

Global Temporary Bonding Adhesives for Advanced Packaging Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Temporary Bonding Adhesives for Advanced Packaging market size was valued at US\$ 123 million in 2025 and is forecast to a readjusted size of US\$ 348 million by 2032 with a CAGR of 15.1% during review period.

Temporary bonding adhesives for advanced packaging are high performance polymer based adhesive materials used in semiconductor advanced packaging processes to temporarily attach device wafers, ultra thin wafers, reconstructed wafers or packaging panels to glass, silicon or other carrier substrates. They provide temporary mechanical support during wafer thinning, backside processing, TSV formation, redistribution layer processing, fan out wafer level packaging, fan out panel level packaging, 2.5D packaging, 3D packaging and heterogeneous integration. The main product forms include spin coated liquid temporary bonding adhesives, temporary bonding films, release layer materials, thermal slide adhesives, laser debonding materials and solvent release adhesive systems. The manufacturing and formulation technologies mainly involve high purity polymer synthesis, photothermal release design, low residue formulation control, uniform thin film coating, high temperature curing and controllable debonding process design. Key specifications include thermal resistance, chemical resistance, low warpage, low outgassing, low residue, carrier adhesion strength, debonding stability, coating uniformity and post process cleaning compatibility. The products are mainly used in advanced logic packaging, HBM related packaging, chiplet integration, fan out packaging, panel level packaging, glass carrier based packaging, power device wafer thinning and compound semiconductor thin wafer processing. In 2025, the global temporary bonding adhesives for advanced packaging industry had an average gross margin of approximately 40% to 60%, and the industry average price

was approximately 800 to 3500 US\$/Kg.

Temporary bonding adhesives for advanced packaging represent a niche but critical auxiliary material category within the advanced semiconductor packaging ecosystem. Their value is not limited to temporary adhesion, but lies in their ability to maintain wafer support, process stability and clean debonding under high temperature, chemical exposure and thin wafer handling conditions. As HBM, chiplet integration, 2.5D packaging, 3D packaging and fan out packaging continue to expand, this material category is moving from a supporting process material to an important yield enabling material for high end packaging production.

The upstream supply chain mainly consists of high purity polymers, photosensitive monomers, electronic grade solvents, functional additives, release layer materials and clean coating substrates. The midstream focuses on temporary bonding adhesives, temporary bonding films, laser debonding materials, thermal slide materials and related cleaning systems. Downstream demand comes from foundries, outsourced semiconductor assembly and test companies, advanced packaging platforms, power device manufacturers and compound semiconductor wafer processing. The competitive landscape remains concentrated among companies with long term formulation know how and process validation experience, while Asian suppliers are accelerating qualification and local substitution.

Policy support for semiconductor supply chain resilience, together with rising capital expenditure in advanced packaging, glass carrier processes, panel level packaging and heterogeneous integration, is creating a more favorable environment for this material segment. Future growth will be driven by advanced packaging capacity expansion, new product launches, regional supply chain migration and higher localization demand. However, the industry will remain difficult to enter because qualification cycles are long, process matching requirements are strict, and residue control, warpage management and debonding reliability are closely linked to customer yield performance.

This report is a detailed and comprehensive analysis for global Temporary Bonding Adhesives for Advanced Packaging market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Debonding Mechanism and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Temporary Bonding Adhesives for Advanced Packaging market size and forecasts, in consumption value (\$ Million), sales quantity (Kg), and average selling prices (US\$/Kg), 2021-2032

Global Temporary Bonding Adhesives for Advanced Packaging market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kg), and average selling prices (US\$/Kg), 2021-2032

Global Temporary Bonding Adhesives for Advanced Packaging market size and forecasts, by Debonding Mechanism and by Application, in consumption value (\$ Million), sales quantity (Kg), and average selling prices (US\$/Kg), 2021-2032

Global Temporary Bonding Adhesives for Advanced Packaging market shares of main players, shipments in revenue (\$ Million), sales quantity (Kg), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Temporary Bonding Adhesives for Advanced Packaging

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Temporary Bonding Adhesives for Advanced Packaging market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M Company, Brewer Science, Inc., TOKYO OHKA KOGYO CO., LTD., Resonac Corporation, AI Technology, Inc., Micro Materials Inc., Hubei Dinglong Holding Co., Ltd., PhiChem Corporation, Shenzhen Samcien New Materials Technology Co., Ltd., Toray Industries, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Temporary Bonding Adhesives for Advanced Packaging market is split by Debonding Mechanism and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Debonding Mechanism, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Debonding Mechanism

- Laser Debonding Adhesives

- Thermal Slide Debonding Adhesives

- Mechanical Peel Debonding Adhesives

- Solvent Release Adhesives

- UV or Photo Release Adhesives

- Others

Market segment by Curing Mechanism

- UV-curable Adhesive

- Thermal-curable Adhesive

- Dual-curable Adhesive

- Pressure-sensitive Adhesive

- Thermoplastic Adhesive

Thermoset Adhesive

Market segment by Processing Temperature

Low Temperature (<200°C)

Medium Temperature (200-350°C)

High Temperature (>350°C)

Market segment by Application

Advanced Logic and AI Processors

High Bandwidth Memory and Advanced Memory

Foundry and Advanced Packaging Services

Power Semiconductors

Compound Semiconductors and RF Devices

MEMS and Sensors

Others

Major players covered

3M Company

Brewer Science, Inc.

TOKYO OHKA KOGYO CO., LTD.

Resonac Corporation

AI Technology, Inc.

Micro Materials Inc.

Hubei Dinglong Holding Co., Ltd.

PhiChem Corporation

Shenzhen Samcien New Materials Technology Co., Ltd.

Toray Industries, Inc.

Terecircuits Corporation

Grand Technology Associates Corp. / GTA

TAiCHEM Materials Corp.

HD MicroSystems LLC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Temporary Bonding Adhesives for Advanced Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Temporary Bonding Adhesives for Advanced Packaging, with price, sales quantity, revenue, and global market share of Temporary Bonding Adhesives for Advanced Packaging from 2021 to 2026.

Chapter 3, the Temporary Bonding Adhesives for Advanced Packaging competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Temporary Bonding Adhesives for Advanced Packaging breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Debonding Mechanism and by Application, with sales market share and growth rate by Debonding Mechanism, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Temporary Bonding Adhesives for Advanced Packaging market forecast, by regions, by Debonding Mechanism, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Temporary Bonding Adhesives for Advanced Packaging.

Chapter 14 and 15, to describe Temporary Bonding Adhesives for Advanced Packaging sales channel, distributors, customers, research findings and conclusion.

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