

Global Tensioner Pulley Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Tensioner Pulley market size was valued at US\$ 2212 million in 2025 and is forecast to a readjusted size of US\$ 3082 million by 2032 with a CAGR of 4.8% during review period.

In 2025, global Tensioner Pulley production reached approximately 186.96 million units, with an average global market price of around USD 11.5 per unit.

The gross profit margin of major companies in the industry is between 16.25%-31.74%.

In 2025, the global production capacity of Tensioner Pulley was approximately 245.99 million units.

Tensioner Pulley is a rotating mechanical component used in belt drive systems to maintain proper belt tension, guide belt movement and reduce slippage or vibration. It is widely used in automotive engines, accessory drive systems, industrial machinery, agricultural equipment, construction equipment and power transmission systems. The product may include bearing assemblies, pulley wheels, brackets and tensioning mechanisms depending on application. The market includes automotive and industrial tensioner pulleys, but excludes complete belt tensioner assemblies counted separately, ordinary idler wheels without tensioning function and belts themselves.

The industry chain includes bearings, steel, aluminum, engineering plastics, rubber seals, grease, springs, brackets, coatings, machining parts and testing equipment. Midstream production covers stamping, casting or molding, bearing assembly, machining, surface treatment, lubrication, balancing, durability testing and packaging.

Downstream demand comes from automotive OEMs, aftermarket repair channels, industrial equipment, agricultural machinery, construction machinery and general power transmission systems. Growth is driven by vehicle parc expansion, maintenance replacement, industrial equipment demand and reliability requirements for belt-driven systems.

Tensioner pulleys are core components of automotive engine belt systems, mechanical transmission equipment and industrial conveyor belts, used to adjust belt tension and reduce transmission noise. Their core strengths include high wear resistance, stable tension control, long service life and low vibration. Market demand comes from automotive industry development and industrial equipment maintenance needs. Going forward, products will develop towards lightweight and self-adjusting designs.

This report is a detailed and comprehensive analysis for global Tensioner Pulley market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tensioner Pulley market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Tensioner Pulley market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Tensioner Pulley market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Tensioner Pulley market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tensioner Pulley

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tensioner Pulley market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schaeffler AG, Litens Automotive Group, Gates Corporation, Dayco LLC, SKF Group, NTN Corporation, NSK Ltd., Continental AG, JTEKT Corporation, GMB Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Tensioner Pulley market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Automatic Tensioner Pulleys

Manual Tensioner Pulleys

Idler Tensioner Pulleys

Market segment by Material Type

Steel Tensioner Pulleys

Aluminum Tensioner Pulleys

Plastic Tensioner Pulleys

Market segment by Pulley Diameter

Small Diameter??60 mm?

Medium Diameter?61?100 mm?

Large Diameter??100 mm?

Market segment by Application

Automotive Engines

Industrial Belt Drives

Agricultural Machinery

Other

Major players covered

Schaeffler AG

Litens Automotive Group

Gates Corporation

Dayco LLC

SKF Group

NTN Corporation

NSK Ltd.

Continental AG

JTEKT Corporation

GMB Corporation

Mitsuboshi Belting Ltd.

AISIN Corporation

Hutchinson

Dorman Products, Inc.

ACDelco

Zhejiang Ruideli Automobile Components Co., Ltd.

Zhejiang Waxing Electromechanical Co., Ltd.

Wenzhou Tinafor Automobile Bearing Stock Co., Ltd.

Wenzhou Sharp Auto Parts Co., Ltd.

Zhejiang Renchi Auto Parts Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Tensioner Pulley product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tensioner Pulley, with price, sales quantity, revenue, and global market share of Tensioner Pulley from 2021 to 2026.

Chapter 3, the Tensioner Pulley competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tensioner Pulley breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Tensioner Pulley market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tensioner Pulley.

