

Global Temperature-controlled Transportation Solutions Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2E378495B91EN.html>

Date: April 2026

Pages: 132

Price: US\$ 4,480.00 (Single User License)

ID: G2E378495B91EN

Abstracts

The global Temperature-controlled Transportation Solutions market size is expected to reach \$ 14266 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

Temperature-controlled transportation solutions refer to integrated logistics solutions that manage the constant or zoned temperature of goods during transportation by integrating temperature control equipment, insulating packaging materials, and monitoring systems. These solutions primarily ensure the quality stability of temperature-sensitive products during transportation and storage. Typically, these solutions include refrigerated trucks or cold chain containers, phase change materials (PCM) or refrigerants, temperature recorders, insulated boxes, and data monitoring platforms. They can achieve refrigerated, frozen, or ambient temperature transportation according to different product requirements. Their core function is to prevent the deterioration or failure of pharmaceuticals, vaccines, fresh food, and high-end chemicals during transportation due to temperature fluctuations. They are widely used in pharmaceutical cold chain, fresh food e-commerce, food distribution, and precision chemical logistics. With the improvement of the global cold chain logistics system and the development of the biopharmaceutical industry, temperature-controlled transportation solutions are upgrading towards intelligent monitoring, traceability management, and high energy efficiency, showing continuously growing market demand and application prospects in ensuring product quality and supply chain security.

The temperature-controlled transportation solutions market is experiencing rapid growth, primarily driven by expanding demand for cold chain logistics in the biopharmaceutical industry, increasing penetration of fresh food e-commerce, and

refined global supply chain management. As the temperature control requirements for vaccines, blood products, cell therapy, and high-value biological agents continue to rise, pharmaceutical cold chain logistics has become the core growth engine in this sector, with significantly increased demands for temperature stability, end-to-end traceability, and compliance. Simultaneously, the development of fresh food, e-commerce delivery, and cross-border cold chain trade is transforming temperature-controlled transportation from traditional refrigerated logistics to standardized, systematic solutions, further expanding the market.

From an industry trend perspective, temperature-controlled transportation is upgrading from single equipment or packaging products to comprehensive solutions integrating hardware, software, and services. Companies are placing greater emphasis on data monitoring, real-time positioning, and end-to-end temperature recording to meet regulatory requirements and customer quality management needs. Reusable packaging, phase change material optimization, and low-carbon energy-saving technologies are also becoming important development directions to reduce transportation costs and environmental impact. In the future, with the continuous improvement of global cold chain infrastructure and the expansion of the pharmaceutical and high-end food distribution scale, temperature-controlled transportation solutions will continue to unleash growth potential in the fields of pharmaceutical logistics, high-end food supply chain and cross-border e-commerce, and gradually evolve towards intelligent and platform-based operation models.

This report studies the global Temperature-controlled Transportation Solutions demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Temperature-controlled Transportation Solutions, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Temperature-controlled Transportation Solutions that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Temperature-controlled Transportation Solutions total market, 2021-2032, (USD Million)

Global Temperature-controlled Transportation Solutions total market by region &

country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Temperature-controlled Transportation Solutions total market, key domestic companies, and share, (USD Million)

Global Temperature-controlled Transportation Solutions revenue by player, revenue and market share 2021-2026, (USD Million)

Global Temperature-controlled Transportation Solutions total market by Type, CAGR, 2021-2032, (USD Million)

Global Temperature-controlled Transportation Solutions total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Temperature-controlled Transportation Solutions market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Divine Enterprises, Patterson Companies, Lineage, Mactrans, Cold Box Express, Inc., Netlog Lojistik, DHL Express, ETI Trucking, Americold, Thermo King, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Temperature-controlled Transportation Solutions market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Temperature-controlled Transportation Solutions Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Temperature-controlled Transportation Solutions Market, Segmentation by Type:

Active Temperature Control

Passive Temperature Control

Global Temperature-controlled Transportation Solutions Market, Segmentation by Transportation Methods:

Road Transport

Rail Transport

Air Transport

Water Transport

Global Temperature-controlled Transportation Solutions Market, Segmentation by Temperature Range:

Temperature Range: -80°C to -20°C

Temperature Range: -20°C to -10°C

Temperature Range: 2°C to 8°C

Temperature Range: 15°C to 25°C

Global Temperature-controlled Transportation Solutions Market, Segmentation by Application:

Pharmaceuticals

Food

Chemicals

Others

Companies Profiled:

Divine Enterprises

Patterson Companies

Lineage

Mactrans

Cold Box Express, Inc.

