

Global Temperature Controlled Transport Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Temperature Controlled Transport market size is expected to reach \$ 409319 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Temperature Controlled Transport refer to outsourced freight, distribution, courier and multimodal logistics activities designed to maintain temperature-sensitive cargo within a contractually specified temperature range throughout transit.

Temperature Controlled Transport is not a single, uniform cold-chain market. It is a combination of refrigerated road freight, reefer ocean shipping, temperature-sensitive air cargo, controlled-temperature parcel delivery, pharmaceutical specialty logistics and refrigerated multimodal transportation. Food and beverage cargo provides the largest volume and revenue base, while pharmaceuticals, biologics, clinical-trial materials and cell and gene therapies generate substantially higher revenue per shipment and require more rigorous qualification, monitoring and intervention. A reliable market definition must distinguish transportation revenue from cold-storage rent, packaging sales, refrigeration equipment, monitoring devices and stand-alone software. It must also eliminate duplication between freight forwarders, managed-transportation providers and the underlying asset-based carriers.

The competitive structure is characterized by concentration in international transport and fragmentation in domestic road operations. Reefer ocean capacity is controlled by a relatively small group of global container-shipping companies, while international pharmaceutical forwarding and temperature-controlled air cargo depend on global networks, airport infrastructure and certified operating processes. By contrast, refrigerated trucking in North America, Europe, China, India and Latin America remains

distributed among thousands of national, regional and local carriers. The Core Formal List therefore contains companies with confirmed temperature-controlled service offerings, substantial operating responsibility and meaningful network capabilities, while the Extended Longlist retains smaller and privately held operators whose financial disclosure is limited. Industry consolidation accelerated during 2025. DSV completed the acquisition of Schenker, UPS integrated Frigo-Trans, BPL and Andlauer Healthcare Group, and DHL acquired CRYOPDP to strengthen specialty pharmaceutical and cell-and-gene-therapy logistics. These transactions indicate that leading providers are building broad, end-to-end portfolios covering controlled ambient, refrigerated, frozen, deep-frozen and cryogenic transportation rather than competing solely on basic refrigerated capacity.

Future demand will be driven by cross-regional food flows, international trade in perishable products, growth in biologics and advanced therapies, tighter distribution standards and the formalization of cold-chain infrastructure in emerging markets. Food transportation will continue to generate the largest absolute revenue increase, although its growth is constrained by food-consumption trends, freight rates and operating costs. Pharmaceutical and life-science transportation should grow faster because a rising share of products requires controlled ambient, refrigerated, frozen, deep-frozen or cryogenic conditions. Compliance requirements will increasingly shift competition away from basic physical transport toward validated processes, qualified lanes, continuous monitoring, excursion management and documented chain of custody. At the same time, service providers will invest in real-time telematics, remote refrigeration-unit control, predictive route planning, control towers, lower-emission refrigeration and more efficient multimodal networks.

This report studies the global Temperature Controlled Transport demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Temperature Controlled Transport, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Temperature Controlled Transport that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Temperature Controlled Transport total market, 2021-2032, (USD Million)
Global Temperature Controlled Transport total market by region & country, CAGR,

2021-2032, (USD Million)

U.S. VS China: Temperature Controlled Transport total market, key domestic companies, and share, (USD Million)

Global Temperature Controlled Transport revenue by player, revenue and market share 2021-2026, (USD Million)

Global Temperature Controlled Transport total market by Type, CAGR, 2021-2032, (USD Million)

Global Temperature Controlled Transport total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Temperature Controlled Transport market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MSC Mediterranean Shipping Company S.A., A.P. Moller -Maersk A/S, CMA CGM Group, DHL Group, DSV A/S, Kuehne+Nagel International AG, UPS, FedEx Corporation, STEF SA, CJ Logistics Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Temperature Controlled Transport market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Temperature Controlled Transport Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Temperature Controlled Transport Market, Segmentation by Type:

Refrigerated Road Transportation

Reefer Ocean Transportation

Temperature-Controlled Air Transportation

Others

Global Temperature Controlled Transport Market, Segmentation by Contractual Temperature Range:

Controlled Ambient

Chilled

Frozen

Deep Frozen

Others

Global Temperature Controlled Transport Market, Segmentation by Service Delivery Model:

Asset-Based Common Carrier

Dedicated Contract Transportation

Managed Transportation and 3PL

Others

Global Temperature Controlled Transport Market, Segmentation by Application:

Food and Beverages

Pharmaceuticals and Biopharmaceuticals

Clinical Trials

Others

Companies Profiled:

MSC Mediterranean Shipping Company S.A.

A.P. Moller -Maersk A/S

CMA CGM Group

DHL Group

DSV A/S

Kuehne+Nagel International AG

UPS

FedEx Corporation

STEF SA

CJ Logistics Corporation

Nichirei Corporation

S.F.Holding Co.,Ltd.

Lineage, Inc.

JD Logistics, Inc.

NIPPON EXPRESS HOLDINGS, INC.

Sinotrans Limited

DFDS A/S

DACHSER SE

Cencora,Inc.

GEODIS SA

Rhenus SE& Co. KG

C.H. Robinson Worldwide, Inc.

Americold Realty Trust,Inc.

Girteka Logistics UAB

H.Essers NV

NFI Industries

Yamato Holdings Co.,Ltd.

Lotte Global Logistics

Key Questions Answered

1. How big is the global Temperature Controlled Transport market?
2. What is the demand of the global Temperature Controlled Transport market?
3. What is the year over year growth of the global Temperature Controlled Transport market?
4. What is the total value of the global Temperature Controlled Transport market?
5. Who are the Major Players in the global Temperature Controlled Transport market?
6. What are the growth factors driving the market demand?

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