

Global Tea-Picking Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Tea-Picking Robot market size was valued at US\$ 76.55 million in 2025 and is forecast to a readjusted size of US\$ 249 million by 2032 with a CAGR of 18.1% during review period.

Tea-picking robots are intelligent agricultural equipment specifically designed for tea harvesting. They utilize mechanical structures and intelligent technologies (such as visual recognition, artificial intelligence, and automatic control) to automatically identify and harvest tea buds.

Tea-picking robots use AI visual recognition as their brain, a flexible robotic arm/end-efficiency actuator as their hand, and an autonomous navigation chassis as their feet. They can simulate the delicate movements of manual picking—lifting, bending, pinching, and plucking—achieving non-destructive, efficient, and standardized automated harvesting of premium tea buds in complex tea garden terrain.

The core features of tea-picking robots include intelligent recognition, precise positioning, biomimetic harvesting, and autonomous operation.

Upstream core hardware for tea-picking robots includes sensors and vision devices, control chips and computing units, robotic arms, gripping/cutting devices, motors, reducers, and drive wheels/tracks. Key technologies include AI visual recognition, deep learning models, path planning, motion control, multi-machine collaboration, and digital twins. Downstream applications are mainly in tea planting enterprises, tea garden bases, agricultural cooperatives, and research parks.

In 2025, the global sales volume of tea-picking robots is expected to reach 2,400 units, with a production capacity of approximately 3,500 units. The average selling price is US\$31,000 per unit, and the average gross profit margin is 28%-35%.

This report is a detailed and comprehensive analysis for global Tea-Picking Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tea-Picking Robot market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Tea-Picking Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Tea-Picking Robot market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Tea-Picking Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tea-Picking Robot

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tea-Picking Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XAG, FJDynamics, Universal Mobile Linking, Kawasaki Tea Machinery, Siasun, Csg Smart, Foton Lovol, Ochiai, Matsumoto Kiko, Musashi Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Tea-Picking Robot market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wheeled

Tracked

Legged

Market segment by Harvesting Methods

Cutting Type

Clamping Type

Adsorption Type

Market segment by Automation Level

Semi-Automatic

Fully Automatic

Market segment by Application

Tea Enterprises

Tea Plantation Bases

Tea Cooperatives

Research Parks

Major players covered

XAG

FJDynamics

Universal Mobile Linking

Kawasaki Tea Machinery

Siasun

Csg Smart

Foton Lovol

Ochiai

Matsumoto Kiko

Musashi Engineering

Husqvarna

Boma

Sreevatsa

Doosan

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Tea-Picking Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tea-Picking Robot, with price, sales quantity, revenue, and global market share of Tea-Picking Robot from 2021 to 2026.

Chapter 3, the Tea-Picking Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tea-Picking Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Tea-Picking Robot market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tea-Picking Robot.

Chapter 14 and 15, to describe Tea-Picking Robot sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Tea-Picking Robot Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Wheeled

1.3.3 Tracked

1.3.4 Legged

1.4 Market Analysis by Harvesting Methods

1.4.1 Overview: Global Tea-Picking Robot Consumption Value by Harvesting Methods: 2021 Versus 2025 Versus 2032

1.4.2 Cutting Type

1.4.3 Clamping Type

1.4.4 Adsorption Type

1.5 Market Analysis by Automation Level

1.5.1 Overview: Global Tea-Picking Robot Consumption Value by Automation Level: 2021 Versus 2025 Versus 2032

1.5.2 Semi-Automatic

1.5.3 Fully Automatic

1.6 Market Analysis by Application

1.6.1 Overview: Global Tea-Picking Robot Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Tea Enterprises

1.6.3 Tea Plantation Bases

1.6.4 Tea Cooperatives

1.6.5 Research Parks

1.7 Global Tea-Picking Robot Market Size & Forecast

1.7.1 Global Tea-Picking Robot Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Tea-Picking Robot Sales Quantity (2021-2032)

