

Global Temperature-Controlled Grocery Pickup Locker Solutions Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Temperature-Controlled Grocery Pickup Locker Solutions market size is expected to reach \$ 269 million by 2032, rising at a market growth of 10.6% CAGR during the forecast period (2026-2032).

Temperature-Controlled grocery pickup locker solutions are unattended order-handover systems designed for supermarkets, e-grocery retailers, food retailers, and grocery fulfillment networks. They store frozen foods, chilled products, fresh meat, seafood, dairy, produce, prepared foods, and ambient groceries in separate temperature-controlled compartments until collection. A typical solution includes insulated locker cabinets, galvanized or stainless-steel enclosures, polyurethane insulation, compressors, condensers, evaporators, fans, refrigerants, temperature sensors, electronic locks, touchscreens, connectivity modules, customer-access functions, and locker-management software. Key upstream inputs include metal sheets, insulation materials, refrigeration components, electronic controls, sensors, locking hardware, displays, and software. Downstream uses include supermarket click-and-collect, online grocery pickup, community collection hubs, parking-lot pickup, drive-through grocery collection, and pickup points connected to micro-fulfillment centers. The system's commercial value lies in separating picking and delivery operations from customer collection time while preserving food quality, temperature compliance, order security, and traceability.

Temperature-Controlled grocery pickup lockers solutions are last-mile fulfillment systems designed specifically for grocery e-commerce, supermarket click-and-collect, community-based grocery pickup and food-retail order fulfillment. They combine multi-temperature lockers, refrigeration and freezing equipment, electronic locks, temperature

sensors, order-management software, customer-notification tools, remote-monitoring platforms and operating services. These solutions are used for the temporary storage and customer collection of fresh produce, meat, poultry, seafood, dairy products, chilled ready-to-eat food, frozen food, bakery products and ambient packaged groceries.

From a system-architecture perspective, temperature-controlled grocery pickup locker solutions typically consist of four core layers. The first is the multi-temperature locker layer, comprising ambient, chilled and frozen compartments, insulated enclosures, sealed doors, thermal barriers, drainage and condensate-management structures. The second is the cold-chain and thermal-management layer, including compressors, evaporators, condensers, fans, airflow systems, defrosting components, temperature controllers and power-loss protection. The third is the smart interaction layer, including electronic locks, QR codes or pickup codes, touchscreens, mobile access, compartment-status recognition, cameras and communication modules. The fourth is the fulfillment and operations layer, including order intake, order-to-compartment matching, pickup notifications, temperature logs, out-of-range alerts, remote maintenance, user-event records and interfaces with retail ERP, OMS, e-commerce platforms, store POS and delivery systems. The core value is not merely refrigerated storage; it is the creation of a traceable fulfillment loop that links store picking, cold-chain staging, customer notification, contactless collection and exception management.

By temperature range and order structure, these solutions can be divided into three main categories. Refrigerated grocery pickup lockers are mainly used for produce, meat, seafood, dairy products, chilled beverages and short-shelf-life foods. Frozen grocery pickup lockers are used for ice cream, frozen meats, frozen prepared foods, frozen seafood and other low-temperature products. Multi-temperature grocery pickup locker solutions combine ambient, chilled and frozen compartments within one locker installation, supporting comprehensive grocery orders that include dry goods, chilled foods and frozen products. The U.S. FDA recommends that refrigerators be kept at or below 4°C and freezers at or below -18°C. In actual retail operations, however, the specific operating range and out-of-range procedures should be determined according to product labeling, local food-safety requirements, delivery duration and store operating procedures.

In terms of deployment models, temperature-controlled grocery pickup locker solutions primarily serve four scenarios. The first is store-based grocery pickup, where a supermarket or local fulfillment point picks online orders and loads them into temperature-specific compartments. The second is community and residential pickup,

where lockers are placed at residential entrances, parking areas, property-service centers or neighborhood commercial areas to reduce customer travel time. The third is commuter and transit-oriented pickup, where lockers are installed near metro stations, parking facilities, office campuses or transfer points so that customers can collect groceries during daily travel. The fourth is the off-store grocery-fulfillment network, where retailers, logistics providers or property operators install lockers in dense residential or commercial areas away from store locations to extend click-and-collect coverage. StrongPoint has described grocery-locker deployments not only near stores but also in off-store locations supported by real-estate companies, logistics operators and municipalities.

This report studies the global Temperature-Controlled Grocery Pickup Locker Solutions demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Temperature-Controlled Grocery Pickup Locker Solutions, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Temperature-Controlled Grocery Pickup Locker Solutions that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Temperature-Controlled Grocery Pickup Locker Solutions total market, 2021-2032, (USD Million)

Global Temperature-Controlled Grocery Pickup Locker Solutions total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Temperature-Controlled Grocery Pickup Locker Solutions total market, key domestic companies, and share, (USD Million)

Global Temperature-Controlled Grocery Pickup Locker Solutions revenue by player, revenue and market share 2021-2026, (USD Million)

Global Temperature-Controlled Grocery Pickup Locker Solutions total market by Type, CAGR, 2021-2032, (USD Million)

Global Temperature-Controlled Grocery Pickup Locker Solutions total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Temperature-Controlled Grocery Pickup Locker Solutions market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bell and Howell,

StrongPoint, Shenzhen Zhilai Sci and Tech, Parcel Pending, LockTec, Click n Collect, Avery Berkel, Oscartielle, FUKUSHIMA GALILEI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Temperature-Controlled Grocery Pickup Locker Solutions market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Temperature-Controlled Grocery Pickup Locker Solutions Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Temperature-Controlled Grocery Pickup Locker Solutions Market, Segmentation by Type:

Refrigerated Pickup Lockers

Frozen Pickup Lockers

Multi-Temperature Pickup Lockers

Global Temperature-Controlled Grocery Pickup Locker Solutions Market, Segmentation by Installation Environment:

Indoor Installation

Sheltered Outdoor Installation

Fully Outdoor Installation

Mobile Deployment

Global Temperature-Controlled Grocery Pickup Locker Solutions Market, Segmentation by Application:

Supermarket

E-Grocery and Online Supermarket

Drive-Through Grocery Pickup

Community Grocery Pickup Hub

Micro-Fulfillment Center Pickup

Others

Companies Profiled:

Bell and Howell

StrongPoint

Shenzhen Zhilai Sci and Tech

Parcel Pending

LockTec

Click n Collect

Avery Berkel

Oscartielle

FUKUSHIMA GALILEI

Key Questions Answered

1. How big is the global Temperature-Controlled Grocery Pickup Locker Solutions market?
2. What is the demand of the global Temperature-Controlled Grocery Pickup Locker Solutions market?
3. What is the year over year growth of the global Temperature-Controlled Grocery Pickup Locker Solutions market?
4. What is the total value of the global Temperature-Controlled Grocery Pickup Locker Solutions market?
5. Who are the Major Players in the global Temperature-Controlled Grocery Pickup Locker Solutions market?
6. What are the growth factors driving the market demand?

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