

Global Telescopic Boom Truck Mounted Aerial Work Platform Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Telescopic Boom Truck Mounted Aerial Work Platform market size is expected to reach \$ 1790 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

In 2025, the global production of telescopic boom lifts reached 46,514 units, with an average selling price of US\$29,500 per unit. The global annual production capacity of telescopic boom lifts is approximately 80,000 units, with a gross profit margin of approximately 25.2%. A telescopic boom lift is a mobile platform device used for working at heights. It combines the mobility of a vehicle with the telescopic capability of a boom, allowing it to be moved from a ground vehicle base to the work site, where the boom can be extended and raised to bring the work platform to the required height and position, facilitating high-altitude construction, maintenance, and repair work. The upstream of the telescopic boom lift industry chain includes steel/aluminum alloy frames, hydraulic pumps, chassis platforms, and telescopic boom and joint components; the midstream consists of telescopic boom lift manufacturers; and the downstream applications are mainly in the construction, power, and transportation industries.

The telescopic boom lift market is experiencing rapid growth and continuous upgrades. Driving factors include the increasing demand for higher efficiency and safety in aerial work from the construction and municipal maintenance industries, the denser environments and spatial constraints brought about by urbanization, and the replacement drive by the expansion of the equipment rental market. Industry focus is on improving the balance between load capacity and working height, the compactness and stability of the telescopic boom, intelligent control, remote diagnostics and maintenance, and compliance with stricter safety standards. The global landscape is showing a trend

towards expanding localized production and service networks, while fluctuations in the supply of raw materials and key components, certification costs, and changes in regional policies are impacting prices and delivery cycles.

This report studies the global Telescopic Boom Truck Mounted Aerial Work Platform production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Telescopic Boom Truck Mounted Aerial Work Platform and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Telescopic Boom Truck Mounted Aerial Work Platform that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Telescopic Boom Truck Mounted Aerial Work Platform total production and demand, 2021-2032, (Units)

Global Telescopic Boom Truck Mounted Aerial Work Platform total production value, 2021-2032, (USD Million)

Global Telescopic Boom Truck Mounted Aerial Work Platform production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Telescopic Boom Truck Mounted Aerial Work Platform consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Telescopic Boom Truck Mounted Aerial Work Platform domestic production, consumption, key domestic manufacturers and share

Global Telescopic Boom Truck Mounted Aerial Work Platform production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Telescopic Boom Truck Mounted Aerial Work Platform production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Telescopic Boom Truck Mounted Aerial Work Platform production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Telescopic Boom Truck Mounted Aerial Work Platform market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XCMG, Terex, Oil&Steel, Skyjack, Tadano, Bronto Skylift, Ruthmann, Altec, Teupen, Hangzhou

Aichi Engineering Vehicles, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Telescopic Boom Truck Mounted Aerial Work Platform market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Telescopic Boom Truck Mounted Aerial Work Platform Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Telescopic Boom Truck Mounted Aerial Work Platform Market, Segmentation by Type:

Internal Combustion Engine to Machinery

Electric to Machinery

Internal Combustion Engine to Electric

Internal Combustion Engine to Hydraulic

Global Telescopic Boom Truck Mounted Aerial Work Platform Market, Segmentation by Lifting Mechanism:

Pure Telescopic Boom Type

Hybrid Telescopic + Folding Type

Global Telescopic Boom Truck Mounted Aerial Work Platform Market, Segmentation by Working Height:

Low-Altitude Type

Medium-Altitude Type

High-Altitude Type

Global Telescopic Boom Truck Mounted Aerial Work Platform Market, Segmentation by Application:

Architecture

Electric Power

Transportation

Fire Protection

Companies Profiled:

XCMG

Terex

Oil&Steel

Skyjack

Tadano

Bronto Skylift

Ruthmann

Altec

Teupen

Hangzhou Aichi Engineering Vehicles

Zhejiang Dingli Machinery

Mantall

Jianghe Special Vehicle Technologies

CLW Special Automobile

HuBei Hontop Special Purpose Vehicle

Handler

LGMG

Key Questions Answered:

1. How big is the global Telescopic Boom Truck Mounted Aerial Work Platform market?

2. What is the demand of the global Telescopic Boom Truck Mounted Aerial Work Platform market?
3. What is the year over year growth of the global Telescopic Boom Truck Mounted Aerial Work Platform market?
4. What is the production and production value of the global Telescopic Boom Truck Mounted Aerial Work Platform market?
5. Who are the key producers in the global Telescopic Boom Truck Mounted Aerial Work Platform market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 144Hz+ Gaming Monitor Introduction
- 1.2 World 144Hz+ Gaming Monitor Supply & Forecast
 - 1.2.1 World 144Hz+ Gaming Monitor Production Value (2021 & 2025 & 2032)
 - 1.2.2 World 144Hz+ Gaming Monitor Production (2021-2032)
 - 1.2.3 World 144Hz+ Gaming Monitor Pricing Trends (2021-2032)
- 1.3 World 144Hz+ Gaming Monitor Production by Region (Based on Production Site)
 - 1.3.1 World 144Hz+ Gaming Monitor Production Value by Region (2021-2032)
 - 1.3.2 World 144Hz+ Gaming Monitor Production by Region (2021-2032)
 - 1.3.3 World 144Hz+ Gaming Monitor Average Price by Region (2021-2032)
 - 1.3.4 North America 144Hz+ Gaming Monitor Production (2021-2032)
 - 1.3.5 Europe 144Hz+ Gaming Monitor Production (2021-2032)
 - 1.3.6 China 144Hz+ Gaming Monitor Production (2021-2032)
 - 1.3.7 Japan 144Hz+ Gaming Monitor Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 144Hz+ Gaming Monitor Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 144Hz+ Gaming Monitor Major Market Trends

2 DEMAND SUMMARY

- 2.1 World 144Hz+ Gaming Monitor Demand (2021-2032)
- 2.2 World 144Hz+ Gaming Monitor Consumption by Region
 - 2.2.1 World 144Hz+ Gaming Monitor Consumption by Region (2021-2026)
 - 2.2.2 World 144Hz+ Gaming Monitor Consumption Forecast by Region (2027-2032)
- 2.3 United States 144Hz+ Gaming Monitor Consumption (2021-2032)
- 2.4 China 144Hz+ Gaming Monitor Consumption (2021-2032)
- 2.5 Europe 144Hz+ Gaming Monitor Consumption (2021-2032)
- 2.6 Japan 144Hz+ Gaming Monitor Consumption (2021-2032)
- 2.7 South Korea 144Hz+ Gaming Monitor Consumption (2021-2032)
- 2.8 ASEAN 144Hz+ Gaming Monitor Consumption (2021-2032)
- 2.9 India 144Hz+ Gaming Monitor Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World 144Hz+ Gaming Monitor Production Value by Manufacturer (2021-2026)

- 3.2 World 144Hz+ Gaming Monitor Production by Manufacturer (2021-2026)
- 3.3 World 144Hz+ Gaming Monitor Average Price by Manufacturer (2021-2026)
- 3.4 144Hz+ Gaming Monitor Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global 144Hz+ Gaming Monitor Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for 144Hz+ Gaming Monitor in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for 144Hz+ Gaming Monitor in 2025
- 3.6 144Hz+ Gaming Monitor Market: Overall Company Footprint Analysis
 - 3.6.1 144Hz+ Gaming Monitor Market: Region Footprint
 - 3.6.2 144Hz+ Gaming Monitor Market: Company Product Type Footprint
 - 3.6.3 144Hz+ Gaming Monitor Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: 144Hz+ Gaming Monitor Production Value Comparison
 - 4.1.1 United States VS China: 144Hz+ Gaming Monitor Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: 144Hz+ Gaming Monitor Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: 144Hz+ Gaming Monitor Production Comparison
 - 4.2.1 United States VS China: 144Hz+ Gaming Monitor Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: 144Hz+ Gaming Monitor Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: 144Hz+ Gaming Monitor Consumption Comparison
 - 4.3.1 United States VS China: 144Hz+ Gaming Monitor Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: 144Hz+ Gaming Monitor Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based 144Hz+ Gaming Monitor Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based 144Hz+ Gaming Monitor Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers 144Hz+ Gaming Monitor Production Value (2021-2026)

4.4.3 United States Based Manufacturers 144Hz+ Gaming Monitor Production (2021-2026)

4.5 China Based 144Hz+ Gaming Monitor Manufacturers and Market Share

4.5.1 China Based 144Hz+ Gaming Monitor Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers 144Hz+ Gaming Monitor Production Value (2021-2026)

4.5.3 China Based Manufacturers 144Hz+ Gaming Monitor Production (2021-2026)

4.6 Rest of World Based 144Hz+ Gaming Monitor Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based 144Hz+ Gaming Monitor Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers 144Hz+ Gaming Monitor Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers 144Hz+ Gaming Monitor Production (2021-2026)

5 MARKET ANALYSIS BY REFRESH RATE

5.1 World 144Hz+ Gaming Monitor Market Size Overview by Refresh Rate: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Refresh Rate

