

# Global Temperature-Controlled Grocery Pickup Locker Solutions Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Temperature-Controlled Grocery Pickup Locker Solutions market size was valued at US\$ 132 million in 2025 and is forecast to a readjusted size of US\$ 269 million by 2032 with a CAGR of 10.6% during review period.

Temperature-Controlled grocery pickup locker solutions are unattended order-handover systems designed for supermarkets, e-grocery retailers, food retailers, and grocery fulfillment networks. They store frozen foods, chilled products, fresh meat, seafood, dairy, produce, prepared foods, and ambient groceries in separate temperature-controlled compartments until collection. A typical solution includes insulated locker cabinets, galvanized or stainless-steel enclosures, polyurethane insulation, compressors, condensers, evaporators, fans, refrigerants, temperature sensors, electronic locks, touchscreens, connectivity modules, customer-access functions, and locker-management software. Key upstream inputs include metal sheets, insulation materials, refrigeration components, electronic controls, sensors, locking hardware, displays, and software. Downstream uses include supermarket click-and-collect, online grocery pickup, community collection hubs, parking-lot pickup, drive-through grocery collection, and pickup points connected to micro-fulfillment centers. The system's commercial value lies in separating picking and delivery operations from customer collection time while preserving food quality, temperature compliance, order security, and traceability.

Temperature-Controlled grocery pickup lockers solutions are last-mile fulfillment systems designed specifically for grocery e-commerce, supermarket click-and-collect, community-based grocery pickup and food-retail order fulfillment. They combine multi-

temperature lockers, refrigeration and freezing equipment, electronic locks, temperature sensors, order-management software, customer-notification tools, remote-monitoring platforms and operating services. These solutions are used for the temporary storage and customer collection of fresh produce, meat, poultry, seafood, dairy products, chilled ready-to-eat food, frozen food, bakery products and ambient packaged groceries.

From a system-architecture perspective, temperature-controlled grocery pickup locker solutions typically consist of four core layers. The first is the multi-temperature locker layer, comprising ambient, chilled and frozen compartments, insulated enclosures, sealed doors, thermal barriers, drainage and condensate-management structures. The second is the cold-chain and thermal-management layer, including compressors, evaporators, condensers, fans, airflow systems, defrosting components, temperature controllers and power-loss protection. The third is the smart interaction layer, including electronic locks, QR codes or pickup codes, touchscreens, mobile access, compartment-status recognition, cameras and communication modules. The fourth is the fulfillment and operations layer, including order intake, order-to-compartment matching, pickup notifications, temperature logs, out-of-range alerts, remote maintenance, user-event records and interfaces with retail ERP, OMS, e-commerce platforms, store POS and delivery systems. The core value is not merely refrigerated storage; it is the creation of a traceable fulfillment loop that links store picking, cold-chain staging, customer notification, contactless collection and exception management.

By temperature range and order structure, these solutions can be divided into three main categories. Refrigerated grocery pickup lockers are mainly used for produce, meat, seafood, dairy products, chilled beverages and short-shelf-life foods. Frozen grocery pickup lockers are used for ice cream, frozen meats, frozen prepared foods, frozen seafood and other low-temperature products. Multi-temperature grocery pickup locker solutions combine ambient, chilled and frozen compartments within one locker installation, supporting comprehensive grocery orders that include dry goods, chilled foods and frozen products. The U.S. FDA recommends that refrigerators be kept at or below 4°C and freezers at or below -18°C. In actual retail operations, however, the specific operating range and out-of-range procedures should be determined according to product labeling, local food-safety requirements, delivery duration and store operating procedures.

In terms of deployment models, temperature-controlled grocery pickup locker solutions primarily serve four scenarios. The first is store-based grocery pickup, where a supermarket or local fulfillment point picks online orders and loads them into

temperature-specific compartments. The second is community and residential pickup, where lockers are placed at residential entrances, parking areas, property-service centers or neighborhood commercial areas to reduce customer travel time. The third is commuter and transit-oriented pickup, where lockers are installed near metro stations, parking facilities, office campuses or transfer points so that customers can collect groceries during daily travel. The fourth is the off-store grocery-fulfillment network, where retailers, logistics providers or property operators install lockers in dense residential or commercial areas away from store locations to extend click-and-collect coverage. StrongPoint has described grocery-locker deployments not only near stores but also in off-store locations supported by real-estate companies, logistics operators and municipalities.

This report is a detailed and comprehensive analysis for global Temperature-Controlled Grocery Pickup Locker Solutions market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Temperature-Controlled Grocery Pickup Locker Solutions market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Temperature-Controlled Grocery Pickup Locker Solutions market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Temperature-Controlled Grocery Pickup Locker Solutions market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Temperature-Controlled Grocery Pickup Locker Solutions market shares of main players, in revenue (\$ Million), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Temperature-Controlled Grocery Pickup

## Locker Solutions

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Temperature-Controlled Grocery Pickup Locker Solutions market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bell and Howell, StrongPoint, Shenzhen Zhilai Sci and Tech, Parcel Pending, LockTec, Click n Collect, Avery Berkel, Oscartielle, FUKUSHIMA GALILEI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market segmentation

Temperature-Controlled Grocery Pickup Locker Solutions market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Refrigerated Pickup Lockers

Frozen Pickup Lockers

Multi-Temperature Pickup Lockers

### Market segment by Installation Environment

Indoor Installation

Sheltered Outdoor Installation

Fully Outdoor Installation

Mobile Deployment

#### Market segment by Application

Supermarket

E-Grocery and Online Supermarket

Drive-Through Grocery Pickup

Community Grocery Pickup Hub

Micro-Fulfillment Center Pickup

Others

#### Market segment by players, this report covers

Bell and Howell

StrongPoint

Shenzhen Zhilai Sci and Tech

Parcel Pending

LockTec

Click n Collect

Avery Berkel

Oscartielle

FUKUSHIMA GALILEI

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Temperature-Controlled Grocery Pickup Locker Solutions product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Temperature-Controlled Grocery Pickup Locker Solutions, with revenue, gross margin, and global market share of Temperature-Controlled Grocery Pickup Locker Solutions from 2021 to 2026.

Chapter 3, the Temperature-Controlled Grocery Pickup Locker Solutions competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Temperature-Controlled Grocery Pickup Locker Solutions market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Temperature-

Controlled Grocery Pickup Locker Solutions.

Chapter 13, to describe Temperature-Controlled Grocery Pickup Locker Solutions research findings and conclusion.

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