

# Global Temporary Bonding Adhesive Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Temporary Bonding Adhesive market size was valued at USD 201.6 million in 2023 and is forecast to a readjusted size of USD 342.1 million by 2030 with a CAGR of 7.8% during review period.

Temporary bonding adhesive can bonded with different surface, This product can be used for backside processes such as fixing, thinning, etching, passivation, electroplating, and reflow soldering of thin wafers below 100?m.

Global key players of temporary bonding adhesive include 3M, Daxin Materials, etc. Global top 3 companies hold a share over 40%. Asia Pacific is the largest market, with a share over 70%, followed by Europe and North America with the share about 15% and 10%. In terms of product, thermal slide?off debonding is the largest segment, with a share over 50%. And in terms of application, the largest application is MEMS, with a share about 40%.

The Global Info Research report includes an overview of the development of the Temporary Bonding Adhesive industry chain, the market status of MEMS (Thermal Slide?off Debonding, Mechanical Debonding), Advanced Packaging (Thermal Slide?off Debonding, Mechanical Debonding), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Temporary Bonding Adhesive.

Regionally, the report analyzes the Temporary Bonding Adhesive markets in key regions. North America and Europe are experiencing steady growth, driven by

government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Temporary Bonding Adhesive market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Temporary Bonding Adhesive market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Temporary Bonding Adhesive industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Kg), revenue generated, and market share of different by Debonding Method (e.g., Thermal Slide?off Debonding, Mechanical Debonding).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Temporary Bonding Adhesive market.

**Regional Analysis:** The report involves examining the Temporary Bonding Adhesive market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Temporary Bonding Adhesive market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Temporary Bonding Adhesive:

**Company Analysis:** Report covers individual Temporary Bonding Adhesive manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Temporary Bonding Adhesive. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (MEMS, Advanced Packaging).

**Technology Analysis:** Report covers specific technologies relevant to Temporary Bonding Adhesive. It assesses the current state, advancements, and potential future developments in Temporary Bonding Adhesive areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Temporary Bonding Adhesive market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Temporary Bonding Adhesive market is split by Debonding Method and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Debonding Method, and by Application in terms of volume and value.

### Market segment by Debonding Method

Thermal Slide-off Debonding

Mechanical Debonding

Laser Debonding

### Market segment by Application

MEMS

Advanced Packaging

CMOS

Others

#### Major players covered

3M

Daxin Materials

Brewer Science

AI Technology

YINCAE Advanced Materials

Micro Materials

Promerus

Daetec

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Temporary Bonding Adhesive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Temporary Bonding Adhesive, with price, sales, revenue and global market share of Temporary Bonding Adhesive from 2019 to 2024.

Chapter 3, the Temporary Bonding Adhesive competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Temporary Bonding Adhesive breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Debonding Method and application, with sales market share and growth rate by debonding method, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Temporary Bonding Adhesive market forecast, by regions, debonding method and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Temporary Bonding Adhesive.

Chapter 14 and 15, to describe Temporary Bonding Adhesive sales channel, distributors, customers, research findings and conclusion.

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