5.2.1 144Hz

5.2.2 165Hz

5.2.3 240Hz

5.2.4 Others

5.3 Market Segment by Refresh Rate

5.3.1 World 144Hz+ Gaming Monitor Production by Refresh Rate (2021-2032)

5.3.2 World 144Hz+ Gaming Monitor Production Value by Refresh Rate (2021-2032)

5.3.3 World 144Hz+ Gaming Monitor Average Price by Refresh Rate (2021-2032)

6 MARKET ANALYSIS BY RESOLUTION

6.1 World 144Hz+ Gaming Monitor Market Size Overview by Resolution: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Resolution

6.2.1 Full HD

6.2.2 Quad HD

6.2.3 Ultra HD

6.3 Market Segment by Resolution

6.3.1 World 144Hz+ Gaming Monitor Production by Resolution (2021-2032)

6.3.2 World 144Hz+ Gaming Monitor Production Value by Resolution (2021-2032)

6.3.3 World 144Hz+ Gaming Monitor Average Price by Resolution (2021-2032)

7 MARKET ANALYSIS BY PANEL

7.1 World 144Hz+ Gaming Monitor Market Size Overview by Panel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Panel

7.2.1 TN

7.2.2 IPS

7.2.3 VA

7.2.4 OLED

7.2.5 Others

7.3 Market Segment by Panel

7.3.1 World 144Hz+ Gaming Monitor Production by Panel (2021-2032)

7.3.2 World 144Hz+ Gaming Monitor Production Value by Panel (2021-2032)

7.3.3 World 144Hz+ Gaming Monitor Average Price by Panel (2021-2032)

8 MARKET ANALYSIS BY CHANNEL

8.1 World 144Hz+ Gaming Monitor Market Size Overview by Channel: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Channel

8.2.1 Online Sales

8.2.2 Offline Sales

8.3 Market Segment by Channel

8.3.1 World 144Hz+ Gaming Monitor Production by Channel (2021-2032)

8.3.2 World 144Hz+ Gaming Monitor Production Value by Channel (2021-2032)

8.3.3 World 144Hz+ Gaming Monitor Average Price by Channel (2021-2032)

9 COMPANY PROFILES

9.1 AOC/Philips

9.1.1 AOC/Philips Details

9.1.2 AOC/Philips Major Business

- 9.1.3 AOC/Philips 144Hz+ Gaming Monitor Product and Services
- 9.1.4 AOC/Philips 144Hz+ Gaming Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 AOC/Philips Recent Developments/Updates
- 9.1.6 AOC/Philips Competitive Strengths & Weaknesses
- 9.2 ASUS
 - 9.2.1 ASUS Details
 - 9.2.2 ASUS Major Business
 - 9.2.3 ASUS 144Hz+ Gaming Monitor Product and Services
 - 9.2.4 ASUS 144Hz+ Gaming Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 ASUS Recent Developments/Updates
 - 9.2.6 ASUS Competitive Strengths & Weaknesses
- 9.3 Acer
 - 9.3.1 Acer Details
 - 9.3.2 Acer Major Business
 - 9.3.3 Acer 144Hz+ Gaming Monitor Product and Services
 - 9.3.4 Acer 144Hz+ Gaming Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Acer Recent Developments/Updates
 - 9.3.6 Acer Competitive Strengths & Weaknesses
- 9.4 MSI
 - 9.4.1 MSI Details
 - 9.4.2 MSI Major Business
 - 9.4.3 MSI 144Hz+ Gaming Monitor Product and Services
 - 9.4.4 MSI 144Hz+ Gaming Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 MSI Recent Developments/Updates
 - 9.4.6 MSI Competitive Strengths & Weaknesses
- 9.5 Samsung
 - 9.5.1 Samsung Details
 - 9.5.2 Samsung Major Business
 - 9.5.3 Samsung 144Hz+ Gaming Monitor Product and Services
 - 9.5.4 Samsung 144Hz+ Gaming Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Samsung Recent Developments/Updates
 - 9.5.6 Samsung Competitive Strengths & Weaknesses
- 9.6 Dell
 - 9.6.1 Dell Details

- 9.6.2 Dell Major Business
- 9.6.3 Dell 144Hz+ Gaming Monitor Product and Services
- 9.6.4 Dell 144Hz+ Gaming Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Dell Recent Developments/Updates
- 9.6.6 Dell Competitive Strengths & Weaknesses
- 9.7 LG
 - 9.7.1 LG Details
 - 9.7.2 LG Major Business
 - 9.7.3 LG 144Hz+ Gaming Monitor Product and Services
 - 9.7.4 LG 144Hz+ Gaming Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 LG Recent Developments/Updates
 - 9.7.6 LG Competitive Strengths & Weaknesses
- 9.8 Lenovo
 - 9.8.1 Lenovo Details
 - 9.8.2 Lenovo Major Business
 - 9.8.3 Lenovo 144Hz+ Gaming Monitor Product and Services
 - 9.8.4 Lenovo 144Hz+ Gaming Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Lenovo Recent Developments/Updates
 - 9.8.6 Lenovo Competitive Strengths & Weaknesses
- 9.9 HP
 - 9.9.1 HP Details
 - 9.9.2 HP Major Business
 - 9.9.3 HP 144Hz+ Gaming Monitor Product and Services
 - 9.9.4 HP 144Hz+ Gaming Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 HP Recent Developments/Updates
 - 9.9.6 HP Competitive Strengths & Weaknesses
- 9.10 HKC
 - 9.10.1 HKC Details
 - 9.10.2 HKC Major Business
 - 9.10.3 HKC 144Hz+ Gaming Monitor Product and Services
 - 9.10.4 HKC 144Hz+ Gaming Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 HKC Recent Developments/Updates
 - 9.10.6 HKC Competitive Strengths & Weaknesses
- 9.11 BenQ ZOWIE

