

Global Telehandlers for Construction Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Telehandlers for Construction market size is expected to reach \$ 3712 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Telehandlers for Construction also known as telescopic handlers, Telescopic Forklifts, are rough-terrain material-handling machines designed for lifting, transporting and placing construction materials across complex jobsites. The equipment combines the functions of a forklift, mobile crane and off-road material handler through a telescopic boom, heavy-duty chassis, lifting system, steering system and interchangeable attachments. In construction projects, telehandlers are mainly used to move palletized materials, steel structures, formwork, concrete blocks, pipes, roofing materials, facade panels and other heavy loads from ground level to elevated or hard-to-access working areas. Compared with conventional forklifts, construction telehandlers provide greater reach, better terrain adaptability and stronger multi-scenario flexibility, making them important equipment for modern building, industrial and infrastructure construction.

In 2025, global Telehandlers for Construction production reached approximately 34.9 k units, with an average global market price of around US\$ 79.8 k per unit

The upstream of Telehandlers for Constructions is dominated by structural materials and key subsystems. On the materials side, the cost base is centered on various steels (sections, round steel, plate, and special steels) used for the boom, chassis, counterweight structures, and welded frames, with representative steel suppliers including China Baowu Steel Group, Ansteel Group, POSCO, and Nippon Steel Corporation. On the component side, the typical suppliers including Ningbo Zhongda Leader, Hangzhou Hengye Motor, BOSCH REXROTH, HYDAC, etc.

Telehandlers for Construction gross margin is typically ranges around 15%-25%

By product type, Telehandlers for Construction can be segmented into 4-7 m, Higher than 10 m and 7.01-10 m according to lifting height. The 4-7 m category is mainly positioned for compact jobsites, low-rise construction, indoor and semi-indoor construction areas, renovation projects and material transfer in space-constrained environments, where maneuverability, visibility and operating flexibility are critical. The Higher than 10 m category is more suitable for high-rise building construction, large-scale commercial projects, industrial plant construction and infrastructure projects requiring higher vertical reach and longer horizontal outreach. The 7.01-10 m category serves as a mid-range segment, balancing lifting height, load capacity, equipment size and rental utilization, and is widely used in general construction scenarios where both mobility and reach are required.

By application, Telehandlers for Construction are mainly used in Residential and Commercial Building Construction, Industrial Construction and Infrastructure Construction. Residential and Commercial Building Construction includes apartments, office buildings, shopping centers, hotels, schools, hospitals and other civil construction projects, where telehandlers are used for material loading and unloading, vertical delivery, facade material handling and site logistics. Industrial Construction includes factories, warehouses, power facilities, petrochemical plants, logistics parks and manufacturing facilities, where telehandlers support steel structure installation, equipment handling, pipe and module transfer, and maintenance-related material movement. Infrastructure Construction includes roads, bridges, airports, railways, ports, municipal utilities and energy-related projects, where telehandlers are used for handling pipes, precast concrete components, reinforcement materials, temporary works and construction supplies across large and uneven sites.

Market Driving Factors for Telehandlers for Construction are supported by several structural trends. Continued investment in residential and commercial building construction increases demand for efficient vertical and horizontal material movement. Industrial construction expansion, including factories, warehouses, logistics parks and energy-related facilities, creates demand for flexible material-handling equipment with strong off-road capability. Infrastructure construction programs in roads, bridges, airports, railways and municipal projects support long-cycle demand for high-reach and heavy-duty telehandlers. Labor shortages and rising labor costs encourage contractors to use mechanized equipment to improve productivity and reduce manual handling. The growth of equipment rental channels increases market penetration because contractors

can access telehandlers without large upfront capital expenditure. In addition, stricter construction safety requirements, demand for faster project delivery, and the increasing use of modular construction components all strengthen the value of telehandlers in construction-site logistics.

