

Global TB6 Titanium Alloy Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global TB6 Titanium Alloy market size was valued at US\$ 216 million in 2025 and is forecast to a readjusted size of US\$ 403 million by 2032 with a CAGR of 9.3% during review period.

TB6 Titanium Alloy refers to a near-beta titanium alloy with the nominal composition Ti-10V-2Fe-3Al, commercially supplied in semi-finished forms including bars, forgings and plates prior to machining into final components. Developed by Timet of the United States in the 1970s, it is the most widely applied high-strength high-toughness near-beta titanium alloy to date, achieving tensile strength of 1100 to 1400 MPa through solution-aging heat treatment, excellent fracture toughness, deep hardenability, prolonged service capability below 320°C, and favorable forging and welding characteristics. Core applications are heavily concentrated in aerospace primary load-bearing structures ? airframe frames, wing spars, landing gear support structures and helicopter rotor systems, with the Boeing 777 and Airbus A380 employing TB6 extensively for landing gear forgings and wing attachment fittings, while the RAH-66 helicopter utilizes TB6 titanium alloy for over 20% of its airframe structural weight. Global production of TB6 and equivalent grades is concentrated in the United States, Russia and China, with ATI and TIMET of the United States dominating the global aerospace forging supply chain under the Ti-10V-2Fe-3Al designation (UNS R56410), VSMPO-AVISMA of Russia covering CIS and global aerospace markets under the BT22 designation, and China forming a complete industrialized supply system from ingot to forging through enterprises including Baoji Titanium Industry, Goldsky Titanium Industry, Shaanxi Tiancheng Aviation Materials and Xi'an Triangle Defense.

TB6 titanium alloy pricing is anchored solely by aerospace forging-grade certification,

with die forgings produced to AMS 4984/4986/4987 specifications and passing Boeing and Airbus OEM certification commanding the highest premiums. Bar and billet rank second in pricing, determined by sponge titanium cost and forging processing charges. Industrial and commercial grade plate and bar supplied to ASTM B348 trade at prices below aerospace-certified products.

Margins are thin at the ingot stage, with substantial value addition in die forging and near-beta forging, and the richest profits captured in finished structural component machining. The stringent chemical homogeneity control of triple vacuum arc remelting depresses ingot-stage margins. Near-beta forging and solution-aging heat treatment constitute the critical value accretion node, with beta grain size and aging precipitate control forming high process barriers. Finished machined landing gear support beams and rotor central components capture the richest margins, with aerospace OEM certification providing structural support for high gross margins.

Downstream consumption is heavily concentrated in aerospace landing gear and primary load-bearing structures, accounting for the majority of total grade consumption. The Boeing 777 and Airbus A380 landing gear support beam is the single largest end-use application, with large passenger aircraft capacity expansion determining base demand. Helicopter rotor systems represent the fastest-growing segment, with military helicopter deployment driving consumption of central components and blade attachment fittings. Additive manufacturing powder is rapidly penetrating structural brackets and hydraulic manifolds through design freedom and material efficiency advantages. Deep-sea equipment and high-performance sports equipment represent niche segments.

Incremental demand originates from sustained Boeing 777X and Airbus A350 capacity expansion, next-generation helicopter deployment, and additive manufacturing penetration into aerospace structural brackets and hydraulic manifolds. Upstream supply is highly concentrated among six to seven core enterprises across the United States, China and Russia. TIMET, as the original developer of Ti-10-2-3, dominates the global aerospace forging supply chain. Western Superconducting Technologies is the core domestic supplier of large-diameter TB6 bars and ingots. Xi'an Triangle Defense holds a monopoly position in military helicopter central component forgings with its 400MN die forging press. Tirus of Switzerland serves the European market with large die forgings. Fewer than seven enterprises globally can reliably supply aerospace forging-grade TB6, with OEM certification barriers constituting effective supply constraints.

Key uncertainties center on the cyclicity of aerospace order rhythms and substitution

pressure from higher-generation materials. Large passenger aircraft deliveries are affected by both global air passenger growth and manufacturer capacity bottlenecks, resulting in uneven order patterns. The ongoing development of higher-generation near-beta titanium alloys and titanium matrix composites may create substitution risks over the long term. In summary, the TB6 titanium alloy market will sustain an aerospace-landing-gear-anchored trajectory with military rotor systems as an emerging growth pole and additive manufacturing as a new direction. The aerospace forging-grade OEM certification barriers and near-beta forging process complexity constitute the deepest supply-side moat, with the growth pivot for the category depending on global large passenger aircraft delivery rates and military helicopter deployment tempo.

This report is a detailed and comprehensive analysis for global TB6 Titanium Alloy market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global TB6 Titanium Alloy market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global TB6 Titanium Alloy market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global TB6 Titanium Alloy market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global TB6 Titanium Alloy market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for TB6 Titanium Alloy

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global TB6 Titanium Alloy market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TIMET, ATI, VSMPO-AVISMA, RMI Titanium (Howmet Aerospace), Western Superconducting Technologies, Hunan Xiangtuo Goldsky Titanium Industry Technology, Baoji Titanium Industry, Shaanxi Tiancheng Aviation Materials, Xi'an Triangle Defense, BIAM Titanium Alloy Research Institute, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

TB6 Titanium Alloy market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Aerospace Forging-Grade (AMS 4984/4986/4987, OEM-Specific)

Military Structural-Grade (GJB 2744A, Helicopter-Specific)

Industrial & Commercial Grade (ASTM B348 / UNS R56410)

Market segment by Form

Ingot (Triple VAR, Diameter 400-900mm)

Billet & Bar (Forged or Rolled, Diameter 100-450mm)

Die Forging (Closed-Die, Near-Net Shape)

Plate & Sheet (Hot-Rolled, Thickness 10-80mm)

Powder (Gas-Atomized, Spherical, 15-53µm)

Market segment by Application

Aerospace Landing Gear & Primary Structures

Military Helicopter Rotor Systems

Additive Manufacturing & Powder Metallurgy

Others

Major players covered

TIMET

ATI

VSMPO-AVISMA

RMI Titanium (Howmet Aerospace)

Western Superconducting Technologies

Hunan Xiangtou Goldsky Titanium Industry Technology

Baoji Titanium Industry

Shaanxi Tiancheng Aviation Materials

Xi'an Triangle Defense

BIAM Titanium Alloy Research Institute

Guizhou Anda Aviation Forging

Xi'an Chaojing Technology

Baoji First Titanium Industry

Baoji Litai Nonferrous Metals

Baoji Kehui Titanium Industry

Tirus International

Alfa Chemistry

Daido Steel

AVIMETAL (AMAT)

Shaanxi Huachen Titanium Industry

Shaanxi Hangyu Nonferrous Metal Processing

Baoji Rongsheng Titanium Industry

Baoji Ruitai Metals

Shanghai Shiheng Alloy

Shaanxi Shuoxin Titanium & Nickel Metals

INNO Titanium

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe TB6 Titanium Alloy product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of TB6 Titanium Alloy, with price, sales quantity, revenue, and global market share of TB6 Titanium Alloy from 2021 to 2026.

Chapter 3, the TB6 Titanium Alloy competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the TB6 Titanium Alloy breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and TB6 Titanium Alloy market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of TB6 Titanium Alloy.

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