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Global Tensionless Dryer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tensionless Dryer market size is expected to reach $ 159 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

In 2025, global Tensionless Dryer production reached approximately 333 Units, with an average global market price of around 331 K USD per Unit.

A Tensionless Dryer is a textile-finishing machine designed for the low-tension or tensionless drying, relaxation and dimensional stabilization of knitted, woven and home-textile fabrics. Using mesh-belt conveying, hot-air circulation, airflow tumbling or radio-frequency heating, it reduces fabric stretching and distortion while improving shrinkage control, bulk, softness and final fabric handle.

The upstream raw materials and core components of the Tensionless Dryer mainly include conveying and transmission systems, heating and air circulation systems, control and electrical systems, and structural materials such as steel. Typical raw material suppliers include Dollfus & Muller, Techbelt Ltd, Watlow Electric Manufacturing, Forsthoff GmbH, and Siemens. Downstream applications are mainly in the fields of apparel fabrics, home textiles, industrial textiles, and medical textiles. Typical downstream customers include Springs Global, WestPoint Home, Standard Textile, W.T. Johnson & Sons Ltd, TRIGEMA W. Grupp KG, and Turbo Tekstil.

The single-line capacity of the Tensionless Dryer varies greatly depending on the specifications, technology, and degree of product customization. The industry's gross profit margin is usually in the range of 20%-30%.

A Tensionless Dryer is a textile-finishing machine designed for the low-tension or

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tensionless drying, relaxation and dimensional stabilization of knitted fabrics, woven fabrics, towels and selected technical textiles. Compared with conventional stenters, cylinder dryers and high-tension continuous drying systems, Tensionless Dryers support fabrics on permeable conveyor belts or process them through controlled airflow, tumbling and multi-stage overfeed. This allows moisture to evaporate while internal stresses are released under conditions closer to the natural state of the fabric, reducing longitudinal elongation, width distortion, edge curling, spirality and residual shrinkage. In knitted apparel, stretch fabrics, towels, fleece and premium home textiles, fabric handle, bulk, weight stability and garment shrinkage directly affect customer acceptance and brand orders. Conventional high-tension drying processes often struggle to balance productivity, energy consumption and finished-fabric quality. By integrating drying, relaxation, preshrinking and, in certain configurations, mechanical softening into a continuous process, Tensionless Dryers help textile finishers reduce reprocessing, limit quality variations and improve batch-to-batch consistency. For suppliers serving international apparel and home-textile brands, the machine is increasingly viewed not merely as a drying unit, but as a critical process system for controlling dimensional stability, handle and final fabric quality.

The global Tensionless Dryer market is currently in a development stage characterized by continuous upgrading of mature technologies, gradual diversification of production regions, and a concentration of downstream demand in Asian textile manufacturing centers. The global market size is estimated at approximately US$110.21 million in 2025, and is projected to maintain a CAGR of approximately 4.04% from 2026 to 2032. In terms of product structure, belt-type dryers account for approximately 65% ??of global sales due to their wide applicability, strong continuous production capacity, and ease of integration with opening, setting, and pre-shrinking equipment. Airflow tumbler dryers, primarily targeting applications requiring enhanced softness and fluffiness in towels, fleece, wool, high-end woven fabrics, and home textiles, hold a market share of approximately 24%. In terms of application structure, apparel fabrics remain the largest downstream application, accounting for approximately 51% of global sales, while home textiles and industrial textiles also hold significant market shares.

The global supply side exhibits a pattern of leading high-end technology in Europe, significant economies of scale and cost-effectiveness advantages in China, a high concentration of specialized manufacturers in Turkey, and gradually increasing local supply capacity in India. Europe is a major birthplace of loose-feed drying technology, with manufacturers in Italy, Germany, and Spain possessing deep expertise in the Tensionless Dryer field. Representative companies include Br?ckner, Santex Rimar Group, A. Monforts, Biancalani, and Stalam. China has established a relatively

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complete dyeing and finishing machinery manufacturing system. Domestic manufacturers can provide a variety of configurations, from standard single-layer and multi-layer mesh belt machines to wide-width, high-volume, and combined production lines. Their products are highly price-competitive in the domestic market and in Southeast Asia, South Asia, Central Asia, and the Middle East. Turkey, relying on its large knitting, dyeing, and home textile industries, has formed a cluster of specialized suppliers such as Canlar, Elteksmak, Effe End?stri, and Dilmenler. Their equipment positions itself competitively in the mid-range market, bridging high-end European products and economical Chinese products. The Indian market previously relied mainly on imports from Europe, China, and Turkey. However, with the technological accumulation and improved localization capabilities of domestic textile machinery companies, the proportion of locally supplied Tensionless Dryers is increasing.