Chapter 14 and 15, to describe Tensioner Pulley sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Tensioner Pulley Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Automatic Tensioner Pulleys

1.3.3 Manual Tensioner Pulleys

1.3.4 Idler Tensioner Pulleys

1.4 Market Analysis by Material Type

1.4.1 Overview: Global Tensioner Pulley Consumption Value by Material Type: 2021 Versus 2025 Versus 2032

1.4.2 Steel Tensioner Pulleys

1.4.3 Aluminum Tensioner Pulleys

1.4.4 Plastic Tensioner Pulleys

1.5 Market Analysis by Pulley Diameter

1.5.1 Overview: Global Tensioner Pulley Consumption Value by Pulley Diameter: 2021 Versus 2025 Versus 2032

1.5.2 Small Diameter??60 mm?

1.5.3 Medium Diameter?61?100 mm?

1.5.4 Large Diameter??100 mm?

1.6 Market Analysis by Application

1.6.1 Overview: Global Tensioner Pulley Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Automotive Engines

1.6.3 Industrial Belt Drives

1.6.4 Agricultural Machinery

1.6.5 Other

1.7 Global Tensioner Pulley Market Size & Forecast

1.7.1 Global Tensioner Pulley Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Tensioner Pulley Sales Quantity (2021-2032)

1.7.3 Global Tensioner Pulley Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Schaeffler AG

- 2.1.1 Schaeffler AG Details
- 2.1.2 Schaeffler AG Major Business
- 2.1.3 Schaeffler AG Tensioner Pulley Product and Services
- 2.1.4 Schaeffler AG Tensioner Pulley Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Schaeffler AG Recent Developments/Updates
- 2.2 Litens Automotive Group
 - 2.2.1 Litens Automotive Group Details
 - 2.2.2 Litens Automotive Group Major Business
 - 2.2.3 Litens Automotive Group Tensioner Pulley Product and Services
 - 2.2.4 Litens Automotive Group Tensioner Pulley Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Litens Automotive Group Recent Developments/Updates
- 2.3 Gates Corporation
 - 2.3.1 Gates Corporation Details
 - 2.3.2 Gates Corporation Major Business
 - 2.3.3 Gates Corporation Tensioner Pulley Product and Services
 - 2.3.4 Gates Corporation Tensioner Pulley Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Gates Corporation Recent Developments/Updates
- 2.4 Dayco LLC
 - 2.4.1 Dayco LLC Details
 - 2.4.2 Dayco LLC Major Business
 - 2.4.3 Dayco LLC Tensioner Pulley Product and Services
 - 2.4.4 Dayco LLC Tensioner Pulley Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Dayco LLC Recent Developments/Updates
- 2.5 SKF Group
 - 2.5.1 SKF Group Details
 - 2.5.2 SKF Group Major Business
 - 2.5.3 SKF Group Tensioner Pulley Product and Services
 - 2.5.4 SKF Group Tensioner Pulley Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 SKF Group Recent Developments/Updates
- 2.6 NTN Corporation
 - 2.6.1 NTN Corporation Details
 - 2.6.2 NTN Corporation Major Business
 - 2.6.3 NTN Corporation Tensioner Pulley Product and Services
 - 2.6.4 NTN Corporation Tensioner Pulley Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.6.5 NTN Corporation Recent Developments/Updates

2.7 NSK Ltd.

2.7.1 NSK Ltd. Details

2.7.2 NSK Ltd. Major Business

2.7.3 NSK Ltd. Tensioner Pulley Product and Services

2.7.4 NSK Ltd. Tensioner Pulley Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 NSK Ltd. Recent Developments/Updates

2.8 Continental AG

2.8.1 Continental AG Details

2.8.2 Continental AG Major Business

2.8.3 Continental AG Tensioner Pulley Product and Services

2.8.4 Continental AG Tensioner Pulley Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Continental AG Recent Developments/Updates

2.9 JTEKT Corporation

2.9.1 JTEKT Corporation Details

2.9.2 JTEKT Corporation Major Business

2.9.3 JTEKT Corporation Tensioner Pulley Product and Services

2.9.4 JTEKT Corporation Tensioner Pulley Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 JTEKT Corporation Recent Developments/Updates

2.10 GMB Corporation

2.10.1 GMB Corporation Details

2.10.2 GMB Corporation Major Business

2.10.3 GMB Corporation Tensioner Pulley Product and Services

2.10.4 GMB Corporation Tensioner Pulley Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 GMB Corporation Recent Developments/Updates

