

Global Tertio Butyl Mercaptan (TBM) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB9B548B5E2BEN.html>

Date: December 2025

Pages: 84

Price: US\$ 4,480.00 (Single User License)

ID: GB9B548B5E2BEN

Abstracts

The global Tertio Butyl Mercaptan (TBM) market size is expected to reach \$ 339 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Tertio Butyl Mercaptan (TBM) is an organic compound with the chemical formula C_4H_9SH . TBM is a thiol compound with a strong foul odor. It is often used as an odorizer, added to colorless and odorless gas (such as natural gas and liquefied petroleum gas), so that gas leaks or failures can be detected in time. In addition, TBM can also be used as a reagent or catalyst precursor in chemical synthesis reactions. It can participate in a series of organic synthesis reactions, such as nucleophilic substitution reactions, sulfidation reactions, etc. In 2024, global Tertio Butyl Mercaptan (TBM) production reached approximately 109 K MT, with an average global market price of around US\$ 2351 per MT.

The tert-butyl mercaptan (TBM) market is driven primarily by its role as a gas odorant/blendstock for natural gas and LPG/propane: odorization is a safety-critical requirement for distribution networks, so demand tracks gas grid expansion and renewal (new connections, replacement of aging mains, urbanization), plus higher scrutiny on leak detection and tighter operating procedures that increase the consistency (and sometimes the dosage management) of odorant injection. TBM demand is also supported by its use as a chemical intermediate in certain specialty syntheses (including some agrichemical and specialty chemical pathways), but the largest and most stable pull typically comes from the regulated energy safety end-use where odorants are non-discretionary.

Upstream, TBM supply is closely linked to C4 petrochemical streams and sulfur chemistry: it is commonly produced by reacting isobutylene (or tert-butanol-derived isobutylene) with hydrogen sulfide, using acid/catalyst systems, followed by purification and distribution in tight, odor-controlled logistics. As a result, TBM costs and availability

are influenced by the isobutylene market (which competes with gasoline alkylate, butyl rubber, MTBE/ETBE and other C4 derivatives), refinery/steam cracker operating rates, and hydrogen sulfide/sulfur recovery dynamics tied to refining and gas processing; downstream odorant formulators also rely on upstream supply of other organosulfur components used in blends (and the associated blending, QA, and hazardous transport/packaging infrastructure).

TBM producers typically operate at specialty-chemical gross margin levels (often mid-teens to high-20% gross margin), with higher margins more likely for integrated producers selling formulated odorant blends and lower margins during feedstock volatility or when C4/sulfur input costs move faster than price pass-through.

This report studies the global Tertio Butyl Mercaptan (TBM) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tertio Butyl Mercaptan (TBM) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tertio Butyl Mercaptan (TBM) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tertio Butyl Mercaptan (TBM) total production and demand, 2021-2032, (Tons)

Global Tertio Butyl Mercaptan (TBM) total production value, 2021-2032, (USD Million)

Global Tertio Butyl Mercaptan (TBM) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Tertio Butyl Mercaptan (TBM) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Tertio Butyl Mercaptan (TBM) domestic production, consumption, key domestic manufacturers and share

Global Tertio Butyl Mercaptan (TBM) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Tertio Butyl Mercaptan (TBM) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Tertio Butyl Mercaptan (TBM) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Tertio Butyl Mercaptan (TBM) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema, Chevron Phillips Chemical, Guanfu, Shida Shenghua Chemical, Qixiang Tengda, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tertio Butyl Mercaptan (TBM) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tertio Butyl Mercaptan (TBM) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tertio Butyl Mercaptan (TBM) Market, Segmentation by Type:

Purity Below 99%

Purity Above 99%

Global Tertio Butyl Mercaptan (TBM) Market, Segmentation by Feature:

Thiourea Process

Addition Process

Global Tertio Butyl Mercaptan (TBM) Market, Segmentation by Channel:

Direct Selling

Distribution

Global Tertio Butyl Mercaptan (TBM) Market, Segmentation by Application:

Gas Odorant

Agrochemical

Others

Companies Profiled:

Arkema

Chevron Phillips Chemical

Guanfu

Shida Shenghua Chemical

Qixiang Tengda

Key Questions Answered:

1. How big is the global Tertio Butyl Mercaptan (TBM) market?
2. What is the demand of the global Tertio Butyl Mercaptan (TBM) market?
3. What is the year over year growth of the global Tertio Butyl Mercaptan (TBM) market?
4. What is the production and production value of the global Tertio Butyl Mercaptan (TBM) market?
5. Who are the key producers in the global Tertio Butyl Mercaptan (TBM) market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Tertio Butyl Mercaptan (TBM) Introduction
- 1.2 World Tertio Butyl Mercaptan (TBM) Supply & Forecast
 - 1.2.1 World Tertio Butyl Mercaptan (TBM) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Tertio Butyl Mercaptan (TBM) Production (2021-2032)
 - 1.2.3 World Tertio Butyl Mercaptan (TBM) Pricing Trends (2021-2032)
- 1.3 World Tertio Butyl Mercaptan (TBM) Production by Region (Based on Production Site)
 - 1.3.1 World Tertio Butyl Mercaptan (TBM) Production Value by Region (2021-2032)
 - 1.3.2 World Tertio Butyl Mercaptan (TBM) Production by Region (2021-2032)
 - 1.3.3 World Tertio Butyl Mercaptan (TBM) Average Price by Region (2021-2032)
 - 1.3.4 North America Tertio Butyl Mercaptan (TBM) Production (2021-2032)
 - 1.3.5 Europe Tertio Butyl Mercaptan (TBM) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Tertio Butyl Mercaptan (TBM) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Tertio Butyl Mercaptan (TBM) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Tertio Butyl Mercaptan (TBM) Demand (2021-2032)
- 2.2 World Tertio Butyl Mercaptan (TBM) Consumption by Region
 - 2.2.1 World Tertio Butyl Mercaptan (TBM) Consumption by Region (2021-2026)
 - 2.2.2 World Tertio Butyl Mercaptan (TBM) Consumption Forecast by Region (2027-2032)
- 2.3 United States Tertio Butyl Mercaptan (TBM) Consumption (2021-2032)
- 2.4 China Tertio Butyl Mercaptan (TBM) Consumption (2021-2032)
- 2.5 Europe Tertio Butyl Mercaptan (TBM) Consumption (2021-2032)
- 2.6 Japan Tertio Butyl Mercaptan (TBM) Consumption (2021-2032)
- 2.7 South Korea Tertio Butyl Mercaptan (TBM) Consumption (2021-2032)
- 2.8 ASEAN Tertio Butyl Mercaptan (TBM) Consumption (2021-2032)
- 2.9 India Tertio Butyl Mercaptan (TBM) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Tertio Butyl Mercaptan (TBM) Production Value by Manufacturer (2021-2026)

- 3.2 World Tertio Butyl Mercaptan (TBM) Production by Manufacturer (2021-2026)
- 3.3 World Tertio Butyl Mercaptan (TBM) Average Price by Manufacturer (2021-2026)
- 3.4 Tertio Butyl Mercaptan (TBM) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Tertio Butyl Mercaptan (TBM) Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Tertio Butyl Mercaptan (TBM) in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Tertio Butyl Mercaptan (TBM) in 2025
- 3.6 Tertio Butyl Mercaptan (TBM) Market: Overall Company Footprint Analysis
 - 3.6.1 Tertio Butyl Mercaptan (TBM) Market: Region Footprint
 - 3.6.2 Tertio Butyl Mercaptan (TBM) Market: Company Product Type Footprint
 - 3.6.3 Tertio Butyl Mercaptan (TBM) Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Tertio Butyl Mercaptan (TBM) Production Value Comparison
 - 4.1.1 United States VS China: Tertio Butyl Mercaptan (TBM) Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Tertio Butyl Mercaptan (TBM) Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Tertio Butyl Mercaptan (TBM) Production Comparison
 - 4.2.1 United States VS China: Tertio Butyl Mercaptan (TBM) Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Tertio Butyl Mercaptan (TBM) Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Tertio Butyl Mercaptan (TBM) Consumption Comparison
 - 4.3.1 United States VS China: Tertio Butyl Mercaptan (TBM) Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Tertio Butyl Mercaptan (TBM) Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Tertio Butyl Mercaptan (TBM) Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Tertio Butyl Mercaptan (TBM) Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers Tertio Butyl Mercaptan (TBM) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Tertio Butyl Mercaptan (TBM) Production (2021-2026)

