

Global Temperature-Controlled Pickup Locker Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G808BD34FE85EN.html>

Date: August 2026

Pages: 115

Price: US\$ 3,480.00 (Single User License)

ID: G808BD34FE85EN

Abstracts

According to our (Global Info Research) latest study, the global Temperature-Controlled Pickup Locker market size was valued at US\$ 160 million in 2025 and is forecast to a readjusted size of US\$ 302 million by 2032 with a CAGR of 9.3% during review period.

Temperature-controlled pickup lockers are intelligent self-service locker systems that hold online orders, delivery consignments, prepared meals, groceries, medicines, and other temperature-sensitive goods under refrigerated, frozen, heated, or actively controlled-ambient conditions until collection. A typical system combines insulated locker cabinets, refrigeration or heating modules, compressors, heat exchangers, fans, refrigerants, temperature sensors, controllers, electronic locks, user interfaces, communication modules, and order-management software. Key upstream inputs include galvanized steel, aluminum, stainless steel, HPL/PVC panels, polyurethane insulation, compressors, refrigeration components, electronic locks, sensors, touchscreens, and IoT control hardware. Downstream applications include grocery click-and-collect, e-grocery fulfillment, restaurant and foodservice pickup, pharmacy handover, residential cold-chain delivery, workplaces, campuses, and hospitals.

In 2025, global temperature-controlled pickup locker production reached approximately 3,000 units, with an average global market price is \$50 k per unit.

Temperature-controlled pickup lockers are smart locker systems designed for the temporary storage and self-service collection of food, groceries, frozen products, prepared meals, medicines, flowers and other temperature-sensitive goods. From a product-structure perspective, temperature-controlled pickup lockers generally consist of four parts. The first is the cabinet and compartment structure, including metal or

composite enclosures, insulation layers, doors, seals, dividers, drainage and condensate-management elements. The second is the temperature-control and refrigeration system, including compressors, evaporators, condensers, airflow channels, fans, heating elements, defrosting components and temperature controllers. The third is the smart interaction and security module, including electronic locks, touchscreens, QR or barcode scanners, RFID/NFC readers, cameras, alarms and communication modules. The fourth is the basic control-software layer, which supports compartment assignment, door-lock control, temperature logging, alert handling and remote status monitoring. Current smart-locker hardware commonly supports touchscreen, QR/barcode and RFID/NFC access methods, while independent cooling modules can be configured for chilled, frozen or heated applications.

By temperature range and operating function, temperature-controlled pickup lockers can be categorized into refrigerated pickup lockers, mainly used for dairy products, meat, produce, ready-to-eat food, flowers and selected refrigerated medicines; frozen pickup lockers, used for frozen foods, ice cream and other low-temperature products; multi-temperature pickup lockers, which combine chilled, frozen, ambient and sometimes heated compartments within one installation; and pharmacy or healthcare-oriented lockers, which place stronger emphasis on stable temperature control, logged records, access permissions and exception handling. For food applications, refrigerators are generally expected to remain at or below 4°C, while freezers are generally expected to remain at or below -18°C. Medicines, vaccines, reagents and medical devices, however, must follow product labeling, manufacturer instructions and applicable local regulatory requirements rather than a generic food-storage temperature range.

Key application areas include online grocery ordering, click-and-collect and community pickup for supermarkets and fresh-food retailers; timed pickup of meals, bakery products, prepared food and corporate catering; controlled transfer of prescriptions, temperature-sensitive products and internal supplies for pharmacies and healthcare institutions; and unattended cold-chain delivery in apartments, office campuses, educational facilities, transport hubs and community retail locations. Their main value lies in reducing the need for customers, couriers and store personnel to be present simultaneously, extending collection hours and reducing counter handover, manual custody and failed-delivery pressure. Suppliers have expanded deployment into grocery, pharmacy, corporate-office, retail, residential and smart-city environments.

Technology development is moving toward integrated multi-temperature zones, modular expansion, lower-energy refrigeration, fast temperature recovery, indoor-outdoor adaptability, real-time remote monitoring, contactless pickup and higher operating

reliability. Frequent door opening, ambient-temperature variation, delayed collection, condensation, defrosting, power interruptions and compartment utilization are core engineering challenges. Competition therefore depends not only on refrigeration capacity, but also on temperature uniformity, sealing performance, fault alerts, temperature-history records, lock reliability, cleaning and maintenance convenience, and lifecycle operating cost. Temperature monitoring, logging and out-of-range response are particularly important for medicines, vaccines and other high-value temperature-sensitive materials; WHO guidance for temperature-sensitive pharmaceutical products also emphasizes monitoring and recording temperature in controlled storage areas.

This report is a detailed and comprehensive analysis for global Temperature-Controlled Pickup Locker market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Temperature-Controlled Pickup Locker market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Temperature-Controlled Pickup Locker market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Temperature-Controlled Pickup Locker market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Temperature-Controlled Pickup Locker market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Temperature-Controlled Pickup Locker

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Temperature-Controlled Pickup Locker market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bell and Howell, StrongPoint, Shenzhen Zhilai Sci and Tech, Parcel Pending, LockTec, Click n Collect, Hussmann, Avery Berkel, Oscartielle, Parcel Hive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Temperature-Controlled Pickup Locker market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Refrigerated Pickup Lockers

Frozen Pickup Lockers

Multi-Temperature Pickup Lockers

Market segment by Installation Environment

Indoor Installation

Sheltered Outdoor Installation

Fully Outdoor Installation

Mobile Deployment

Market segment by Application

Grocery Retail and E-Grocery

Foodservice, QSR and Meal Pickup

Pharmacy and Healthcare

Others

Major players covered

Bell and Howell

StrongPoint

Shenzhen Zhilai Sci and Tech

Parcel Pending

LockTec

Click n Collect

Hussmann

Avery Berkel

Oscartielle

Parcel Hive

FUKUSHIMA GALILEI

Luxer One

Smiota

Suyibao

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Temperature-Controlled Pickup Locker product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Temperature-Controlled Pickup Locker, with price, sales quantity, revenue, and global market share of Temperature-Controlled Pickup Locker from 2021 to 2026.

Chapter 3, the Temperature-Controlled Pickup Locker competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Temperature-Controlled Pickup Locker breakdown data are shown at the

regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Temperature-Controlled Pickup Locker market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Temperature-Controlled Pickup Locker.

Chapter 14 and 15, to describe Temperature-Controlled Pickup Locker sales channel, distributors, customers, research findings and conclusion.

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