

Global Tertiary Amines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tertiary Amines market size is expected to reach \$ 2171 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

Tertiary amine is an amine that has the following general structural formula. In tertiary amines, nitrogen has three organic substituents. Examples include trimethylamine, which has a distinctively fishy smell, and EDTA. The use of tertiary amines is very extensive and is an important intermediate for the preparation of quaternary ammonium salts. It is widely used in the production of asphalt emulsifiers, chemical antistatic agents, foaming agents, oilfield demulsifiers, pesticide emulsifiers and fabric softeners.

Albemarle Corporation, Klk Oleo, Kao Group and Eastman are the key manufacturers of Tertiary Amines, with about 25% market shares. China is the largest producer of Tertiary Amines, with a production market share nearly 45%. India is the second largest producer of Tertiary Amines, enjoying production market share nearly 18%.

This report studies the global Tertiary Amines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tertiary Amines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tertiary Amines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tertiary Amines total production and demand, 2021-2032, (K MT)

Global Tertiary Amines total production value, 2021-2032, (USD Million)

Global Tertiary Amines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Tertiary Amines consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Tertiary Amines domestic production, consumption, key domestic manufacturers and share

Global Tertiary Amines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Tertiary Amines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Tertiary Amines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Tertiary Amines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Albemarle Corporation, KLK OLEO, Kao Group, Eastman, Arkema Global, Balaji Amines, BASF SE, Huntsman, P&G Chemicals, Nisshoku Techno Fine Chemical Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tertiary Amines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tertiary Amines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tertiary Amines Market, Segmentation by Type:

C-8

C-10

C-12

C-14

C-16

Others(C18/C20/C22)

Global Tertiary Amines Market, Segmentation by Hydrocarbon:

Aliphatic Tertiary Amines

Aromatic Tertiary Amines

Global Tertiary Amines Market, Segmentation by Purity:

Purity 95%-98%

Purity 98%-99.9%

Global Tertiary Amines Market, Segmentation by Application:

Surfactants

Quarternaries for Biocides, Swimming Pool and Water Treatment

Flotation Agents

Gasoline Detergents

Corrosion Inhibitors

Rubber Processing Additives

Emulsifier for Herbicides

Textile Softeners

Oilfield Drilling Materials

Companies Profiled:

Albemarle Corporation

KLK OLEO

Kao Group

Eastman

Arkema Global

Balaji Amines

BASF SE

Huntsman

P&G Chemicals

Nisshoku Techno Fine Chemical Co., Ltd.

Indo Amines

NOF CORPORATION

Evonik

Nouryon

Key Questions Answered:

1. How big is the global Tertiary Amines market?
2. What is the demand of the global Tertiary Amines market?
3. What is the year over year growth of the global Tertiary Amines market?
4. What is the production and production value of the global Tertiary Amines market?
5. Who are the key producers in the global Tertiary Amines market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Tertiary Amines Introduction
- 1.2 World Tertiary Amines Supply & Forecast
 - 1.2.1 World Tertiary Amines Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Tertiary Amines Production (2021-2032)
 - 1.2.3 World Tertiary Amines Pricing Trends (2021-2032)
- 1.3 World Tertiary Amines Production by Region (Based on Production Site)
 - 1.3.1 World Tertiary Amines Production Value by Region (2021-2032)
 - 1.3.2 World Tertiary Amines Production by Region (2021-2032)
 - 1.3.3 World Tertiary Amines Average Price by Region (2021-2032)
 - 1.3.4 North America Tertiary Amines Production (2021-2032)
 - 1.3.5 Europe Tertiary Amines Production (2021-2032)
 - 1.3.6 Southeast Asia Tertiary Amines Production (2021-2032)
 - 1.3.7 Japan Tertiary Amines Production (2021-2032)
 - 1.3.8 China Tertiary Amines Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Tertiary Amines Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Tertiary Amines Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Tertiary Amines Demand (2021-2032)
- 2.2 World Tertiary Amines Consumption by Region
 - 2.2.1 World Tertiary Amines Consumption by Region (2021-2026)
 - 2.2.2 World Tertiary Amines Consumption Forecast by Region (2027-2032)
- 2.3 United States Tertiary Amines Consumption (2021-2032)
- 2.4 China Tertiary Amines Consumption (2021-2032)
- 2.5 Europe Tertiary Amines Consumption (2021-2032)
- 2.6 Japan Tertiary Amines Consumption (2021-2032)
- 2.7 South Korea Tertiary Amines Consumption (2021-2032)
- 2.8 ASEAN Tertiary Amines Consumption (2021-2032)
- 2.9 India Tertiary Amines Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Tertiary Amines Production Value by Manufacturer (2021-2026)
- 3.2 World Tertiary Amines Production by Manufacturer (2021-2026)
- 3.3 World Tertiary Amines Average Price by Manufacturer (2021-2026)
- 3.4 Tertiary Amines Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Tertiary Amines Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Tertiary Amines in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Tertiary Amines in 2025
- 3.6 Tertiary Amines Market: Overall Company Footprint Analysis
 - 3.6.1 Tertiary Amines Market: Region Footprint
 - 3.6.2 Tertiary Amines Market: Company Product Type Footprint
 - 3.6.3 Tertiary Amines Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Tertiary Amines Production Value Comparison
 - 4.1.1 United States VS China: Tertiary Amines Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Tertiary Amines Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Tertiary Amines Production Comparison
 - 4.2.1 United States VS China: Tertiary Amines Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Tertiary Amines Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Tertiary Amines Consumption Comparison
 - 4.3.1 United States VS China: Tertiary Amines Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Tertiary Amines Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Tertiary Amines Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Tertiary Amines Manufacturers, Headquarters and Production Site (States, Country)

- 4.4.2 United States Based Manufacturers Tertiary Amines Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Tertiary Amines Production (2021-2026)
- 4.5 China Based Tertiary Amines Manufacturers and Market Share
 - 4.5.1 China Based Tertiary Amines Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Tertiary Amines Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Tertiary Amines Production (2021-2026)
- 4.6 Rest of World Based Tertiary Amines Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Tertiary Amines Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Tertiary Amines Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Tertiary Amines Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Tertiary Amines Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 C-8
 - 5.2.2 C-10
 - 5.2.3 C-12
 - 5.2.4 C-14
 - 5.2.5 C-16
 - 5.2.6 Others(C18/C20/C22)
- 5.3 Market Segment by Type
 - 5.3.1 World Tertiary Amines Production by Type (2021-2032)
 - 5.3.2 World Tertiary Amines Production Value by Type (2021-2032)
 - 5.3.3 World Tertiary Amines Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY HYDROCARBON

- 6.1 World Tertiary Amines Market Size Overview by Hydrocarbon: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Hydrocarbon
 - 6.2.1 Aliphatic Tertiary Amines
 - 6.2.2 Aromatic Tertiary Amines
- 6.3 Market Segment by Hydrocarbon
 - 6.3.1 World Tertiary Amines Production by Hydrocarbon (2021-2032)

6.3.2 World Tertiary Amines Production Value by Hydrocarbon (2021-2032)

6.3.3 World Tertiary Amines Average Price by Hydrocarbon (2021-2032)

7 MARKET ANALYSIS BY PURITY

7.1 World Tertiary Amines Market Size Overview by Purity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Purity

7.2.1 Purity 95%-98%

7.2.2 Purity 98%-99.9%

7.3 Market Segment by Purity

7.3.1 World Tertiary Amines Production by Purity (2021-2032)

7.3.2 World Tertiary Amines Production Value by Purity (2021-2032)

7.3.3 World Tertiary Amines Average Price by Purity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Tertiary Amines Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Surfactants

8.2.2 Quarternaries for Biocides, Swimming Pool and Water Treatment

8.2.3 Flotation Agents

8.2.4 Gasoline Detergents

8.2.5 Corrosion Inhibitors

8.2.6 Rubber Processing Additives

8.2.7 Emulsifier for Herbicides

8.2.8 Textile Softeners

8.2.9 Oilfield Drilling Materials

8.3 Market Segment by Application

8.3.1 World Tertiary Amines Production by Application (2021-2032)

8.3.2 World Tertiary Amines Production Value by Application (2021-2032)

8.3.3 World Tertiary Amines Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Albemarle Corporation

9.1.1 Albemarle Corporation Details

9.1.2 Albemarle Corporation Major Business

9.1.3 Albemarle Corporation Tertiary Amines Product and Services

9.1.4 Albemarle Corporation Tertiary Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Albemarle Corporation Recent Developments/Updates

