

Global Telecom Cloud Automation Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Telecom Cloud Automation market size is expected to reach \$ 9799 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Telecom Cloud Automation is a solution that leverages cloud computing, software-defined networking (SDN), network function virtualization (NFV), and automated orchestration technologies to automate the end-to-end processing of resource allocation, service deployment, operation and maintenance management, and service scheduling in telecommunications networks. Its core functions include: virtual network function (VNF) lifecycle management, automated orchestration of network slices, elastic scheduling of cloud infrastructure, and fault self-healing and performance optimization. Through closed-loop automation, operators can reduce new service launch times from weeks to minutes, significantly reducing OPEX. This system is typically based on the ETSI NFV architecture, integrating MANO (management and orchestration), VIM (virtualized infrastructure management), and an SDN controller. It is widely used in 5G core networks, edge nodes, IoT platforms, and network slicing services, serving as a key engine for achieving cloud-native transformation in the telecommunications industry.

Telecom Cloud Automation exhibits a global trend of technological leadership in North America, standard-driven development in Europe, and rapid application expansion in the Asia-Pacific region. North America (the United States and Canada) leads in the deployment of SDN/NFV, cloud-native networks (such as DISH cloud-native 5G), and orchestration platforms, with operators collaborating deeply with AWS, Azure, and other providers. Europe, based on the ETSI NFV architecture, emphasizes open-source standards and multi-vendor interoperability. The Asia-Pacific region is making rapid

progress in network slicing automation and edge cloud deployment. Future trends include zero-touch operations and maintenance, AI-driven closed-loop autonomy, cross-domain/cross-vendor collaborative orchestration, and edge cloud automation. Key obstacles include difficulties in integrating traditional OSS/BSS, poor interoperability of multi-vendor VNFs, organizational restructuring resistance, and security compliance challenges. Dynamically, the GSMA is driving cloud-native telecom standards, operators are accelerating their evolution from NFV to cloud-native platforms, and containerization (Kubernetes) is becoming increasingly prevalent in telecom clouds, further improving automation efficiency.

This report studies the global Telecom Cloud Automation demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Telecom Cloud Automation, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Telecom Cloud Automation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Telecom Cloud Automation total market, 2021-2032, (USD Million)

Global Telecom Cloud Automation total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Telecom Cloud Automation total market, key domestic companies, and share, (USD Million)

Global Telecom Cloud Automation revenue by player, revenue and market share 2021-2026, (USD Million)

Global Telecom Cloud Automation total market by Type, CAGR, 2021-2032, (USD Million)

Global Telecom Cloud Automation total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Telecom Cloud Automation market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include VMware, Ericsson, Nokia, Infosys Limited, Cisco Systems, Hewlett Packard Enterprise (HPE), Juniper Networks, Red Hat, Amdocs, Netcracker Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Telecom Cloud Automation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Telecom Cloud Automation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Telecom Cloud Automation Market, Segmentation by Type:

Private Cloud

Public Cloud

Hybrid Cloud

Global Telecom Cloud Automation Market, Segmentation by Scale:

Servers: 2000

Global Telecom Cloud Automation Market, Segmentation by Hierarchy:

Infrastructure Automation

VNF Lifecycle Automation

Business/Operations Automation

End-to-End Automation

Global Telecom Cloud Automation Market, Segmentation by Application:

BFSI

Healthcare and Life Sciences

Retail and Consumer Goods

Government and Public Sector

Transportation and Distribution

Media and Entertainment

Other

Companies Profiled:

VMware

Ericsson

Nokia

Infosys Limited

Cisco Systems

Hewlett Packard Enterprise (HPE)

Juniper Networks

Red Hat

Amdocs

Netcracker Technology

Bouygues Telecom

Huawei

ZTE

Asiainfo

NEC Corporation

Fujitsu

Key Questions Answered

1. How big is the global Telecom Cloud Automation market?
2. What is the demand of the global Telecom Cloud Automation market?
3. What is the year over year growth of the global Telecom Cloud Automation market?
4. What is the total value of the global Telecom Cloud Automation market?
5. Who are the Major Players in the global Telecom Cloud Automation market?
6. What are the growth factors driving the market demand?

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