

Global Temperature Controlled Logistics (TCL) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Temperature Controlled Logistics (TCL) market size was valued at USD 261800 million in 2023 and is forecast to a readjusted size of USD 412190 million by 2030 with a CAGR of 6.7% during review period.

Temperature Controlled Logistics (TCL), also regarded as Cold Chain Logistics or Perishable logistics, is an integrated temperature-controlled system in which product quality, integrity and safety are maintained throughout the process of export, packaging, packing, transport, handling, cold storage, distribution, delivery and placement at point of sale. It applies to all temperature sensitive products such as frozen, chilled & fresh perishable foodstuffs, pharmaceutical products, Hi-tech electronic equipments, flowers and chemicals.

The Temperature Controlled Logistics (TCL) industry can be broken down into several segments, Warehousing services, Transport services, Packaging services, etc.

Across the world, the major players cover Americold, Nichirei, Lineage, etc.

Global temperature controlled logistics (TCL) market key players include Americold, Nichirei, Lineage, Burriss Logistics, VersaCold, etc., and the market concentration rate is low. North America and Europe are the key market, have a share over 60%. Warehousing is the key type with over 50% shares. Fruits and vegetables are main applications with a share over 38%.

The Global Info Research report includes an overview of the development of the

Temperature Controlled Logistics (TCL) industry chain, the market status of Fruits and Vegetables (Warehousing, Transport), Fish, Meat, and Seafood Products (Warehousing, Transport), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Temperature Controlled Logistics (TCL).

Regionally, the report analyzes the Temperature Controlled Logistics (TCL) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Temperature Controlled Logistics (TCL) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Temperature Controlled Logistics (TCL) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Temperature Controlled Logistics (TCL) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Warehousing, Transport).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Temperature Controlled Logistics (TCL) market.

Regional Analysis: The report involves examining the Temperature Controlled Logistics (TCL) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Temperature Controlled Logistics (TCL) market. This may include estimating market growth rates, predicting market demand, and identifying

emerging trends.

The report also involves a more granular approach to Temperature Controlled Logistics (TCL):

Company Analysis: Report covers individual Temperature Controlled Logistics (TCL) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Temperature Controlled Logistics (TCL). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Fruits and Vegetables, Fish, Meat, and Seafood Products).

Technology Analysis: Report covers specific technologies relevant to Temperature Controlled Logistics (TCL). It assesses the current state, advancements, and potential future developments in Temperature Controlled Logistics (TCL) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Temperature Controlled Logistics (TCL) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Temperature Controlled Logistics (TCL) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Warehousing

Transport

Packaging

Other

Market segment by Application

Fruits and Vegetables

Fish, Meat, and Seafood Products

Packaged Foods

Dairy & Frozen Desserts

Bakery & Confectionery Products

Healthcare

Other

Market segment by players, this report covers

Americold

Nichirei

Lineage

Burriss Logistics

VersaCold

United States Cold Storage

S.F. Holding

Tippmann Group

CJ Rokin Logistics

Frialsa

Kloosterboer

NewCold

KONOIKE Group

Constellation

VX Cold Chain Logistics

Bring Frigo

JD Logistics

Shuanghui Logistics

WOW Logistics

Conestoga

CRSCL

Congebec

Agri-Norcold

Magnavale

Midwest Refrigerated Services

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Temperature Controlled Logistics (TCL) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Temperature Controlled Logistics (TCL), with revenue, gross margin and global market share of Temperature Controlled Logistics (TCL) from 2019 to 2024.

Chapter 3, the Temperature Controlled Logistics (TCL) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Temperature Controlled Logistics (TCL) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Temperature Controlled Logistics (TCL).

Chapter 13, to describe Temperature Controlled Logistics (TCL) research findings and

conclusion.

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