Market Restraints for Telehandlers for Construction mainly come from cost, regulation, competition and operating complexity. High purchase prices may limit adoption by small contractors, especially for Higher than 10 m models and machines with advanced attachments or electronic control systems. Fluctuations in steel, hydraulic components, engines, tires and freight costs can pressure equipment pricing and manufacturer profitability. Construction cycles are sensitive to interest rates, real estate investment, public budgets and infrastructure funding, which may lead to demand volatility. Operator training requirements and jobsite safety risks increase the need for professional operation, maintenance and compliance management. Competition from cranes, forklifts, skid steer loaders, compact loaders, aerial work platforms and other construction equipment may limit telehandler adoption in certain tasks. Emission regulations, electrification transition costs, maintenance complexity and supply-chain disruptions may also affect production schedules, ownership costs and rental fleet replacement decisions.

This report studies the global Telehandlers for Construction production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Telehandlers for Construction and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Telehandlers for Construction that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Telehandlers for Construction total production and demand, 2021-2032, (Units)

Global Telehandlers for Construction total production value, 2021-2032, (USD Million)

Global Telehandlers for Construction production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Telehandlers for Construction consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Telehandlers for Construction domestic production, consumption, key domestic manufacturers and share

Global Telehandlers for Construction production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (Units)

Global Telehandlers for Construction production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Telehandlers for Construction production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Telehandlers for Construction market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JLG, JCB, Caterpillar, Doosan Bobcat, CNH, Manitou, Terex, Merlo, Dieci, Wacker Neuson, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Telehandlers for Construction market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Telehandlers for Construction Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Telehandlers for Construction Market, Segmentation by Type:

4-7 m

Higher than 10 m

7.01-10 m

Global Telehandlers for Construction Market, Segmentation by Fuel Type:

Internal Combustion Telehandlers

Electric Telescopic Telehandlers

Global Telehandlers for Construction Market, Segmentation by Sales Channel:

Direct Sales

Indirect Sales

Global Telehandlers for Construction Market, Segmentation by Application:

Residential and Commercial Building Construction

Industrial Construction

Infrastructure Construction

Companies Profiled:

JLG

JCB

Caterpillar

Doosan Bobcat

CNH

Manitou

Terex

Merlo

Dieci

Wacker Neuson

Liebherr

Skyjack

SANY

XCMG

SUNWARD

Lingong Heavy Machinery

Zoomlion

Key Questions Answered:

1. How big is the global Telehandlers for Construction market?
2. What is the demand of the global Telehandlers for Construction market?
3. What is the year over year growth of the global Telehandlers for Construction

market?

4. What is the production and production value of the global Telehandlers for Construction market?
5. Who are the key producers in the global Telehandlers for Construction market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Telehandlers for Construction Introduction
- 1.2 World Telehandlers for Construction Supply & Forecast
 - 1.2.1 World Telehandlers for Construction Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Telehandlers for Construction Production (2021-2032)
 - 1.2.3 World Telehandlers for Construction Pricing Trends (2021-2032)
- 1.3 World Telehandlers for Construction Production by Region (Based on Production Site)
 - 1.3.1 World Telehandlers for Construction Production Value by Region (2021-2032)
 - 1.3.2 World Telehandlers for Construction Production by Region (2021-2032)
 - 1.3.3 World Telehandlers for Construction Average Price by Region (2021-2032)
 - 1.3.4 North America Telehandlers for Construction Production (2021-2032)
 - 1.3.5 Europe Telehandlers for Construction Production (2021-2032)
 - 1.3.6 China Telehandlers for Construction Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Telehandlers for Construction Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Telehandlers for Construction Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Telehandlers for Construction Demand (2021-2032)
- 2.2 World Telehandlers for Construction Consumption by Region
 - 2.2.1 World Telehandlers for Construction Consumption by Region (2021-2026)
 - 2.2.2 World Telehandlers for Construction Consumption Forecast by Region (2027-2032)
- 2.3 United States Telehandlers for Construction Consumption (2021-2032)
- 2.4 China Telehandlers for Construction Consumption (2021-2032)
- 2.5 Europe Telehandlers for Construction Consumption (2021-2032)
- 2.6 Japan Telehandlers for Construction Consumption (2021-2032)
- 2.7 South Korea Telehandlers for Construction Consumption (2021-2032)
- 2.8 ASEAN Telehandlers for Construction Consumption (2021-2032)
- 2.9 India Telehandlers for Construction Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Telehandlers for Construction Production Value by Manufacturer (2021-2026)
- 3.2 World Telehandlers for Construction Production by Manufacturer (2021-2026)
- 3.3 World Telehandlers for Construction Average Price by Manufacturer (2021-2026)
- 3.4 Telehandlers for Construction Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Telehandlers for Construction Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Telehandlers for Construction in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Telehandlers for Construction in 2025
- 3.6 Telehandlers for Construction Market: Overall Company Footprint Analysis
 - 3.6.1 Telehandlers for Construction Market: Region Footprint
 - 3.6.2 Telehandlers for Construction Market: Company Product Type Footprint
 - 3.6.3 Telehandlers for Construction Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Telehandlers for Construction Production Value Comparison
 - 4.1.1 United States VS China: Telehandlers for Construction Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Telehandlers for Construction Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Telehandlers for Construction Production Comparison
 - 4.2.1 United States VS China: Telehandlers for Construction Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Telehandlers for Construction Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Telehandlers for Construction Consumption Comparison
 - 4.3.1 United States VS China: Telehandlers for Construction Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Telehandlers for Construction Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Telehandlers for Construction Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Telehandlers for Construction Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Telehandlers for Construction Production Value (2021-2026)

