

Global Tar Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Tar Resin market size was valued at US\$ 144 million in 2025 and is forecast to a readjusted size of US\$ 194 million by 2032 with a CAGR of 3.0% during review period.

In 2025, global tar resin production reached 214,800 tons, with an average selling price of US\$650 per ton. Global annual tar resin production capacity is approximately 310,000 tons, with a gross profit margin of approximately 20.2%. Tar resin is a viscous and colloidal substance made from tar (or resin). It is typically derived from plant resins or gums through refining or processing, but can also be refined from minerals such as petroleum or coal tar. The upstream of the tar resin industry chain includes coal tar pitch/coal tar pitch, etc. The midstream consists of tar resin manufacturers, and the downstream mainly includes industries such as rubber, adhesives, and coatings.

The tar resin market is undergoing a transformation from traditional single-use applications to multi-functional and high-performance products, driven by downstream demand from carbon materials, coatings, adhesives, and rubber modification, exhibiting steady growth. Fluctuations in raw material costs, increasingly stringent environmental and emission regulations, and regionalized procurement and supply chain resilience are key challenges, but they are also driving the development and application expansion of high-value-added, low-pollution, and customized resins. The market structure is evolving towards deeper integration of decentralized supply chains, regional production capacity, and upstream and downstream collaboration. Continued investment and innovation are expected in the field of functionalized tar resins, particularly those with high-temperature resistance, low VOCs, low smoke, and electrical/thermal conductivity.

This report is a detailed and comprehensive analysis for global Tar Resin market. Both

quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tar Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Tar Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Tar Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Tar Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tar Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tar Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fosroc, Polimeros Sinteticos, ASH Pacific, ECOPOWER, QILONG CHEMICAL, MAOHUA SHIHUA, Eastman, Kolon Industries, Rain Carbon, Zeon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Tar Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Softening Point Tar Resin (80-100?)

Medium Softening Point Tar Resin (100-120?)

High Softening Point Tar Resin (120-140?)

Ultra-High Softening Point Tar Resin (Above 140?)

Market segment by Chemical Structure

Aromatic Tar Resins

Aliphatic Tar Resins

Heterocyclic Tar Resins

Market segment by Processing Properties

Soluble Tar Resins

Thermoplastic Tar Resins

Thermosetting Tar Resins

Market segment by Application

Rubber

Adhesive

Paint

Paper

Ink

Others

Major players covered

Fosroc

Polimeros Sinteticos

ASH Pacific

ECOPOWER

QILONG CHEMICAL

MAOHUA SHIHUA

Eastman

Kolon Industries

Rain Carbon

Zeon

SHANDONG QILONG CHEMICAL

XINHUAYUE GROUP

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Tar Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tar Resin, with price, sales quantity, revenue, and global market share of Tar Resin from 2021 to 2026.

Chapter 3, the Tar Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tar Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Tar Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tar Resin.

Chapter 14 and 15, to describe Tar Resin sales channel, distributors, customers, research findings and conclusion.

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