4.5 China Based Tertio Butyl Mercaptan (TBM) Manufacturers and Market Share

4.5.1 China Based Tertio Butyl Mercaptan (TBM) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Tertio Butyl Mercaptan (TBM) Production Value (2021-2026)

4.5.3 China Based Manufacturers Tertio Butyl Mercaptan (TBM) Production (2021-2026)

4.6 Rest of World Based Tertio Butyl Mercaptan (TBM) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Tertio Butyl Mercaptan (TBM) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Tertio Butyl Mercaptan (TBM) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Tertio Butyl Mercaptan (TBM) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Tertio Butyl Mercaptan (TBM) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Purity Below 99%

5.2.2 Purity Above 99%

5.3 Market Segment by Type

5.3.1 World Tertio Butyl Mercaptan (TBM) Production by Type (2021-2032)

5.3.2 World Tertio Butyl Mercaptan (TBM) Production Value by Type (2021-2032)

5.3.3 World Tertio Butyl Mercaptan (TBM) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FEATURE

6.1 World Tertio Butyl Mercaptan (TBM) Market Size Overview by Feature: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Feature

6.2.1 Thiourea Process

6.2.2 Addition Process

6.3 Market Segment by Feature

6.3.1 World Tertio Butyl Mercaptan (TBM) Production by Feature (2021-2032)

6.3.2 World Tertio Butyl Mercaptan (TBM) Production Value by Feature (2021-2032)

6.3.3 World Tertio Butyl Mercaptan (TBM) Average Price by Feature (2021-2032)

7 MARKET ANALYSIS BY CHANNEL

7.1 World Tertio Butyl Mercaptan (TBM) Market Size Overview by Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Channel

7.2.1 Direct Selling

7.2.2 Distribution

7.3 Market Segment by Channel

7.3.1 World Tertio Butyl Mercaptan (TBM) Production by Channel (2021-2032)

7.3.2 World Tertio Butyl Mercaptan (TBM) Production Value by Channel (2021-2032)

7.3.3 World Tertio Butyl Mercaptan (TBM) Average Price by Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Tertio Butyl Mercaptan (TBM) Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Gas Odorant

8.2.2 Agrochemical

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Tertio Butyl Mercaptan (TBM) Production by Application (2021-2032)

8.3.2 World Tertio Butyl Mercaptan (TBM) Production Value by Application (2021-2032)

8.3.3 World Tertio Butyl Mercaptan (TBM) Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Arkema

9.1.1 Arkema Details

9.1.2 Arkema Major Business

9.1.3 Arkema Tertio Butyl Mercaptan (TBM) Product and Services

9.1.4 Arkema Tertio Butyl Mercaptan (TBM) Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.1.5 Arkema Recent Developments/Updates

9.1.6 Arkema Competitive Strengths & Weaknesses

9.2 Chevron Phillips Chemical

9.2.1 Chevron Phillips Chemical Details

9.2.2 Chevron Phillips Chemical Major Business

9.2.3 Chevron Phillips Chemical Tertio Butyl Mercaptan (TBM) Product and Services

9.2.4 Chevron Phillips Chemical Tertio Butyl Mercaptan (TBM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Chevron Phillips Chemical Recent Developments/Updates

9.2.6 Chevron Phillips Chemical Competitive Strengths & Weaknesses

9.3 Guanfu

9.3.1 Guanfu Details

9.3.2 Guanfu Major Business

9.3.3 Guanfu Tertio Butyl Mercaptan (TBM) Product and Services

9.3.4 Guanfu Tertio Butyl Mercaptan (TBM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Guanfu Recent Developments/Updates