4.4.3 United States Based Manufacturers Telehandlers for Construction Production (2021-2026)

4.5 China Based Telehandlers for Construction Manufacturers and Market Share

4.5.1 China Based Telehandlers for Construction Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Telehandlers for Construction Production Value (2021-2026)

4.5.3 China Based Manufacturers Telehandlers for Construction Production (2021-2026)

4.6 Rest of World Based Telehandlers for Construction Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Telehandlers for Construction Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Telehandlers for Construction Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Telehandlers for Construction Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Telehandlers for Construction Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 4-7 m

5.2.2 Higher than 10 m

5.2.3 7.01-10 m

5.3 Market Segment by Type

5.3.1 World Telehandlers for Construction Production by Type (2021-2032)

5.3.2 World Telehandlers for Construction Production Value by Type (2021-2032)

5.3.3 World Telehandlers for Construction Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FUEL TYPE

6.1 World Telehandlers for Construction Market Size Overview by Fuel Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Fuel Type

6.2.1 Internal Combustion Telehandlers

6.2.2 Electric Telescopic Telehandlers

6.3 Market Segment by Fuel Type

6.3.1 World Telehandlers for Construction Production by Fuel Type (2021-2032)

6.3.2 World Telehandlers for Construction Production Value by Fuel Type (2021-2032)

6.3.3 World Telehandlers for Construction Average Price by Fuel Type (2021-2032)

7 MARKET ANALYSIS BY SALES CHANNEL

7.1 World Telehandlers for Construction Market Size Overview by Sales Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sales Channel

7.2.1 Direct Sales

7.2.2 Indirect Sales

7.3 Market Segment by Sales Channel

7.3.1 World Telehandlers for Construction Production by Sales Channel (2021-2032)

7.3.2 World Telehandlers for Construction Production Value by Sales Channel (2021-2032)

7.3.3 World Telehandlers for Construction Average Price by Sales Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Telehandlers for Construction Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Residential and Commercial Building Construction