Netlog Lojistik

DHL Express

ETI Trucking

Americold

Thermo King

Cryoport Systems

Envirotainer

JK Logix

SITRA

Across Logistics

Fresh Ways

Koch International

Robinson Fresh

Tighe Logistics

Key Questions Answered

1. How big is the global Temperature-controlled Transportation Solutions market?
2. What is the demand of the global Temperature-controlled Transportation Solutions market?
3. What is the year over year growth of the global Temperature-controlled Transportation Solutions market?
4. What is the total value of the global Temperature-controlled Transportation Solutions market?
5. Who are the Major Players in the global Temperature-controlled Transportation Solutions market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Temperature-controlled Transportation Solutions Introduction
- 1.2 World Temperature-controlled Transportation Solutions Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Temperature-controlled Transportation Solutions Total Market by Region (by Headquarter Location)
 - 1.3.1 World Temperature-controlled Transportation Solutions Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Temperature-controlled Transportation Solutions Revenue (2021-2032)
 - 1.3.3 China Based Company Temperature-controlled Transportation Solutions Revenue (2021-2032)
 - 1.3.4 Europe Based Company Temperature-controlled Transportation Solutions Revenue (2021-2032)
 - 1.3.5 Japan Based Company Temperature-controlled Transportation Solutions Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Temperature-controlled Transportation Solutions Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Temperature-controlled Transportation Solutions Revenue (2021-2032)
 - 1.3.8 India Based Company Temperature-controlled Transportation Solutions Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Temperature-controlled Transportation Solutions Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Temperature-controlled Transportation Solutions Consumption Value (2021-2032)
- 2.2 World Temperature-controlled Transportation Solutions Consumption Value by Region
 - 2.2.1 World Temperature-controlled Transportation Solutions Consumption Value by Region (2021-2026)
 - 2.2.2 World Temperature-controlled Transportation Solutions Consumption Value

Forecast by Region (2027-2032)

2.3 United States Temperature-controlled Transportation Solutions Consumption Value (2021-2032)

2.4 China Temperature-controlled Transportation Solutions Consumption Value (2021-2032)

2.5 Europe Temperature-controlled Transportation Solutions Consumption Value (2021-2032)

2.6 Japan Temperature-controlled Transportation Solutions Consumption Value (2021-2032)

2.7 South Korea Temperature-controlled Transportation Solutions Consumption Value (2021-2032)

2.8 ASEAN Temperature-controlled Transportation Solutions Consumption Value (2021-2032)

2.9 India Temperature-controlled Transportation Solutions Consumption Value (2021-2032)

3 WORLD TEMPERATURE-CONTROLLED TRANSPORTATION SOLUTIONS COMPANIES COMPETITIVE ANALYSIS

3.1 World Temperature-controlled Transportation Solutions Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Temperature-controlled Transportation Solutions Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Temperature-controlled Transportation Solutions in 2025