9.3.6 Guanfu Competitive Strengths & Weaknesses

9.4 Shida Shenghua Chemical

9.4.1 Shida Shenghua Chemical Details

9.4.2 Shida Shenghua Chemical Major Business

9.4.3 Shida Shenghua Chemical Tertio Butyl Mercaptan (TBM) Product and Services

9.4.4 Shida Shenghua Chemical Tertio Butyl Mercaptan (TBM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Shida Shenghua Chemical Recent Developments/Updates

9.4.6 Shida Shenghua Chemical Competitive Strengths & Weaknesses

9.5 Qixiang Tengda

9.5.1 Qixiang Tengda Details

9.5.2 Qixiang Tengda Major Business

9.5.3 Qixiang Tengda Tertio Butyl Mercaptan (TBM) Product and Services

9.5.4 Qixiang Tengda Tertio Butyl Mercaptan (TBM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Qixiang Tengda Recent Developments/Updates

9.5.6 Qixiang Tengda Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Tertio Butyl Mercaptan (TBM) Industry Chain

- 10.2 Tertio Butyl Mercaptan (TBM) Upstream Analysis
 - 10.2.1 Tertio Butyl Mercaptan (TBM) Core Raw Materials
 - 10.2.2 Main Manufacturers of Tertio Butyl Mercaptan (TBM) Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Tertio Butyl Mercaptan (TBM) Production Mode
- 10.6 Tertio Butyl Mercaptan (TBM) Procurement Model
- 10.7 Tertio Butyl Mercaptan (TBM) Industry Sales Model and Sales Channels
 - 10.7.1 Tertio Butyl Mercaptan (TBM) Sales Model
 - 10.7.2 Tertio Butyl Mercaptan (TBM) Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Tertio Butyl Mercaptan (TBM) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Tertio Butyl Mercaptan (TBM) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Tertio Butyl Mercaptan (TBM) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Tertio Butyl Mercaptan (TBM) Production Value Market Share by Region (2021-2026)

Table 5. World Tertio Butyl Mercaptan (TBM) Production Value Market Share by Region (2027-2032)

Table 6. World Tertio Butyl Mercaptan (TBM) Production by Region (2021-2026) & (Tons)

Table 7. World Tertio Butyl Mercaptan (TBM) Production by Region (2027-2032) & (Tons)

Table 8. World Tertio Butyl Mercaptan (TBM) Production Market Share by Region (2021-2026)

Table 9. World Tertio Butyl Mercaptan (TBM) Production Market Share by Region (2027-2032)

Table 10. World Tertio Butyl Mercaptan (TBM) Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Tertio Butyl Mercaptan (TBM) Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Tertio Butyl Mercaptan (TBM) Major Market Trends

Table 13. World Tertio Butyl Mercaptan (TBM) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Tertio Butyl Mercaptan (TBM) Consumption by Region (2021-2026) & (Tons)

Table 15. World Tertio Butyl Mercaptan (TBM) Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Tertio Butyl Mercaptan (TBM) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Tertio Butyl Mercaptan (TBM) Producers in 2025

Table 18. World Tertio Butyl Mercaptan (TBM) Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Tertio Butyl Mercaptan (TBM) Producers in 2025

Table 20. World Tertio Butyl Mercaptan (TBM) Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Tertio Butyl Mercaptan (TBM) Company Evaluation Quadrant

Table 22. World Tertio Butyl Mercaptan (TBM) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Tertio Butyl Mercaptan (TBM) Production Site of Key Manufacturer

Table 24. Tertio Butyl Mercaptan (TBM) Market: Company Product Type Footprint

Table 25. Tertio Butyl Mercaptan (TBM) Market: Company Product Application Footprint