9.1.6 Albemarle Corporation Competitive Strengths & Weaknesses

9.2 KLK OLEO

9.2.1 KLK OLEO Details

9.2.2 KLK OLEO Major Business

9.2.3 KLK OLEO Tertiary Amines Product and Services

9.2.4 KLK OLEO Tertiary Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 KLK OLEO Recent Developments/Updates

9.2.6 KLK OLEO Competitive Strengths & Weaknesses

9.3 Kao Group

9.3.1 Kao Group Details

9.3.2 Kao Group Major Business

9.3.3 Kao Group Tertiary Amines Product and Services

9.3.4 Kao Group Tertiary Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Kao Group Recent Developments/Updates

9.3.6 Kao Group Competitive Strengths & Weaknesses

9.4 Eastman

9.4.1 Eastman Details

9.4.2 Eastman Major Business

9.4.3 Eastman Tertiary Amines Product and Services

9.4.4 Eastman Tertiary Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Eastman Recent Developments/Updates

9.4.6 Eastman Competitive Strengths & Weaknesses

9.5 Arkema Global

9.5.1 Arkema Global Details

9.5.2 Arkema Global Major Business

9.5.3 Arkema Global Tertiary Amines Product and Services

9.5.4 Arkema Global Tertiary Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Arkema Global Recent Developments/Updates

9.5.6 Arkema Global Competitive Strengths & Weaknesses

9.6 Balaji Amines

9.6.1 Balaji Amines Details

9.6.2 Balaji Amines Major Business

- 9.6.3 Balaji Amines Tertiary Amines Product and Services
- 9.6.4 Balaji Amines Tertiary Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Balaji Amines Recent Developments/Updates
- 9.6.6 Balaji Amines Competitive Strengths & Weaknesses
- 9.7 BASF SE
 - 9.7.1 BASF SE Details
 - 9.7.2 BASF SE Major Business
 - 9.7.3 BASF SE Tertiary Amines Product and Services
 - 9.7.4 BASF SE Tertiary Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 BASF SE Recent Developments/Updates
 - 9.7.6 BASF SE Competitive Strengths & Weaknesses
- 9.8 Huntsman
 - 9.8.1 Huntsman Details
 - 9.8.2 Huntsman Major Business
 - 9.8.3 Huntsman Tertiary Amines Product and Services
 - 9.8.4 Huntsman Tertiary Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Huntsman Recent Developments/Updates
 - 9.8.6 Huntsman Competitive Strengths & Weaknesses
- 9.9 P&G Chemicals
 - 9.9.1 P&G Chemicals Details
 - 9.9.2 P&G Chemicals Major Business
 - 9.9.3 P&G Chemicals Tertiary Amines Product and Services
 - 9.9.4 P&G Chemicals Tertiary Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 P&G Chemicals Recent Developments/Updates
 - 9.9.6 P&G Chemicals Competitive Strengths & Weaknesses
- 9.10 Nisshoku Techno Fine Chemical Co., Ltd.
 - 9.10.1 Nisshoku Techno Fine Chemical Co., Ltd. Details
 - 9.10.2 Nisshoku Techno Fine Chemical Co., Ltd. Major Business
 - 9.10.3 Nisshoku Techno Fine Chemical Co., Ltd. Tertiary Amines Product and Services
 - 9.10.4 Nisshoku Techno Fine Chemical Co., Ltd. Tertiary Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Nisshoku Techno Fine Chemical Co., Ltd. Recent Developments/Updates
 - 9.10.6 Nisshoku Techno Fine Chemical Co., Ltd. Competitive Strengths & Weaknesses