3.2.3 Global Concentration Ratios (CR8) for Temperature-controlled Transportation Solutions in 2025

3.3 Temperature-controlled Transportation Solutions Company Evaluation Quadrant

3.4 Temperature-controlled Transportation Solutions Market: Overall Company Footprint Analysis

3.4.1 Temperature-controlled Transportation Solutions Market: Region Footprint

3.4.2 Temperature-controlled Transportation Solutions Market: Company Product Type Footprint

3.4.3 Temperature-controlled Transportation Solutions Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

- 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Temperature-controlled Transportation Solutions Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Temperature-controlled Transportation Solutions Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Temperature-controlled Transportation Solutions Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Temperature-controlled Transportation Solutions Consumption Value Comparison
 - 4.2.1 United States VS China: Temperature-controlled Transportation Solutions Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Temperature-controlled Transportation Solutions Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Temperature-controlled Transportation Solutions Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Temperature-controlled Transportation Solutions Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Temperature-controlled Transportation Solutions Revenue, (2021-2026)
- 4.4 China Based Companies Temperature-controlled Transportation Solutions Revenue and Market Share, 2021-2026
 - 4.4.1 China Based Temperature-controlled Transportation Solutions Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies Temperature-controlled Transportation Solutions Revenue, (2021-2026)
- 4.5 Rest of World Based Temperature-controlled Transportation Solutions Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based Temperature-controlled Transportation Solutions Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies Temperature-controlled Transportation Solutions Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Temperature-controlled Transportation Solutions Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Active Temperature Control

5.2.2 Passive Temperature Control

5.3 Market Segment by Type

5.3.1 World Temperature-controlled Transportation Solutions Market Size by Type (2021-2026)

5.3.2 World Temperature-controlled Transportation Solutions Market Size by Type (2027-2032)

5.3.3 World Temperature-controlled Transportation Solutions Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY TRANSPORTATION METHODS

6.1 World Temperature-controlled Transportation Solutions Market Size Overview by Transportation Methods: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Transportation Methods

6.2.1 Road Transport

6.2.2 Rail Transport

6.2.3 Air Transport

6.2.4 Water Transport

6.3 Market Segment by Transportation Methods

6.3.1 World Temperature-controlled Transportation Solutions Market Size by Transportation Methods (2021-2026)

6.3.2 World Temperature-controlled Transportation Solutions Market Size by Transportation Methods (2027-2032)

6.3.3 World Temperature-controlled Transportation Solutions Market Size Market Share by Transportation Methods (2027-2032)

7 MARKET ANALYSIS BY TEMPERATURE RANGE

7.1 World Temperature-controlled Transportation Solutions Market Size Overview by Temperature Range: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Temperature Range

7.2.1 Temperature Range: -80°C to -20°C

7.2.2 Temperature Range: -20°C to -10°C

7.2.3 Temperature Range: 2°C to 8°C

7.2.4 Temperature Range: 15°C to 25°C

7.3 Market Segment by Temperature Range

7.3.1 World Temperature-controlled Transportation Solutions Market Size by Temperature Range (2021-2026)

7.3.2 World Temperature-controlled Transportation Solutions Market Size by Temperature Range (2027-2032)

7.3.3 World Temperature-controlled Transportation Solutions Market Size Market Share by Temperature Range (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Temperature-controlled Transportation Solutions Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Pharmaceuticals

8.2.2 Food

8.2.3 Chemicals

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Temperature-controlled Transportation Solutions Market Size by Application (2021-2026)

8.3.2 World Temperature-controlled Transportation Solutions Market Size by Application (2027-2032)

8.3.3 World Temperature-controlled Transportation Solutions Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Divine Enterprises

9.1.1 Divine Enterprises Details

9.1.2 Divine Enterprises Major Business

9.1.3 Divine Enterprises Temperature-controlled Transportation Solutions Product and Services

9.1.4 Divine Enterprises Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Divine Enterprises Recent Developments/Updates

9.1.6 Divine Enterprises Competitive Strengths & Weaknesses

9.2 Patterson Companies

9.2.1 Patterson Companies Details

9.2.2 Patterson Companies Major Business

9.2.3 Patterson Companies Temperature-controlled Transportation Solutions Product and Services

9.2.4 Patterson Companies Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Patterson Companies Recent Developments/Updates

