

Global Teak Logs & Lumber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Teak Logs & Lumber market size was valued at US\$ 2264 million in 2025 and is forecast to a readjusted size of US\$ 4116 million by 2032 with a CAGR of 8.9% during review period.

Teak logs and lumber refer to roundwood and sawn boards derived from teak (*Tectona grandis*), a tropical hardwood prized for its high oil content, natural decay resistance, dimensional stability and distinctive golden-brown luster. Widely regarded as one of the world's most valuable hardwoods, teak is extensively used in yacht decking, outdoor furniture, interior decoration, architectural millwork and flooring. In the fact that teak represents one of the longest value chains and highest brand premiums among tropical hardwoods. Its supply and demand dynamics directly reflect the health of high-end consumer markets (yachts, luxury real estate) and serve as a key indicator for observing forestry policy changes and international trade barriers in major producing countries such as Indonesia and Myanmar.

Teak logs and lumber represent one of the longest value chains and highest brand premiums in tropical hardwood trade. The core value derives from teak's natural oil content, which provides exceptional decay resistance and dimensional stability, making it nearly irreplaceable in outdoor applications (yacht decking, garden furniture) and high-end interior finishing. Pricing is determined by origin, age and certification: Myanmar old-growth teak sits at the top due to depletion and sanctions; Indonesian plantation teak dominates mid-to-high volume markets with 90% of global production; African and South American plantation teak fills the low-to-mid tier with cost-effectiveness. On the supply side, Indonesia leads, Myanmar shrinks, and Africa/Latin America play supplementary roles. Demand is heavily tied to the European

and US yacht industries, luxury landscaping, and outdoor furniture exports. Profit distribution is skewed: Indonesian state-owned forestry companies and large mills capture most margins through resource control and scale; Myanmar channels have narrowed due to sanctions; Chinese import processors earn thin margins amid price transparency. Growth potential lies in the rigid demand for FSC-certified teak in the yacht sector, the steady expansion of outdoor living culture, and rising procurement of durable hardwoods in emerging markets, though facing competition from substitutes such as ipe and balau. Uncertainties include: whether Indonesia will further tighten log export bans, forcing global processing capacity to shift to sawn timber; whether Myanmar's PEFC certification can be restored to re-establish legal exports; and quality consistency and certification progress of African and South American plantation teak. Conclusion: Teak logs and lumber is a high-end hardwood market built on resource scarcity, brand recognition, and sustainability certification. Indonesia, with its plantation scale and processing integration, locks in global pricing power, while Myanmar natural teak maintains a super-premium niche. Over the next five years, supply will further concentrate in Indonesia, while African and South American capacity will slowly ramp up. High-end demand will increasingly favor certified material, and teak without FSC or SVLK certification will be gradually marginalised in Western markets.

This report is a detailed and comprehensive analysis for global Teak Logs & Lumber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Teak Logs & Lumber market size and forecasts, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Teak Logs & Lumber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Teak Logs & Lumber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Teak Logs & Lumber market shares of main players, shipments in revenue (\$ Million), sales quantity (Cubic Meter), and ASP (US\$/Cubic Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Teak Logs & Lumber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Teak Logs & Lumber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Perum Perhutani, INHUTANI I, INHUTANI II, INHUTANI III, INHUTANI IV, INHUTANI V, Timur Jati Indah, Myanmar Timber Enterprise, Sumber Graha Sejahtera, Kayu Lapis Indonesia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Teak Logs & Lumber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Myanmar Natural Teak

Indonesian Plantation Teak

African Plantation Teak

Latin American Plantation Teak

Market segment by Form

Logs (Roundwood)

Green Lumber (Unseasoned)

Kiln-dried Lumber

Teak Decking

Market segment by Application

Marine (Yacht & Boat Decking)

Outdoor Furniture

High-end Interior Furniture

Architectural Millwork & Flooring

Others

Major players covered

Perum Perhutani

INHUTANI I

INHUTANI II

INHUTANI III

INHUTANI IV

INHUTANI V

Timur Jati Indah

Myanmar Timber Enterprise

Sumber Graha Sejahtera

Kayu Lapis Indonesia

Arjuna Utama Timber

Rimba Partikel Indonesia

Global Timber Asia

Wana Hijau Pesona

Alam Lestari Abadi

Graha Cipta Kreasindo

Agritimber

Makmur Lestari Sentosa

Sinar Jati Lestari

Kaltim Prima Wood

Logging and Sawmilling

Samartex Timber & Plywood

Ghana Timber Corporation

Soci t  Togolaise de Bois

Office National des Bois

Teak Resources

African Timber Plantations

Madera Finas del Tr?pico

Maderas Tropicales

Plantaciones de Teca

Tecas del Ecuador

Teca Brasil

Myanmar Golden Teak

Global Teak

Shanghai Pushi Wood Industry

Putian Jiahua Wood Industry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Teak Logs & Lumber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Teak Logs & Lumber, with price, sales quantity, revenue, and global market share of Teak Logs & Lumber from 2021 to 2026.

Chapter 3, the Teak Logs & Lumber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Teak Logs & Lumber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Teak Logs & Lumber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Teak Logs & Lumber.

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