1.7.3 Global Tea-Picking Robot Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 XAG

2.1.1 XAG Details

- 2.1.2 XAG Major Business
- 2.1.3 XAG Tea-Picking Robot Product and Services
- 2.1.4 XAG Tea-Picking Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 XAG Recent Developments/Updates
- 2.2 FJDynamics
 - 2.2.1 FJDynamics Details
 - 2.2.2 FJDynamics Major Business
 - 2.2.3 FJDynamics Tea-Picking Robot Product and Services
 - 2.2.4 FJDynamics Tea-Picking Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 FJDynamics Recent Developments/Updates
- 2.3 Universal Mobile Linking
 - 2.3.1 Universal Mobile Linking Details
 - 2.3.2 Universal Mobile Linking Major Business
 - 2.3.3 Universal Mobile Linking Tea-Picking Robot Product and Services
 - 2.3.4 Universal Mobile Linking Tea-Picking Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Universal Mobile Linking Recent Developments/Updates
- 2.4 Kawasaki Tea Machinery
 - 2.4.1 Kawasaki Tea Machinery Details
 - 2.4.2 Kawasaki Tea Machinery Major Business
 - 2.4.3 Kawasaki Tea Machinery Tea-Picking Robot Product and Services
 - 2.4.4 Kawasaki Tea Machinery Tea-Picking Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Kawasaki Tea Machinery Recent Developments/Updates
- 2.5 Siasun
 - 2.5.1 Siasun Details
 - 2.5.2 Siasun Major Business
 - 2.5.3 Siasun Tea-Picking Robot Product and Services
 - 2.5.4 Siasun Tea-Picking Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Siasun Recent Developments/Updates
- 2.6 Csg Smart
 - 2.6.1 Csg Smart Details
 - 2.6.2 Csg Smart Major Business
 - 2.6.3 Csg Smart Tea-Picking Robot Product and Services
 - 2.6.4 Csg Smart Tea-Picking Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.6.5 Csg Smart Recent Developments/Updates
- 2.7 Foton Lovol
 - 2.7.1 Foton Lovol Details
 - 2.7.2 Foton Lovol Major Business
 - 2.7.3 Foton Lovol Tea-Picking Robot Product and Services
 - 2.7.4 Foton Lovol Tea-Picking Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Foton Lovol Recent Developments/Updates
- 2.8 Ochiai
 - 2.8.1 Ochiai Details
 - 2.8.2 Ochiai Major Business
 - 2.8.3 Ochiai Tea-Picking Robot Product and Services
 - 2.8.4 Ochiai Tea-Picking Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Ochiai Recent Developments/Updates
- 2.9 Matsumoto Kiko
 - 2.9.1 Matsumoto Kiko Details
 - 2.9.2 Matsumoto Kiko Major Business
 - 2.9.3 Matsumoto Kiko Tea-Picking Robot Product and Services
 - 2.9.4 Matsumoto Kiko Tea-Picking Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Matsumoto Kiko Recent Developments/Updates
- 2.10 Musashi Engineering
 - 2.10.1 Musashi Engineering Details
 - 2.10.2 Musashi Engineering Major Business
 - 2.10.3 Musashi Engineering Tea-Picking Robot Product and Services
 - 2.10.4 Musashi Engineering Tea-Picking Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Musashi Engineering Recent Developments/Updates
- 2.11 Husqvarna
 - 2.11.1 Husqvarna Details
 - 2.11.2 Husqvarna Major Business
 - 2.11.3 Husqvarna Tea-Picking Robot Product and Services
 - 2.11.4 Husqvarna Tea-Picking Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Husqvarna Recent Developments/Updates
- 2.12 Boma
 - 2.12.1 Boma Details
 - 2.12.2 Boma Major Business

- 2.12.3 Boma Tea-Picking Robot Product and Services
- 2.12.4 Boma Tea-Picking Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Boma Recent Developments/Updates
- 2.13 Sreevatsa
 - 2.13.1 Sreevatsa Details
 - 2.13.2 Sreevatsa Major Business
 - 2.13.3 Sreevatsa Tea-Picking Robot Product and Services
 - 2.13.4 Sreevatsa Tea-Picking Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Sreevatsa Recent Developments/Updates
- 2.14 Doosan
 - 2.14.1 Doosan Details
 - 2.14.2 Doosan Major Business
 - 2.14.3 Doosan Tea-Picking Robot Product and Services
 - 2.14.4 Doosan Tea-Picking Robot Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Doosan Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: TEA-PICKING ROBOT BY MANUFACTURER