9.2.6 Patterson Companies Competitive Strengths & Weaknesses

9.3 Lineage

9.3.1 Lineage Details

9.3.2 Lineage Major Business

9.3.3 Lineage Temperature-controlled Transportation Solutions Product and Services

9.3.4 Lineage Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Lineage Recent Developments/Updates

9.3.6 Lineage Competitive Strengths & Weaknesses

9.4 Mactrans

9.4.1 Mactrans Details

9.4.2 Mactrans Major Business

9.4.3 Mactrans Temperature-controlled Transportation Solutions Product and Services

9.4.4 Mactrans Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Mactrans Recent Developments/Updates

9.4.6 Mactrans Competitive Strengths & Weaknesses

9.5 Cold Box Express, Inc.

9.5.1 Cold Box Express, Inc. Details

9.5.2 Cold Box Express, Inc. Major Business

9.5.3 Cold Box Express, Inc. Temperature-controlled Transportation Solutions Product and Services

9.5.4 Cold Box Express, Inc. Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Cold Box Express, Inc. Recent Developments/Updates

9.5.6 Cold Box Express, Inc. Competitive Strengths & Weaknesses

9.6 Netlog Lojistik

9.6.1 Netlog Lojistik Details

9.6.2 Netlog Lojistik Major Business

9.6.3 Netlog Lojistik Temperature-controlled Transportation Solutions Product and Services

9.6.4 Netlog Lojistik Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Netlog Lojistik Recent Developments/Updates

- 9.6.6 Netlog Lojistik Competitive Strengths & Weaknesses
- 9.7 DHL Express
 - 9.7.1 DHL Express Details
 - 9.7.2 DHL Express Major Business
 - 9.7.3 DHL Express Temperature-controlled Transportation Solutions Product and Services
 - 9.7.4 DHL Express Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 DHL Express Recent Developments/Updates
 - 9.7.6 DHL Express Competitive Strengths & Weaknesses
- 9.8 ETI Trucking
 - 9.8.1 ETI Trucking Details
 - 9.8.2 ETI Trucking Major Business
 - 9.8.3 ETI Trucking Temperature-controlled Transportation Solutions Product and Services
 - 9.8.4 ETI Trucking Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 ETI Trucking Recent Developments/Updates
 - 9.8.6 ETI Trucking Competitive Strengths & Weaknesses
- 9.9 Americold
 - 9.9.1 Americold Details
 - 9.9.2 Americold Major Business
 - 9.9.3 Americold Temperature-controlled Transportation Solutions Product and Services
 - 9.9.4 Americold Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Americold Recent Developments/Updates
 - 9.9.6 Americold Competitive Strengths & Weaknesses
- 9.10 Thermo King
 - 9.10.1 Thermo King Details
 - 9.10.2 Thermo King Major Business
 - 9.10.3 Thermo King Temperature-controlled Transportation Solutions Product and Services
 - 9.10.4 Thermo King Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Thermo King Recent Developments/Updates
 - 9.10.6 Thermo King Competitive Strengths & Weaknesses
- 9.11 Cryoport Systems
 - 9.11.1 Cryoport Systems Details

- 9.11.2 Cryoport Systems Major Business
- 9.11.3 Cryoport Systems Temperature-controlled Transportation Solutions Product and Services
- 9.11.4 Cryoport Systems Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026)
- 9.11.5 Cryoport Systems Recent Developments/Updates
- 9.11.6 Cryoport Systems Competitive Strengths & Weaknesses
- 9.12 Envirotainer
 - 9.12.1 Envirotainer Details
 - 9.12.2 Envirotainer Major Business
 - 9.12.3 Envirotainer Temperature-controlled Transportation Solutions Product and Services
 - 9.12.4 Envirotainer Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Envirotainer Recent Developments/Updates
 - 9.12.6 Envirotainer Competitive Strengths & Weaknesses
- 9.13 JK Logix
 - 9.13.1 JK Logix Details
 - 9.13.2 JK Logix Major Business
 - 9.13.3 JK Logix Temperature-controlled Transportation Solutions Product and Services
 - 9.13.4 JK Logix Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 JK Logix Recent Developments/Updates
 - 9.13.6 JK Logix Competitive Strengths & Weaknesses
- 9.14 SITRA
 - 9.14.1 SITRA Details
 - 9.14.2 SITRA Major Business
 - 9.14.3 SITRA Temperature-controlled Transportation Solutions Product and Services
 - 9.14.4 SITRA Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 SITRA Recent Developments/Updates
 - 9.14.6 SITRA Competitive Strengths & Weaknesses
- 9.15 Across Logistics
 - 9.15.1 Across Logistics Details
 - 9.15.2 Across Logistics Major Business
 - 9.15.3 Across Logistics Temperature-controlled Transportation Solutions Product and Services
 - 9.15.4 Across Logistics Temperature-controlled Transportation Solutions Revenue,