2.11 Mitsuboshi Belting Ltd.

2.11.1 Mitsuboshi Belting Ltd. Details

2.11.2 Mitsuboshi Belting Ltd. Major Business

2.11.3 Mitsuboshi Belting Ltd. Tensioner Pulley Product and Services

2.11.4 Mitsuboshi Belting Ltd. Tensioner Pulley Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Mitsuboshi Belting Ltd. Recent Developments/Updates

2.12 AISIN Corporation

2.12.1 AISIN Corporation Details

- 2.12.2 AISIN Corporation Major Business
- 2.12.3 AISIN Corporation Tensioner Pulley Product and Services
- 2.12.4 AISIN Corporation Tensioner Pulley Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 AISIN Corporation Recent Developments/Updates
- 2.13 Hutchinson
 - 2.13.1 Hutchinson Details
 - 2.13.2 Hutchinson Major Business
 - 2.13.3 Hutchinson Tensioner Pulley Product and Services
 - 2.13.4 Hutchinson Tensioner Pulley Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Hutchinson Recent Developments/Updates
- 2.14 Dorman Products, Inc.
 - 2.14.1 Dorman Products, Inc. Details
 - 2.14.2 Dorman Products, Inc. Major Business
 - 2.14.3 Dorman Products, Inc. Tensioner Pulley Product and Services
 - 2.14.4 Dorman Products, Inc. Tensioner Pulley Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Dorman Products, Inc. Recent Developments/Updates
- 2.15 ACDelco
 - 2.15.1 ACDelco Details
 - 2.15.2 ACDelco Major Business
 - 2.15.3 ACDelco Tensioner Pulley Product and Services
 - 2.15.4 ACDelco Tensioner Pulley Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 ACDelco Recent Developments/Updates
- 2.16 Zhejiang Ruideli Automobile Components Co., Ltd.
 - 2.16.1 Zhejiang Ruideli Automobile Components Co., Ltd. Details
 - 2.16.2 Zhejiang Ruideli Automobile Components Co., Ltd. Major Business
 - 2.16.3 Zhejiang Ruideli Automobile Components Co., Ltd. Tensioner Pulley Product and Services
 - 2.16.4 Zhejiang Ruideli Automobile Components Co., Ltd. Tensioner Pulley Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Zhejiang Ruideli Automobile Components Co., Ltd. Recent Developments/Updates
- 2.17 Zhejiang Waxing Electromechanical Co., Ltd.
 - 2.17.1 Zhejiang Waxing Electromechanical Co., Ltd. Details
 - 2.17.2 Zhejiang Waxing Electromechanical Co., Ltd. Major Business
 - 2.17.3 Zhejiang Waxing Electromechanical Co., Ltd. Tensioner Pulley Product and

Services

2.17.4 Zhejiang Waxing Electromechanical Co., Ltd. Tensioner Pulley Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Zhejiang Waxing Electromechanical Co., Ltd. Recent Developments/Updates

2.18 Wenzhou Tinafor Automobile Bearing Stock Co., Ltd.

2.18.1 Wenzhou Tinafor Automobile Bearing Stock Co., Ltd. Details

2.18.2 Wenzhou Tinafor Automobile Bearing Stock Co., Ltd. Major Business

2.18.3 Wenzhou Tinafor Automobile Bearing Stock Co., Ltd. Tensioner Pulley Product and Services

2.18.4 Wenzhou Tinafor Automobile Bearing Stock Co., Ltd. Tensioner Pulley Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Wenzhou Tinafor Automobile Bearing Stock Co., Ltd. Recent Developments/Updates

2.19 Wenzhou Sharp Auto Parts Co., Ltd.

2.19.1 Wenzhou Sharp Auto Parts Co., Ltd. Details

2.19.2 Wenzhou Sharp Auto Parts Co., Ltd. Major Business

2.19.3 Wenzhou Sharp Auto Parts Co., Ltd. Tensioner Pulley Product and Services

2.19.4 Wenzhou Sharp Auto Parts Co., Ltd. Tensioner Pulley Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Wenzhou Sharp Auto Parts Co., Ltd. Recent Developments/Updates