- 3.1 Global Tea-Picking Robot Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Tea-Picking Robot Revenue by Manufacturer (2021-2026)
- 3.3 Global Tea-Picking Robot Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Tea-Picking Robot by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Tea-Picking Robot Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Tea-Picking Robot Manufacturer Market Share in 2025
- 3.5 Tea-Picking Robot Market: Overall Company Footprint Analysis
 - 3.5.1 Tea-Picking Robot Market: Region Footprint
 - 3.5.2 Tea-Picking Robot Market: Company Product Type Footprint
 - 3.5.3 Tea-Picking Robot Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Tea-Picking Robot Market Size by Region

- 4.1.1 Global Tea-Picking Robot Sales Quantity by Region (2021-2032)
- 4.1.2 Global Tea-Picking Robot Consumption Value by Region (2021-2032)
- 4.1.3 Global Tea-Picking Robot Average Price by Region (2021-2032)
- 4.2 North America Tea-Picking Robot Consumption Value (2021-2032)
- 4.3 Europe Tea-Picking Robot Consumption Value (2021-2032)
- 4.4 Asia-Pacific Tea-Picking Robot Consumption Value (2021-2032)
- 4.5 South America Tea-Picking Robot Consumption Value (2021-2032)
- 4.6 Middle East & Africa Tea-Picking Robot Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Tea-Picking Robot Sales Quantity by Type (2021-2032)
- 5.2 Global Tea-Picking Robot Consumption Value by Type (2021-2032)
- 5.3 Global Tea-Picking Robot Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Tea-Picking Robot Sales Quantity by Application (2021-2032)
- 6.2 Global Tea-Picking Robot Consumption Value by Application (2021-2032)
- 6.3 Global Tea-Picking Robot Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Tea-Picking Robot Sales Quantity by Type (2021-2032)
- 7.2 North America Tea-Picking Robot Sales Quantity by Application (2021-2032)
- 7.3 North America Tea-Picking Robot Market Size by Country
 - 7.3.1 North America Tea-Picking Robot Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Tea-Picking Robot Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Tea-Picking Robot Sales Quantity by Type (2021-2032)
- 8.2 Europe Tea-Picking Robot Sales Quantity by Application (2021-2032)
- 8.3 Europe Tea-Picking Robot Market Size by Country
 - 8.3.1 Europe Tea-Picking Robot Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Tea-Picking Robot Consumption Value by Country (2021-2032)

- 8.3.3 Germany Market Size and Forecast (2021-2032)
- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Tea-Picking Robot Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Tea-Picking Robot Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Tea-Picking Robot Market Size by Region
 - 9.3.1 Asia-Pacific Tea-Picking Robot Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Tea-Picking Robot Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Tea-Picking Robot Sales Quantity by Type (2021-2032)
- 10.2 South America Tea-Picking Robot Sales Quantity by Application (2021-2032)
- 10.3 South America Tea-Picking Robot Market Size by Country
 - 10.3.1 South America Tea-Picking Robot Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Tea-Picking Robot Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Tea-Picking Robot Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Tea-Picking Robot Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Tea-Picking Robot Market Size by Country
 - 11.3.1 Middle East & Africa Tea-Picking Robot Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Tea-Picking Robot Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)

- 11.3.4 Egypt Market Size and Forecast (2021-2032)
- 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
- 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Tea-Picking Robot Market Drivers
- 12.2 Tea-Picking Robot Market Restraints
- 12.3 Tea-Picking Robot Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Tea-Picking Robot and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Tea-Picking Robot
- 13.3 Tea-Picking Robot Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Tea-Picking Robot Typical Distributors
- 14.3 Tea-Picking Robot Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Tea-Picking Robot Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Tea-Picking Robot Consumption Value by Harvesting Methods, (USD Million), 2021 & 2025 & 2032

Table 3. Global Tea-Picking Robot Consumption Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Table 4. Global Tea-Picking Robot Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. XAG Basic Information, Manufacturing Base and Competitors

Table 6. XAG Major Business

Table 7. XAG Tea-Picking Robot Product and Services

Table 8. XAG Tea-Picking Robot Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. XAG Recent Developments/Updates