Table 26. Tertio Butyl Mercaptan (TBM) Competitive Factors

Table 27. Tertio Butyl Mercaptan (TBM) New Entrant and Capacity Expansion Plans

Table 28. Tertio Butyl Mercaptan (TBM) Mergers & Acquisitions Activity

Table 29. United States VS China Tertio Butyl Mercaptan (TBM) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Tertio Butyl Mercaptan (TBM) Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Tertio Butyl Mercaptan (TBM) Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Tertio Butyl Mercaptan (TBM) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Tertio Butyl Mercaptan (TBM) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Tertio Butyl Mercaptan (TBM) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Tertio Butyl Mercaptan (TBM) Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Tertio Butyl Mercaptan (TBM) Production Market Share (2021-2026)

Table 37. China Based Tertio Butyl Mercaptan (TBM) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Tertio Butyl Mercaptan (TBM) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Tertio Butyl Mercaptan (TBM) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Tertio Butyl Mercaptan (TBM) Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Tertio Butyl Mercaptan (TBM) Production Market

Share (2021-2026)

Table 42. Rest of World Based Tertio Butyl Mercaptan (TBM) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Tertio Butyl Mercaptan (TBM) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Tertio Butyl Mercaptan (TBM) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Tertio Butyl Mercaptan (TBM) Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Tertio Butyl Mercaptan (TBM) Production Market Share (2021-2026)

Table 47. World Tertio Butyl Mercaptan (TBM) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Tertio Butyl Mercaptan (TBM) Production by Type (2021-2026) & (Tons)

Table 49. World Tertio Butyl Mercaptan (TBM) Production by Type (2027-2032) & (Tons)

Table 50. World Tertio Butyl Mercaptan (TBM) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Tertio Butyl Mercaptan (TBM) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Tertio Butyl Mercaptan (TBM) Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Tertio Butyl Mercaptan (TBM) Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Tertio Butyl Mercaptan (TBM) Production Value by Feature, (USD Million), 2021 & 2025 & 2032

Table 55. World Tertio Butyl Mercaptan (TBM) Production by Feature (2021-2026) & (Tons)

Table 56. World Tertio Butyl Mercaptan (TBM) Production by Feature (2027-2032) & (Tons)

Table 57. World Tertio Butyl Mercaptan (TBM) Production Value by Feature (2021-2026) & (USD Million)

Table 58. World Tertio Butyl Mercaptan (TBM) Production Value by Feature (2027-2032) & (USD Million)

Table 59. World Tertio Butyl Mercaptan (TBM) Average Price by Feature (2021-2026) & (US\$/Ton)

Table 60. World Tertio Butyl Mercaptan (TBM) Average Price by Feature (2027-2032) & (US\$/Ton)

Table 61. World Tertio Butyl Mercaptan (TBM) Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Tertio Butyl Mercaptan (TBM) Production by Channel (2021-2026) & (Tons)

Table 63. World Tertio Butyl Mercaptan (TBM) Production by Channel (2027-2032) & (Tons)

Table 64. World Tertio Butyl Mercaptan (TBM) Production Value by Channel (2021-2026) & (USD Million)

Table 65. World Tertio Butyl Mercaptan (TBM) Production Value by Channel (2027-2032) & (USD Million)

Table 66. World Tertio Butyl Mercaptan (TBM) Average Price by Channel (2021-2026) & (US\$/Ton)

Table 67. World Tertio Butyl Mercaptan (TBM) Average Price by Channel (2027-2032) & (US\$/Ton)

Table 68. World Tertio Butyl Mercaptan (TBM) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Tertio Butyl Mercaptan (TBM) Production by Application (2021-2026) & (Tons)

Table 70. World Tertio Butyl Mercaptan (TBM) Production by Application (2027-2032) & (Tons)

Table 71. World Tertio Butyl Mercaptan (TBM) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Tertio Butyl Mercaptan (TBM) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Tertio Butyl Mercaptan (TBM) Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Tertio Butyl Mercaptan (TBM) Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Arkema Basic Information, Manufacturing Base and Competitors

Table 76. Arkema Major Business

Table 77. Arkema Tertio Butyl Mercaptan (TBM) Product and Services

Table 78. Arkema Tertio Butyl Mercaptan (TBM) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Arkema Recent Developments/Updates