2.20 Zhejiang Renchi Auto Parts Co., Ltd.

2.20.1 Zhejiang Renchi Auto Parts Co., Ltd. Details

2.20.2 Zhejiang Renchi Auto Parts Co., Ltd. Major Business

2.20.3 Zhejiang Renchi Auto Parts Co., Ltd. Tensioner Pulley Product and Services

2.20.4 Zhejiang Renchi Auto Parts Co., Ltd. Tensioner Pulley Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 Zhejiang Renchi Auto Parts Co., Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: TENSIONER PULLEY BY MANUFACTURER

3.1 Global Tensioner Pulley Sales Quantity by Manufacturer (2021-2026)

3.2 Global Tensioner Pulley Revenue by Manufacturer (2021-2026)

3.3 Global Tensioner Pulley Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Tensioner Pulley by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Tensioner Pulley Manufacturer Market Share in 2025

3.4.3 Top 6 Tensioner Pulley Manufacturer Market Share in 2025

3.5 Tensioner Pulley Market: Overall Company Footprint Analysis

- 3.5.1 Tensioner Pulley Market: Region Footprint
- 3.5.2 Tensioner Pulley Market: Company Product Type Footprint
- 3.5.3 Tensioner Pulley Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Tensioner Pulley Market Size by Region
 - 4.1.1 Global Tensioner Pulley Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Tensioner Pulley Consumption Value by Region (2021-2032)
 - 4.1.3 Global Tensioner Pulley Average Price by Region (2021-2032)
- 4.2 North America Tensioner Pulley Consumption Value (2021-2032)
- 4.3 Europe Tensioner Pulley Consumption Value (2021-2032)
- 4.4 Asia-Pacific Tensioner Pulley Consumption Value (2021-2032)
- 4.5 South America Tensioner Pulley Consumption Value (2021-2032)
- 4.6 Middle East & Africa Tensioner Pulley Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Tensioner Pulley Sales Quantity by Type (2021-2032)
- 5.2 Global Tensioner Pulley Consumption Value by Type (2021-2032)
- 5.3 Global Tensioner Pulley Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Tensioner Pulley Sales Quantity by Application (2021-2032)
- 6.2 Global Tensioner Pulley Consumption Value by Application (2021-2032)
- 6.3 Global Tensioner Pulley Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Tensioner Pulley Sales Quantity by Type (2021-2032)
- 7.2 North America Tensioner Pulley Sales Quantity by Application (2021-2032)
- 7.3 North America Tensioner Pulley Market Size by Country
 - 7.3.1 North America Tensioner Pulley Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Tensioner Pulley Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Tensioner Pulley Sales Quantity by Type (2021-2032)

8.2 Europe Tensioner Pulley Sales Quantity by Application (2021-2032)

8.3 Europe Tensioner Pulley Market Size by Country

8.3.1 Europe Tensioner Pulley Sales Quantity by Country (2021-2032)

8.3.2 Europe Tensioner Pulley Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Tensioner Pulley Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Tensioner Pulley Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Tensioner Pulley Market Size by Region

9.3.1 Asia-Pacific Tensioner Pulley Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Tensioner Pulley Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Tensioner Pulley Sales Quantity by Type (2021-2032)

10.2 South America Tensioner Pulley Sales Quantity by Application (2021-2032)

10.3 South America Tensioner Pulley Market Size by Country

10.3.1 South America Tensioner Pulley Sales Quantity by Country (2021-2032)

10.3.2 South America Tensioner Pulley Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Tensioner Pulley Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Tensioner Pulley Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Tensioner Pulley Market Size by Country
 - 11.3.1 Middle East & Africa Tensioner Pulley Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Tensioner Pulley Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Tensioner Pulley Market Drivers
- 12.2 Tensioner Pulley Market Restraints
- 12.3 Tensioner Pulley Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Tensioner Pulley and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Tensioner Pulley
- 13.3 Tensioner Pulley Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Tensioner Pulley Typical Distributors
- 14.3 Tensioner Pulley Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Organic Biocides Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Organic Biocides Consumption Value by Function, (USD Million), 2021 & 2025 & 2032

Table 3. Global Organic Biocides Consumption Value by Channel, (USD Million), 2021 & 2025 & 2032

Table 4. Global Organic Biocides Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. BASF Basic Information, Manufacturing Base and Competitors

