

Global Temperature-Sensitive Conductive Carbon Paste Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Temperature-Sensitive Conductive Carbon Paste market size was valued at US\$ 38.48 million in 2025 and is forecast to a readjusted size of US\$ 83.78 million by 2032 with a CAGR of 11.7% during review period.

In 2025, global sales volume of Temperature-Sensitive Conductive Carbon Paste was approximately 220 tons, with an average global market price of about USD 170/kg. Gross margins of major manufacturers were generally in the range of 35%-55%.

Temperature-Sensitive Conductive Carbon Paste is a functional carbon-based paste used in printed thermistors, flexible temperature-sensing films, PTC self-regulating heating sheets, and related devices. It is typically formulated by dispersing conductive fillers such as carbon nanotubes, carbon black, graphite, or graphene with low-temperature-curing resin, solvents, and additives. The product is suitable for screen printing and can form a temperature-sensitive resistive functional layer on sheet or film substrates such as PET, PVC, and PI. Its resistance changes significantly with temperature, while offering fast drying, low-temperature curing, good printability, substrate compatibility, adhesion, and temperature-resistance linearity.

Upstream materials for Temperature-Sensitive Conductive Carbon Paste mainly include carbon-based conductive materials such as carbon nanotubes, carbon black, graphite, and graphene, as well as low-temperature-curing resin, solvents, dispersants, leveling agents, and adhesion promoters. Midstream production involves formulation design, grinding and dispersion, viscosity control, filtration, and packaging to obtain printable paste products. Downstream applications mainly include printed thermistors, flexible

temperature-sensing films, PTC self-regulating heating sheets, overheat protection patches, temperature-sensitive labels, and other temperature-sensitive functional devices.

This report is a detailed and comprehensive analysis for global Temperature-Sensitive Conductive Carbon Paste market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Temperature-Sensitive Conductive Carbon Paste market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Temperature-Sensitive Conductive Carbon Paste market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Temperature-Sensitive Conductive Carbon Paste market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Temperature-Sensitive Conductive Carbon Paste market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Temperature-Sensitive Conductive Carbon Paste

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Temperature-Sensitive Conductive Carbon Paste market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Heraeus Electronics, Celanese Corporation, Shenzhen Senndai Electronic Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Temperature-Sensitive Conductive Carbon Paste market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

NTC Negative Temperature Coefficient Type

PTC Positive Temperature Coefficient Type

Market segment by Conductive Filler

Carbon Black Type

Graphite Type

Carbon Nanotube Type

Graphene Type

Market segment by Compatible Substrate

PET Film

PVC Film

PI Film

Market segment by Application

Printed Thermistor

Flexible Temperature-Sensing Film

PTC Self-Regulating Heating Sheet

Overheat Protection Patch

Temperature-Sensitive Label

Other

Major players covered

Henkel

Heraeus Electronics

Celanese Corporation

Shenzhen Senndai Electronic Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Temperature-Sensitive Conductive Carbon Paste product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Temperature-Sensitive Conductive Carbon Paste, with price, sales quantity, revenue, and global market share of Temperature-Sensitive Conductive Carbon Paste from 2021 to 2026.

Chapter 3, the Temperature-Sensitive Conductive Carbon Paste competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Temperature-Sensitive Conductive Carbon Paste breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Temperature-Sensitive Conductive Carbon Paste market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Temperature-Sensitive Conductive Carbon Paste.

Chapter 14 and 15, to describe Temperature-Sensitive Conductive Carbon Paste sales channel, distributors, customers, research findings and conclusion.

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