- 9.11.1 BenQ ZOWIE Details
- 9.11.2 BenQ ZOWIE Major Business
- 9.11.3 BenQ ZOWIE 144Hz+ Gaming Monitor Product and Services
- 9.11.4 BenQ ZOWIE 144Hz+ Gaming Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 BenQ ZOWIE Recent Developments/Updates
- 9.11.6 BenQ ZOWIE Competitive Strengths & Weaknesses
- 9.12 Viewsonic
 - 9.12.1 Viewsonic Details
 - 9.12.2 Viewsonic Major Business
 - 9.12.3 Viewsonic 144Hz+ Gaming Monitor Product and Services
 - 9.12.4 Viewsonic 144Hz+ Gaming Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Viewsonic Recent Developments/Updates
 - 9.12.6 Viewsonic Competitive Strengths & Weaknesses
- 9.13 Razer
 - 9.13.1 Razer Details
 - 9.13.2 Razer Major Business
 - 9.13.3 Razer 144Hz+ Gaming Monitor Product and Services
 - 9.13.4 Razer 144Hz+ Gaming Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Razer Recent Developments/Updates
 - 9.13.6 Razer Competitive Strengths & Weaknesses
- 9.14 Gigabyte
 - 9.14.1 Gigabyte Details
 - 9.14.2 Gigabyte Major Business
 - 9.14.3 Gigabyte 144Hz+ Gaming Monitor Product and Services
 - 9.14.4 Gigabyte 144Hz+ Gaming Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Gigabyte Recent Developments/Updates
 - 9.14.6 Gigabyte Competitive Strengths & Weaknesses
- 9.15 SANC
 - 9.15.1 SANC Details
 - 9.15.2 SANC Major Business
 - 9.15.3 SANC 144Hz+ Gaming Monitor Product and Services
 - 9.15.4 SANC 144Hz+ Gaming Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 SANC Recent Developments/Updates
 - 9.15.6 SANC Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 144Hz+ Gaming Monitor Industry Chain

10.2 144Hz+ Gaming Monitor Upstream Analysis

10.2.1 144Hz+ Gaming Monitor Core Raw Materials

10.2.2 Main Manufacturers of 144Hz+ Gaming Monitor Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 144Hz+ Gaming Monitor Production Mode

10.6 144Hz+ Gaming Monitor Procurement Model

10.7 144Hz+ Gaming Monitor Industry Sales Model and Sales Channels

10.7.1 144Hz+ Gaming Monitor Sales Model

10.7.2 144Hz+ Gaming Monitor Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value by Region (2021-2026) & (USD Million)

Table 3. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value by Region (2027-2032) & (USD Million)

Table 4. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value Market Share by Region (2021-2026)

Table 5. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value Market Share by Region (2027-2032)

Table 6. World Telescopic Boom Truck Mounted Aerial Work Platform Production by Region (2021-2026) & (Units)

Table 7. World Telescopic Boom Truck Mounted Aerial Work Platform Production by Region (2027-2032) & (Units)

Table 8. World Telescopic Boom Truck Mounted Aerial Work Platform Production Market Share by Region (2021-2026)

Table 9. World Telescopic Boom Truck Mounted Aerial Work Platform Production Market Share by Region (2027-2032)

Table 10. World Telescopic Boom Truck Mounted Aerial Work Platform Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Telescopic Boom Truck Mounted Aerial Work Platform Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Telescopic Boom Truck Mounted Aerial Work Platform Major Market Trends

Table 13. World Telescopic Boom Truck Mounted Aerial Work Platform Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Telescopic Boom Truck Mounted Aerial Work Platform Consumption by Region (2021-2026) & (Units)

Table 15. World Telescopic Boom Truck Mounted Aerial Work Platform Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Telescopic Boom Truck Mounted Aerial Work Platform Producers in 2025

Table 18. World Telescopic Boom Truck Mounted Aerial Work Platform Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Telescopic Boom Truck Mounted Aerial Work Platform Producers in 2025