Table 6. BASF Major Business

Table 7. BASF Organic Biocides Product and Services

Table 8. BASF Organic Biocides Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. BASF Recent Developments/Updates

Table 10. Lanxess Basic Information, Manufacturing Base and Competitors

Table 11. Lanxess Major Business

Table 12. Lanxess Organic Biocides Product and Services

Table 13. Lanxess Organic Biocides Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Lanxess Recent Developments/Updates

Table 15. Troy Corporation Basic Information, Manufacturing Base and Competitors

Table 16. Troy Corporation Major Business

Table 17. Troy Corporation Organic Biocides Product and Services

Table 18. Troy Corporation Organic Biocides Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Troy Corporation Recent Developments/Updates

Table 20. Clariant Basic Information, Manufacturing Base and Competitors

Table 21. Clariant Major Business

Table 22. Clariant Organic Biocides Product and Services

Table 23. Clariant Organic Biocides Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Clariant Recent Developments/Updates

Table 25. ICL Basic Information, Manufacturing Base and Competitors

Table 26. ICL Major Business

Table 27. ICL Organic Biocides Product and Services

Table 28. ICL Organic Biocides Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. ICL Recent Developments/Updates

Table 30. Thor Basic Information, Manufacturing Base and Competitors

Table 31. Thor Major Business

Table 32. Thor Organic Biocides Product and Services

Table 33. Thor Organic Biocides Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Thor Recent Developments/Updates

Table 35. Solenis Basic Information, Manufacturing Base and Competitors

Table 36. Solenis Major Business

Table 37. Solenis Organic Biocides Product and Services

Table 38. Solenis Organic Biocides Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Solenis Recent Developments/Updates

Table 40. Ecolab Basic Information, Manufacturing Base and Competitors

Table 41. Ecolab Major Business

Table 42. Ecolab Organic Biocides Product and Services

Table 43. Ecolab Organic Biocides Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Ecolab Recent Developments/Updates

Table 45. Nouryon Basic Information, Manufacturing Base and Competitors

Table 46. Nouryon Major Business

Table 47. Nouryon Organic Biocides Product and Services

Table 48. Nouryon Organic Biocides Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Nouryon Recent Developments/Updates

Table 50. Syensqo Basic Information, Manufacturing Base and Competitors

Table 51. Syensqo Major Business

Table 52. Syensqo Organic Biocides Product and Services

Table 53. Syensqo Organic Biocides Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Syensqo Recent Developments/Updates

Table 55. Nippon Soda Basic Information, Manufacturing Base and Competitors

Table 56. Nippon Soda Major Business

Table 57. Nippon Soda Organic Biocides Product and Services

Table 58. Nippon Soda Organic Biocides Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Nippon Soda Recent Developments/Updates

Table 60. Italmatch AWS Basic Information, Manufacturing Base and Competitors
Table 61. Italmatch AWS Major Business
Table 62. Italmatch AWS Organic Biocides Product and Services
Table 63. Italmatch AWS Organic Biocides Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 64. Italmatch AWS Recent Developments/Updates
Table 65. Shandong Taihe Technologies Basic Information, Manufacturing Base and Competitors
Table 66. Shandong Taihe Technologies Major Business
Table 67. Shandong Taihe Technologies Organic Biocides Product and Services
Table 68. Shandong Taihe Technologies Organic Biocides Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 69. Shandong Taihe Technologies Recent Developments/Updates
Table 70. Henan Qingshuiyuan Technology Basic Information, Manufacturing Base and Competitors
Table 71. Henan Qingshuiyuan Technology Major Business
Table 72. Henan Qingshuiyuan Technology Organic Biocides Product and Services
Table 73. Henan Qingshuiyuan Technology Organic Biocides Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 74. Henan Qingshuiyuan Technology Recent Developments/Updates
Table 75. Global Organic Biocides Sales Quantity by Manufacturer (2021-2026) & (Kilotons)
Table 76. Global Organic Biocides Revenue by Manufacturer (2021-2026) & (USD Million)
Table 77. Global Organic Biocides Average Price by Manufacturer (2021-2026) & (US\$/Ton)
Table 78. Market Position of Manufacturers in Organic Biocides, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 79. Head Office and Organic Biocides Production Site of Key Manufacturer
Table 80. Organic Biocides Market: Company Product Type Footprint
Table 81. Organic Biocides Market: Company Product Application Footprint
Table 82. Organic Biocides New Market Entrants and Barriers to Market Entry
Table 83. Organic Biocides Mergers, Acquisition, Agreements, and Collaborations
Table 84. Global Organic Biocides Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 85. Global Organic Biocides Sales Quantity by Region (2021-2026) & (Kilotons)
Table 86. Global Organic Biocides Sales Quantity by Region (2027-2032) & (Kilotons)

