

# Global Temporal Implant Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Temporal Implant market size is expected to reach \$ 107 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

In 2025, global Temporal Implant production reached approximately 39,056 Units. The average price is approximately \$1,600. Temporal implants are implantable medical devices used in the temporal region (temple area). Their main purpose is to restore or enhance the volume and contour of the temporal region to correct temporal depression, facial asymmetry, or repair temporal morphological defects caused by trauma, tumor resection, congenital malformation, and some craniotomy.

### Temporal implant gross profit margin

From the perspective of the global medical implant industry chain, temporal implants belong to a high-value-added, small-batch, and highly compliant subcategory, with an overall gross profit margin significantly higher than that of traditional disposable medical consumables. Currently, the ex-factory gross profit margin of standardized silicone or porous polyethylene temporal implants in the industry is typically concentrated in the range of 55%-65%, mainly benefiting from low raw material costs, long mold amortization cycles, and stable product lifecycles. However, patient-customized temporal implants based on CT/MRI (such as PEEK, titanium, or hydroxyapatite), due to the added service attributes of image processing, CAD/CAM design, personalized manufacturing, and intraoperative technical support, can achieve an average gross profit margin of 65%-75%, with leading manufacturers even achieving higher reported gross profit margins in high-end customized projects. It should be noted that the actual net profit margin will be diluted by costs such as registration compliance (FDA/CE/NMPA), physician education, channel revenue sharing, and postoperative

follow-up support. However, overall, temporal implants remain a sub-segment within the craniomaxillofacial implant system that exhibits both gross profit margin flexibility and price resilience.

## Industry Drivers

The growth of the temporal implant market is primarily driven by the combined effects of evolving aesthetic needs and functional reconstruction demands. On one hand, facial rejuvenation and contour refinement have shifted from simply 'filling in' to 'structural, long-term, stable improvement.' Temporal depression is widely considered a key area significantly impacting facial age and fatigue, leading patients who struggle to maintain the effects of injectable fillers to increasingly opt for implant solutions. On the other hand, in craniofacial and neurosurgical fields, persistent temporal depression resulting from craniotomy, trauma, and tumor resection is being redefined as a preventable and systematically correctable postoperative issue, propelling temporal implants from 'cosmetic supplementation' to a 'standard option in the reconstruction pathway.' Simultaneously, the maturity of medical imaging, digital design, and personalized manufacturing technologies has significantly lowered the delivery barriers and clinical risks of customized implants, making hospitals and doctors more willing to adopt high-value, reproducible solutions, thus providing sustained and stable growth momentum for the temporal implant market.

This report studies the global Temporal Implant production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Temporal Implant and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Temporal Implant that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Temporal Implant total production and demand, 2021-2032, (K Units)

Global Temporal Implant total production value, 2021-2032, (USD Million)

Global Temporal Implant production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Temporal Implant consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Temporal Implant domestic production, consumption, key domestic

manufacturers and share

Global Temporal Implant production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Temporal Implant production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Temporal Implant production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Temporal Implant market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker, DePuy Synthes, Zimmer Biomet, KLS Martin Group, Medartis, Materialise, Kelyniam, MedCAD, Bioplate, Xilloc Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Temporal Implant market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Temporal Implant Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Temporal Implant Market, Segmentation by Type:

Standard Type

Extended Type

Sheet Adhesive

Others

#### Global Temporal Implant Market, Segmentation by Clinical Objectives:

Cosmetic Temporal Augmentation

Postoperative Temporal Hollowing Correction

Others

#### Global Temporal Implant Market, Segmentation by Materials:

Silicone

Porous Polyethylene

Others

#### Global Temporal Implant Market, Segmentation by Application:

Hospitals

Specialist Clinics

Medical Schools

Others

Companies Profiled:

Stryker

DePuy Synthes

Zimmer Biomet

KLS Martin Group

Medartis

Materialise

Kelyniam

MedCAD

Bioplate

Xilloc Medical

FIN-Ceramica

Anatomics

Osteopore

Poriferous

Aesculap

Implantech

**Key Questions Answered:**

1. How big is the global Temporal Implant market?
2. What is the demand of the global Temporal Implant market?
3. What is the year over year growth of the global Temporal Implant market?
4. What is the production and production value of the global Temporal Implant market?
5. Who are the key producers in the global Temporal Implant market?
6. What are the growth factors driving the market demand?

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