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Global Tension Fittings Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tension Fittings market size is expected to reach $ 2680 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Tension fittings are load-bearing hardware installed at dead-end towers, angle towers, terminal structures and long-span sections of overhead transmission, distribution and utility optical-cable routes. They grip and anchor conductors, earth wires, OPGW, ADSS or covered conductors, transferring conductor tension, wind load, ice load and short-circuit mechanical forces to towers through insulator strings and link fittings. Typical products include bolted dead-end clamps, compression dead-end clamps, wedge-type anchoring clamps, preformed dead-end fittings, OPGW/ADSS dead-end assemblies and customized EHV/UHV dead-end systems. Key upstream materials include aluminum alloys, ductile iron, cast steel, forged steel, galvanized steel, aluminum-clad steel wire, stainless steel, elastomeric inserts and high-strength fasteners. Major downstream uses include HV/EHV/UHV transmission lines, distribution networks, renewable-energy export lines, utility optical-fiber routes and grid refurbishment projects.

In 2025, global tension fittings production reached approximately 40 million units, with an average global market price is $45 per unit.

Report Scope

This report studies the global Tension Fittings production, demand, key manufacturers, and key regions.

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This report is a detailed and comprehensive analysis of the world market for Tension Fittings and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tension Fittings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tension Fittings total production and demand, 2021-2032, (K Units)

Global Tension Fittings total production value, 2021-2032, (USD Million)

Global Tension Fittings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Tension Fittings consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Tension Fittings domestic production, consumption, key domestic manufacturers and share

Global Tension Fittings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Tension Fittings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Tension Fittings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Tension Fittings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Preformed Line Products, Hubbell Power Systems, MacLean Power Systems, AFL, PFISTERER, Mosdorfer, RIBE Electrical Fittings, SICAME Group, Ensto, Arruti Group, etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tension Fittings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tension Fittings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Tension Fittings Market, Segmentation by Type:

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Bolted Tension Fittings

Compression Tension Fittings

Wedge and Anchoring Fittings

Others

Global Tension Fittings Market, Segmentation by Material:

Aluminum-alloy Fittings

Ferrous-metal Fittings

Others

Global Tension Fittings Market, Segmentation by Application:

Transmission Lines

Distribution Networks

Optical Cable and Renewable Energy Lines

Others

Companies Profiled:

Preformed Line Products

Hubbell Power Systems

MacLean Power Systems

AFL

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PFISTERER

Mosdorfer

RIBE Electrical Fittings

SICAME Group

Ensto

Arruti Group

ELBA

Dalekovod OSO

NESSPA

NIPPON KATAN

TAG Corporation

Jiangdong Fittings Equipment

Yonggu Group

Jiangsu Tiannan Electric Power

Powerchina Chengdu Electric Power Fittings

Gulifa Group

Key Questions Answered

1. How big is the global Tension Fittings market?
2. What is the demand of the global Tension Fittings market?
3. What is the year over year growth of the global Tension Fittings market?

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4. What is the total value of the global Tension Fittings market?
5. Who are the Major Players in the global Tension Fittings market?
6. What are the growth factors driving the market demand?

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