Table 80. Arkema Competitive Strengths & Weaknesses

Table 81. Chevron Phillips Chemical Basic Information, Manufacturing Base and Competitors

Table 82. Chevron Phillips Chemical Major Business

Table 83. Chevron Phillips Chemical Tertio Butyl Mercaptan (TBM) Product and

Services

Table 84. Chevron Phillips Chemical Tertio Butyl Mercaptan (TBM) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Chevron Phillips Chemical Recent Developments/Updates

Table 86. Chevron Phillips Chemical Competitive Strengths & Weaknesses

Table 87. Guanfu Basic Information, Manufacturing Base and Competitors

Table 88. Guanfu Major Business

Table 89. Guanfu Tertio Butyl Mercaptan (TBM) Product and Services

Table 90. Guanfu Tertio Butyl Mercaptan (TBM) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Guanfu Recent Developments/Updates

Table 92. Guanfu Competitive Strengths & Weaknesses

Table 93. Shida Shenghua Chemical Basic Information, Manufacturing Base and Competitors

Table 94. Shida Shenghua Chemical Major Business

Table 95. Shida Shenghua Chemical Tertio Butyl Mercaptan (TBM) Product and Services

Table 96. Shida Shenghua Chemical Tertio Butyl Mercaptan (TBM) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Shida Shenghua Chemical Recent Developments/Updates

Table 98. Shida Shenghua Chemical Competitive Strengths & Weaknesses

Table 99. Qixiang Tengda Basic Information, Manufacturing Base and Competitors

Table 100. Qixiang Tengda Major Business

Table 101. Qixiang Tengda Tertio Butyl Mercaptan (TBM) Product and Services

Table 102. Qixiang Tengda Tertio Butyl Mercaptan (TBM) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Qixiang Tengda Recent Developments/Updates

Table 104. Qixiang Tengda Competitive Strengths & Weaknesses

Table 105. Global Key Players of Tertio Butyl Mercaptan (TBM) Upstream (Raw Materials)

Table 106. Global Tertio Butyl Mercaptan (TBM) Typical Customers

Table 107. Tertio Butyl Mercaptan (TBM) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Tertio Butyl Mercaptan (TBM) Picture

Figure 2. World Tertio Butyl Mercaptan (TBM) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Tertio Butyl Mercaptan (TBM) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Tertio Butyl Mercaptan (TBM) Production (2021-2032) & (Tons)

Figure 5. World Tertio Butyl Mercaptan (TBM) Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Tertio Butyl Mercaptan (TBM) Production Value Market Share by Region (2021-2032)

Figure 7. World Tertio Butyl Mercaptan (TBM) Production Market Share by Region (2021-2032)

Figure 8. North America Tertio Butyl Mercaptan (TBM) Production (2021-2032) & (Tons)

Figure 9. Europe Tertio Butyl Mercaptan (TBM) Production (2021-2032) & (Tons)

Figure 10. Tertio Butyl Mercaptan (TBM) Market Drivers

Figure 11. Factors Affecting Demand

Figure 12. World Tertio Butyl Mercaptan (TBM) Consumption (2021-2032) & (Tons)

Figure 13. World Tertio Butyl Mercaptan (TBM) Consumption Market Share by Region (2021-2032)

Figure 14. United States Tertio Butyl Mercaptan (TBM) Consumption (2021-2032) & (Tons)

Figure 15. China Tertio Butyl Mercaptan (TBM) Consumption (2021-2032) & (Tons)

Figure 16. Europe Tertio Butyl Mercaptan (TBM) Consumption (2021-2032) & (Tons)

Figure 17. Japan Tertio Butyl Mercaptan (TBM) Consumption (2021-2032) & (Tons)

Figure 18. South Korea Tertio Butyl Mercaptan (TBM) Consumption (2021-2032) & (Tons)

Figure 19. ASEAN Tertio Butyl Mercaptan (TBM) Consumption (2021-2032) & (Tons)