Consumers are primarily concentrated in countries with large-scale knitting, dyeing, and home textile processing capabilities. India is one of the world's most dynamic markets for equipment demand. The cotton spinning, knitting, home textiles, and garment export industries continue to drive the construction and expansion of dyeing and finishing projects, with demand for equipment encompassing both large-scale high-end production lines and locally produced mid-range models. China boasts a globally leading knitting dyeing and finishing infrastructure, and its market has gradually shifted from being driven by new capacity additions to replacing high-energy-consuming old equipment, automation upgrades, and energy-saving improvements. Bangladesh, as a major global export base for knitted garments, continues to improve its dyeing and finishing capacity, showing strong demand for high-volume, stable-shrinkage-rate, and short-investment-recovery-cycle mesh belt dryers. Vietnam, driven by the shift in the international garment supply chain and the expansion of foreign-invested textile projects, is increasing its local dyeing and finishing capabilities, with growth potential for both high-end imported equipment and mid-range equipment from China and Turkey. Central Asian countries such as Pakistan, Uzbekistan, and Kazakhstan are leveraging their cotton resources to extend their textile industries from raw material exports to yarn, fabric, and garment processing. Although the current market size is relatively limited, the construction of new integrated textile parks is creating significant incremental demand for Tensionless Dryers.

Increasing requirements from global apparel and home-textile brands for shrinkage control, dimensional stability, consistent handle and reliable supply-chain quality form the fundamental demand driver for Tensionless Dryers. The growing use of knitted fabrics, elastane blends, viscose, lyocell, modal and other deformation-sensitive materials is exposing the limitations of conventional high-tension drying. At the same

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time, India, Bangladesh, Vietnam, Central Asia and selected African countries are extending their textile industries from yarn and greige-fabric production into dyeing, finishing and garment manufacturing. Newly built integrated factories require complete wet-processing and drying lines, creating incremental demand for Tensionless Dryers. In mature markets such as China, Europe and T?rkiye, demand is increasingly driven by the replacement of aging equipment, rising energy costs and stricter environmental requirements. Overall, Tensionless Dryers are not the largest category within textile machinery, but they occupy a strategically important position between dyeing, drying, stentering and compacting. Their performance directly influences final fabric quality, energy consumption and delivery reliability. As textile manufacturing continues to expand across South Asia, Southeast Asia and Central Asia, while mature markets accelerate energy-efficiency upgrades, the industry will benefit from both greenfield capacity additions and replacement demand.

Report Scope

This report studies the global Tensionless Dryer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tensionless Dryer and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tensionless Dryer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tensionless Dryer total production and demand, 2021-2032, (Units)

Global Tensionless Dryer total production value, 2021-2032, (USD Million)

Global Tensionless Dryer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Tensionless Dryer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Tensionless Dryer domestic production, consumption, key domestic manufacturers and share

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Global Tensionless Dryer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Tensionless Dryer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Tensionless Dryer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Tensionless Dryer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Br?ckner, Santex Rimar Group, A. Monforts (fongs), Shaoxing HENGYUAN Machinery Manufacturing, Canlar Mechatronics, Elteksmak, Effe End?stri, Interspare Textilmaschinen GmbH, Biancalani, Stalam, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tensionless Dryer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tensionless Dryer Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Global Tensionless Dryer Market, Segmentation by Type:

Mesh Belt Type

Tumble Type

Others

Global Tensionless Dryer Market, Segmentation by Pass:

3 Pass

4 Pass

5 Pass

Others

Global Tensionless Dryer Market, Segmentation by Working Width:

2600mm Below

2600-3600mm

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3600mm Above

Global Tensionless Dryer Market, Segmentation by Application:

Clothing

Home Textiles

Industrial Textiles

Medical Textiles

Others

Companies Profiled:

Br?ckner

Santex Rimar Group

A. Monforts (fongs)

Shaoxing HENGYUAN Machinery Manufacturing

Canlar Mechatronics

Elteksmak

Effe End?stri

Interspare Textilmaschinen GmbH

Biancalani

Stalam

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Sanji Precision Technology

Stenmech Engineering Works

DMS Dilmenler

ICOMATEX SA

PENTEK Textile Machinery Srl

ESSICO SRL

ASIASUN Machinery

Yamuna

Dezhou Pacific Textile Machinery

HUIZHOU TEXLINK ENGINEERING

Key Questions Answered:

1. How big is the global Tensionless Dryer market?
2. What is the demand of the global Tensionless Dryer market?
3. What is the year over year growth of the global Tensionless Dryer market?
4. What is the production and production value of the global Tensionless Dryer market?
5. Who are the key producers in the global Tensionless Dryer market?
6. What are the growth factors driving the market demand?

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