

Global Tantalum-Based Precursors Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G711A958735CEN.html>

Date: July 2026

Pages: 153

Price: US\$ 4,480.00 (Single User License)

ID: G711A958735CEN

Abstracts

The global Tantalum-Based Precursors market size is expected to reach \$ 174 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Tantalum-based precursors are precursor materials in which tantalum functions as the primary active metal center, with ligand structures designed to balance volatility, thermal stability, reactivity, and impurity control in thin-film formation. This category typically includes tantalum amides, imido-amido tantalum compounds, tantalum alkoxides, tantalum halides, and selected mixed-metal tantalum sources. Compared with the broader term ?tantalum-containing precursors,? this term emphasizes tantalum as the core film-forming element and is suitable for market reports covering semiconductor thin films, functional oxides, nitride films, and tantalum-based composite materials.

In 2025, global Tantalum-Based Precursors production reached approximately 16-25 metric tons, while electronic-grade bulk FOB prices mainly ranged from USD 4,000-6,800/kg.

Market opportunities for tantalum-based precursors are supported by sustained demand for tantalum-containing films in next-generation interconnects, memory capacitors, and high-k dielectric systems. Compared with conventional inorganic tantalum salts, organotantalum precursors are better aligned with requirements for low defectivity, low metallic impurities, controlled reaction windows, and deposition on complex 3D structures. Market risks include material substitution, changes in interconnect architectures, slow scale-up of research-stage products, and high barriers in ultra-high-purity production. Suppliers with purification, filling, analytical, and customer introduction capabilities are expected to gain stronger pricing power.

This report studies the global Tantalum-Based Precursors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tantalum-Based Precursors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tantalum-Based Precursors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tantalum-Based Precursors total production and demand, 2021-2032, (Tons)

Global Tantalum-Based Precursors total production value, 2021-2032, (USD Million)

Global Tantalum-Based Precursors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Tantalum-Based Precursors consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Tantalum-Based Precursors domestic production, consumption, key domestic manufacturers and share

Global Tantalum-Based Precursors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Tantalum-Based Precursors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Tantalum-Based Precursors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Tantalum-Based Precursors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck KGaA, Air Liquide S.A., Entegris, Inc., Ascensus Specialties LLC, Mitsubishi Chemical Group Corporation, Ereztech LLC, Dockweiler Chemicals GmbH, Pegasus Chemicals Limited, ADEKA Corporation, Tri Chemical Laboratories Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tantalum-Based Precursors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tantalum-Based Precursors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tantalum-Based Precursors Market, Segmentation by Type:

Solid Precursors

Liquid Precursors

Solution Based Precursors

Global Tantalum-Based Precursors Market, Segmentation by Chemical Structure:

Amino Tantalum Precursors

Imido Amino Tantalum Precursors

Tantalum Alkoxide Precursors

Others

Global Tantalum-Based Precursors Market, Segmentation by Deposition Technology:

ALD Precursors

CVD Precursors

Solution Process Precursors

Others

Global Tantalum-Based Precursors Market, Segmentation by Target Film:

Tantalum Nitride Films

Tantalum Oxide Films

Tantalum Carbonitride and Silicide Films

Others

Global Tantalum-Based Precursors Market, Segmentation by Application:

Semiconductor Manufacturing

Optoelectronics and Optical Coatings

Advanced Materials and Research

Companies Profiled:

Merck KGaA

Air Liquide S.A.

Entegris, Inc.

Ascensus Specialties LLC

Mitsubishi Chemical Group Corporation

Ereztech LLC

Dockweiler Chemicals GmbH

Pegasus Chemicals Limited

ADEKA Corporation

Tri Chemical Laboratories Inc.

Tosoh Corporation

JX Advanced Metals Corporation

Soulbrain Co., Ltd.

Nanmat Technology Co., Ltd.

Jiangsu Yoke Technology Co., Ltd.

Anhui Adchem Semiconductor Technology Co., Ltd.

Anhui Argosun Electronic New Materials Co., Ltd.

APK (Shanghai) Gas Co., Ltd.

Shanghai Oriphant Chemical Co., Ltd.

Sinocompound Catalysts Co., Ltd.

Key Questions Answered:

1. How big is the global Tantalum-Based Precursors market?
2. What is the demand of the global Tantalum-Based Precursors market?
3. What is the year over year growth of the global Tantalum-Based Precursors market?
4. What is the production and production value of the global Tantalum-Based Precursors market?
5. Who are the key producers in the global Tantalum-Based Precursors market?
6. What are the growth factors driving the market demand?

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