Table 20. World Telescopic Boom Truck Mounted Aerial Work Platform Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Telescopic Boom Truck Mounted Aerial Work Platform Company Evaluation Quadrant

Table 22. World Telescopic Boom Truck Mounted Aerial Work Platform Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Telescopic Boom Truck Mounted Aerial Work Platform Production Site of Key Manufacturer

Table 24. Telescopic Boom Truck Mounted Aerial Work Platform Market: Company Product Type Footprint

Table 25. Telescopic Boom Truck Mounted Aerial Work Platform Market: Company Product Application Footprint

Table 26. Telescopic Boom Truck Mounted Aerial Work Platform Competitive Factors

Table 27. Telescopic Boom Truck Mounted Aerial Work Platform New Entrant and Capacity Expansion Plans

Table 28. Telescopic Boom Truck Mounted Aerial Work Platform Mergers & Acquisitions Activity

Table 29. United States VS China Telescopic Boom Truck Mounted Aerial Work Platform Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Telescopic Boom Truck Mounted Aerial Work Platform Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Telescopic Boom Truck Mounted Aerial Work Platform Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Telescopic Boom Truck Mounted Aerial Work Platform Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Telescopic Boom Truck Mounted Aerial Work Platform Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Telescopic Boom Truck Mounted Aerial Work Platform Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Telescopic Boom Truck Mounted Aerial Work Platform Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Telescopic Boom Truck Mounted Aerial Work Platform Production Market Share (2021-2026)

Table 37. China Based Telescopic Boom Truck Mounted Aerial Work Platform Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Telescopic Boom Truck Mounted Aerial Work Platform Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Telescopic Boom Truck Mounted Aerial Work Platform Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Telescopic Boom Truck Mounted Aerial Work Platform Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Telescopic Boom Truck Mounted Aerial Work Platform Production Market Share (2021-2026)

Table 42. Rest of World Based Telescopic Boom Truck Mounted Aerial Work Platform Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Telescopic Boom Truck Mounted Aerial Work Platform Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Telescopic Boom Truck Mounted Aerial Work Platform Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Telescopic Boom Truck Mounted Aerial Work Platform Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Telescopic Boom Truck Mounted Aerial Work Platform Production Market Share (2021-2026)

Table 47. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Telescopic Boom Truck Mounted Aerial Work Platform Production by Type (2021-2026) & (Units)

Table 49. World Telescopic Boom Truck Mounted Aerial Work Platform Production by Type (2027-2032) & (Units)

Table 50. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value by Type (2021-2026) & (USD Million)

Table 51. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value by Type (2027-2032) & (USD Million)

Table 52. World Telescopic Boom Truck Mounted Aerial Work Platform Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Telescopic Boom Truck Mounted Aerial Work Platform Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value by Lifting Mechanism, (USD Million), 2021 & 2025 & 2032

Table 55. World Telescopic Boom Truck Mounted Aerial Work Platform Production by Lifting Mechanism (2021-2026) & (Units)

Table 56. World Telescopic Boom Truck Mounted Aerial Work Platform Production by Lifting Mechanism (2027-2032) & (Units)

Table 57. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value by Lifting Mechanism (2021-2026) & (USD Million)

Table 58. World Telescopic Boom Truck Mounted Aerial Work Platform Production

Value by Lifting Mechanism (2027-2032) & (USD Million)

Table 59. World Telescopic Boom Truck Mounted Aerial Work Platform Average Price by Lifting Mechanism (2021-2026) & (US\$/Unit)

Table 60. World Telescopic Boom Truck Mounted Aerial Work Platform Average Price by Lifting Mechanism (2027-2032) & (US\$/Unit)

Table 61. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value by Working Height, (USD Million), 2021 & 2025 & 2032

Table 62. World Telescopic Boom Truck Mounted Aerial Work Platform Production by Working Height (2021-2026) & (Units)

Table 63. World Telescopic Boom Truck Mounted Aerial Work Platform Production by Working Height (2027-2032) & (Units)

Table 64. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value by Working Height (2021-2026) & (USD Million)

Table 65. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value by Working Height (2027-2032) & (USD Million)

Table 66. World Telescopic Boom Truck Mounted Aerial Work Platform Average Price by Working Height (2021-2026) & (US\$/Unit)

Table 67. World Telescopic Boom Truck Mounted Aerial Work Platform Average Price by Working Height (2027-2032) & (US\$/Unit)

Table 68. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Telescopic Boom Truck Mounted Aerial Work Platform Production by Application (2021-2026) & (Units)

Table 70. World Telescopic Boom Truck Mounted Aerial Work Platform Production by Application (2027-2032) & (Units)

Table 71. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value by Application (2021-2026) & (USD Million)