Gross Margin and Market Share (2021-2026)

9.15.5 Across Logistics Recent Developments/Updates

9.15.6 Across Logistics Competitive Strengths & Weaknesses

9.16 Fresh Ways

9.16.1 Fresh Ways Details

9.16.2 Fresh Ways Major Business

9.16.3 Fresh Ways Temperature-controlled Transportation Solutions Product and Services

9.16.4 Fresh Ways Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026)

9.16.5 Fresh Ways Recent Developments/Updates

9.16.6 Fresh Ways Competitive Strengths & Weaknesses

9.17 Koch International

9.17.1 Koch International Details

9.17.2 Koch International Major Business

9.17.3 Koch International Temperature-controlled Transportation Solutions Product and Services

9.17.4 Koch International Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 Koch International Recent Developments/Updates

9.17.6 Koch International Competitive Strengths & Weaknesses

9.18 Robinson Fresh

9.18.1 Robinson Fresh Details

9.18.2 Robinson Fresh Major Business

9.18.3 Robinson Fresh Temperature-controlled Transportation Solutions Product and Services

9.18.4 Robinson Fresh Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026)

9.18.5 Robinson Fresh Recent Developments/Updates

9.18.6 Robinson Fresh Competitive Strengths & Weaknesses

9.19 Tighe Logistics

9.19.1 Tighe Logistics Details

9.19.2 Tighe Logistics Major Business

9.19.3 Tighe Logistics Temperature-controlled Transportation Solutions Product and Services

9.19.4 Tighe Logistics Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026)

9.19.5 Tighe Logistics Recent Developments/Updates

9.19.6 Tighe Logistics Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Temperature-controlled Transportation Solutions Industry Chain
- 10.2 Temperature-controlled Transportation Solutions Upstream Analysis
- 10.3 Temperature-controlled Transportation Solutions Midstream Analysis
- 10.4 Temperature-controlled Transportation Solutions Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Temperature-controlled Transportation Solutions Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Temperature-controlled Transportation Solutions Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Temperature-controlled Transportation Solutions Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Temperature-controlled Transportation Solutions Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Temperature-controlled Transportation Solutions Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Temperature-controlled Transportation Solutions Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Temperature-controlled Transportation Solutions Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Temperature-controlled Transportation Solutions Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Temperature-controlled Transportation Solutions Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Temperature-controlled Transportation Solutions Players in 2025

Table 12. World Temperature-controlled Transportation Solutions Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Temperature-controlled Transportation Solutions Company Evaluation Quadrant

Table 14. Head Office of Key Temperature-controlled Transportation Solutions Players

Table 15. Temperature-controlled Transportation Solutions Market: Company Product Type Footprint

Table 16. Temperature-controlled Transportation Solutions Market: Company Product Application Footprint

Table 17. Temperature-controlled Transportation Solutions Mergers & Acquisitions Activity

Table 18. United States VS China Temperature-controlled Transportation Solutions Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Temperature-controlled Transportation Solutions

Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Temperature-controlled Transportation Solutions Companies, Headquarters (States, Country)

Table 21. United States Based Companies Temperature-controlled Transportation Solutions Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Temperature-controlled Transportation Solutions Revenue Market Share (2021-2026)

Table 23. China Based Temperature-controlled Transportation Solutions Companies, Headquarters (Province, Country)

Table 24. China Based Companies Temperature-controlled Transportation Solutions Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Temperature-controlled Transportation Solutions Revenue Market Share (2021-2026)

Table 26. Rest of World Based Temperature-controlled Transportation Solutions Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Temperature-controlled Transportation Solutions Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Temperature-controlled Transportation Solutions Revenue Market Share (2021-2026)

Table 29. World Temperature-controlled Transportation Solutions Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Temperature-controlled Transportation Solutions Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Temperature-controlled Transportation Solutions Market Size by Type (2027-2032) & (USD Million)

