

Global Ternary Lithium Cylindrical Cells for Power Bank Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ternary Lithium Cylindrical Cells for Power Bank market size is expected to reach \$ 1699 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Ternary Lithium Cylindrical Cells for Power Bank are lithium-ion cylindrical cells using ternary cathode chemistry and metal cylindrical casing structures, commonly in 18650 and 21700 formats, designed for portable power bank products that require higher energy density, stable discharge, and compact pack design. Compared with ordinary cylindrical cells, their advantages lie in higher capacity potential, better power output performance, mature automated manufacturing, stable batch consistency, strong thermal management, and stronger suitability for mid-to-high-capacity power banks, outdoor power supplies, high-power bidirectional fast charging, and high-frequency use scenarios. In 2025, production was approximately 998 million units and the average price was USD 1.3 per unit. The industry's capacity utilization rate in 2025 was about 75% and the average gross margin was around 20%. Upstream, the key materials include cathode materials, anode materials, electrolytes, and separators, with representative suppliers such as BTR, Shanshan, Tinci Materials, Capchem, Yunnan Energy New Material, and Senior Technology supporting the core material system for ternary lithium cylindrical cells. The midstream segment focuses on ternary cell design, winding process control, electrolyte injection, formation and grading, safety testing, consistency management, traceability control, and automated mass production, which together determine capacity stability, cycle life, discharge performance, safety reliability, compliance quality, and unit cost competitiveness. Downstream, Ternary Lithium Cylindrical Cells for Power Bank are mainly supplied to power bank manufacturers, with representative customers including Anker Innovations, Xiaomi, and Baseus.

Ternary Lithium Cylindrical Cells for Power Bank are likely to remain closely linked to the upgrade of portable power products toward higher capacity, faster charging, and more compact design. Their application value is strongest in mid-to-high-capacity power banks, outdoor power supplies, bidirectional fast-charging devices, and high-frequency charging scenarios, where energy density, discharge stability, and batch consistency directly affect user experience. As safety compliance becomes stricter, suppliers will need to balance higher capacity with thermal control, cycle life, and traceable quality management. Competition will focus on cathode chemistry optimization, automated manufacturing consistency, fast-charging adaptability, and long-term reliability, giving disciplined producers stronger customer retention.

This report studies the global Ternary Lithium Cylindrical Cells for Power Bank production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ternary Lithium Cylindrical Cells for Power Bank and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ternary Lithium Cylindrical Cells for Power Bank that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ternary Lithium Cylindrical Cells for Power Bank total production and demand, 2021-2032, (K Units)

Global Ternary Lithium Cylindrical Cells for Power Bank total production value, 2021-2032, (USD Million)

Global Ternary Lithium Cylindrical Cells for Power Bank production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Ternary Lithium Cylindrical Cells for Power Bank consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Ternary Lithium Cylindrical Cells for Power Bank domestic production, consumption, key domestic manufacturers and share

Global Ternary Lithium Cylindrical Cells for Power Bank production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Ternary Lithium Cylindrical Cells for Power Bank production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Ternary Lithium Cylindrical Cells for Power Bank production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Ternary Lithium Cylindrical Cells for Power Bank market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EVE Energy (China), Sunpower (China), Lishen (China), BAK Battery (China), Greatpower (China), Tenpower (China), Hengdian Group DMEGC Magnetic (China), Ampace (China), Guangdong Greenway Technology (China), Zhenhua New Energy (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ternary Lithium Cylindrical Cells for Power Bank market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ternary Lithium Cylindrical Cells for Power Bank Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ternary Lithium Cylindrical Cells for Power Bank Market, Segmentation by Type:

21700 Battery Cells

18650 Battery Cells

Others

Global Ternary Lithium Cylindrical Cells for Power Bank Market, Segmentation by Single-Cell Capacity:

3000mAh

4000mAh

5000mAh

Others

Global Ternary Lithium Cylindrical Cells for Power Bank Market, Segmentation by Discharge Rate:

Rate

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