Table 72. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value by Application (2027-2032) & (USD Million)

Table 73. World Telescopic Boom Truck Mounted Aerial Work Platform Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Telescopic Boom Truck Mounted Aerial Work Platform Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. XCMG Basic Information, Manufacturing Base and Competitors

Table 76. XCMG Major Business

Table 77. XCMG Telescopic Boom Truck Mounted Aerial Work Platform Product and Services

Table 78. XCMG Telescopic Boom Truck Mounted Aerial Work Platform Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 79. XCMG Recent Developments/Updates

Table 80. XCMG Competitive Strengths & Weaknesses

Table 81. Terex Basic Information, Manufacturing Base and Competitors

Table 82. Terex Major Business

Table 83. Terex Telescopic Boom Truck Mounted Aerial Work Platform Product and Services

Table 84. Terex Telescopic Boom Truck Mounted Aerial Work Platform Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Terex Recent Developments/Updates

Table 86. Terex Competitive Strengths & Weaknesses

Table 87. Oil&Steel Basic Information, Manufacturing Base and Competitors

Table 88. Oil&Steel Major Business

Table 89. Oil&Steel Telescopic Boom Truck Mounted Aerial Work Platform Product and Services

Table 90. Oil&Steel Telescopic Boom Truck Mounted Aerial Work Platform Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Oil&Steel Recent Developments/Updates

Table 92. Oil&Steel Competitive Strengths & Weaknesses

Table 93. Skyjack Basic Information, Manufacturing Base and Competitors

Table 94. Skyjack Major Business

Table 95. Skyjack Telescopic Boom Truck Mounted Aerial Work Platform Product and Services

Table 96. Skyjack Telescopic Boom Truck Mounted Aerial Work Platform Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Skyjack Recent Developments/Updates

Table 98. Skyjack Competitive Strengths & Weaknesses

Table 99. Tadano Basic Information, Manufacturing Base and Competitors

Table 100. Tadano Major Business

Table 101. Tadano Telescopic Boom Truck Mounted Aerial Work Platform Product and Services

Table 102. Tadano Telescopic Boom Truck Mounted Aerial Work Platform Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Tadano Recent Developments/Updates

Table 104. Tadano Competitive Strengths & Weaknesses

Table 105. Bronto Skylift Basic Information, Manufacturing Base and Competitors

Table 106. Bronto Skylift Major Business

Table 107. Bronto Skylift Telescopic Boom Truck Mounted Aerial Work Platform Product and Services

Table 108. Bronto Skylift Telescopic Boom Truck Mounted Aerial Work Platform Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Bronto Skylift Recent Developments/Updates

Table 110. Bronto Skylift Competitive Strengths & Weaknesses

Table 111. Ruthmann Basic Information, Manufacturing Base and Competitors

Table 112. Ruthmann Major Business

Table 113. Ruthmann Telescopic Boom Truck Mounted Aerial Work Platform Product and Services

Table 114. Ruthmann Telescopic Boom Truck Mounted Aerial Work Platform Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Ruthmann Recent Developments/Updates

Table 116. Ruthmann Competitive Strengths & Weaknesses

Table 117. Altec Basic Information, Manufacturing Base and Competitors

Table 118. Altec Major Business

Table 119. Altec Telescopic Boom Truck Mounted Aerial Work Platform Product and Services

Table 120. Altec Telescopic Boom Truck Mounted Aerial Work Platform Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Altec Recent Developments/Updates

Table 122. Altec Competitive Strengths & Weaknesses

Table 123. Teupen Basic Information, Manufacturing Base and Competitors

Table 124. Teupen Major Business

Table 125. Teupen Telescopic Boom Truck Mounted Aerial Work Platform Product and Services

Table 126. Teupen Telescopic Boom Truck Mounted Aerial Work Platform Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Teupen Recent Developments/Updates

Table 128. Teupen Competitive Strengths & Weaknesses

Table 129. Hangzhou Aichi Engineering Vehicles Basic Information, Manufacturing Base and Competitors

Table 130. Hangzhou Aichi Engineering Vehicles Major Business

Table 131. Hangzhou Aichi Engineering Vehicles Telescopic Boom Truck Mounted Aerial Work Platform Product and Services

Table 132. Hangzhou Aichi Engineering Vehicles Telescopic Boom Truck Mounted Aerial Work Platform Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Hangzhou Aichi Engineering Vehicles Recent Developments/Updates

Table 134. Hangzhou Aichi Engineering Vehicles Competitive Strengths & Weaknesses

Table 135. Zhejiang Dingli Machinery Basic Information, Manufacturing Base and Competitors

Table 136. Zhejiang Dingli Machinery Major Business

Table 137. Zhejiang Dingli Machinery Telescopic Boom Truck Mounted Aerial Work Platform Product and Services

