

# Global Telecom Electronic Manufacturing Services (EMS) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Telecom Electronic Manufacturing Services (EMS) market size was valued at USD 130190 million in 2023 and is forecast to a readjusted size of USD 169350 million by 2030 with a CAGR of 3.8% during review period.

Subcontracting offers a plethora of benefits such as reduced time to market, access to leading manufacturing technologies as well as logistic capabilities, and reduced capital investments. It is estimated to be a primary factor driving the market over the forecast years.

The Global Mobile Economy Development Report 2023 released by GSMA Intelligence pointed out that by the end of 2022, the number of global mobile users would exceed 5.4 billion. The mobile ecosystem supports 16 million jobs directly and 12 million jobs indirectly.

According to our Communications Research Centre, in 2022, the global communication equipment was valued at US\$ 100 billion. The U.S. and China are powerhouses in the manufacture of communications equipment. According to data from the Ministry of Industry and Information Technology of China, the cumulative revenue of telecommunications services in 2022 was ?1.58 trillion, an increase of 8% over the previous year. The total amount of telecommunications business calculated at the price of the previous year reached ?1.75 trillion, a year-on-year increase of 21.3%. In the same year, the fixed Internet broadband access business revenue was ?240.2 billion, an increase of 7.1% over the previous year, and its proportion in the telecommunications business revenue decreased from 15.3% in the previous year to

15.2%, driving the telecommunications business revenue to increase by 1.1 percentage points.

The Global Info Research report includes an overview of the development of the Telecom Electronic Manufacturing Services (EMS) industry chain, the market status of Computing Devices & Equipment (Electronic Design and Engineering, Electronics Assembly), Servers & Routers (Electronic Design and Engineering, Electronics Assembly), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Telecom Electronic Manufacturing Services (EMS).

Regionally, the report analyzes the Telecom Electronic Manufacturing Services (EMS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Telecom Electronic Manufacturing Services (EMS) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Telecom Electronic Manufacturing Services (EMS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Telecom Electronic Manufacturing Services (EMS) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Electronic Design and Engineering, Electronics Assembly).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Telecom Electronic Manufacturing Services (EMS) market.

**Regional Analysis:** The report involves examining the Telecom Electronic Manufacturing Services (EMS) market at a regional or national level. Report analyses regional factors

such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Telecom Electronic Manufacturing Services (EMS) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Telecom Electronic Manufacturing Services (EMS):

**Company Analysis:** Report covers individual Telecom Electronic Manufacturing Services (EMS) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Telecom Electronic Manufacturing Services (EMS). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Computing Devices & Equipment, Servers & Routers).

**Technology Analysis:** Report covers specific technologies relevant to Telecom Electronic Manufacturing Services (EMS). It assesses the current state, advancements, and potential future developments in Telecom Electronic Manufacturing Services (EMS) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Telecom Electronic Manufacturing Services (EMS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Telecom Electronic Manufacturing Services (EMS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms

of value.

#### Market segment by Type

Electronic Design and Engineering

Electronics Assembly

Electronic Manufacturing

Supply Chain Management

Others

#### Market segment by Application

Computing Devices & Equipment

Servers & Routers

RF & Microwave

Fiber Optic Devices

Transceivers & Transmitters

Others

#### Market segment by players, this report covers

HONHAI

Flex Ltd

Sanmina

Jabil

Luxshare

Pegatron

Pegatron

Celestica

Catcher Technology

BYD Electronics

USI

Shenzhen Zowee Tech

New KINPO

Wistron

PLEXUS

Qisda Corporation

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Telecom Electronic Manufacturing Services (EMS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Telecom Electronic Manufacturing Services (EMS), with revenue, gross margin and global market share of Telecom Electronic Manufacturing Services (EMS) from 2019 to 2024.

Chapter 3, the Telecom Electronic Manufacturing Services (EMS) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Telecom Electronic Manufacturing Services (EMS) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Telecom Electronic Manufacturing Services (EMS).

Chapter 13, to describe Telecom Electronic Manufacturing Services (EMS) research findings and conclusion.

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