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Global TCB Bonder Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global TCB Bonder market size is expected to reach $ 230.9 million by 2029, rising at a market growth of 13.9% CAGR during the forecast period (2023-2029).

Global TCB Bonder key players include ASMPT(Amicra), K&S, BESI, Shibaura, Hamni and SET. Global top five manufacturers hold a share about 88%.

Asia-Pacific is the largest market, with a share about 70%, followed by North America and Europe, both have a share about 15 percent.

In terms of product type, Automatic TCB Bonder is the largest segment, with a share about 94%. And in terms of application, the largest application is IDMs, followed by OSAT.

Thermo Compression Attach. Using this technique, there are no adhesives to join the die and the package. Instead, heat and force are applied to the die in a process called 'Thermo Compression Bonding'. The bumps are forced against their opposing pads and a second metallic bond is formed where the bond comes into contact with the package metallization. This technique typically requires the use of heat as high as 350° to 400°C, and forces of as much as 100 g/bump.

This report studies the global TCB Bonder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for TCB Bonder, and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and

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competition, as well as details the characteristics of TCB Bonder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global TCB Bonder total production and demand, 2018-2029, (Units)

Global TCB Bonder total production value, 2018-2029, (USD Million)

Global TCB Bonder production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Units)

Global TCB Bonder consumption by region & country, CAGR, 2018-2029 & (Units)

U.S. VS China: TCB Bonder domestic production, consumption, key domestic manufacturers and share

Global TCB Bonder production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Units)

Global TCB Bonder production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Units)

Global TCB Bonder production by Application production, value, CAGR, 2018-2029, (USD Million) & (Units).

This reports profiles key players in the global TCB Bonder market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASMPT (Amicra), K&S, BESI, Shibaura, SET and Hamni, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World TCB Bonder market.

Detailed Segmentation:

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Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global TCB Bonder Market, By Region:

- United States
- China
- Europe
- Japan
- South Korea
- ASEAN
- India
- Rest of World

Global TCB Bonder Market, Segmentation by Type

- Automatic TCB Bonder
- Manual TCB Bonder

Global TCB Bonder Market, Segmentation by Application

- IDMs
- OSAT

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Companies Profiled:

ASMPT (Amicra)

K&S

BESI

Shibaura

SET

Hamni

Key Questions Answered

1. How big is the global TCB Bonder market?

2. What is the demand of the global TCB Bonder market?

3. What is the year over year growth of the global TCB Bonder market?

4. What is the production and production value of the global TCB Bonder market?

5. Who are the key producers in the global TCB Bonder market?

6. What are the growth factors driving the market demand?

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