9.11 Indo Amines

9.11.1 Indo Amines Details

9.11.2 Indo Amines Major Business

9.11.3 Indo Amines Tertiary Amines Product and Services

9.11.4 Indo Amines Tertiary Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Indo Amines Recent Developments/Updates

9.11.6 Indo Amines Competitive Strengths & Weaknesses

9.12 NOF CORPORATION

9.12.1 NOF CORPORATION Details

9.12.2 NOF CORPORATION Major Business

9.12.3 NOF CORPORATION Tertiary Amines Product and Services

9.12.4 NOF CORPORATION Tertiary Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 NOF CORPORATION Recent Developments/Updates

9.12.6 NOF CORPORATION Competitive Strengths & Weaknesses

9.13 Evonik

9.13.1 Evonik Details

9.13.2 Evonik Major Business

9.13.3 Evonik Tertiary Amines Product and Services

9.13.4 Evonik Tertiary Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Evonik Recent Developments/Updates

9.13.6 Evonik Competitive Strengths & Weaknesses

9.14 Nouryon

9.14.1 Nouryon Details

9.14.2 Nouryon Major Business

9.14.3 Nouryon Tertiary Amines Product and Services

9.14.4 Nouryon Tertiary Amines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Nouryon Recent Developments/Updates

9.14.6 Nouryon Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Tertiary Amines Industry Chain

10.2 Tertiary Amines Upstream Analysis

10.2.1 Tertiary Amines Core Raw Materials

10.2.2 Main Manufacturers of Tertiary Amines Core Raw Materials

- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Tertiary Amines Production Mode
- 10.6 Tertiary Amines Procurement Model
- 10.7 Tertiary Amines Industry Sales Model and Sales Channels
 - 10.7.1 Tertiary Amines Sales Model
 - 10.7.2 Tertiary Amines Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Tertiary Amines Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Tertiary Amines Production Value by Region (2021-2026) & (USD Million)

Table 3. World Tertiary Amines Production Value by Region (2027-2032) & (USD Million)

Table 4. World Tertiary Amines Production Value Market Share by Region (2021-2026)

Table 5. World Tertiary Amines Production Value Market Share by Region (2027-2032)

Table 6. World Tertiary Amines Production by Region (2021-2026) & (K MT)

Table 7. World Tertiary Amines Production by Region (2027-2032) & (K MT)

Table 8. World Tertiary Amines Production Market Share by Region (2021-2026)

Table 9. World Tertiary Amines Production Market Share by Region (2027-2032)

Table 10. World Tertiary Amines Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Tertiary Amines Average Price by Region (2027-2032) & (USD/MT)

Table 12. Tertiary Amines Major Market Trends

Table 13. World Tertiary Amines Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World Tertiary Amines Consumption by Region (2021-2026) & (K MT)

Table 15. World Tertiary Amines Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World Tertiary Amines Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Tertiary Amines Producers in 2025

Table 18. World Tertiary Amines Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key Tertiary Amines Producers in 2025

Table 20. World Tertiary Amines Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global Tertiary Amines Company Evaluation Quadrant

Table 22. World Tertiary Amines Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Tertiary Amines Production Site of Key Manufacturer

Table 24. Tertiary Amines Market: Company Product Type Footprint

Table 25. Tertiary Amines Market: Company Product Application Footprint

Table 26. Tertiary Amines Competitive Factors

Table 27. Tertiary Amines New Entrant and Capacity Expansion Plans

Table 28. Tertiary Amines Mergers & Acquisitions Activity

Table 29. United States VS China Tertiary Amines Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Tertiary Amines Production Comparison, (2021 & 2025 & 2032) & (K MT)

Table 31. United States VS China Tertiary Amines Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Tertiary Amines Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Tertiary Amines Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Tertiary Amines Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Tertiary Amines Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Tertiary Amines Production Market Share (2021-2026)

Table 37. China Based Tertiary Amines Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Tertiary Amines Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Tertiary Amines Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Tertiary Amines Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Tertiary Amines Production Market Share (2021-2026)

Table 42. Rest of World Based Tertiary Amines Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Tertiary Amines Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Tertiary Amines Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Tertiary Amines Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Tertiary Amines Production Market Share (2021-2026)

Table 47. World Tertiary Amines Production Value by Type, (USD Million), 2021 & 2025 & 2032