Table 10. FJDynamics Basic Information, Manufacturing Base and Competitors

Table 11. FJDynamics Major Business

Table 12. FJDynamics Tea-Picking Robot Product and Services

Table 13. FJDynamics Tea-Picking Robot Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. FJDynamics Recent Developments/Updates

Table 15. Universal Mobile Linking Basic Information, Manufacturing Base and Competitors

Table 16. Universal Mobile Linking Major Business

Table 17. Universal Mobile Linking Tea-Picking Robot Product and Services

Table 18. Universal Mobile Linking Tea-Picking Robot Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Universal Mobile Linking Recent Developments/Updates

Table 20. Kawasaki Tea Machinery Basic Information, Manufacturing Base and Competitors

Table 21. Kawasaki Tea Machinery Major Business

Table 22. Kawasaki Tea Machinery Tea-Picking Robot Product and Services

Table 23. Kawasaki Tea Machinery Tea-Picking Robot Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 24. Kawasaki Tea Machinery Recent Developments/Updates
- Table 25. Siasun Basic Information, Manufacturing Base and Competitors
- Table 26. Siasun Major Business
- Table 27. Siasun Tea-Picking Robot Product and Services
- Table 28. Siasun Tea-Picking Robot Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Siasun Recent Developments/Updates
- Table 30. Csg Smart Basic Information, Manufacturing Base and Competitors
- Table 31. Csg Smart Major Business
- Table 32. Csg Smart Tea-Picking Robot Product and Services
- Table 33. Csg Smart Tea-Picking Robot Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Csg Smart Recent Developments/Updates
- Table 35. Foton Lovol Basic Information, Manufacturing Base and Competitors
- Table 36. Foton Lovol Major Business
- Table 37. Foton Lovol Tea-Picking Robot Product and Services
- Table 38. Foton Lovol Tea-Picking Robot Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Foton Lovol Recent Developments/Updates
- Table 40. Ochiai Basic Information, Manufacturing Base and Competitors
- Table 41. Ochiai Major Business
- Table 42. Ochiai Tea-Picking Robot Product and Services
- Table 43. Ochiai Tea-Picking Robot Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Ochiai Recent Developments/Updates
- Table 45. Matsumoto Kiko Basic Information, Manufacturing Base and Competitors
- Table 46. Matsumoto Kiko Major Business
- Table 47. Matsumoto Kiko Tea-Picking Robot Product and Services
- Table 48. Matsumoto Kiko Tea-Picking Robot Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. Matsumoto Kiko Recent Developments/Updates
- Table 50. Musashi Engineering Basic Information, Manufacturing Base and Competitors
- Table 51. Musashi Engineering Major Business
- Table 52. Musashi Engineering Tea-Picking Robot Product and Services
- Table 53. Musashi Engineering Tea-Picking Robot Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. Musashi Engineering Recent Developments/Updates
- Table 55. Husqvarna Basic Information, Manufacturing Base and Competitors

- Table 56. Husqvarna Major Business
- Table 57. Husqvarna Tea-Picking Robot Product and Services
- Table 58. Husqvarna Tea-Picking Robot Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 59. Husqvarna Recent Developments/Updates
- Table 60. Boma Basic Information, Manufacturing Base and Competitors
- Table 61. Boma Major Business
- Table 62. Boma Tea-Picking Robot Product and Services
- Table 63. Boma Tea-Picking Robot Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. Boma Recent Developments/Updates
- Table 65. Sreevatsa Basic Information, Manufacturing Base and Competitors
- Table 66. Sreevatsa Major Business
- Table 67. Sreevatsa Tea-Picking Robot Product and Services
- Table 68. Sreevatsa Tea-Picking Robot Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 69. Sreevatsa Recent Developments/Updates
- Table 70. Doosan Basic Information, Manufacturing Base and Competitors
- Table 71. Doosan Major Business
- Table 72. Doosan Tea-Picking Robot Product and Services
- Table 73. Doosan Tea-Picking Robot Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 74. Doosan Recent Developments/Updates
- Table 75. Global Tea-Picking Robot Sales Quantity by Manufacturer (2021-2026) & (K Units)
- Table 76. Global Tea-Picking Robot Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 77. Global Tea-Picking Robot Average Price by Manufacturer (2021-2026) & (K US\$/Unit)
- Table 78. Market Position of Manufacturers in Tea-Picking Robot, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 79. Head Office and Tea-Picking Robot Production Site of Key Manufacturer
- Table 80. Tea-Picking Robot Market: Company Product Type Footprint
- Table 81. Tea-Picking Robot Market: Company Product Application Footprint
- Table 82. Tea-Picking Robot New Market Entrants and Barriers to Market Entry
- Table 83. Tea-Picking Robot Mergers, Acquisition, Agreements, and Collaborations
- Table 84. Global Tea-Picking Robot Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 85. Global Tea-Picking Robot Sales Quantity by Region (2021-2026) & (K Units)

