

# Global Telecom Cloud Automation Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Telecom Cloud Automation market size was valued at US\$ 6637 million in 2025 and is forecast to a readjusted size of US\$ 9799 million by 2032 with a CAGR of 5.7% during review period.

Telecom Cloud Automation is a solution that leverages cloud computing, software-defined networking (SDN), network function virtualization (NFV), and automated orchestration technologies to automate the end-to-end processing of resource allocation, service deployment, operation and maintenance management, and service scheduling in telecommunications networks. Its core functions include: virtual network function (VNF) lifecycle management, automated orchestration of network slices, elastic scheduling of cloud infrastructure, and fault self-healing and performance optimization. Through closed-loop automation, operators can reduce new service launch times from weeks to minutes, significantly reducing OPEX. This system is typically based on the ETSI NFV architecture, integrating MANO (management and orchestration), VIM (virtualized infrastructure management), and an SDN controller. It is widely used in 5G core networks, edge nodes, IoT platforms, and network slicing services, serving as a key engine for achieving cloud-native transformation in the telecommunications industry.

Telecom Cloud Automation exhibits a global trend of technological leadership in North America, standard-driven development in Europe, and rapid application expansion in the Asia-Pacific region. North America (the United States and Canada) leads in the deployment of SDN/NFV, cloud-native networks (such as DISH cloud-native 5G), and orchestration platforms, with operators collaborating deeply with AWS, Azure, and other providers. Europe, based on the ETSI NFV architecture, emphasizes open-source

standards and multi-vendor interoperability. The Asia-Pacific region is making rapid progress in network slicing automation and edge cloud deployment. Future trends include zero-touch operations and maintenance, AI-driven closed-loop autonomy, cross-domain/cross-vendor collaborative orchestration, and edge cloud automation. Key obstacles include difficulties in integrating traditional OSS/BSS, poor interoperability of multi-vendor VNFs, organizational restructuring resistance, and security compliance challenges. Dynamically, the GSMA is driving cloud-native telecom standards, operators are accelerating their evolution from NFV to cloud-native platforms, and containerization (Kubernetes) is becoming increasingly prevalent in telecom clouds, further improving automation efficiency.

This report is a detailed and comprehensive analysis for global Telecom Cloud Automation market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Telecom Cloud Automation market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Telecom Cloud Automation market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Telecom Cloud Automation market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Telecom Cloud Automation market shares of main players, in revenue (\$ Million), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Telecom Cloud Automation

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Telecom Cloud Automation market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include VMware, Ericsson, Nokia, Infosys Limited, Cisco Systems, Hewlett Packard Enterprise (HPE), Juniper Networks, Red Hat, Amdocs, Netcracker Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

#### Market segmentation

Telecom Cloud Automation market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Private Cloud

Public Cloud

Hybrid Cloud

#### Market segment by Scale

Servers: 2000

#### Market segment by Hierarchy

Infrastructure Automation

VNF Lifecycle Automation

Business/Operations Automation

End-to-End Automation

#### Market segment by Application

BFSI

Healthcare and Life Sciences

Retail and Consumer Goods

Government and Public Sector

Transportation and Distribution

Media and Entertainment

Other

#### Market segment by players, this report covers

VMware

Ericsson

Nokia

Infosys Limited

Cisco Systems

Hewlett Packard Enterprise (HPE)

Juniper Networks

Red Hat

Amdocs

Netcracker Technology

Bouygues Telecom

Huawei

ZTE

Asiainfo

NEC Corporation

Fujitsu

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Telecom Cloud Automation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Telecom Cloud Automation, with revenue, gross margin, and global market share of Telecom Cloud Automation from 2021 to 2026.

Chapter 3, the Telecom Cloud Automation competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Telecom Cloud Automation market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Telecom Cloud Automation.

Chapter 13, to describe Telecom Cloud Automation research findings and conclusion.

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