

Global Temperature Controlled Logistics Solution Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Temperature Controlled Logistics Solution market size was valued at US\$ 49729 million in 2025 and is forecast to a readjusted size of US\$ 75535 million by 2032 with a CAGR of 6.3% during review period.

Temperature controlled logistics solutions are a professional technical service system designed to ensure that temperature-sensitive products remain under specific low-temperature conditions throughout the entire process of warehousing, transportation, and distribution. At its core, it integrates hardware such as refrigerated trucks, cold storage facilities, portable refrigerated boxes, and temperature and humidity monitoring equipment, and relies on IoT sensors, data platforms, and management systems to achieve real-time tracking, early warning, and traceability management of the temperature and humidity of goods. This solution is widely used in fresh food, pharmaceuticals, and high-end chemicals, aiming to precisely control the temperature environment from origin to destination to maximize product quality, safety, efficacy, and compliance. It is a key infrastructure supporting modern agriculture, food safety, and public health safety.

The temperature controlled logistics market has extremely broad prospects and is currently in a critical stage of rapid development and technological upgrading. The core driving forces come from the continued penetration of fresh food e-commerce and community retail, the rapid growth of the biopharmaceutical industry, and the increasing societal emphasis on food safety and drug expiration date management. Future trends will focus on: first, end-to-end visualization and intelligentization, leveraging the widespread adoption of IoT and blockchain technologies to achieve uninterrupted,

tamper-proof, and traceable temperature data from source to consumer; second, greening of equipment and energy, promoting the use of environmentally friendly refrigerants, photovoltaic cold storage, and energy-saving equipment to meet carbon emission reduction requirements; and third, network expansion and refinement, accelerating the extension of cold chain facilities to small and medium-sized cities and production areas, and developing ultra-low temperature, cryogenic, and precise temperature zone logistics capabilities suitable for scenarios such as cell therapy and personalized medicine. Driven by both policy support and consumption upgrades, this sector is shifting from a cost center to a value creation center, becoming a core indicator of supply chain modernization.

This report is a detailed and comprehensive analysis for global Temperature Controlled Logistics Solution market. Both quantitative and qualitative analyses are presented by company, by region & country, by Core Temperature Zones and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Temperature Controlled Logistics Solution market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Temperature Controlled Logistics Solution market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Temperature Controlled Logistics Solution market size and forecasts, by Core Temperature Zones and by Application, in consumption value (\$ Million), 2021-2032

Global Temperature Controlled Logistics Solution market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Temperature Controlled Logistics Solution

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Temperature Controlled Logistics Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yourway, DSV, P&O Ferrymasters, Bluedart, World Courier, Sarvam Logistics, DHL, Erb Group, CMLS Limited, GEODIS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Temperature Controlled Logistics Solution market is split by Core Temperature Zones and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Core Temperature Zones and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Core Temperature Zones

Frozen

Refrigerated

Ambient Temperature

Market segment by Core Technologies

Active Cooling

Passive Cold Storage

Market segment by Supply Chain Links

First Mile

Last Mile

Market segment by Application

Food

Cosmetic

Medicine

Others

Market segment by players, this report covers

Yourway

DSV

P&O Ferrymasters

Bluedart

World Courier

Sarvam Logistics

DHL

Erb Group

CMLS Limited

GEODIS

Thermottraffic

AIT Worldwide Logistics

Allion Easy Tracking

Netlog Logistics

Americold Logistics

Lineage Logistics Holding LLC

Burriss Logistics

Nichirei Logistics Group, Inc.

United States Cold Storage

VersaCold Logistics Services

SSI SCHAEFER

NewCold

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Global Temperature Controlled Logistics Solution Market 2026 by Company, Regions, Type and Application, Foreca...

Chapter 1, to describe Temperature Controlled Logistics Solution product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Temperature Controlled Logistics Solution, with revenue, gross margin, and global market share of Temperature Controlled Logistics Solution from 2021 to 2026.

Chapter 3, the Temperature Controlled Logistics Solution competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Core Temperature Zones and by Application, with consumption value and growth rate by Core Temperature Zones, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Temperature Controlled Logistics Solution market forecast, by regions, by Core Temperature Zones and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Temperature Controlled Logistics Solution.

Chapter 13, to describe Temperature Controlled Logistics Solution research findings and conclusion.

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