Table 86. Global Tea-Picking Robot Sales Quantity by Region (2027-2032) & (K Units)

Table 87. Global Tea-Picking Robot Consumption Value by Region (2021-2026) & (USD Million)

Table 88. Global Tea-Picking Robot Consumption Value by Region (2027-2032) & (USD Million)

Table 89. Global Tea-Picking Robot Average Price by Region (2021-2026) & (K US\$/Unit)

Table 90. Global Tea-Picking Robot Average Price by Region (2027-2032) & (K US\$/Unit)

Table 91. Global Tea-Picking Robot Sales Quantity by Type (2021-2026) & (K Units)

Table 92. Global Tea-Picking Robot Sales Quantity by Type (2027-2032) & (K Units)

Table 93. Global Tea-Picking Robot Consumption Value by Type (2021-2026) & (USD Million)

Table 94. Global Tea-Picking Robot Consumption Value by Type (2027-2032) & (USD Million)

Table 95. Global Tea-Picking Robot Average Price by Type (2021-2026) & (K US\$/Unit)

Table 96. Global Tea-Picking Robot Average Price by Type (2027-2032) & (K US\$/Unit)

Table 97. Global Tea-Picking Robot Sales Quantity by Application (2021-2026) & (K Units)

Table 98. Global Tea-Picking Robot Sales Quantity by Application (2027-2032) & (K Units)

Table 99. Global Tea-Picking Robot Consumption Value by Application (2021-2026) & (USD Million)

Table 100. Global Tea-Picking Robot Consumption Value by Application (2027-2032) & (USD Million)

Table 101. Global Tea-Picking Robot Average Price by Application (2021-2026) & (K US\$/Unit)

Table 102. Global Tea-Picking Robot Average Price by Application (2027-2032) & (K US\$/Unit)

Table 103. North America Tea-Picking Robot Sales Quantity by Type (2021-2026) & (K Units)

Table 104. North America Tea-Picking Robot Sales Quantity by Type (2027-2032) & (K Units)

Table 105. North America Tea-Picking Robot Sales Quantity by Application (2021-2026) & (K Units)

Table 106. North America Tea-Picking Robot Sales Quantity by Application (2027-2032) & (K Units)

Table 107. North America Tea-Picking Robot Sales Quantity by Country (2021-2026) & (K Units)

Table 108. North America Tea-Picking Robot Sales Quantity by Country (2027-2032) & (K Units)

Table 109. North America Tea-Picking Robot Consumption Value by Country (2021-2026) & (USD Million)

Table 110. North America Tea-Picking Robot Consumption Value by Country (2027-2032) & (USD Million)

Table 111. Europe Tea-Picking Robot Sales Quantity by Type (2021-2026) & (K Units)

Table 112. Europe Tea-Picking Robot Sales Quantity by Type (2027-2032) & (K Units)

Table 113. Europe Tea-Picking Robot Sales Quantity by Application (2021-2026) & (K Units)

Table 114. Europe Tea-Picking Robot Sales Quantity by Application (2027-2032) & (K Units)

Table 115. Europe Tea-Picking Robot Sales Quantity by Country (2021-2026) & (K Units)

Table 116. Europe Tea-Picking Robot Sales Quantity by Country (2027-2032) & (K Units)

Table 117. Europe Tea-Picking Robot Consumption Value by Country (2021-2026) & (USD Million)