8.2.2 Industrial Construction

8.2.3 Infrastructure Construction

8.3 Market Segment by Application

8.3.1 World Telehandlers for Construction Production by Application (2021-2032)

8.3.2 World Telehandlers for Construction Production Value by Application (2021-2032)

8.3.3 World Telehandlers for Construction Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 JLG

- 9.1.1 JLG Details
- 9.1.2 JLG Major Business
- 9.1.3 JLG Telehandlers for Construction Product and Services
- 9.1.4 JLG Telehandlers for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 JLG Recent Developments/Updates
- 9.1.6 JLG Competitive Strengths & Weaknesses
- 9.2 JCB
 - 9.2.1 JCB Details
 - 9.2.2 JCB Major Business
 - 9.2.3 JCB Telehandlers for Construction Product and Services
 - 9.2.4 JCB Telehandlers for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 JCB Recent Developments/Updates
 - 9.2.6 JCB Competitive Strengths & Weaknesses
- 9.3 Caterpillar
 - 9.3.1 Caterpillar Details
 - 9.3.2 Caterpillar Major Business
 - 9.3.3 Caterpillar Telehandlers for Construction Product and Services
 - 9.3.4 Caterpillar Telehandlers for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Caterpillar Recent Developments/Updates
 - 9.3.6 Caterpillar Competitive Strengths & Weaknesses
- 9.4 Doosan Bobcat
 - 9.4.1 Doosan Bobcat Details
 - 9.4.2 Doosan Bobcat Major Business
 - 9.4.3 Doosan Bobcat Telehandlers for Construction Product and Services
 - 9.4.4 Doosan Bobcat Telehandlers for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Doosan Bobcat Recent Developments/Updates
 - 9.4.6 Doosan Bobcat Competitive Strengths & Weaknesses
- 9.5 CNH
 - 9.5.1 CNH Details
 - 9.5.2 CNH Major Business
 - 9.5.3 CNH Telehandlers for Construction Product and Services
 - 9.5.4 CNH Telehandlers for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 CNH Recent Developments/Updates
 - 9.5.6 CNH Competitive Strengths & Weaknesses

9.6 Manitou

9.6.1 Manitou Details

9.6.2 Manitou Major Business

9.6.3 Manitou Telehandlers for Construction Product and Services

9.6.4 Manitou Telehandlers for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Manitou Recent Developments/Updates

9.6.6 Manitou Competitive Strengths & Weaknesses

9.7 Terex

9.7.1 Terex Details

9.7.2 Terex Major Business

9.7.3 Terex Telehandlers for Construction Product and Services

9.7.4 Terex Telehandlers for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Terex Recent Developments/Updates

9.7.6 Terex Competitive Strengths & Weaknesses

9.8 Merlo

9.8.1 Merlo Details

9.8.2 Merlo Major Business

9.8.3 Merlo Telehandlers for Construction Product and Services

9.8.4 Merlo Telehandlers for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Merlo Recent Developments/Updates

9.8.6 Merlo Competitive Strengths & Weaknesses

9.9 Dieci

9.9.1 Dieci Details

9.9.2 Dieci Major Business

9.9.3 Dieci Telehandlers for Construction Product and Services

9.9.4 Dieci Telehandlers for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Dieci Recent Developments/Updates

9.9.6 Dieci Competitive Strengths & Weaknesses

9.10 Wacker Neuson

9.10.1 Wacker Neuson Details

9.10.2 Wacker Neuson Major Business

9.10.3 Wacker Neuson Telehandlers for Construction Product and Services

9.10.4 Wacker Neuson Telehandlers for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Wacker Neuson Recent Developments/Updates

