

# Global Test & Burn-in Socket Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Test & Burn-in Socket market size was valued at USD 1268 million in 2023 and is forecast to a readjusted size of USD 2066.3 million by 2030 with a CAGR of 7.2% during review period.

There are two important tests in semiconductor manufacturing. One is the wafer test during the wafer process, in which electrical characteristics of chips are tested before dicing a wafer into many pieces of semiconductor (called dies or chips). The other is the final test during the assembly and testing process, which is conducted after packaging the diced chips. An IC socket is used in the final test. It plays the crucial role of connecting the device and the tester, just as a probe card does in the wafer test (see the figure below). Depending on the purpose of the test, IC sockets are categorized into two groups: burn-in sockets for testing reliability, including durability, and test sockets for measuring electrical characteristics. Although these two types are both generally referred to as IC sockets, the required performance varies depending on the difference in use.

Global key players of test & burn-in socket include Yamaichi Electronics, Cohu, Enplas, etc. The top three players hold a share about 33%. Asia-Pacific is the largest market, has a share about 62%, followed by North America and Europe.

The Global Info Research report includes an overview of the development of the Test & Burn-in Socket industry chain, the market status of Memory (Burn-in Socket, Test Socket), CMOS Image Sensor (Burn-in Socket, Test Socket), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Test & Burn-in Socket.

Regionally, the report analyzes the Test & Burn-in Socket markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Test & Burn-in Socket market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Test & Burn-in Socket market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Test & Burn-in Socket industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Burn-in Socket, Test Socket).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Test & Burn-in Socket market.

**Regional Analysis:** The report involves examining the Test & Burn-in Socket market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Test & Burn-in Socket market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Test & Burn-in Socket:

**Company Analysis:** Report covers individual Test & Burn-in Socket manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Test & Burn-in Socket. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Memory, CMOS Image Sensor).

**Technology Analysis:** Report covers specific technologies relevant to Test & Burn-in Socket. It assesses the current state, advancements, and potential future developments in Test & Burn-in Socket areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Test & Burn-in Socket market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Test & Burn-in Socket market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Burn-in Socket

Test Socket

### Market segment by Application

Memory

CMOS Image Sensor

High Voltage

RF

SOC, CPU, GPU, etc.

Other Non-Memory

#### Major players covered

Yamaichi Electronics

Cohu

Enplas

ISC

Smiths Interconnect

LEENO

Sensata Technologies

Johnstech

Yokowo

WinWay Technology

Loranger

Plastronics

OKins Electronics

Ironwood Electronics

3M

M Specialties

Aries Electronics

Emulation Technology

Qualmax

MJC

Essai

Rika Denshi

Robson Technologies

Translarity

Test Tooling

Exatron

Gold Technologies

JF Technology

Advanced

Ardent Concepts

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Test & Burn-in Socket product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Test & Burn-in Socket, with price, sales, revenue and global market share of Test & Burn-in Socket from 2019 to 2024.

Chapter 3, the Test & Burn-in Socket competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Test & Burn-in Socket breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Test & Burn-in Socket market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Test & Burn-in Socket.

Chapter 14 and 15, to describe Test & Burn-in Socket sales channel, distributors, customers, research findings and conclusion.

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