Table 138. Zhejiang Dingli Machinery Telescopic Boom Truck Mounted Aerial Work Platform Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Zhejiang Dingli Machinery Recent Developments/Updates

Table 140. Zhejiang Dingli Machinery Competitive Strengths & Weaknesses

Table 141. Mantall Basic Information, Manufacturing Base and Competitors

Table 142. Mantall Major Business

Table 143. Mantall Telescopic Boom Truck Mounted Aerial Work Platform Product and Services

Table 144. Mantall Telescopic Boom Truck Mounted Aerial Work Platform Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Mantall Recent Developments/Updates

Table 146. Mantall Competitive Strengths & Weaknesses

Table 147. Jianghe Special Vehicle Technologies Basic Information, Manufacturing Base and Competitors

Table 148. Jianghe Special Vehicle Technologies Major Business

Table 149. Jianghe Special Vehicle Technologies Telescopic Boom Truck Mounted Aerial Work Platform Product and Services

Table 150. Jianghe Special Vehicle Technologies Telescopic Boom Truck Mounted Aerial Work Platform Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Jianghe Special Vehicle Technologies Recent Developments/Updates

Table 152. Jianghe Special Vehicle Technologies Competitive Strengths & Weaknesses

Table 153. CLW Special Automobile Basic Information, Manufacturing Base and Competitors

Table 154. CLW Special Automobile Major Business

Table 155. CLW Special Automobile Telescopic Boom Truck Mounted Aerial Work Platform Product and Services

Table 156. CLW Special Automobile Telescopic Boom Truck Mounted Aerial Work Platform Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. CLW Special Automobile Recent Developments/Updates

Table 158. CLW Special Automobile Competitive Strengths & Weaknesses

Table 159. HuBei Hontop Special Purpose Vehicle Basic Information, Manufacturing Base and Competitors

Table 160. HuBei Hontop Special Purpose Vehicle Major Business

Table 161. HuBei Hontop Special Purpose Vehicle Telescopic Boom Truck Mounted Aerial Work Platform Product and Services

Table 162. HuBei Hontop Special Purpose Vehicle Telescopic Boom Truck Mounted Aerial Work Platform Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. HuBei Hontop Special Purpose Vehicle Recent Developments/Updates

Table 164. HuBei Hontop Special Purpose Vehicle Competitive Strengths & Weaknesses

Table 165. Handler Basic Information, Manufacturing Base and Competitors

Table 166. Handler Major Business

Table 167. Handler Telescopic Boom Truck Mounted Aerial Work Platform Product and Services

Table 168. Handler Telescopic Boom Truck Mounted Aerial Work Platform Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Handler Recent Developments/Updates

Table 170. Handler Competitive Strengths & Weaknesses

Table 171. LGMG Basic Information, Manufacturing Base and Competitors

Table 172. LGMG Major Business

Table 173. LGMG Telescopic Boom Truck Mounted Aerial Work Platform Product and Services

Table 174. LGMG Telescopic Boom Truck Mounted Aerial Work Platform Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. LGMG Recent Developments/Updates

Table 176. LGMG Competitive Strengths & Weaknesses

Table 177. Global Key Players of Telescopic Boom Truck Mounted Aerial Work Platform Upstream (Raw Materials)

Table 178. Global Telescopic Boom Truck Mounted Aerial Work Platform Typical

Customers

Table 179. Telescopic Boom Truck Mounted Aerial Work Platform Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Telescopic Boom Truck Mounted Aerial Work Platform Picture
- Figure 2. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Telescopic Boom Truck Mounted Aerial Work Platform Production (2021-2032) & (Units)
- Figure 5. World Telescopic Boom Truck Mounted Aerial Work Platform Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value Market Share by Region (2021-2032)
- Figure 7. World Telescopic Boom Truck Mounted Aerial Work Platform Production Market Share by Region (2021-2032)
- Figure 8. North America Telescopic Boom Truck Mounted Aerial Work Platform Production (2021-2032) & (Units)
- Figure 9. Europe Telescopic Boom Truck Mounted Aerial Work Platform Production (2021-2032) & (Units)
- Figure 10. China Telescopic Boom Truck Mounted Aerial Work Platform Production (2021-2032) & (Units)
- Figure 11. Japan Telescopic Boom Truck Mounted Aerial Work Platform Production (2021-2032) & (Units)
- Figure 12. Telescopic Boom Truck Mounted Aerial Work Platform Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Telescopic Boom Truck Mounted Aerial Work Platform Consumption (2021-2032) & (Units)
- Figure 15. World Telescopic Boom Truck Mounted Aerial Work Platform Consumption Market Share by Region (2021-2032)
- Figure 16. United States Telescopic Boom Truck Mounted Aerial Work Platform Consumption (2021-2032) & (Units)
- Figure 17. China Telescopic Boom Truck Mounted Aerial Work Platform Consumption (2021-2032) & (Units)
- Figure 18. Europe Telescopic Boom Truck Mounted Aerial Work Platform Consumption (2021-2032) & (Units)
- Figure 19. Japan Telescopic Boom Truck Mounted Aerial Work Platform Consumption (2021-2032) & (Units)