- 9.10.6 Wacker Neuson Competitive Strengths & Weaknesses
- 9.11 Liebherr
 - 9.11.1 Liebherr Details
 - 9.11.2 Liebherr Major Business
 - 9.11.3 Liebherr Telehandlers for Construction Product and Services
 - 9.11.4 Liebherr Telehandlers for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Liebherr Recent Developments/Updates
 - 9.11.6 Liebherr Competitive Strengths & Weaknesses
- 9.12 Skyjack
 - 9.12.1 Skyjack Details
 - 9.12.2 Skyjack Major Business
 - 9.12.3 Skyjack Telehandlers for Construction Product and Services
 - 9.12.4 Skyjack Telehandlers for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Skyjack Recent Developments/Updates
 - 9.12.6 Skyjack Competitive Strengths & Weaknesses
- 9.13 SANY
 - 9.13.1 SANY Details
 - 9.13.2 SANY Major Business
 - 9.13.3 SANY Telehandlers for Construction Product and Services
 - 9.13.4 SANY Telehandlers for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 SANY Recent Developments/Updates
 - 9.13.6 SANY Competitive Strengths & Weaknesses
- 9.14 XCMG
 - 9.14.1 XCMG Details
 - 9.14.2 XCMG Major Business
 - 9.14.3 XCMG Telehandlers for Construction Product and Services
 - 9.14.4 XCMG Telehandlers for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 XCMG Recent Developments/Updates
 - 9.14.6 XCMG Competitive Strengths & Weaknesses
- 9.15 SUNWARD
 - 9.15.1 SUNWARD Details
 - 9.15.2 SUNWARD Major Business
 - 9.15.3 SUNWARD Telehandlers for Construction Product and Services
 - 9.15.4 SUNWARD Telehandlers for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.15.5 SUNWARD Recent Developments/Updates
- 9.15.6 SUNWARD Competitive Strengths & Weaknesses
- 9.16 Lingong Heavy Machinery
 - 9.16.1 Lingong Heavy Machinery Details
 - 9.16.2 Lingong Heavy Machinery Major Business
 - 9.16.3 Lingong Heavy Machinery Telehandlers for Construction Product and Services
 - 9.16.4 Lingong Heavy Machinery Telehandlers for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Lingong Heavy Machinery Recent Developments/Updates
 - 9.16.6 Lingong Heavy Machinery Competitive Strengths & Weaknesses
- 9.17 Zoomlion
 - 9.17.1 Zoomlion Details
 - 9.17.2 Zoomlion Major Business
 - 9.17.3 Zoomlion Telehandlers for Construction Product and Services
 - 9.17.4 Zoomlion Telehandlers for Construction Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Zoomlion Recent Developments/Updates
 - 9.17.6 Zoomlion Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Telehandlers for Construction Industry Chain
- 10.2 Telehandlers for Construction Upstream Analysis
 - 10.2.1 Telehandlers for Construction Core Raw Materials
 - 10.2.2 Main Manufacturers of Telehandlers for Construction Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Telehandlers for Construction Production Mode
- 10.6 Telehandlers for Construction Procurement Model
- 10.7 Telehandlers for Construction Industry Sales Model and Sales Channels
 - 10.7.1 Telehandlers for Construction Sales Model
 - 10.7.2 Telehandlers for Construction Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Telehandlers for Construction Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Telehandlers for Construction Production Value by Region (2021-2026) & (USD Million)

Table 3. World Telehandlers for Construction Production Value by Region (2027-2032) & (USD Million)

Table 4. World Telehandlers for Construction Production Value Market Share by Region (2021-2026)

Table 5. World Telehandlers for Construction Production Value Market Share by Region (2027-2032)

Table 6. World Telehandlers for Construction Production by Region (2021-2026) & (Units)

Table 7. World Telehandlers for Construction Production by Region (2027-2032) & (Units)

Table 8. World Telehandlers for Construction Production Market Share by Region (2021-2026)

Table 9. World Telehandlers for Construction Production Market Share by Region (2027-2032)

Table 10. World Telehandlers for Construction Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Telehandlers for Construction Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Telehandlers for Construction Major Market Trends

Table 13. World Telehandlers for Construction Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Telehandlers for Construction Consumption by Region (2021-2026) & (Units)

Table 15. World Telehandlers for Construction Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Telehandlers for Construction Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Telehandlers for Construction Producers in 2025

Table 18. World Telehandlers for Construction Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Telehandlers for Construction Producers in 2025

Table 20. World Telehandlers for Construction Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Telehandlers for Construction Company Evaluation Quadrant

Table 22. World Telehandlers for Construction Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Telehandlers for Construction Production Site of Key Manufacturer

Table 24. Telehandlers for Construction Market: Company Product Type Footprint

Table 25. Telehandlers for Construction Market: Company Product Application Footprint

Table 26. Telehandlers for Construction Competitive Factors

Table 27. Telehandlers for Construction New Entrant and Capacity Expansion Plans

Table 28. Telehandlers for Construction Mergers & Acquisitions Activity

Table 29. United States VS China Telehandlers for Construction Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Telehandlers for Construction Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Telehandlers for Construction Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Telehandlers for Construction Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Telehandlers for Construction Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Telehandlers for Construction Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Telehandlers for Construction Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Telehandlers for Construction Production Market Share (2021-2026)

Table 37. China Based Telehandlers for Construction Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Telehandlers for Construction Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Telehandlers for Construction Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Telehandlers for Construction Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Telehandlers for Construction Production Market

Share (2021-2026)

Table 42. Rest of World Based Telehandlers for Construction Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Telehandlers for Construction Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Telehandlers for Construction Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Telehandlers for Construction Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Telehandlers for Construction Production Market Share (2021-2026)

