

Global Terpenes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Terpenes market size is expected to reach \$ 1214 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

This report studies the Terpenes market, Terpenes are a large and diverse class of organic compounds, produced by a variety of plants, particularly conifers, and by some insects such as termites or swallowtail butterflies, which emit terpenes from their osmeteria. They often have a strong odor and may protect the plants that produce them by deterring herbivores and by attracting predators and parasites of herbivores. The difference between terpenes and terpenoids is that terpenes are hydrocarbons, whereas terpenoids contain additional functional groups.

Global Terpenes key players include YASUHARA CHEMICAL, Jishui Xinghua, Kraton, Himachal Terpene Products, Natural Fractions, etc. Global top five manufacturers hold a share about 15%. North America is the largest market, with a share about 30%, followed by China and Europe, both with a share about 25 percent. In terms of product, Pinene is the largest segment, with a share about 45%. And in terms of application, the largest application is Cosmetic, followed by Pharmaceutical, Food, etc.

This report studies the global Terpenes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Terpenes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Terpenes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Terpenes total production and demand, 2021-2032, (K MT)

Global Terpenes total production value, 2021-2032, (USD Million)

Global Terpenes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Terpenes consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Terpenes domestic production, consumption, key domestic manufacturers and share

Global Terpenes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Terpenes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Terpenes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Terpenes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arora Aromatics, Mentha & Allied Products, AOS Products, Kraton, Natural Fractions, Interstate Commodities, Himachal Terepene Products, YASUHARA CHEMICAL, Jiangxi Jishui Xinghua Natural Spice, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Terpenes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Terpenes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Terpenes Market, Segmentation by Type:

Pinene

Limonene

Others

Global Terpenes Market, Segmentation by Application:

Cosmetic

Pharmaceutical

Food

Others

Companies Profiled:

Arora Aromatics

Mentha & Allied Products

AOS Products

Kraton

Natural Fractions

Interstate Commodities

Himachal Terepene Products

YASUHARA CHEMICAL

Jiangxi Jishui Xinghua Natural Spice

Key Questions Answered:

1. How big is the global Terpenes market?
2. What is the demand of the global Terpenes market?
3. What is the year over year growth of the global Terpenes market?
4. What is the production and production value of the global Terpenes market?
5. Who are the key producers in the global Terpenes market?
6. What are the growth factors driving the market demand?

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