

Global Tea-Picking Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tea-Picking Robot market size is expected to reach \$ 249 million by 2032, rising at a market growth of 18.1% CAGR during the forecast period (2026-2032).

Tea-picking robots are intelligent agricultural equipment specifically designed for tea harvesting. They utilize mechanical structures and intelligent technologies (such as visual recognition, artificial intelligence, and automatic control) to automatically identify and harvest tea buds.

Tea-picking robots use AI visual recognition as their brain, a flexible robotic arm/end-efficiency actuator as their hand, and an autonomous navigation chassis as their feet. They can simulate the delicate movements of manual picking—lifting, bending, pinching, and plucking—achieving non-destructive, efficient, and standardized automated harvesting of premium tea buds in complex tea garden terrain.

The core features of tea-picking robots include intelligent recognition, precise positioning, biomimetic harvesting, and autonomous operation.

Upstream core hardware for tea-picking robots includes sensors and vision devices, control chips and computing units, robotic arms, gripping/cutting devices, motors, reducers, and drive wheels/tracks. Key technologies include AI visual recognition, deep learning models, path planning, motion control, multi-machine collaboration, and digital twins. Downstream applications are mainly in tea planting enterprises, tea garden bases, agricultural cooperatives, and research parks.

In 2025, the global sales volume of tea-picking robots is expected to reach 2,400 units, with a production capacity of approximately 3,500 units. The average selling price is

US\$31,000 per unit, and the average gross profit margin is 28%-35%.

This report studies the global Tea-Picking Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tea-Picking Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tea-Picking Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tea-Picking Robot total production and demand, 2021-2032, (K Units)

Global Tea-Picking Robot total production value, 2021-2032, (USD Million)

Global Tea-Picking Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Tea-Picking Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Tea-Picking Robot domestic production, consumption, key domestic manufacturers and share

Global Tea-Picking Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Tea-Picking Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Tea-Picking Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Tea-Picking Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XAG, FJDynamics, Universal Mobile Linking, Kawasaki Tea Machinery, Siasun, Csg Smart, Foton Lovol, Ochiai, Matsumoto Kiko, Musashi Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tea-Picking Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tea-Picking Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tea-Picking Robot Market, Segmentation by Type:

Wheeled

Tracked

Legged

Global Tea-Picking Robot Market, Segmentation by Harvesting Methods:

Cutting Type

Clamping Type

Adsorption Type

Global Tea-Picking Robot Market, Segmentation by Automation Level:

Semi-Automatic

Fully Automatic

Global Tea-Picking Robot Market, Segmentation by Application:

Tea Enterprises

Tea Plantation Bases

Tea Cooperatives

Research Parks

Companies Profiled:

XAG

FJDynamics

Universal Mobile Linking

Kawasaki Tea Machinery

Siasun

Csg Smart

Foton Lovol

Ochiai

Matsumoto Kiko

Musashi Engineering

Husqvarna

Boma

Sreevatsa

Doosan

Key Questions Answered:

1. How big is the global Tea-Picking Robot market?
2. What is the demand of the global Tea-Picking Robot market?
3. What is the year over year growth of the global Tea-Picking Robot market?
4. What is the production and production value of the global Tea-Picking Robot market?
5. Who are the key producers in the global Tea-Picking Robot market?
6. What are the growth factors driving the market demand?

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