Table 47. World Telehandlers for Construction Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Telehandlers for Construction Production by Type (2021-2026) & (Units)

Table 49. World Telehandlers for Construction Production by Type (2027-2032) & (Units)

Table 50. World Telehandlers for Construction Production Value by Type (2021-2026) & (USD Million)

Table 51. World Telehandlers for Construction Production Value by Type (2027-2032) & (USD Million)

Table 52. World Telehandlers for Construction Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Telehandlers for Construction Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Telehandlers for Construction Production Value by Fuel Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Telehandlers for Construction Production by Fuel Type (2021-2026) & (Units)

Table 56. World Telehandlers for Construction Production by Fuel Type (2027-2032) & (Units)

Table 57. World Telehandlers for Construction Production Value by Fuel Type (2021-2026) & (USD Million)

Table 58. World Telehandlers for Construction Production Value by Fuel Type (2027-2032) & (USD Million)

Table 59. World Telehandlers for Construction Average Price by Fuel Type (2021-2026) & (K US\$/Unit)

Table 60. World Telehandlers for Construction Average Price by Fuel Type (2027-2032) & (K US\$/Unit)

Table 61. World Telehandlers for Construction Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Telehandlers for Construction Production by Sales Channel (2021-2026) & (Units)

Table 63. World Telehandlers for Construction Production by Sales Channel (2027-2032) & (Units)

Table 64. World Telehandlers for Construction Production Value by Sales Channel (2021-2026) & (USD Million)

Table 65. World Telehandlers for Construction Production Value by Sales Channel (2027-2032) & (USD Million)

Table 66. World Telehandlers for Construction Average Price by Sales Channel (2021-2026) & (K US\$/Unit)

Table 67. World Telehandlers for Construction Average Price by Sales Channel (2027-2032) & (K US\$/Unit)

Table 68. World Telehandlers for Construction Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Telehandlers for Construction Production by Application (2021-2026) & (Units)

Table 70. World Telehandlers for Construction Production by Application (2027-2032) & (Units)

Table 71. World Telehandlers for Construction Production Value by Application (2021-2026) & (USD Million)

Table 72. World Telehandlers for Construction Production Value by Application (2027-2032) & (USD Million)

Table 73. World Telehandlers for Construction Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Telehandlers for Construction Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. JLG Basic Information, Manufacturing Base and Competitors

Table 76. JLG Major Business

Table 77. JLG Telehandlers for Construction Product and Services

Table 78. JLG Telehandlers for Construction Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. JLG Recent Developments/Updates

Table 80. JLG Competitive Strengths & Weaknesses

Table 81. JCB Basic Information, Manufacturing Base and Competitors

Table 82. JCB Major Business

Table 83. JCB Telehandlers for Construction Product and Services

Table 84. JCB Telehandlers for Construction Production (Units), Price (K US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. JCB Recent Developments/Updates

Table 86. JCB Competitive Strengths & Weaknesses

Table 87. Caterpillar Basic Information, Manufacturing Base and Competitors

Table 88. Caterpillar Major Business

Table 89. Caterpillar Telehandlers for Construction Product and Services

Table 90. Caterpillar Telehandlers for Construction Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Caterpillar Recent Developments/Updates

Table 92. Caterpillar Competitive Strengths & Weaknesses

Table 93. Doosan Bobcat Basic Information, Manufacturing Base and Competitors

Table 94. Doosan Bobcat Major Business

Table 95. Doosan Bobcat Telehandlers for Construction Product and Services

Table 96. Doosan Bobcat Telehandlers for Construction Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Doosan Bobcat Recent Developments/Updates

Table 98. Doosan Bobcat Competitive Strengths & Weaknesses

Table 99. CNH Basic Information, Manufacturing Base and Competitors

Table 100. CNH Major Business

Table 101. CNH Telehandlers for Construction Product and Services

Table 102. CNH Telehandlers for Construction Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. CNH Recent Developments/Updates

Table 104. CNH Competitive Strengths & Weaknesses

Table 105. Manitou Basic Information, Manufacturing Base and Competitors

Table 106. Manitou Major Business

Table 107. Manitou Telehandlers for Construction Product and Services

Table 108. Manitou Telehandlers for Construction Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Manitou Recent Developments/Updates

