

Global TC21 Titanium Alloy Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global TC21 Titanium Alloy market size was valued at US\$ 123 million in 2025 and is forecast to a readjusted size of US\$ 277 million by 2032 with a CAGR of 12.2% during review period.

TC21 Titanium Alloy refers to an alpha-beta high-strength high-toughness damage-tolerant titanium alloy independently developed by Professor Zhao Yongqing's team at the Northwest Institute for Nonferrous Metal Research, with the nominal composition Ti-6Al-2Zr-2Sn-2Mo-1.5Cr-2Nb, commercially supplied in semi-finished forms including bars, forgings and plates prior to machining into final components. Through beta forging and solution-aging heat treatment, this grade achieves a basket-weave microstructure delivering tensile strength of 1100 to 1200 MPa and fracture toughness of 70 to 90 MPa·m^{1/2}, with a crack growth rate da/dN below 2×10⁻⁶ mm/cycle, capable of prolonged service below 500°C, its comprehensive mechanical properties surpassing those of American Ti-6-22-22S and Russian BT20, complemented by excellent electron beam weldability. Core applications are concentrated in critical load-bearing components including next-generation fighter airframe frames and wing spars, large passenger aircraft primary structural joints and spacecraft cabins, marking a transition from imitation to independent innovation in domestic aviation materials. Global production of TC21 Titanium Alloy is highly concentrated in China, with Western Superconducting Technologies leading in batch supply qualification for next-generation military aircraft TC21 bars, while Baoji Titanium Industry, Goldsky Titanium Industry and Xi'an Triangle Defense form a complete industrial supporting system spanning bars, forgings and die forgings.

TC21 titanium alloy pricing is anchored solely by aviation structural-grade certification,

with large die forgings and bars produced to GJB 2744A and passing OEM-specific certifications such as YMS1516 commanding the highest premiums. The grade is transitioning from engineering validation to volume production, with pricing power concentrated among the limited number of enterprises qualified for next-generation military aircraft supply. Industrial and custom-grade bar and plate supplied to GB/T 3620.1 is priced based on sponge titanium cost and forging or rolling processing charges.

Margins are thin at the ingot stage, with substantial value addition in die forging and beta forging, and the richest profits captured in finished structural component machining. Vacuum arc remelting ingot production generates limited margins, dependent on strict beta grain size and crystallographic texture control during large billet conversion. Near-beta forging and solution-aging heat treatment constitute the critical value accretion node, with basket-weave microstructure uniformity and fracture toughness compliance forming exceptionally high process barriers. Finished machined airframe frames and wing spars capture the richest margins, with military aircraft type certification providing structural support for high gross margins.

Downstream consumption is almost entirely concentrated in military aviation structural components, with fighter airframe frames and wing spars accounting for the overwhelming majority of total grade consumption. Per-aircraft TC21 consumption increases significantly with generational upgrades, with new fighter deployment rhythms determining base demand and existing fleet structural life-extension constituting a stable supplement. Domestic large passenger aircraft primary structural joints represent the fastest-growing secondary pillar, substituting imported Ti-6-22-22S to deliver both weight reduction and supply autonomy benefits. Deep-sea equipment and spacecraft structural components represent niche segments.

Incremental demand originates primarily from accelerated deployment of next-generation fighters and domestic substitution in large passenger aircraft programs. TC21 has replaced TC17 in specific military engine disk applications due to its superior damage tolerance and lower crack growth rate at equivalent strength levels. The production ramp-up of domestic passenger aircraft will drive scaled application of TC21 primary load-bearing components. Upstream supply is highly concentrated among eight to ten core enterprises in China, with Western Superconducting Technologies holding exclusive large-diameter bar preparation capabilities and Xi'an Triangle Defense having obtained Airbus and Boeing supplier certification for TC21 forgings. No international titanium conglomerate produces TC21, rendering the supply chain entirely self-reliant.

Key uncertainties center on the cyclical nature of military aircraft order rhythms and the risk of material substitution driven by generational iteration. Next-generation fighter batch production exhibits pronounced batch-order characteristics with uneven order patterns. The ongoing development of higher-generation damage-tolerant titanium alloys and titanium matrix composites may create substitution pressure over the long term. In summary, the TC21 titanium alloy market will sustain a military-aviation-anchored trajectory with civil aviation as an emerging growth pole. The technological barriers of large bar preparation and beta forging processes constitute the deepest supply-side moat, with the growth pivot for the category depending on next-generation fighter deployment tempo and domestic passenger aircraft production ramp-up.

This report is a detailed and comprehensive analysis for global TC21 Titanium Alloy market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global TC21 Titanium Alloy market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global TC21 Titanium Alloy market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global TC21 Titanium Alloy market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global TC21 Titanium Alloy market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for TC21 Titanium Alloy

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global TC21 Titanium Alloy market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Western Superconducting Technologies, Baoji Titanium Industry, Hunan Xiangtou Goldsky Titanium Industry Technology, Xi'an Triangle Defense, Baowu Special Metallurgy, BIAM Titanium Alloy Research Institute, Guizhou Anda Aviation Forging, Shandong Hongshan Aviation Forging, Shaanxi Huachen Titanium Industry, Baoji First Titanium Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

TC21 Titanium Alloy market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Aviation Structural-Grade (GJB 2744A/AMS 4928 Equivalent, YMS1516)

Industrial & Custom-Grade (GB/T 3620.1, Customer-Specific)

Market segment by Form

Large-Specification Bar & Billet (Diameter 200-600mm)

Die Forging (Closed-Die, Near-Net Shape)

Plate & Sheet (Hot-Rolled, Thickness 10-100mm)

Ring Forging (Rolled, Diameter 500-2000mm)

Market segment by Application

Military Aviation & National Defense

Civil Aviation & Aerospace

Others

Major players covered

Western Superconducting Technologies

Baoji Titanium Industry

Hunan Xiangtou Goldsky Titanium Industry Technology

Xi'an Triangle Defense

Baowu Special Metallurgy

BIAM Titanium Alloy Research Institute

Guizhou Anda Aviation Forging

Shandong Hongshan Aviation Forging

Shaanxi Huachen Titanium Industry

Baoji First Titanium Industry

Xi'an Chaojing Technology

Baoji Litai Nonferrous Metals

Baoji Jinyangchi Titanium Ship Group

Shaanxi Hangyu Nonferrous Metal Processing

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Baoji Zhongyan Titanium Industry

Baoji Yingzhibo Metal Materials

Baoji Kewei Titanium Industry

Dongguan Hongmao Titanium Industry

Baoji Juwel Titanium Industry

Baoji Xinda Gongchuang Industry & Trade

Baoji Nanming Titanium Industry

Shaanxi Hongtailai New Materials

Shaanxi Yunzhong Industrial Development

Baoji Longshengda Titanium Industry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe TC21 Titanium Alloy product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of TC21 Titanium Alloy, with price, sales quantity, revenue, and global market share of TC21 Titanium Alloy from 2021 to 2026.

Chapter 3, the TC21 Titanium Alloy competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the TC21 Titanium Alloy breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and TC21 Titanium Alloy market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of TC21 Titanium Alloy.

Chapter 14 and 15, to describe TC21 Titanium Alloy sales channel, distributors, customers, research findings and conclusion.

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