- Table 48. World Tertiary Amines Production by Type (2021-2026) & (K MT)
- Table 49. World Tertiary Amines Production by Type (2027-2032) & (K MT)
- Table 50. World Tertiary Amines Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Tertiary Amines Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Tertiary Amines Average Price by Type (2021-2026) & (USD/MT)
- Table 53. World Tertiary Amines Average Price by Type (2027-2032) & (USD/MT)
- Table 54. World Tertiary Amines Production Value by Hydrocarbon, (USD Million), 2021 & 2025 & 2032
- Table 55. World Tertiary Amines Production by Hydrocarbon (2021-2026) & (K MT)
- Table 56. World Tertiary Amines Production by Hydrocarbon (2027-2032) & (K MT)
- Table 57. World Tertiary Amines Production Value by Hydrocarbon (2021-2026) & (USD Million)
- Table 58. World Tertiary Amines Production Value by Hydrocarbon (2027-2032) & (USD Million)
- Table 59. World Tertiary Amines Average Price by Hydrocarbon (2021-2026) & (USD/MT)
- Table 60. World Tertiary Amines Average Price by Hydrocarbon (2027-2032) & (USD/MT)
- Table 61. World Tertiary Amines Production Value by Purity, (USD Million), 2021 & 2025 & 2032
- Table 62. World Tertiary Amines Production by Purity (2021-2026) & (K MT)
- Table 63. World Tertiary Amines Production by Purity (2027-2032) & (K MT)
- Table 64. World Tertiary Amines Production Value by Purity (2021-2026) & (USD Million)
- Table 65. World Tertiary Amines Production Value by Purity (2027-2032) & (USD Million)
- Table 66. World Tertiary Amines Average Price by Purity (2021-2026) & (USD/MT)
- Table 67. World Tertiary Amines Average Price by Purity (2027-2032) & (USD/MT)
- Table 68. World Tertiary Amines Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Tertiary Amines Production by Application (2021-2026) & (K MT)
- Table 70. World Tertiary Amines Production by Application (2027-2032) & (K MT)
- Table 71. World Tertiary Amines Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Tertiary Amines Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Tertiary Amines Average Price by Application (2021-2026) & (USD/MT)
- Table 74. World Tertiary Amines Average Price by Application (2027-2032) & (USD/MT)
- Table 75. Albemarle Corporation Basic Information, Manufacturing Base and

Competitors

Table 76. Albemarle Corporation Major Business

Table 77. Albemarle Corporation Tertiary Amines Product and Services

Table 78. Albemarle Corporation Tertiary Amines Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Albemarle Corporation Recent Developments/Updates

Table 80. Albemarle Corporation Competitive Strengths & Weaknesses

Table 81. KLK OLEO Basic Information, Manufacturing Base and Competitors

Table 82. KLK OLEO Major Business

Table 83. KLK OLEO Tertiary Amines Product and Services

Table 84. KLK OLEO Tertiary Amines Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. KLK OLEO Recent Developments/Updates

Table 86. KLK OLEO Competitive Strengths & Weaknesses

Table 87. Kao Group Basic Information, Manufacturing Base and Competitors

Table 88. Kao Group Major Business

Table 89. Kao Group Tertiary Amines Product and Services

Table 90. Kao Group Tertiary Amines Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Kao Group Recent Developments/Updates

Table 92. Kao Group Competitive Strengths & Weaknesses

Table 93. Eastman Basic Information, Manufacturing Base and Competitors

Table 94. Eastman Major Business

Table 95. Eastman Tertiary Amines Product and Services

Table 96. Eastman Tertiary Amines Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Eastman Recent Developments/Updates

Table 98. Eastman Competitive Strengths & Weaknesses

Table 99. Arkema Global Basic Information, Manufacturing Base and Competitors

Table 100. Arkema Global Major Business

Table 101. Arkema Global Tertiary Amines Product and Services

Table 102. Arkema Global Tertiary Amines Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Arkema Global Recent Developments/Updates

Table 104. Arkema Global Competitive Strengths & Weaknesses

Table 105. Balaji Amines Basic Information, Manufacturing Base and Competitors

Table 106. Balaji Amines Major Business

Table 107. Balaji Amines Tertiary Amines Product and Services

Table 108. Balaji Amines Tertiary Amines Production (K MT), Price (USD/MT),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Balaji Amines Recent Developments/Updates