Table 118. Europe Tea-Picking Robot Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Asia-Pacific Tea-Picking Robot Sales Quantity by Type (2021-2026) & (K Units)

Table 120. Asia-Pacific Tea-Picking Robot Sales Quantity by Type (2027-2032) & (K Units)

Table 121. Asia-Pacific Tea-Picking Robot Sales Quantity by Application (2021-2026) & (K Units)

Table 122. Asia-Pacific Tea-Picking Robot Sales Quantity by Application (2027-2032) & (K Units)

Table 123. Asia-Pacific Tea-Picking Robot Sales Quantity by Region (2021-2026) & (K Units)

Table 124. Asia-Pacific Tea-Picking Robot Sales Quantity by Region (2027-2032) & (K Units)

Table 125. Asia-Pacific Tea-Picking Robot Consumption Value by Region (2021-2026) & (USD Million)

Table 126. Asia-Pacific Tea-Picking Robot Consumption Value by Region (2027-2032) & (USD Million)

Table 127. South America Tea-Picking Robot Sales Quantity by Type (2021-2026) & (K Units)

Table 128. South America Tea-Picking Robot Sales Quantity by Type (2027-2032) & (K Units)

Units)

Table 129. South America Tea-Picking Robot Sales Quantity by Application (2021-2026) & (K Units)

Table 130. South America Tea-Picking Robot Sales Quantity by Application (2027-2032) & (K Units)

Table 131. South America Tea-Picking Robot Sales Quantity by Country (2021-2026) & (K Units)

Table 132. South America Tea-Picking Robot Sales Quantity by Country (2027-2032) & (K Units)

Table 133. South America Tea-Picking Robot Consumption Value by Country (2021-2026) & (USD Million)

Table 134. South America Tea-Picking Robot Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Middle East & Africa Tea-Picking Robot Sales Quantity by Type (2021-2026) & (K Units)

Table 136. Middle East & Africa Tea-Picking Robot Sales Quantity by Type (2027-2032) & (K Units)

Table 137. Middle East & Africa Tea-Picking Robot Sales Quantity by Application (2021-2026) & (K Units)

Table 138. Middle East & Africa Tea-Picking Robot Sales Quantity by Application (2027-2032) & (K Units)

Table 139. Middle East & Africa Tea-Picking Robot Sales Quantity by Country (2021-2026) & (K Units)

Table 140. Middle East & Africa Tea-Picking Robot Sales Quantity by Country (2027-2032) & (K Units)

Table 141. Middle East & Africa Tea-Picking Robot Consumption Value by Country (2021-2026) & (USD Million)

Table 142. Middle East & Africa Tea-Picking Robot Consumption Value by Country (2027-2032) & (USD Million)

Table 143. Tea-Picking Robot Raw Material

Table 144. Key Manufacturers of Tea-Picking Robot Raw Materials

Table 145. Tea-Picking Robot Typical Distributors

Table 146. Tea-Picking Robot Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Tea-Picking Robot Picture

Figure 2. Global Tea-Picking Robot Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Tea-Picking Robot Revenue Market Share by Type in 2025

Figure 4. Wheeled Examples

Figure 5. Tracked Examples

Figure 6. Legged Examples

Figure 7. Global Tea-Picking Robot Revenue by Harvesting Methods, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Tea-Picking Robot Revenue Market Share by Harvesting Methods in 2025

Figure 9. Cutting Type Examples

Figure 10. Clamping Type Examples

Figure 11. Adsorption Type Examples

Figure 12. Global Tea-Picking Robot Revenue by Automation Level, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Tea-Picking Robot Revenue Market Share by Automation Level in 2025

Figure 14. Semi-Automatic Examples

Figure 15. Fully Automatic Examples

Figure 16. Global Tea-Picking Robot Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Tea-Picking Robot Revenue Market Share by Application in 2025

Figure 18. Tea Enterprises Examples

Figure 19. Tea Plantation Bases Examples

Figure 20. Tea Cooperatives Examples

Figure 21. Research Parks Examples

Figure 22. Global Tea-Picking Robot Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Tea-Picking Robot Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Tea-Picking Robot Sales Quantity (2021-2032) & (K Units)