Table 110. Manitou Competitive Strengths & Weaknesses

Table 111. Terex Basic Information, Manufacturing Base and Competitors

Table 112. Terex Major Business

Table 113. Terex Telehandlers for Construction Product and Services

Table 114. Terex Telehandlers for Construction Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Terex Recent Developments/Updates
Table 116. Terex Competitive Strengths & Weaknesses
Table 117. Merlo Basic Information, Manufacturing Base and Competitors
Table 118. Merlo Major Business
Table 119. Merlo Telehandlers for Construction Product and Services
Table 120. Merlo Telehandlers for Construction Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Merlo Recent Developments/Updates
Table 122. Merlo Competitive Strengths & Weaknesses
Table 123. Dieci Basic Information, Manufacturing Base and Competitors
Table 124. Dieci Major Business
Table 125. Dieci Telehandlers for Construction Product and Services
Table 126. Dieci Telehandlers for Construction Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Dieci Recent Developments/Updates
Table 128. Dieci Competitive Strengths & Weaknesses
Table 129. Wacker Neuson Basic Information, Manufacturing Base and Competitors
Table 130. Wacker Neuson Major Business
Table 131. Wacker Neuson Telehandlers for Construction Product and Services
Table 132. Wacker Neuson Telehandlers for Construction Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Wacker Neuson Recent Developments/Updates
Table 134. Wacker Neuson Competitive Strengths & Weaknesses
Table 135. Liebherr Basic Information, Manufacturing Base and Competitors
Table 136. Liebherr Major Business
Table 137. Liebherr Telehandlers for Construction Product and Services
Table 138. Liebherr Telehandlers for Construction Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Liebherr Recent Developments/Updates
Table 140. Liebherr Competitive Strengths & Weaknesses
Table 141. Skyjack Basic Information, Manufacturing Base and Competitors
Table 142. Skyjack Major Business
Table 143. Skyjack Telehandlers for Construction Product and Services
Table 144. Skyjack Telehandlers for Construction Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Skyjack Recent Developments/Updates

Table 146. Skyjack Competitive Strengths & Weaknesses

Table 147. SANY Basic Information, Manufacturing Base and Competitors

Table 148. SANY Major Business

Table 149. SANY Telehandlers for Construction Product and Services

Table 150. SANY Telehandlers for Construction Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. SANY Recent Developments/Updates

Table 152. SANY Competitive Strengths & Weaknesses

Table 153. XCMG Basic Information, Manufacturing Base and Competitors

Table 154. XCMG Major Business

Table 155. XCMG Telehandlers for Construction Product and Services

Table 156. XCMG Telehandlers for Construction Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. XCMG Recent Developments/Updates

Table 158. XCMG Competitive Strengths & Weaknesses

Table 159. SUNWARD Basic Information, Manufacturing Base and Competitors

Table 160. SUNWARD Major Business

Table 161. SUNWARD Telehandlers for Construction Product and Services

Table 162. SUNWARD Telehandlers for Construction Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. SUNWARD Recent Developments/Updates

Table 164. SUNWARD Competitive Strengths & Weaknesses

Table 165. Lingong Heavy Machinery Basic Information, Manufacturing Base and Competitors

Table 166. Lingong Heavy Machinery Major Business

Table 167. Lingong Heavy Machinery Telehandlers for Construction Product and Services

Table 168. Lingong Heavy Machinery Telehandlers for Construction Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Lingong Heavy Machinery Recent Developments/Updates

Table 170. Lingong Heavy Machinery Competitive Strengths & Weaknesses

Table 171. Zoomlion Basic Information, Manufacturing Base and Competitors

Table 172. Zoomlion Major Business

Table 173. Zoomlion Telehandlers for Construction Product and Services

Table 174. Zoomlion Telehandlers for Construction Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Zoomlion Recent Developments/Updates

Table 176. Zoomlion Competitive Strengths & Weaknesses

Table 177. Global Key Players of Telehandlers for Construction Upstream (Raw Materials)

Table 178. Global Telehandlers for Construction Typical Customers

Table 179. Telehandlers for Construction Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Telehandlers for Construction Picture