Table 87. Global Organic Biocides Consumption Value by Region (2021-2026) & (USD Million)

Table 88. Global Organic Biocides Consumption Value by Region (2027-2032) & (USD Million)

Table 89. Global Organic Biocides Average Price by Region (2021-2026) & (US\$/Ton)

Table 90. Global Organic Biocides Average Price by Region (2027-2032) & (US\$/Ton)

Table 91. Global Organic Biocides Sales Quantity by Type (2021-2026) & (Kilotons)

Table 92. Global Organic Biocides Sales Quantity by Type (2027-2032) & (Kilotons)

Table 93. Global Organic Biocides Consumption Value by Type (2021-2026) & (USD Million)

Table 94. Global Organic Biocides Consumption Value by Type (2027-2032) & (USD Million)

Table 95. Global Organic Biocides Average Price by Type (2021-2026) & (US\$/Ton)

Table 96. Global Organic Biocides Average Price by Type (2027-2032) & (US\$/Ton)

Table 97. Global Organic Biocides Sales Quantity by Application (2021-2026) & (Kilotons)

Table 98. Global Organic Biocides Sales Quantity by Application (2027-2032) & (Kilotons)

Table 99. Global Organic Biocides Consumption Value by Application (2021-2026) & (USD Million)

Table 100. Global Organic Biocides Consumption Value by Application (2027-2032) & (USD Million)

Table 101. Global Organic Biocides Average Price by Application (2021-2026) & (US\$/Ton)

Table 102. Global Organic Biocides Average Price by Application (2027-2032) & (US\$/Ton)

Table 103. North America Organic Biocides Sales Quantity by Type (2021-2026) & (Kilotons)

Table 104. North America Organic Biocides Sales Quantity by Type (2027-2032) & (Kilotons)

Table 105. North America Organic Biocides Sales Quantity by Application (2021-2026) & (Kilotons)

Table 106. North America Organic Biocides Sales Quantity by Application (2027-2032) & (Kilotons)

Table 107. North America Organic Biocides Sales Quantity by Country (2021-2026) & (Kilotons)

Table 108. North America Organic Biocides Sales Quantity by Country (2027-2032) & (Kilotons)

Table 109. North America Organic Biocides Consumption Value by Country

(2021-2026) & (USD Million)

Table 110. North America Organic Biocides Consumption Value by Country

(2027-2032) & (USD Million)

Table 111. Europe Organic Biocides Sales Quantity by Type (2021-2026) & (Kilotons)

Table 112. Europe Organic Biocides Sales Quantity by Type (2027-2032) & (Kilotons)

Table 113. Europe Organic Biocides Sales Quantity by Application (2021-2026) & (Kilotons)

Table 114. Europe Organic Biocides Sales Quantity by Application (2027-2032) & (Kilotons)

Table 115. Europe Organic Biocides Sales Quantity by Country (2021-2026) & (Kilotons)

Table 116. Europe Organic Biocides Sales Quantity by Country (2027-2032) & (Kilotons)

Table 117. Europe Organic Biocides Consumption Value by Country (2021-2026) & (USD Million)

Table 118. Europe Organic Biocides Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Asia-Pacific Organic Biocides Sales Quantity by Type (2021-2026) & (Kilotons)

Table 120. Asia-Pacific Organic Biocides Sales Quantity by Type (2027-2032) & (Kilotons)

Table 121. Asia-Pacific Organic Biocides Sales Quantity by Application (2021-2026) & (Kilotons)

Table 122. Asia-Pacific Organic Biocides Sales Quantity by Application (2027-2032) & (Kilotons)

