

Global Temporary Bonding Materials for HBM Packaging Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Temporary Bonding Materials for HBM Packaging market size was valued at US\$ 52.48 million in 2025 and is forecast to a readjusted size of US\$ 108 million by 2032 with a CAGR of 11.7% during review period.

Temporary Bonding Materials for HBM Packaging are reversible polymer adhesive materials used to temporarily bond device wafers to glass, silicon or other support carriers during HBM and related 2.5D/3D advanced packaging processes. They provide mechanical support for ultrathin wafers during wafer thinning, TSV processing, backside metallization, RDL/bumping, thermocompression bonding and hybrid bonding-related process flows. Key performance requirements include high thermal stability, low warpage, low residue, low contamination, conformal filling capability, carrier compatibility and controlled debonding by mechanical, laser, thermal-slide or solvent-based methods. In 2025, Global Temporary Bonding Adhesives for HBM Packaging sales are estimated at around 150 Ton, with an average ex-works price of about 340 US\$/Kg.

The value chain of Temporary Bonding Materials for HBM Packaging consists of high-purity resins, silicone/acrylic/polyimide functional polymers, UV/thermal curing systems, high-purity solvents, light absorbers and electronic-grade additives upstream, temporary bonding materials formulators and wafer-level packaging material suppliers midstream, and HBM memory manufacturers, advanced packaging houses, OSATs, foundries and AI chip packaging supply chains downstream.

Demand for Temporary Bonding Adhesives for HBM Packaging is mainly driven by

rising HBM3E/HBM4 demand from AI accelerators and the increasing need for thin-wafer handling, TSV interconnects and 2.5D/3D advanced packaging yield control as HBM stack counts rise. As HBM wafers and dies become thinner, wafer thinning, backside processing and transfer steps face higher risks of warpage, cracking, edge chipping, adhesive residue and contamination. Temporary bonding adhesives must maintain stable bonding through high-temperature, wet/dry etching, plating, metallization and debonding processes, while enabling low-stress and low-residue carrier release.

This report is a detailed and comprehensive analysis for global Temporary Bonding Materials for HBM Packaging market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Temporary Bonding Materials for HBM Packaging market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Temporary Bonding Materials for HBM Packaging market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Temporary Bonding Materials for HBM Packaging market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Temporary Bonding Materials for HBM Packaging market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Temporary Bonding Materials for HBM Packaging

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Temporary Bonding Materials for HBM Packaging market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Daxin Materials, Brewer Science, AI Technology, Inc., PhiChem Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Temporary Bonding Materials for HBM Packaging market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Spin-Coated Liquid Adhesive

UV-Curable Liquid Adhesive

Market segment by Debonding Method

Mechanical Debonding Adhesive

Laser Debonding Adhesive

Thermal Slide Debonding Adhesive

Market segment by Temperature Resistance

Below 200°C

200-250°C

Above 250°C

Market segment by Application

HBM Memory Packaging

AI Accelerator Packaging

Others

Major players covered

3M

Daxin Materials

Brewer Science

AI Technology, Inc.

PhiChem Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Temporary Bonding Materials for HBM Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Temporary Bonding Materials for HBM Packaging, with price, sales quantity, revenue, and global market share of Temporary Bonding Materials for HBM Packaging from 2021 to 2026.

Chapter 3, the Temporary Bonding Materials for HBM Packaging competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Temporary Bonding Materials for HBM Packaging breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Temporary Bonding Materials for HBM Packaging market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Temporary Bonding Materials for HBM Packaging.

Chapter 14 and 15, to describe Temporary Bonding Materials for HBM Packaging sales channel, distributors, customers, research findings and conclusion.

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