Table 32. World Temperature-controlled Transportation Solutions Market Size by Transportation Methods, (USD Million), 2021 & 2025 & 2032

Table 33. World Temperature-controlled Transportation Solutions Market Size Value by Transportation Methods (2021-2026) & (USD Million)

Table 34. World Temperature-controlled Transportation Solutions Market Size by Transportation Methods (2027-2032) & (USD Million)

Table 35. World Temperature-controlled Transportation Solutions Market Size by Temperature Range, (USD Million), 2021 & 2025 & 2032

Table 36. World Temperature-controlled Transportation Solutions Market Size Value by Temperature Range (2021-2026) & (USD Million)

Table 37. World Temperature-controlled Transportation Solutions Market Size by Temperature Range (2027-2032) & (USD Million)

Table 38. World Temperature-controlled Transportation Solutions Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Temperature-controlled Transportation Solutions Market Size by Application (2021-2026) & (USD Million)

Table 40. World Temperature-controlled Transportation Solutions Market Size by Application (2027-2032) & (USD Million)

Table 41. Divine Enterprises Basic Information, Manufacturing Base and Competitors

Table 42. Divine Enterprises Major Business

Table 43. Divine Enterprises Temperature-controlled Transportation Solutions Product and Services

Table 44. Divine Enterprises Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Divine Enterprises Recent Developments/Updates

Table 46. Divine Enterprises Competitive Strengths & Weaknesses

Table 47. Patterson Companies Basic Information, Manufacturing Base and Competitors

Table 48. Patterson Companies Major Business

Table 49. Patterson Companies Temperature-controlled Transportation Solutions Product and Services

Table 50. Patterson Companies Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Patterson Companies Recent Developments/Updates

Table 52. Patterson Companies Competitive Strengths & Weaknesses

Table 53. Lineage Basic Information, Manufacturing Base and Competitors

Table 54. Lineage Major Business

Table 55. Lineage Temperature-controlled Transportation Solutions Product and Services

Table 56. Lineage Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Lineage Recent Developments/Updates

Table 58. Lineage Competitive Strengths & Weaknesses

Table 59. Mactrans Basic Information, Manufacturing Base and Competitors

Table 60. Mactrans Major Business

Table 61. Mactrans Temperature-controlled Transportation Solutions Product and Services

Table 62. Mactrans Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Mactrans Recent Developments/Updates

Table 64. Mactrans Competitive Strengths & Weaknesses

Table 65. Cold Box Express, Inc. Basic Information, Manufacturing Base and Competitors

- Table 66. Cold Box Express, Inc. Major Business
- Table 67. Cold Box Express, Inc. Temperature-controlled Transportation Solutions Product and Services
- Table 68. Cold Box Express, Inc. Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 69. Cold Box Express, Inc. Recent Developments/Updates
- Table 70. Cold Box Express, Inc. Competitive Strengths & Weaknesses
- Table 71. Netlog Lojistik Basic Information, Manufacturing Base and Competitors
- Table 72. Netlog Lojistik Major Business
- Table 73. Netlog Lojistik Temperature-controlled Transportation Solutions Product and Services
- Table 74. Netlog Lojistik Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 75. Netlog Lojistik Recent Developments/Updates
- Table 76. Netlog Lojistik Competitive Strengths & Weaknesses
- Table 77. DHL Express Basic Information, Manufacturing Base and Competitors
- Table 78. DHL Express Major Business
- Table 79. DHL Express Temperature-controlled Transportation Solutions Product and Services
- Table 80. DHL Express Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 81. DHL Express Recent Developments/Updates
- Table 82. DHL Express Competitive Strengths & Weaknesses
- Table 83. ETI Trucking Basic Information, Manufacturing Base and Competitors
- Table 84. ETI Trucking Major Business
- Table 85. ETI Trucking Temperature-controlled Transportation Solutions Product and Services
- Table 86. ETI Trucking Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 87. ETI Trucking Recent Developments/Updates
- Table 88. ETI Trucking Competitive Strengths & Weaknesses
- Table 89. Americold Basic Information, Manufacturing Base and Competitors
- Table 90. Americold Major Business
- Table 91. Americold Temperature-controlled Transportation Solutions Product and Services
- Table 92. Americold Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 93. Americold Recent Developments/Updates
- Table 94. Americold Competitive Strengths & Weaknesses