Table 123. Asia-Pacific Organic Biocides Sales Quantity by Region (2021-2026) & (Kilotons)

Table 124. Asia-Pacific Organic Biocides Sales Quantity by Region (2027-2032) & (Kilotons)

Table 125. Asia-Pacific Organic Biocides Consumption Value by Region (2021-2026) & (USD Million)

Table 126. Asia-Pacific Organic Biocides Consumption Value by Region (2027-2032) & (USD Million)

Table 127. South America Organic Biocides Sales Quantity by Type (2021-2026) & (Kilotons)

Table 128. South America Organic Biocides Sales Quantity by Type (2027-2032) & (Kilotons)

Table 129. South America Organic Biocides Sales Quantity by Application (2021-2026) & (Kilotons)

Table 130. South America Organic Biocides Sales Quantity by Application (2027-2032) & (Kilotons)

Table 131. South America Organic Biocides Sales Quantity by Country (2021-2026) & (Kilotons)

Table 132. South America Organic Biocides Sales Quantity by Country (2027-2032) & (Kilotons)

Table 133. South America Organic Biocides Consumption Value by Country (2021-2026) & (USD Million)

Table 134. South America Organic Biocides Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Middle East & Africa Organic Biocides Sales Quantity by Type (2021-2026) & (Kilotons)

Table 136. Middle East & Africa Organic Biocides Sales Quantity by Type (2027-2032) & (Kilotons)

Table 137. Middle East & Africa Organic Biocides Sales Quantity by Application (2021-2026) & (Kilotons)

Table 138. Middle East & Africa Organic Biocides Sales Quantity by Application (2027-2032) & (Kilotons)

Table 139. Middle East & Africa Organic Biocides Sales Quantity by Country (2021-2026) & (Kilotons)

Table 140. Middle East & Africa Organic Biocides Sales Quantity by Country (2027-2032) & (Kilotons)

Table 141. Middle East & Africa Organic Biocides Consumption Value by Country (2021-2026) & (USD Million)

Table 142. Middle East & Africa Organic Biocides Consumption Value by Country (2027-2032) & (USD Million)

Table 143. Organic Biocides Raw Material

Table 144. Key Manufacturers of Organic Biocides Raw Materials

Table 145. Organic Biocides Typical Distributors

Table 146. Organic Biocides Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Organic Biocides Picture

Figure 2. Global Organic Biocides Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Organic Biocides Revenue Market Share by Type in 2025

Figure 4. DBNPA Examples

Figure 5. CMIT/MIT Examples

Figure 6. BKC Examples

Figure 7. Glutaraldehyde Examples

Figure 8. Glyoxal Examples

Figure 9. Others Examples

Figure 10. Global Organic Biocides Revenue by Function, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Organic Biocides Revenue Market Share by Function in 2025

Figure 12. Preservative-type Biocides Examples

Figure 13. Functional/Process-treatment Biocides Examples

Figure 14. Global Organic Biocides Revenue by Channel, (USD Million), 2021 & 2025 & 2032

Figure 15. Global Organic Biocides Revenue Market Share by Channel in 2025

Figure 16. Direct Sale Examples

Figure 17. Indirect Sale Examples

Figure 18. Global Organic Biocides Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 19. Global Organic Biocides Revenue Market Share by Application in 2025

Figure 20. Water Treatment Examples

Figure 21. Papermaking Examples

Figure 22. Oil and Gas Examples

Figure 23. Pharmaceuticals Examples

Figure 24. Metal Processing Examples

Figure 25. Paint & Coating Examples

Figure 26. Wood Preservation Examples

Figure 27. Others Examples

Figure 28. Others Examples

Figure 29. Global Organic Biocides Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 30. Global Organic Biocides Consumption Value and Forecast (2021-2032) &

(USD Million)

Figure 31. Global Organic Biocides Sales Quantity (2021-2032) & (Kilotons)

Figure 32. Global Organic Biocides Price (2021-2032) & (US\$/Ton)

Figure 33. Global Organic Biocides Sales Quantity Market Share by Manufacturer in 2025

Figure 34. Global Organic Biocides Revenue Market Share by Manufacturer in 2025

Figure 35. Producer Shipments of Organic Biocides by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 36. Top 3 Organic Biocides Manufacturer (Revenue) Market Share in 2025

