tetanus Vaccine (Adsorbed) Product and Services

Table 108. Panacea Biotec Tetanus Vaccine (Adsorbed) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Panacea Biotec Recent Developments/Updates

Table 110. Panacea Biotec Competitive Strengths & Weaknesses

Table 111. KM Biologics Basic Information, Manufacturing Base and Competitors

Table 112. KM Biologics Major Business

Table 113. KM Biologics Tetanus Vaccine (Adsorbed) Product and Services

Table 114. KM Biologics Tetanus Vaccine (Adsorbed) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. KM Biologics Recent Developments/Updates

Table 116. KM Biologics Competitive Strengths & Weaknesses

Table 117. BIKEN Basic Information, Manufacturing Base and Competitors

Table 118. BIKEN Major Business

Table 119. BIKEN Tetanus Vaccine (Adsorbed) Product and Services

Table 120. BIKEN Tetanus Vaccine (Adsorbed) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. BIKEN Recent Developments/Updates

Table 122. BIKEN Competitive Strengths & Weaknesses

Table 123. Chengdu Oulin Biological Basic Information, Manufacturing Base and Competitors

Table 124. Chengdu Oulin Biological Major Business

Table 125. Chengdu Oulin Biological Tetanus Vaccine (Adsorbed) Product and Services

Table 126. Chengdu Oulin Biological Tetanus Vaccine (Adsorbed) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Chengdu Oulin Biological Recent Developments/Updates

Table 128. Chengdu Oulin Biological Competitive Strengths & Weaknesses

Table 129. Wuhan Biological Products Basic Information, Manufacturing Base and Competitors

Table 130. Wuhan Biological Products Major Business

Table 131. Wuhan Biological Products Tetanus Vaccine (Adsorbed) Product and Services

Table 132. Wuhan Biological Products Tetanus Vaccine (Adsorbed) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Wuhan Biological Products Recent Developments/Updates

Table 134. Wuhan Biological Products Competitive Strengths & Weaknesses

Table 135. Hualan Biological Bacterin Basic Information, Manufacturing Base and Competitors

Table 136. Hualan Biological Bacterin Major Business

Table 137. Hualan Biological Bacterin Tetanus Vaccine (Adsorbed) Product and Services

Table 138. Hualan Biological Bacterin Tetanus Vaccine (Adsorbed) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Hualan Biological Bacterin Recent Developments/Updates

Table 140. Hualan Biological Bacterin Competitive Strengths & Weaknesses

Table 141. Chengdu Institute of Biological Products Basic Information, Manufacturing Base and Competitors

Table 142. Chengdu Institute of Biological Products Major Business

Table 143. Chengdu Institute of Biological Products Tetanus Vaccine (Adsorbed) Product and Services

Table 144. Chengdu Institute of Biological Products Tetanus Vaccine (Adsorbed) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Chengdu Institute of Biological Products Recent Developments/Updates

Table 146. Chengdu Institute of Biological Products Competitive Strengths & Weaknesses

Table 147. Beijing Institute of Biological Products Basic Information, Manufacturing Base and Competitors

Table 148. Beijing Institute of Biological Products Major Business

Table 149. Beijing Institute of Biological Products Tetanus Vaccine (Adsorbed) Product and Services

Table 150. Beijing Institute of Biological Products Tetanus Vaccine (Adsorbed) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Beijing Institute of Biological Products Recent Developments/Updates

Table 152. Beijing Institute of Biological Products Competitive Strengths & Weaknesses

Table 153. Global Key Players of Tetanus Vaccine (Adsorbed) Upstream (Raw Materials)