Figure 2. World Telehandlers for Construction Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Telehandlers for Construction Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Telehandlers for Construction Production (2021-2032) & (Units)

Figure 5. World Telehandlers for Construction Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Telehandlers for Construction Production Value Market Share by Region (2021-2032)

Figure 7. World Telehandlers for Construction Production Market Share by Region (2021-2032)

Figure 8. North America Telehandlers for Construction Production (2021-2032) & (Units)

Figure 9. Europe Telehandlers for Construction Production (2021-2032) & (Units)

Figure 10. China Telehandlers for Construction Production (2021-2032) & (Units)

Figure 11. Telehandlers for Construction Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Telehandlers for Construction Consumption (2021-2032) & (Units)

Figure 14. World Telehandlers for Construction Consumption Market Share by Region (2021-2032)

Figure 15. United States Telehandlers for Construction Consumption (2021-2032) & (Units)

Figure 16. China Telehandlers for Construction Consumption (2021-2032) & (Units)

Figure 17. Europe Telehandlers for Construction Consumption (2021-2032) & (Units)

Figure 18. Japan Telehandlers for Construction Consumption (2021-2032) & (Units)

Figure 19. South Korea Telehandlers for Construction Consumption (2021-2032) & (Units)

Figure 20. ASEAN Telehandlers for Construction Consumption (2021-2032) & (Units)

Figure 21. India Telehandlers for Construction Consumption (2021-2032) & (Units)

Figure 22. Producer Shipments of Telehandlers for Construction by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Telehandlers for Construction Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Telehandlers for Construction Markets in 2025

Figure 25. United States VS China: Telehandlers for Construction Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Telehandlers for Construction Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Telehandlers for Construction Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Telehandlers for Construction Production Market Share 2025

Figure 29. China Based Manufacturers Telehandlers for Construction Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Telehandlers for Construction Production Market Share 2025

Figure 31. World Telehandlers for Construction Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Telehandlers for Construction Production Value Market Share by Type in 2025

Figure 33. 4-7 m

Figure 34. Higher than 10 m

Figure 35. 7.01-10 m

Figure 36. World Telehandlers for Construction Production Market Share by Type (2021-2032)

Figure 37. World Telehandlers for Construction Production Value Market Share by Type (2021-2032)

Figure 38. World Telehandlers for Construction Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Telehandlers for Construction Production Value by Fuel Type, (USD Million), 2021 & 2025 & 2032

Figure 40. World Telehandlers for Construction Production Value Market Share by Fuel Type in 2025

Figure 41. Internal Combustion Telehandlers

Figure 42. Electric Telescopic Telehandlers

Figure 43. World Telehandlers for Construction Production Market Share by Fuel Type (2021-2032)

Figure 44. World Telehandlers for Construction Production Value Market Share by Fuel Type (2021-2032)

Figure 45. World Telehandlers for Construction Average Price by Fuel Type (2021-2032) & (K US\$/Unit)

Figure 46. World Telehandlers for Construction Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 47. World Telehandlers for Construction Production Value Market Share by Sales Channel in 2025

Figure 48. Direct Sales

Figure 49. Indirect Sales

Figure 50. World Telehandlers for Construction Production Market Share by Sales Channel (2021-2032)

Figure 51. World Telehandlers for Construction Production Value Market Share by Sales Channel (2021-2032)

Figure 52. World Telehandlers for Construction Average Price by Sales Channel (2021-2032) & (K US\$/Unit)

Figure 53. World Telehandlers for Construction Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Telehandlers for Construction Production Value Market Share by Application in 2025

Figure 55. Residential and Commercial Building Construction

Figure 56. Industrial Construction

Figure 57. Infrastructure Construction

Figure 58. World Telehandlers for Construction Production Market Share by Application (2021-2032)

Figure 59. World Telehandlers for Construction Production Value Market Share by Application (2021-2032)

Figure 60. World Telehandlers for Construction Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 61. Telehandlers for Construction Industry Chain

Figure 62. Telehandlers for Construction Procurement Model

Figure 63. Telehandlers for Construction Sales Model

Figure 64. Telehandlers for Construction Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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