Figure 37. Top 6 Organic Biocides Manufacturer (Revenue) Market Share in 2025

Figure 38. Global Organic Biocides Sales Quantity Market Share by Region (2021-2032)

Figure 39. Global Organic Biocides Consumption Value Market Share by Region (2021-2032)

Figure 40. North America Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 41. Europe Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 42. Asia-Pacific Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 43. South America Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 44. Middle East & Africa Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 45. Global Organic Biocides Sales Quantity Market Share by Type (2021-2032)

Figure 46. Global Organic Biocides Consumption Value Market Share by Type (2021-2032)

Figure 47. Global Organic Biocides Average Price by Type (2021-2032) & (US\$/Ton)

Figure 48. Global Organic Biocides Sales Quantity Market Share by Application (2021-2032)

Figure 49. Global Organic Biocides Revenue Market Share by Application (2021-2032)

Figure 50. Global Organic Biocides Average Price by Application (2021-2032) & (US\$/Ton)

Figure 51. North America Organic Biocides Sales Quantity Market Share by Type (2021-2032)

Figure 52. North America Organic Biocides Sales Quantity Market Share by Application (2021-2032)

Figure 53. North America Organic Biocides Sales Quantity Market Share by Country (2021-2032)

Figure 54. North America Organic Biocides Consumption Value Market Share by

Country (2021-2032)

Figure 55. United States Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 56. Canada Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 57. Mexico Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 58. Europe Organic Biocides Sales Quantity Market Share by Type (2021-2032)

Figure 59. Europe Organic Biocides Sales Quantity Market Share by Application (2021-2032)

Figure 60. Europe Organic Biocides Sales Quantity Market Share by Country (2021-2032)

Figure 61. Europe Organic Biocides Consumption Value Market Share by Country (2021-2032)

Figure 62. Germany Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 63. France Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 64. United Kingdom Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 65. Russia Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 66. Italy Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 67. Asia-Pacific Organic Biocides Sales Quantity Market Share by Type (2021-2032)

Figure 68. Asia-Pacific Organic Biocides Sales Quantity Market Share by Application (2021-2032)

Figure 69. Asia-Pacific Organic Biocides Sales Quantity Market Share by Region (2021-2032)

Figure 70. Asia-Pacific Organic Biocides Consumption Value Market Share by Region (2021-2032)

Figure 71. China Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 72. Japan Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 73. South Korea Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 74. India Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 75. Southeast Asia Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 76. Australia Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 77. South America Organic Biocides Sales Quantity Market Share by Type (2021-2032)

Figure 78. South America Organic Biocides Sales Quantity Market Share by Application (2021-2032)

Figure 79. South America Organic Biocides Sales Quantity Market Share by Country

(2021-2032)

Figure 80. South America Organic Biocides Consumption Value Market Share by Country (2021-2032)

Figure 81. Brazil Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 82. Argentina Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 83. Middle East & Africa Organic Biocides Sales Quantity Market Share by Type (2021-2032)

Figure 84. Middle East & Africa Organic Biocides Sales Quantity Market Share by Application (2021-2032)

Figure 85. Middle East & Africa Organic Biocides Sales Quantity Market Share by Country (2021-2032)

Figure 86. Middle East & Africa Organic Biocides Consumption Value Market Share by Country (2021-2032)

Figure 87. Turkey Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 88. Egypt Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 89. Saudi Arabia Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 90. South Africa Organic Biocides Consumption Value (2021-2032) & (USD Million)

Figure 91. Organic Biocides Market Drivers

Figure 92. Organic Biocides Market Restraints

Figure 93. Organic Biocides Market Trends

Figure 94. Porters Five Forces Analysis

Figure 95. Manufacturing Cost Structure Analysis of Organic Biocides in 2025

Figure 96. Manufacturing Process Analysis of Organic Biocides

Figure 97. Organic Biocides Industrial Chain

Figure 98. Sales Channel: Direct to End-User vs Distributors

Figure 99. Direct Channel Pros & Cons

Figure 100. Indirect Channel Pros & Cons

Figure 101. Methodology

Figure 102. Research Process and Data Source

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