

# Global TDAE (Treated Distillate Aromatic Extract) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global TDAE (Treated Distillate Aromatic Extract) market size was valued at USD 868.2 million in 2023 and is forecast to a readjusted size of USD 1096.6 million by 2030 with a CAGR of 3.4% during review period.

TDAE is a kind of aromatic extract as a raw material for tyres, and is a DAE that is further refined to meet the HSE criteria. This makes it the alternative that most closely resembles DAE from a chemical perspective. MES is mildly refined paraffinic base oil, sufficiently refined to meet HSE requirements, but not as closely related to DAE as TDAE, and therefore it doesn't display characteristics and performances as similar to DAE as TDAE does.

Global Treated Distillate Aromatic Extract (TDAE) key players include H&R, Nynas, Total, CPC, IRPC, etc. Global top five manufacturers hold a share over 70%.

Asia-Pacific is the largest market, with a share over 46%, followed by Europe and North America,

The Global Info Research report includes an overview of the development of the TDAE (Treated Distillate Aromatic Extract) industry chain, the market status of Tyres (DAE 10, DAE 11), Tapes (DAE 10, DAE 11), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of TDAE (Treated Distillate Aromatic Extract).

Regionally, the report analyzes the TDAE (Treated Distillate Aromatic Extract) markets

in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global TDAE (Treated Distillate Aromatic Extract) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the TDAE (Treated Distillate Aromatic Extract) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the TDAE (Treated Distillate Aromatic Extract) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., DAE 10, DAE 11).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the TDAE (Treated Distillate Aromatic Extract) market.

**Regional Analysis:** The report involves examining the TDAE (Treated Distillate Aromatic Extract) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the TDAE (Treated Distillate Aromatic Extract) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to TDAE (Treated Distillate Aromatic Extract):

**Company Analysis:** Report covers individual TDAE (Treated Distillate Aromatic Extract) manufacturers, suppliers, and other relevant industry players. This analysis includes

studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards TDAE (Treated Distillate Aromatic Extract) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Tyres, Tapes).

**Technology Analysis:** Report covers specific technologies relevant to TDAE (Treated Distillate Aromatic Extract). It assesses the current state, advancements, and potential future developments in TDAE (Treated Distillate Aromatic Extract) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the TDAE (Treated Distillate Aromatic Extract) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

TDAE (Treated Distillate Aromatic Extract) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

DAE 10

DAE 11

DAE 20

DAE 40

DAE 50

DAE 60

### Market segment by Application

Tyres

Tapes

Others

### Major players covered

H&R Group

Nynas

Total

CPC Corporation

IRPC

CNOOC

Shandong Tianyuan Chemical

ATDM

Suzhou Jiutai Group

### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe TDAE (Treated Distillate Aromatic Extract) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of TDAE (Treated Distillate Aromatic Extract), with price, sales, revenue and global market share of TDAE (Treated Distillate Aromatic Extract) from 2019 to 2024.

Chapter 3, the TDAE (Treated Distillate Aromatic Extract) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the TDAE (Treated Distillate Aromatic Extract) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and TDAE (Treated Distillate Aromatic Extract) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of TDAE (Treated Distillate Aromatic Extract).

Chapter 14 and 15, to describe TDAE (Treated Distillate Aromatic Extract) sales channel, distributors, customers, research findings and conclusion.

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