

Global Telehandlers for Construction Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Telehandlers for Construction market size was valued at US\$ 2864 million in 2025 and is forecast to a readjusted size of US\$ 3712 million by 2032 with a CAGR of 4.1% during review period.

Telehandlers for Construction also known as telescopic handlers, Telescopic Forklifts, are rough-terrain material-handling machines designed for lifting, transporting and placing construction materials across complex jobsites. The equipment combines the functions of a forklift, mobile crane and off-road material handler through a telescopic boom, heavy-duty chassis, lifting system, steering system and interchangeable attachments. In construction projects, telehandlers are mainly used to move palletized materials, steel structures, formwork, concrete blocks, pipes, roofing materials, facade panels and other heavy loads from ground level to elevated or hard-to-access working areas. Compared with conventional forklifts, construction telehandlers provide greater reach, better terrain adaptability and stronger multi-scenario flexibility, making them important equipment for modern building, industrial and infrastructure construction.

In 2025, global Telehandlers for Construction production reached approximately 34.9 k units, with an average global market price of around US\$ 79.8 k per unit

The upstream of Telehandlers for Constructions is dominated by structural materials and key subsystems. On the materials side, the cost base is centered on various steels (sections, round steel, plate, and special steels) used for the boom, chassis, counterweight structures, and welded frames, with representative steel suppliers including China Baowu Steel Group, Ansteel Group, POSCO, and Nippon Steel Corporation. On the component side, the typical suppliers including Ningbo Zhongda

Leader, Hangzhou Hengye Motor, BOSCH REXROTH, HYDAC, etc.

Telehandlers for Construction gross margin is typically ranges around 15%-25%

By product type, Telehandlers for Construction can be segmented into 4-7 m, Higher than 10 m and 7.01-10 m according to lifting height. The 4-7 m category is mainly positioned for compact jobsites, low-rise construction, indoor and semi-indoor construction areas, renovation projects and material transfer in space-constrained environments, where maneuverability, visibility and operating flexibility are critical. The Higher than 10 m category is more suitable for high-rise building construction, large-scale commercial projects, industrial plant construction and infrastructure projects requiring higher vertical reach and longer horizontal outreach. The 7.01-10 m category serves as a mid-range segment, balancing lifting height, load capacity, equipment size and rental utilization, and is widely used in general construction scenarios where both mobility and reach are required.

By application, Telehandlers for Construction are mainly used in Residential and Commercial Building Construction, Industrial Construction and Infrastructure Construction. Residential and Commercial Building Construction includes apartments, office buildings, shopping centers, hotels, schools, hospitals and other civil construction projects, where telehandlers are used for material loading and unloading, vertical delivery, fade material handling and site logistics. Industrial Construction includes factories, warehouses, power facilities, petrochemical plants, logistics parks and manufacturing facilities, where telehandlers support steel structure installation, equipment handling, pipe and module transfer, and maintenance-related material movement. Infrastructure Construction includes roads, bridges, airports, railways, ports, municipal utilities and energy-related projects, where telehandlers are used for handling pipes, precast concrete components, reinforcement materials, temporary works and construction supplies across large and uneven sites.

Market Driving Factors for Telehandlers for Construction are supported by several structural trends. Continued investment in residential and commercial building construction increases demand for efficient vertical and horizontal material movement. Industrial construction expansion, including factories, warehouses, logistics parks and energy-related facilities, creates demand for flexible material-handling equipment with strong off-road capability. Infrastructure construction programs in roads, bridges, airports, railways and municipal projects support long-cycle demand for high-reach and heavy-duty telehandlers. Labor shortages and rising labor costs encourage contractors to use mechanized equipment to improve productivity and reduce manual handling. The

growth of equipment rental channels increases market penetration because contractors can access telehandlers without large upfront capital expenditure. In addition, stricter construction safety requirements, demand for faster project delivery, and the increasing use of modular construction components all strengthen the value of telehandlers in construction-site logistics.

Market Restraints for Telehandlers for Construction mainly come from cost, regulation, competition and operating complexity. High purchase prices may limit adoption by small contractors, especially for Higher than 10 m models and machines with advanced attachments or electronic control systems. Fluctuations in steel, hydraulic components, engines, tires and freight costs can pressure equipment pricing and manufacturer profitability. Construction cycles are sensitive to interest rates, real estate investment, public budgets and infrastructure funding, which may lead to demand volatility. Operator training requirements and jobsite safety risks increase the need for professional operation, maintenance and compliance management. Competition from cranes, forklifts, skid steer loaders, compact loaders, aerial work platforms and other construction equipment may limit telehandler adoption in certain tasks. Emission regulations, electrification transition costs, maintenance complexity and supply-chain disruptions may also affect production schedules, ownership costs and rental fleet replacement decisions.

This report is a detailed and comprehensive analysis for global Telehandlers for Construction market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Telehandlers for Construction market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Telehandlers for Construction market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Telehandlers for Construction market size and forecasts, by Type and by

Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Telehandlers for Construction market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Telehandlers for Construction

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Telehandlers for Construction market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JLG, JCB, Caterpillar, Doosan Bobcat, CNH, Manitou, Terex, Merlo, Dieci, Wacker Neuson, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Telehandlers for Construction market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

4-7 m

Higher than 10 m

7.01-10 m

Market segment by Fuel Type

Internal Combustion Telehandlers

Electric Telescopic Telehandlers

Market segment by Sales Channel

Direct Sales

Indirect Sales

Market segment by Application

Residential and Commercial Building Construction

Industrial Construction

Infrastructure Construction

Major players covered

JLG

JCB

Caterpillar

Doosan Bobcat

CNH

Manitou

Terex

Merlo

Dieci

Wacker Neuson

Liebherr

Skyjack

SANY

XCMG

SUNWARD

Lingong Heavy Machinery

Zoomlion

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Telehandlers for Construction product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Telehandlers for Construction, with price, sales quantity, revenue, and global market share of Telehandlers for Construction from 2021 to 2026.

Chapter 3, the Telehandlers for Construction competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Telehandlers for Construction breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Telehandlers for Construction market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Telehandlers for Construction.

Chapter 14 and 15, to describe Telehandlers for Construction sales channel, distributors, customers, research findings and conclusion.

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