

Global Tapinarof Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G72A5658C7CEEN.html>

Date: July 2026

Pages: 81

Price: US\$ 3,480.00 (Single User License)

ID: G72A5658C7CEEN

Abstracts

According to our (Global Info Research) latest study, the global Tapinarof market size was valued at US\$ 132 million in 2025 and is forecast to a readjusted size of US\$ 611 million by 2032 with a CAGR of 24.4% during review period.

In 2025, global Tapinarof production reached approximately 650,000 units. Benvitimod is a novel non-steroidal topical small-molecule drug primarily used for the treatment of inflammatory skin diseases, with significant clinical value in conditions such as atopic dermatitis (eczema) and other chronic dermatological disorders. Its mechanism of action mainly involves regulating the skin's immune response, inhibiting the release of inflammatory mediators, and improving the skin barrier function, thereby alleviating symptoms such as itching, erythema, and lesions. Compared with traditional corticosteroid drugs, benvitimod is associated with fewer adverse effects and offers higher safety for long-term use. It is suitable for patients requiring maintenance therapy and has been increasingly adopted in dermatological clinical practice.

Benvitimod is a novel topical small-molecule aryl hydrocarbon receptor (AhR) modulator, primarily used for the treatment of inflammatory skin diseases such as psoriasis, and demonstrates strong innovation in the dermatology topical drug market. With the growing number of psoriasis patients and increasing demand for long-term safety and treatment adherence, the need for non-steroidal topical therapies continues to rise, providing favorable market growth opportunities for benvitimod. From a competitive landscape perspective, traditional topical treatments are still dominated by corticosteroids and vitamin D3 analogs, with products such as Calcipotriol holding a certain market share. Meanwhile, innovative drugs represented by Tapinarof have gradually entered the market in recent years, intensifying competition. Compared with conventional therapies, benvitimod offers a favorable balance of efficacy and safety

without the use of steroids, making it particularly suitable for patients requiring long-term maintenance therapy and giving it differentiated competitive potential. At the same time, its gradual inclusion in medical insurance and ongoing market education efforts are expected to enhance physician awareness and patient accessibility. From a policy perspective, volume-based procurement and cost-control measures exert some pressure on pricing, while also promoting market expansion. Overall, the future market performance of benvitimod will depend on the accumulation of real-world efficacy data, expansion into new indications (such as atopic dermatitis), and its overall competitive balance in terms of safety, adherence, and pricing.

This report is a detailed and comprehensive analysis for global Tapinarof market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tapinarof market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Tapinarof market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Tapinarof market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Tapinarof market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tapinarof

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tapinarof market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Guangdong Zhonghao Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Tapinarof market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Innovator

Generic

Market segment by Specification

10 g/tube

20 g/tube

Market segment by Sales Channel

Hospital

Retail

Online

Market segment by Application

Mild to Moderate Plaque Psoriasis In Adults

Atopic Dermatitis (AD) In Children And Adolescents

Chronic Eczema, Neurodermatitis, Seborrheic dermatitis

Others

Major players covered

Guangdong Zhonghao Pharmaceutical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Tapinarof product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tapinarof, with price, sales quantity, revenue, and global market share of Tapinarof from 2021 to 2026.

Chapter 3, the Tapinarof competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tapinarof breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Tapinarof market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tapinarof.

Chapter 14 and 15, to describe Tapinarof sales channel, distributors, customers, research findings and conclusion.

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