Table 110. Balaji Amines Competitive Strengths & Weaknesses

Table 111. BASF SE Basic Information, Manufacturing Base and Competitors

Table 112. BASF SE Major Business

Table 113. BASF SE Tertiary Amines Product and Services

Table 114. BASF SE Tertiary Amines Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. BASF SE Recent Developments/Updates

Table 116. BASF SE Competitive Strengths & Weaknesses

Table 117. Huntsman Basic Information, Manufacturing Base and Competitors

Table 118. Huntsman Major Business

Table 119. Huntsman Tertiary Amines Product and Services

Table 120. Huntsman Tertiary Amines Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Huntsman Recent Developments/Updates

Table 122. Huntsman Competitive Strengths & Weaknesses

Table 123. P&G Chemicals Basic Information, Manufacturing Base and Competitors

Table 124. P&G Chemicals Major Business

Table 125. P&G Chemicals Tertiary Amines Product and Services

Table 126. P&G Chemicals Tertiary Amines Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. P&G Chemicals Recent Developments/Updates

Table 128. P&G Chemicals Competitive Strengths & Weaknesses

Table 129. Nisshoku Techno Fine Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 130. Nisshoku Techno Fine Chemical Co., Ltd. Major Business

Table 131. Nisshoku Techno Fine Chemical Co., Ltd. Tertiary Amines Product and Services

Table 132. Nisshoku Techno Fine Chemical Co., Ltd. Tertiary Amines Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Nisshoku Techno Fine Chemical Co., Ltd. Recent Developments/Updates

Table 134. Nisshoku Techno Fine Chemical Co., Ltd. Competitive Strengths & Weaknesses

Table 135. Indo Amines Basic Information, Manufacturing Base and Competitors

Table 136. Indo Amines Major Business

Table 137. Indo Amines Tertiary Amines Product and Services

Table 138. Indo Amines Tertiary Amines Production (K MT), Price (USD/MT),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Indo Amines Recent Developments/Updates

Table 140. Indo Amines Competitive Strengths & Weaknesses

Table 141. NOF CORPORATION Basic Information, Manufacturing Base and Competitors

Table 142. NOF CORPORATION Major Business

Table 143. NOF CORPORATION Tertiary Amines Product and Services

Table 144. NOF CORPORATION Tertiary Amines Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. NOF CORPORATION Recent Developments/Updates

Table 146. NOF CORPORATION Competitive Strengths & Weaknesses

Table 147. Evonik Basic Information, Manufacturing Base and Competitors

Table 148. Evonik Major Business

Table 149. Evonik Tertiary Amines Product and Services

Table 150. Evonik Tertiary Amines Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Evonik Recent Developments/Updates

Table 152. Evonik Competitive Strengths & Weaknesses

Table 153. Nouryon Basic Information, Manufacturing Base and Competitors

Table 154. Nouryon Major Business

Table 155. Nouryon Tertiary Amines Product and Services

Table 156. Nouryon Tertiary Amines Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Nouryon Recent Developments/Updates

Table 158. Nouryon Competitive Strengths & Weaknesses

Table 159. Global Key Players of Tertiary Amines Upstream (Raw Materials)

Table 160. Global Tertiary Amines Typical Customers

Table 161. Tertiary Amines Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Tertiary Amines Picture

Figure 2. World Tertiary Amines Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Tertiary Amines Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Tertiary Amines Production (2021-2032) & (K MT)

Figure 5. World Tertiary Amines Average Price (2021-2032) & (USD/MT)

Figure 6. World Tertiary Amines Production Value Market Share by Region (2021-2032)

Figure 7. World Tertiary Amines Production Market Share by Region (2021-2032)

Figure 8. North America Tertiary Amines Production (2021-2032) & (K MT)

Figure 9. Europe Tertiary Amines Production (2021-2032) & (K MT)

Figure 10. Southeast Asia Tertiary Amines Production (2021-2032) & (K MT)

Figure 11. Japan Tertiary Amines Production (2021-2032) & (K MT)

