

Global Temperature Rise Doors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Temperature Rise Doors market size is expected to reach \$ 13390 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global production of temperature rise doors reached 86.8326 million units, with an average selling price of US\$112.6 per door. Temperature rise doors are safety doors specifically designed to prevent the spread of fire. They are made of fire-resistant materials such as steel, fire-resistant glass, and gypsum board, and are equipped with fire-resistant sealing strips and fire-resistant hardware. Their main function is to isolate the fire source and block the spread of smoke and heat during a fire, giving people more time to evacuate. Temperature rise doors are classified into different fire resistance ratings (e.g., 30 minutes, 60 minutes, 90 minutes, 120 minutes, etc.) and are widely installed in critical locations such as stairwells, evacuation routes, machine rooms, and storage areas, forming an important component of building fire protection systems. Standardized design, correct installation, and regular maintenance are fundamental to the fire-resistant performance of fire doors. With the continuous improvement of safety standards in the construction industry and the strict implementation of fire protection regulations in various countries, the market demand for fire doors continues to grow. Urbanization has driven the large-scale construction of new residential buildings, commercial complexes, public facilities, and industrial parks, providing a stable market space for fire door manufacturers. At the same time, the renovation and upgrading of existing buildings and enhanced fire safety testing have also driven replacement/upgrade demand. The upstream raw materials for the fire door industry are diverse, mainly including steel, wood, aluminum, core materials, hardware, sealing materials, fire-resistant glass, surface coatings, and adhesives. Steel is the core bulk raw material for steel fire doors. The door panels, frames, reinforcements, and some internal components of steel fire doors are highly dependent on galvanized steel sheets,

cold-rolled steel sheets, stainless steel, and other steel materials. Wood is an important raw material for wooden fire doors, wooden steel structure doors, and some door frames and decorative materials. Aluminum is mainly used as a door frame, panel, decorative edging, and matching material for fire-resistant glass. Its characteristics are light weight, corrosion resistance, and good workability. Its high-temperature load-bearing capacity is lower than that of steel, and it is more often used in aluminum alloy fire-resistant glass doors and fire-resistant partition systems with high requirements for aesthetics and lightweighting. Common core/filling systems for fire doors include non-combustible or flame-retardant materials such as gypsum-based, mineral wool/rock wool-based, and calcium silicate board/cement composite materials. Sealing materials are key functional materials; currently, the main expanding materials used for fire door sealing include hydrated sodium silicate, expanded graphite, and monoammonium phosphate (MAP). Different materials have different initial expansion temperatures, expansion ratios, pressure resistance methods, and application locations. If the fire door has a viewing window or uses a glass door solution, fire-resistant glass is the most specialized upstream component. Gross profit margins range from 20% to 45%.

From a global market size perspective, the temperature rise door industry is in a stable growth phase and has entered a relatively mature stage. However, driven by urban renewal, increasingly stringent fire regulations, and construction demands in emerging markets, it still possesses continued growth momentum. From a regional structure perspective, the global market exhibits a relatively typical 'multi-polar distribution' pattern. The Chinese market holds an important position globally, with a market size of approximately US\$2.178 billion in 2025, accounting for 22.28% of the global market, but this share is projected to decline to 19.37% by 2032. This shift stems from two main factors: faster growth in emerging markets like India and a close connection to the adjustment cycle in China's real estate sector. The downturn in the real estate market has led to a decrease in new residential and commercial projects, significantly pressuring demand for fire doors in the incremental market and weakening industry growth momentum. Against this backdrop, the demand structure of China's fire door market is transforming, shifting from being primarily driven by new construction projects to a market focused on the renovation of existing buildings and the replacement of used fire doors. A large number of existing residential, commercial, and public buildings are entering their renovation cycle, coupled with increasingly stringent fire safety regulations, driving a sustained release of demand for fire door repair, replacement, and upgrades. From a consumer perspective, North America is currently the world's largest consumer market for fire doors, with continued demand in commercial real estate, public facilities, and building renovation. Europe and China follow closely behind, with these three regions accounting for over 70% of global demand. In terms of growth

potential, the Indian market stands out, driven primarily by accelerated urbanization, expansion of real estate and infrastructure construction, and the gradual improvement of fire safety regulations, leading to a rapid release of demand for fire doors. In terms of product structure, fire-resistant steel doors remain the core category in the industry, mainly because steel fire doors have comprehensive advantages in fire resistance, durability and cost control, and are widely used in industrial, commercial and public building scenarios.

This report studies the global Temperature Rise Doors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Temperature Rise Doors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Temperature Rise Doors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Temperature Rise Doors total production and demand, 2021-2032, (K Units)

Global Temperature Rise Doors total production value, 2021-2032, (USD Million)

Global Temperature Rise Doors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Temperature Rise Doors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Temperature Rise Doors domestic production, consumption, key domestic manufacturers and share

Global Temperature Rise Doors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Temperature Rise Doors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Temperature Rise Doors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Temperature Rise Doors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASSA ABLOY, Sanwa, Buyang Group, Qunsheng Doors & Windows, Howden Joinery, H?rmann, Dali Technology Group, NINZ, Wangl, Chongqing Mexin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Temperature Rise Doors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Temperature Rise Doors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Temperature Rise Doors Market, Segmentation by Type:

Timber Door

Steel Door

Timber with Steel Structure Door

Resistant Aluminum Door

Others

Global Temperature Rise Doors Market, Segmentation by Application Areas:

Doors for Evacuation Route

Doors for Facilities and Equipments

Doors for Entrance

Global Temperature Rise Doors Market, Segmentation by Number of Door Leaves:

Single Leaf

Double Leaf

Multiple Leaf

Global Temperature Rise Doors Market, Segmentation by Application:

Industrial

Commercial

Residential

Others

Companies Profiled:

ASSA ABLOY

Sanwa

Buyang Group

Qunsheng Doors & Windows

Howden Joinery

H?rmann

Dali Technology Group

NINZ

Wangl

Chongqing Mexin

Wanjia Group

Teckntrup

Shanghai Jiahui Fire Safety Equipment

China Zhucheng Group

Saint General

Taotao Group

Republic Doors and Frames

Zhejiang Xingyue Security Technology

SIMTO

Fuxin Taifeng Doors

HUECK by Hydro

Rapp Bomek

Chuntian Group

Schuco

Key Questions Answered:

1. How big is the global Temperature Rise Doors market?
2. What is the demand of the global Temperature Rise Doors market?
3. What is the year over year growth of the global Temperature Rise Doors market?
4. What is the production and production value of the global Temperature Rise Doors market?
5. Who are the key producers in the global Temperature Rise Doors market?
6. What are the growth factors driving the market demand?

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