Figure 25. Global Tea-Picking Robot Price (2021-2032) & (K US\$/Unit)

Figure 26. Global Tea-Picking Robot Sales Quantity Market Share by Manufacturer in 2025

- Figure 27. Global Tea-Picking Robot Revenue Market Share by Manufacturer in 2025
- Figure 28. Producer Shipments of Tea-Picking Robot by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 29. Top 3 Tea-Picking Robot Manufacturer (Revenue) Market Share in 2025
- Figure 30. Top 6 Tea-Picking Robot Manufacturer (Revenue) Market Share in 2025
- Figure 31. Global Tea-Picking Robot Sales Quantity Market Share by Region (2021-2032)
- Figure 32. Global Tea-Picking Robot Consumption Value Market Share by Region (2021-2032)
- Figure 33. North America Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)
- Figure 34. Europe Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)
- Figure 35. Asia-Pacific Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)
- Figure 36. South America Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)
- Figure 37. Middle East & Africa Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)
- Figure 38. Global Tea-Picking Robot Sales Quantity Market Share by Type (2021-2032)
- Figure 39. Global Tea-Picking Robot Consumption Value Market Share by Type (2021-2032)
- Figure 40. Global Tea-Picking Robot Average Price by Type (2021-2032) & (K US\$/Unit)
- Figure 41. Global Tea-Picking Robot Sales Quantity Market Share by Application (2021-2032)
- Figure 42. Global Tea-Picking Robot Revenue Market Share by Application (2021-2032)
- Figure 43. Global Tea-Picking Robot Average Price by Application (2021-2032) & (K US\$/Unit)
- Figure 44. North America Tea-Picking Robot Sales Quantity Market Share by Type (2021-2032)
- Figure 45. North America Tea-Picking Robot Sales Quantity Market Share by Application (2021-2032)
- Figure 46. North America Tea-Picking Robot Sales Quantity Market Share by Country (2021-2032)
- Figure 47. North America Tea-Picking Robot Consumption Value Market Share by Country (2021-2032)
- Figure 48. United States Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)
- Figure 49. Canada Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)

- Figure 50. Mexico Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)
- Figure 51. Europe Tea-Picking Robot Sales Quantity Market Share by Type (2021-2032)
- Figure 52. Europe Tea-Picking Robot Sales Quantity Market Share by Application (2021-2032)
- Figure 53. Europe Tea-Picking Robot Sales Quantity Market Share by Country (2021-2032)
- Figure 54. Europe Tea-Picking Robot Consumption Value Market Share by Country (2021-2032)
- Figure 55. Germany Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)
- Figure 56. France Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)
- Figure 57. United Kingdom Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)
- Figure 58. Russia Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)
- Figure 59. Italy Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)
- Figure 60. Asia-Pacific Tea-Picking Robot Sales Quantity Market Share by Type (2021-2032)
- Figure 61. Asia-Pacific Tea-Picking Robot Sales Quantity Market Share by Application (2021-2032)
- Figure 62. Asia-Pacific Tea-Picking Robot Sales Quantity Market Share by Region (2021-2032)
- Figure 63. Asia-Pacific Tea-Picking Robot Consumption Value Market Share by Region (2021-2032)
- Figure 64. China Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)
- Figure 65. Japan Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)
- Figure 66. South Korea Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)
- Figure 67. India Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)
- Figure 68. Southeast Asia Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)
- Figure 69. Australia Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)
- Figure 70. South America Tea-Picking Robot Sales Quantity Market Share by Type (2021-2032)
- Figure 71. South America Tea-Picking Robot Sales Quantity Market Share by Application (2021-2032)
- Figure 72. South America Tea-Picking Robot Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Tea-Picking Robot Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Tea-Picking Robot Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Tea-Picking Robot Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Tea-Picking Robot Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Tea-Picking Robot Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Tea-Picking Robot Consumption Value (2021-2032) & (USD Million)

Figure 84. Tea-Picking Robot Market Drivers

Figure 85. Tea-Picking Robot Market Restraints

Figure 86. Tea-Picking Robot Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Tea-Picking Robot in 2025

Figure 89. Manufacturing Process Analysis of Tea-Picking Robot

Figure 90. Tea-Picking Robot Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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