Table 95. Thermo King Basic Information, Manufacturing Base and Competitors

Table 96. Thermo King Major Business

Table 97. Thermo King Temperature-controlled Transportation Solutions Product and Services

Table 98. Thermo King Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. Thermo King Recent Developments/Updates

Table 100. Thermo King Competitive Strengths & Weaknesses

Table 101. Cryoport Systems Basic Information, Manufacturing Base and Competitors

Table 102. Cryoport Systems Major Business

Table 103. Cryoport Systems Temperature-controlled Transportation Solutions Product and Services

Table 104. Cryoport Systems Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Cryoport Systems Recent Developments/Updates

Table 106. Cryoport Systems Competitive Strengths & Weaknesses

Table 107. Envirotainer Basic Information, Manufacturing Base and Competitors

Table 108. Envirotainer Major Business

Table 109. Envirotainer Temperature-controlled Transportation Solutions Product and Services

Table 110. Envirotainer Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. Envirotainer Recent Developments/Updates

Table 112. Envirotainer Competitive Strengths & Weaknesses

Table 113. JK Logix Basic Information, Manufacturing Base and Competitors

Table 114. JK Logix Major Business

Table 115. JK Logix Temperature-controlled Transportation Solutions Product and Services

Table 116. JK Logix Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. JK Logix Recent Developments/Updates

Table 118. JK Logix Competitive Strengths & Weaknesses

Table 119. SITRA Basic Information, Manufacturing Base and Competitors

Table 120. SITRA Major Business

Table 121. SITRA Temperature-controlled Transportation Solutions Product and Services

Table 122. SITRA Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. SITRA Recent Developments/Updates

- Table 124. SITRA Competitive Strengths & Weaknesses
- Table 125. Across Logistics Basic Information, Manufacturing Base and Competitors
- Table 126. Across Logistics Major Business
- Table 127. Across Logistics Temperature-controlled Transportation Solutions Product and Services
- Table 128. Across Logistics Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 129. Across Logistics Recent Developments/Updates
- Table 130. Across Logistics Competitive Strengths & Weaknesses
- Table 131. Fresh Ways Basic Information, Manufacturing Base and Competitors
- Table 132. Fresh Ways Major Business
- Table 133. Fresh Ways Temperature-controlled Transportation Solutions Product and Services
- Table 134. Fresh Ways Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 135. Fresh Ways Recent Developments/Updates
- Table 136. Fresh Ways Competitive Strengths & Weaknesses
- Table 137. Koch International Basic Information, Manufacturing Base and Competitors
- Table 138. Koch International Major Business
- Table 139. Koch International Temperature-controlled Transportation Solutions Product and Services
- Table 140. Koch International Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 141. Koch International Recent Developments/Updates
- Table 142. Koch International Competitive Strengths & Weaknesses
- Table 143. Robinson Fresh Basic Information, Manufacturing Base and Competitors
- Table 144. Robinson Fresh Major Business
- Table 145. Robinson Fresh Temperature-controlled Transportation Solutions Product and Services
- Table 146. Robinson Fresh Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 147. Robinson Fresh Recent Developments/Updates
- Table 148. Robinson Fresh Competitive Strengths & Weaknesses
- Table 149. Tighe Logistics Basic Information, Manufacturing Base and Competitors
- Table 150. Tighe Logistics Major Business
- Table 151. Tighe Logistics Temperature-controlled Transportation Solutions Product and Services
- Table 152. Tighe Logistics Temperature-controlled Transportation Solutions Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 153. Tighe Logistics Recent Developments/Updates

Table 154. Tighe Logistics Competitive Strengths & Weaknesses

Table 155. Global Key Players of Temperature-controlled Transportation Solutions
Upstream (Raw Materials)

