

Global Temperature Controlled Logistics Solution Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Temperature Controlled Logistics Solution market size is expected to reach \$ 75535 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Temperature controlled logistics solutions are a professional technical service system designed to ensure that temperature-sensitive products remain under specific low-temperature conditions throughout the entire process of warehousing, transportation, and distribution. At its core, it integrates hardware such as refrigerated trucks, cold storage facilities, portable refrigerated boxes, and temperature and humidity monitoring equipment, and relies on IoT sensors, data platforms, and management systems to achieve real-time tracking, early warning, and traceability management of the temperature and humidity of goods. This solution is widely used in fresh food, pharmaceuticals, and high-end chemicals, aiming to precisely control the temperature environment from origin to destination to maximize product quality, safety, efficacy, and compliance. It is a key infrastructure supporting modern agriculture, food safety, and public health safety.

The temperature controlled logistics market has extremely broad prospects and is currently in a critical stage of rapid development and technological upgrading. The core driving forces come from the continued penetration of fresh food e-commerce and community retail, the rapid growth of the biopharmaceutical industry, and the increasing societal emphasis on food safety and drug expiration date management. Future trends will focus on: first, end-to-end visualization and intelligentization, leveraging the widespread adoption of IoT and blockchain technologies to achieve uninterrupted, tamper-proof, and traceable temperature data from source to consumer; second, greening of equipment and energy, promoting the use of environmentally friendly refrigerants, photovoltaic cold storage, and energy-saving equipment to meet carbon emission reduction requirements; and third, network expansion and refinement,

accelerating the extension of cold chain facilities to small and medium-sized cities and production areas, and developing ultra-low temperature, cryogenic, and precise temperature zone logistics capabilities suitable for scenarios such as cell therapy and personalized medicine. Driven by both policy support and consumption upgrades, this sector is shifting from a cost center to a value creation center, becoming a core indicator of supply chain modernization.

This report studies the global Temperature Controlled Logistics Solution demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Temperature Controlled Logistics Solution, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Temperature Controlled Logistics Solution that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Temperature Controlled Logistics Solution total market, 2021-2032, (USD Million)

Global Temperature Controlled Logistics Solution total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Temperature Controlled Logistics Solution total market, key domestic companies, and share, (USD Million)

Global Temperature Controlled Logistics Solution revenue by player, revenue and market share 2021-2026, (USD Million)

Global Temperature Controlled Logistics Solution total market by Core Temperature Zones, CAGR, 2021-2032, (USD Million)

Global Temperature Controlled Logistics Solution total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Temperature Controlled Logistics Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yourway, DSV, P&O Ferrymasters, Bluedart, World Courier, Sarvam Logistics, DHL, Erb Group, CMLS Limited, GEODIS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Temperature Controlled Logistics Solution market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), by player, by regions, by Core Temperature Zones, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Temperature Controlled Logistics Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Temperature Controlled Logistics Solution Market, Segmentation by Core Temperature Zones:

Frozen

Refrigerated

Ambient Temperature

Global Temperature Controlled Logistics Solution Market, Segmentation by Core Technologies:

Active Cooling

Passive Cold Storage

Global Temperature Controlled Logistics Solution Market, Segmentation by Supply Chain Links:

First Mile

Last Mile

Global Temperature Controlled Logistics Solution Market, Segmentation by Application:

Food

Cosmetic

Medicine

Others

Companies Profiled:

Yourway

DSV

P&O Ferrymasters

Bluedart

World Courier

Sarvam Logistics

DHL

Erb Group

CMLS Limited

GEODIS

Thermottraffic

AIT Worldwide Logistics

Allion Easy Tracking

Netlog Logistics

Americold Logistics

Lineage Logistics Holding LLC

Burriss Logistics

Nichirei Logistics Group, Inc.

United States Cold Storage

VersaCold Logistics Services

SSI SCHAEFER

NewCold

Key Questions Answered

1. How big is the global Temperature Controlled Logistics Solution market?
2. What is the demand of the global Temperature Controlled Logistics Solution market?
3. What is the year over year growth of the global Temperature Controlled Logistics Solution market?
4. What is the total value of the global Temperature Controlled Logistics Solution market?
5. Who are the Major Players in the global Temperature Controlled Logistics Solution market?
6. What are the growth factors driving the market demand?

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