Figure 20. South Korea Telescopic Boom Truck Mounted Aerial Work Platform Consumption (2021-2032) & (Units)

Figure 21. ASEAN Telescopic Boom Truck Mounted Aerial Work Platform Consumption (2021-2032) & (Units)

Figure 22. India Telescopic Boom Truck Mounted Aerial Work Platform Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Telescopic Boom Truck Mounted Aerial Work Platform by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Telescopic Boom Truck Mounted Aerial Work Platform Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Telescopic Boom Truck Mounted Aerial Work Platform Markets in 2025

Figure 26. United States VS China: Telescopic Boom Truck Mounted Aerial Work Platform Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Telescopic Boom Truck Mounted Aerial Work Platform Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Telescopic Boom Truck Mounted Aerial Work Platform Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Telescopic Boom Truck Mounted Aerial Work Platform Production Market Share 2025

Figure 30. China Based Manufacturers Telescopic Boom Truck Mounted Aerial Work Platform Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Telescopic Boom Truck Mounted Aerial Work Platform Production Market Share 2025

Figure 32. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value Market Share by Type in 2025

Figure 34. Internal Combustion Engine to Machinery

Figure 35. Electric to Machinery

Figure 36. Internal Combustion Engine to Electric

Figure 37. Internal Combustion Engine to Hydraulic

Figure 38. World Telescopic Boom Truck Mounted Aerial Work Platform Production Market Share by Type (2021-2032)

Figure 39. World Telescopic Boom Truck Mounted Aerial Work Platform Production Value Market Share by Type (2021-2032)

Figure 40. World Telescopic Boom Truck Mounted Aerial Work Platform Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Telescopic Boom Truck Mounted Aerial Work Platform Production

Value by Lifting Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 42. World Telescopic Boom Truck Mounted Aerial Work Platform Production

Value Market Share by Lifting Mechanism in 2025

Figure 43. Pure Telescopic Boom Type

Figure 44. Hybrid Telescopic + Folding Type

Figure 45. World Telescopic Boom Truck Mounted Aerial Work Platform Production

Market Share by Lifting Mechanism (2021-2032)

Figure 46. World Telescopic Boom Truck Mounted Aerial Work Platform Production

Value Market Share by Lifting Mechanism (2021-2032)

Figure 47. World Telescopic Boom Truck Mounted Aerial Work Platform Average Price

by Lifting Mechanism (2021-2032) & (US\$/Unit)

Figure 48. World Telescopic Boom Truck Mounted Aerial Work Platform Production

Value by Working Height, (USD Million), 2021 & 2025 & 2032

Figure 49. World Telescopic Boom Truck Mounted Aerial Work Platform Production

Value Market Share by Working Height in 2025

Figure 50. Low-Altitude Type

Figure 51. Medium-Altitude Type

Figure 52. High-Altitude Type

Figure 53. World Telescopic Boom Truck Mounted Aerial Work Platform Production

Market Share by Working Height (2021-2032)

Figure 54. World Telescopic Boom Truck Mounted Aerial Work Platform Production

Value Market Share by Working Height (2021-2032)

Figure 55. World Telescopic Boom Truck Mounted Aerial Work Platform Average Price

by Working Height (2021-2032) & (US\$/Unit)

Figure 56. World Telescopic Boom Truck Mounted Aerial Work Platform Production

Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Telescopic Boom Truck Mounted Aerial Work Platform Production

Value Market Share by Application in 2025

Figure 58. Architecture

Figure 59. Electric Power

Figure 60. Transportation

Figure 61. Fire Protection

Figure 62. World Telescopic Boom Truck Mounted Aerial Work Platform Production

Market Share by Application (2021-2032)

Figure 63. World Telescopic Boom Truck Mounted Aerial Work Platform Production

Value Market Share by Application (2021-2032)

Figure 64. World Telescopic Boom Truck Mounted Aerial Work Platform Average Price

by Application (2021-2032) & (US\$/Unit)

Figure 65. Telescopic Boom Truck Mounted Aerial Work Platform Industry Chain

Figure 66. Telescopic Boom Truck Mounted Aerial Work Platform Procurement Model

Figure 67. Telescopic Boom Truck Mounted Aerial Work Platform Sales Model

Figure 68. Telescopic Boom Truck Mounted Aerial Work Platform Sales Channels,
Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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