Table 154. Global Tetanus Vaccine (Adsorbed) Typical Customers

Table 155. Tetanus Vaccine (Adsorbed) Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Tetanus Vaccine (Adsorbed) Picture
- Figure 2. World Tetanus Vaccine (Adsorbed) Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Tetanus Vaccine (Adsorbed) Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Tetanus Vaccine (Adsorbed) Production (2021-2032) & (K Units)
- Figure 5. World Tetanus Vaccine (Adsorbed) Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Tetanus Vaccine (Adsorbed) Production Value Market Share by Region (2021-2032)
- Figure 7. World Tetanus Vaccine (Adsorbed) Production Market Share by Region (2021-2032)
- Figure 8. Europe Tetanus Vaccine (Adsorbed) Production (2021-2032) & (K Units)
- Figure 9. China Tetanus Vaccine (Adsorbed) Production (2021-2032) & (K Units)
- Figure 10. North America Tetanus Vaccine (Adsorbed) Production (2021-2032) & (K Units)
- Figure 11. Japan Tetanus Vaccine (Adsorbed) Production (2021-2032) & (K Units)
- Figure 12. India Tetanus Vaccine (Adsorbed) Production (2021-2032) & (K Units)
- Figure 13. Tetanus Vaccine (Adsorbed) Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Tetanus Vaccine (Adsorbed) Consumption (2021-2032) & (K Units)
- Figure 16. World Tetanus Vaccine (Adsorbed) Consumption Market Share by Region (2021-2032)
- Figure 17. United States Tetanus Vaccine (Adsorbed) Consumption (2021-2032) & (K Units)
- Figure 18. China Tetanus Vaccine (Adsorbed) Consumption (2021-2032) & (K Units)
- Figure 19. Europe Tetanus Vaccine (Adsorbed) Consumption (2021-2032) & (K Units)
- Figure 20. Japan Tetanus Vaccine (Adsorbed) Consumption (2021-2032) & (K Units)
- Figure 21. South Korea Tetanus Vaccine (Adsorbed) Consumption (2021-2032) & (K Units)
- Figure 22. ASEAN Tetanus Vaccine (Adsorbed) Consumption (2021-2032) & (K Units)
- Figure 23. India Tetanus Vaccine (Adsorbed) Consumption (2021-2032) & (K Units)
- Figure 24. Producer Shipments of Tetanus Vaccine (Adsorbed) by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for Tetanus Vaccine (Adsorbed) Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Tetanus Vaccine (Adsorbed) Markets in 2025

Figure 27. United States VS China: Tetanus Vaccine (Adsorbed) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Tetanus Vaccine (Adsorbed) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Tetanus Vaccine (Adsorbed) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Tetanus Vaccine (Adsorbed) Production Market Share 2025

Figure 31. China Based Manufacturers Tetanus Vaccine (Adsorbed) Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Tetanus Vaccine (Adsorbed) Production Market Share 2025

Figure 33. World Tetanus Vaccine (Adsorbed) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Tetanus Vaccine (Adsorbed) Production Value Market Share by Type in 2025

Figure 35. Tetanus Vaccine

Figure 36. Combined Vaccine

Figure 37. World Tetanus Vaccine (Adsorbed) Production Market Share by Type (2021-2032)

Figure 38. World Tetanus Vaccine (Adsorbed) Production Value Market Share by Type (2021-2032)

Figure 39. World Tetanus Vaccine (Adsorbed) Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Tetanus Vaccine (Adsorbed) Production Value by Function, (USD Million), 2021 & 2025 & 2032

Figure 41. World Tetanus Vaccine (Adsorbed) Production Value Market Share by Function in 2025

Figure 42. Basic Vaccines

Figure 43. Booster Vaccines

Figure 44. World Tetanus Vaccine (Adsorbed) Production Market Share by Function (2021-2032)

Figure 45. World Tetanus Vaccine (Adsorbed) Production Value Market Share by Function (2021-2032)

Figure 46. World Tetanus Vaccine (Adsorbed) Average Price by Function (2021-2032) & (US\$/Unit)

Figure 47. World Tetanus Vaccine (Adsorbed) Production Value by Target Population,

(USD Million), 2021 & 2025 & 2032

Figure 48. World Tetanus Vaccine (Adsorbed) Production Value Market Share by Target Population in 2025

Figure 49. Children

Figure 50. Adults

Figure 51. Teenagers

Figure 52. World Tetanus Vaccine (Adsorbed) Production Market Share by Target Population (2021-2032)

Figure 53. World Tetanus Vaccine (Adsorbed) Production Value Market Share by Target Population (2021-2032)

Figure 54. World Tetanus Vaccine (Adsorbed) Average Price by Target Population (2021-2032) & (US\$/Unit)

Figure 55. World Tetanus Vaccine (Adsorbed) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Tetanus Vaccine (Adsorbed) Production Value Market Share by Application in 2025

Figure 57. Hospital

Figure 58. Clinic

Figure 59. World Tetanus Vaccine (Adsorbed) Production Market Share by Application (2021-2032)

Figure 60. World Tetanus Vaccine (Adsorbed) Production Value Market Share by Application (2021-2032)

Figure 61. World Tetanus Vaccine (Adsorbed) Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Tetanus Vaccine (Adsorbed) Industry Chain

Figure 63. Tetanus Vaccine (Adsorbed) Procurement Model

Figure 64. Tetanus Vaccine (Adsorbed) Sales Model

Figure 65. Tetanus Vaccine (Adsorbed) Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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