Figure 20. India Tertio Butyl Mercaptan (TBM) Consumption (2021-2032) & (Tons)

Figure 21. Producer Shipments of Tertio Butyl Mercaptan (TBM) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 22. Global Four-firm Concentration Ratios (CR4) for Tertio Butyl Mercaptan (TBM) Markets in 2025

Figure 23. Global Four-firm Concentration Ratios (CR8) for Tertio Butyl Mercaptan (TBM) Markets in 2025

Figure 24. United States VS China: Tertio Butyl Mercaptan (TBM) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 25. United States VS China: Tertio Butyl Mercaptan (TBM) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Tertio Butyl Mercaptan (TBM) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States Based Manufacturers Tertio Butyl Mercaptan (TBM) Production Market Share 2025

Figure 28. China Based Manufacturers Tertio Butyl Mercaptan (TBM) Production Market Share 2025

Figure 29. Rest of World Based Manufacturers Tertio Butyl Mercaptan (TBM) Production Market Share 2025

Figure 30. World Tertio Butyl Mercaptan (TBM) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 31. World Tertio Butyl Mercaptan (TBM) Production Value Market Share by Type in 2025

Figure 32. Purity Below 99%

Figure 33. Purity Above 99%

Figure 34. World Tertio Butyl Mercaptan (TBM) Production Market Share by Type (2021-2032)

Figure 35. World Tertio Butyl Mercaptan (TBM) Production Value Market Share by Type (2021-2032)

Figure 36. World Tertio Butyl Mercaptan (TBM) Average Price by Type (2021-2032) & (US\$/Ton)

Figure 37. World Tertio Butyl Mercaptan (TBM) Production Value by Feature, (USD Million), 2021 & 2025 & 2032

Figure 38. World Tertio Butyl Mercaptan (TBM) Production Value Market Share by Feature in 2025

Figure 39. Thiourea Process

Figure 40. Addition Process

Figure 41. World Tertio Butyl Mercaptan (TBM) Production Market Share by Feature (2021-2032)

Figure 42. World Tertio Butyl Mercaptan (TBM) Production Value Market Share by Feature (2021-2032)

Figure 43. World Tertio Butyl Mercaptan (TBM) Average Price by Feature (2021-2032) & (US\$/Ton)

Figure 44. World Tertio Butyl Mercaptan (TBM) Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Figure 45. World Tertio Butyl Mercaptan (TBM) Production Value Market Share by Channel in 2025

Figure 46. Direct Selling

Figure 47. Distribution

Figure 48. World Tertio Butyl Mercaptan (TBM) Production Market Share by Channel (2021-2032)

Figure 49. World Tertio Butyl Mercaptan (TBM) Production Value Market Share by Channel (2021-2032)

Figure 50. World Tertio Butyl Mercaptan (TBM) Average Price by Channel (2021-2032) & (US\$/Ton)

Figure 51. World Tertio Butyl Mercaptan (TBM) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 52. World Tertio Butyl Mercaptan (TBM) Production Value Market Share by Application in 2025

Figure 53. Gas Odorant

Figure 54. Agrochemical

Figure 55. Others

Figure 56. World Tertio Butyl Mercaptan (TBM) Production Market Share by Application (2021-2032)

Figure 57. World Tertio Butyl Mercaptan (TBM) Production Value Market Share by Application (2021-2032)

Figure 58. World Tertio Butyl Mercaptan (TBM) Average Price by Application (2021-2032) & (US\$/Ton)

Figure 59. Tertio Butyl Mercaptan (TBM) Industry Chain

Figure 60. Tertio Butyl Mercaptan (TBM) Procurement Model

Figure 61. Tertio Butyl Mercaptan (TBM) Sales Model

Figure 62. Tertio Butyl Mercaptan (TBM) Sales Channels, Direct Sales, and Distribution

Figure 63. Methodology

Figure 64. Research Process and Data Source

I would like to order

Product name: Global Tertio Butyl Mercaptan (TBM) Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GB9B548B5E2BEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GB9B548B5E2BEN.html>