

Global Tapinarof Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GEFD4A8DDB42EN.html>

Date: July 2026

Pages: 88

Price: US\$ 4,480.00 (Single User License)

ID: GEFD4A8DDB42EN

Abstracts

The global Tapinarof market size is expected to reach \$ 611 million by 2032, rising at a market growth of 24.4% CAGR during the forecast period (2026-2032).

In 2025, global Tapinarof production reached approximately 650,000 units. Benvitimod is a novel non-steroidal topical small-molecule drug primarily used for the treatment of inflammatory skin diseases, with significant clinical value in conditions such as atopic dermatitis (eczema) and other chronic dermatological disorders. Its mechanism of action mainly involves regulating the skin's immune response, inhibiting the release of inflammatory mediators, and improving the skin barrier function, thereby alleviating symptoms such as itching, erythema, and lesions. Compared with traditional corticosteroid drugs, benvitimod is associated with fewer adverse effects and offers higher safety for long-term use. It is suitable for patients requiring maintenance therapy and has been increasingly adopted in dermatological clinical practice.

Benvitimod is a novel topical small-molecule aryl hydrocarbon receptor (AhR) modulator, primarily used for the treatment of inflammatory skin diseases such as psoriasis, and demonstrates strong innovation in the dermatology topical drug market. With the growing number of psoriasis patients and increasing demand for long-term safety and treatment adherence, the need for non-steroidal topical therapies continues to rise, providing favorable market growth opportunities for benvitimod. From a competitive landscape perspective, traditional topical treatments are still dominated by corticosteroids and vitamin D3 analogs, with products such as Calcipotriol holding a certain market share. Meanwhile, innovative drugs represented by Tapinarof have gradually entered the market in recent years, intensifying competition. Compared with conventional therapies, benvitimod offers a favorable balance of efficacy and safety without the use of steroids, making it particularly suitable for patients requiring long-term

maintenance therapy and giving it differentiated competitive potential. At the same time, its gradual inclusion in medical insurance and ongoing market education efforts are expected to enhance physician awareness and patient accessibility. From a policy perspective, volume-based procurement and cost-control measures exert some pressure on pricing, while also promoting market expansion. Overall, the future market performance of benvitimod will depend on the accumulation of real-world efficacy data, expansion into new indications (such as atopic dermatitis), and its overall competitive balance in terms of safety, adherence, and pricing.

This report studies the global Tapinarof production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tapinarof and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tapinarof that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tapinarof total production and demand, 2021-2032, (Units)

Global Tapinarof total production value, 2021-2032, (USD Million)

Global Tapinarof production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Tapinarof consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Tapinarof domestic production, consumption, key domestic manufacturers and share

Global Tapinarof production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Tapinarof production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Tapinarof production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Tapinarof market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Guangdong Zhonghao Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tapinarof market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tapinarof Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tapinarof Market, Segmentation by Type:

Innovator

Generic

Global Tapinarof Market, Segmentation by Specification:

10 g/tube

20 g/tube

Global Tapinarof Market, Segmentation by Sales Channel:

Hospital

Retail

Online

Global Tapinarof Market, Segmentation by Application:

Mild to Moderate Plaque Psoriasis In Adults

Atopic Dermatitis (AD) In Children And Adolescents

Chronic Eczema, Neurodermatitis, Seborrheic dermatitis

Others

Companies Profiled:

Guangdong Zhonghao Pharmaceutical

Key Questions Answered:

1. How big is the global Tapinarof market?
2. What is the demand of the global Tapinarof market?
3. What is the year over year growth of the global Tapinarof market?
4. What is the production and production value of the global Tapinarof market?
5. Who are the key producers in the global Tapinarof market?
6. What are the growth factors driving the market demand?

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