

Global Temperature Monitoring Devices Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Temperature Monitoring Devices market size is expected to reach \$ 868 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

The 'Temperature Monitoring Devices' category in this report essentially refers to temperature probes and sensors used for body temperature monitoring, connecting to patient monitors to achieve continuous or intermittent body temperature measurement. These products typically acquire temperature signals through skin contact, oral or rectal contact, esophageal insertion, or tympanic membrane measurement. The electrical signals generated by the temperature sensor as temperature changes are converted into temperature units, which are then displayed and recorded by the monitor, supporting body temperature management in scenarios such as perioperative anesthesia, intensive care, and emergency departments. From a supply perspective, this market is primarily composed of disposable probe consumables, while also including reusable probes and some 'other' forms (such as temperature measurement components integrated with urinary catheters or other clinical devices, which are also included in the relevant categories or product portfolios in this report). The report categorizes products into general-purpose, skin-type, esophageal, tympanic membrane-type, and others, and further breaks them down by application scenarios such as operating rooms, emergency departments, intensive care units, recovery rooms, and others. In 2025, the global production of Temperature Monitoring Devices also reached 69.97 million units, with an average price of approximately US\$9.85 per unit (disposable products approximately US\$6.32 per unit, reusable products approximately US\$55-215 per unit), and a gross margin of approximately 38.15%.

North America is the largest market for Temperature Monitoring Devices, accounting for approximately 28% of the market share, followed by Europe with approximately 25%. 3M, Draeger, GE Healthcare, Medtronic, and Hill-Rom (Welch Allyn) are among the

major suppliers in the global Temperature Monitoring Devices market. The top five suppliers account for over 33% of the global market share. Temperature management is shifting from 'auxiliary monitoring' to 'process-oriented quality control.' In anesthesia and perioperative management, continuous temperature monitoring is directly linked to the prevention and recovery quality of hypothermia complications, prompting hospitals to adopt standardized, traceable temperature probe consumable systems in operating rooms and recovery rooms. The report also considers 'standardization' and 'continuous innovation' as important trends in this market, meaning that product competition will shift from simple price competition to a comprehensive competition encompassing compatibility coverage, measurement stability, and adaptability to clinical workflows. Structural demand drivers primarily come from three scenarios: first, the rigid demand for core continuous temperature monitoring in operating rooms; second, the need for long-term, stable, and low-interference monitoring in intensive care units; and third, the need for rapid access and cross-device compatibility in emergency departments and intra-hospital transport. In terms of product type, general-purpose probes will still account for approximately 36.11% of the market share in 2025, indicating that general-purpose probes with 'high coverage, strong compatibility, and scalable procurement' will remain the market leader. The supply side will exhibit two parallel evolutionary paths: on the one hand, the cross-brand compatible third-party consumable supply chain will continue to expand, driving down price ranges and accelerating market penetration; on the other hand, original equipment manufacturers (OEMs) and leading brands will enhance stickiness through interface standards, certification systems, and clinical solutions, and meet the needs of different measurement sites and populations with a wider range of product forms. The concentration of leading suppliers is high, with the top five accounting for more than one-third of the market in 2025. Meanwhile, multiple Chinese suppliers are also involved in the development and supply of this category, indicating that future competition will place greater emphasis on large-scale delivery, quality consistency, and global channel capabilities.

This report studies the global Temperature Monitoring Devices production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Temperature Monitoring Devices and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Temperature Monitoring Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Temperature Monitoring Devices total production and demand, 2021-2032, (K Units)

Global Temperature Monitoring Devices total production value, 2021-2032, (USD Million)

Global Temperature Monitoring Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Temperature Monitoring Devices consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Temperature Monitoring Devices domestic production, consumption, key domestic manufacturers and share

Global Temperature Monitoring Devices production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Temperature Monitoring Devices production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Temperature Monitoring Devices production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Temperature Monitoring Devices market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Draeger, GE Healthcare, Medtronic, BD, Philips, Medline Industrie, Smiths Medical (ICU Medical), Hillrom (Baxter), TE Connectivity, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Temperature Monitoring Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Temperature Monitoring Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Temperature Monitoring Devices Market, Segmentation by Type:

General Purpose Type

Skin Type

Esophageal Stethoscope Type

Tympanic Type

Others

Global Temperature Monitoring Devices Market, Segmentation by Reusability:

Disposable Single Use

Reusable

Global Temperature Monitoring Devices Market, Segmentation by Sales Channel:

Direct Tender And OEM

Medical Distributors

Retail And E Commerce

Others

Global Temperature Monitoring Devices Market, Segmentation by Application:

Operating Room

Emergency Department

Intensive Care

The Recovery Room

Others

Companies Profiled:

3M

Draeger

GE Healthcare

Medtronic

BD

Philips

Medline Industrie

Smiths Medical (ICU Medical)

Hillrom (Baxter)

TE Connectivity

Circa Scientific

NOVAMED USA

Truer Medical

Nihon Kohden Corporation

Med-link Electronics

Rongrui

Exsense

Scw Medicath Ltd.

Taijia Medical Electronics (Shenzhen) Co., Ltd

Copper Medical Technology Co.,Ltd.

Unimed Medical Supplies, Inc.

Zhejiang Haisheng Medical Device Co., Ltd.

APK Technology Co., Ltd.

Shenzhen JCR Medical Technology Co.,Ltd

Oulaite Medical Technology (Wuxi) Co., Ltd.

Key Questions Answered:

1. How big is the global Temperature Monitoring Devices market?
2. What is the demand of the global Temperature Monitoring Devices market?
3. What is the year over year growth of the global Temperature Monitoring Devices market?
4. What is the production and production value of the global Temperature Monitoring Devices market?
5. Who are the key producers in the global Temperature Monitoring Devices market?
6. What are the growth factors driving the market demand?

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