Figure 12. China Tertiary Amines Production (2021-2032) & (K MT)

Figure 13. Tertiary Amines Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Tertiary Amines Consumption (2021-2032) & (K MT)

Figure 16. World Tertiary Amines Consumption Market Share by Region (2021-2032)

Figure 17. United States Tertiary Amines Consumption (2021-2032) & (K MT)

Figure 18. China Tertiary Amines Consumption (2021-2032) & (K MT)

Figure 19. Europe Tertiary Amines Consumption (2021-2032) & (K MT)

Figure 20. Japan Tertiary Amines Consumption (2021-2032) & (K MT)

Figure 21. South Korea Tertiary Amines Consumption (2021-2032) & (K MT)

Figure 22. ASEAN Tertiary Amines Consumption (2021-2032) & (K MT)

Figure 23. India Tertiary Amines Consumption (2021-2032) & (K MT)

Figure 24. Producer Shipments of Tertiary Amines by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Tertiary Amines Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Tertiary Amines Markets in 2025

Figure 27. United States VS China: Tertiary Amines Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Tertiary Amines Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Tertiary Amines Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Tertiary Amines Production Market Share 2025

Figure 31. China Based Manufacturers Tertiary Amines Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Tertiary Amines Production Market Share 2025

Figure 33. World Tertiary Amines Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Tertiary Amines Production Value Market Share by Type in 2025

Figure 35. C-8

Figure 36. C-10

Figure 37. C-12

Figure 38. C-14

Figure 39. C-16

Figure 40. Others(C18/C20/C22)

Figure 41. World Tertiary Amines Production Market Share by Type (2021-2032)

Figure 42. World Tertiary Amines Production Value Market Share by Type (2021-2032)

Figure 43. World Tertiary Amines Average Price by Type (2021-2032) & (USD/MT)

Figure 44. World Tertiary Amines Production Value by Hydrocarbon, (USD Million), 2021 & 2025 & 2032

Figure 45. World Tertiary Amines Production Value Market Share by Hydrocarbon in 2025

Figure 46. Aliphatic Tertiary Amines

Figure 47. Aromatic Tertiary Amines

Figure 48. World Tertiary Amines Production Market Share by Hydrocarbon (2021-2032)

Figure 49. World Tertiary Amines Production Value Market Share by Hydrocarbon (2021-2032)

Figure 50. World Tertiary Amines Average Price by Hydrocarbon (2021-2032) & (USD/MT)

Figure 51. World Tertiary Amines Production Value by Purity, (USD Million), 2021 & 2025 & 2032

Figure 52. World Tertiary Amines Production Value Market Share by Purity in 2025

Figure 53. Purity 95%-98%

Figure 54. Purity 98%-99.9%

Figure 55. World Tertiary Amines Production Market Share by Purity (2021-2032)

Figure 56. World Tertiary Amines Production Value Market Share by Purity (2021-2032)

Figure 57. World Tertiary Amines Average Price by Purity (2021-2032) & (USD/MT)

Figure 58. World Tertiary Amines Production Value by Application, (USD Million), 2021

& 2025 & 2032

Figure 59. World Tertiary Amines Production Value Market Share by Application in 2025

Figure 60. Surfactants

Figure 61. Quarternaries for Biocides, Swimming Pool and Water Treatment

Figure 62. Flotation Agents

Figure 63. Gasoline Detergents

Figure 64. Corrosion Inhibitors

Figure 65. Rubber Processing Additives

Figure 66. Emulsifier for Herbicides

Figure 67. Textile Softeners

Figure 68. Textile Softeners

Figure 69. World Tertiary Amines Production Market Share by Application (2021-2032)

Figure 70. World Tertiary Amines Production Value Market Share by Application (2021-2032)

Figure 71. World Tertiary Amines Average Price by Application (2021-2032) & (USD/MT)

Figure 72. Tertiary Amines Industry Chain

Figure 73. Tertiary Amines Procurement Model

Figure 74. Tertiary Amines Sales Model

Figure 75. Tertiary Amines Sales Channels, Direct Sales, and Distribution

Figure 76. Methodology

Figure 77. Research Process and Data Source

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