Table 156. Global Temperature-controlled Transportation Solutions Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Temperature-controlled Transportation Solutions Picture

Figure 2. World Temperature-controlled Transportation Solutions Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Temperature-controlled Transportation Solutions Total Revenue (2021-2032) & (USD Million)

Figure 4. World Temperature-controlled Transportation Solutions Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Temperature-controlled Transportation Solutions Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Temperature-controlled Transportation Solutions Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Temperature-controlled Transportation Solutions Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Temperature-controlled Transportation Solutions Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Temperature-controlled Transportation Solutions Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Temperature-controlled Transportation Solutions Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Temperature-controlled Transportation Solutions Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Temperature-controlled Transportation Solutions Revenue (2021-2032) & (USD Million)

Figure 13. Temperature-controlled Transportation Solutions Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Temperature-controlled Transportation Solutions Consumption Value (2021-2032) & (USD Million)

Figure 16. World Temperature-controlled Transportation Solutions Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Temperature-controlled Transportation Solutions Consumption Value (2021-2032) & (USD Million)

Figure 18. China Temperature-controlled Transportation Solutions Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Temperature-controlled Transportation Solutions Consumption Value (2021-2032) & (USD Million)

- Figure 20. Japan Temperature-controlled Transportation Solutions Consumption Value (2021-2032) & (USD Million)
- Figure 21. South Korea Temperature-controlled Transportation Solutions Consumption Value (2021-2032) & (USD Million)
- Figure 22. ASEAN Temperature-controlled Transportation Solutions Consumption Value (2021-2032) & (USD Million)
- Figure 23. India Temperature-controlled Transportation Solutions Consumption Value (2021-2032) & (USD Million)
- Figure 24. Producer Shipments of Temperature-controlled Transportation Solutions by Player Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for Temperature-controlled Transportation Solutions Markets in 2025
- Figure 26. Global Four-firm Concentration Ratios (CR8) for Temperature-controlled Transportation Solutions Markets in 2025
- Figure 27. United States VS China: Temperature-controlled Transportation Solutions Revenue Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Temperature-controlled Transportation Solutions Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. World Temperature-controlled Transportation Solutions Market Size by Type, (USD Million), 2021 & 2025 & 2032
- Figure 30. World Temperature-controlled Transportation Solutions Market Size Market Share by Type in 2025
- Figure 31. Active Temperature Control
- Figure 32. Passive Temperature Control
- Figure 33. World Temperature-controlled Transportation Solutions Market Size Market Share by Type (2021-2032)
- Figure 34. World Temperature-controlled Transportation Solutions Market Size by Transportation Methods, (USD Million), 2021 & 2025 & 2032
- Figure 35. World Temperature-controlled Transportation Solutions Market Size Market Share by Transportation Methods in 2025
- Figure 36. Road Transport
- Figure 37. Rail Transport
- Figure 38. Air Transport
- Figure 39. Water Transport
- Figure 40. World Temperature-controlled Transportation Solutions Market Size Market Share by Transportation Methods (2021-2032)
- Figure 41. World Temperature-controlled Transportation Solutions Market Size by Temperature Range, (USD Million), 2021 & 2025 & 2032
- Figure 42. World Temperature-controlled Transportation Solutions Market Size Market

Share by Temperature Range in 2025

Figure 43. Temperature Range: -80°C to -20°C

Figure 44. Temperature Range: -20°C to -10°C

Figure 45. Temperature Range: 2°C to 8°C

Figure 46. Temperature Range: 15°C to 25°C

Figure 47. World Temperature-controlled Transportation Solutions Market Size Market Share by Temperature Range (2021-2032)

Figure 48. World Temperature-controlled Transportation Solutions Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Temperature-controlled Transportation Solutions Market Size Market Share by Application in 2025

Figure 50. Pharmaceuticals

Figure 51. Food

Figure 52. Chemicals

Figure 53. Others

Figure 54. World Temperature-controlled Transportation Solutions Market Size Market Share by Application (2021-2032)

Figure 55. Temperature-controlled Transportation Solutions Industrial Chain

Figure 56. Methodology

Figure 57. Research Process and Data Source

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