

Global Tannin Blockers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tannin Blockers market size is expected to reach \$ 330 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

In 2025, global tannin blockers production reached approximately 2443 tons, the average price is 80 usd/kg. Tannin blockers are substances or compounds used to inhibit or reduce the effects of tannins. Tannins are naturally occurring compounds found in various plant-based materials such as fruits, vegetables, bark, and wood. They are known for their astringent properties and can interact with proteins, enzymes, and other substances, causing undesirable effects in certain applications.

Market Concentration and Major Players:

Internationally, the tannin blocker market is highly concentrated, primarily in developed countries in Europe and America. Large manufacturers include ICL and OWATROL. Domestically, the tannin blocker market still has significant room for growth.

Manufacturing Processes and Market Trends: Tannin inhibitors are essentially a group of polyphenol management solutions rather than single molecules. Traditional manufacturing processes revolve around two routes: one is to use food-grade protein clarifying agents (gelatin, casein, egg white, etc.) to form insoluble complexes with excess tannins, followed by sedimentation and filtration for removal; the other is to use insoluble adsorption media (cross-linked PVPP, bentonite, activated carbon, etc.) to pull the astringent polyphenols from the liquid phase through hydrogen bonding or surface adsorption, followed by solid-liquid separation for removal. In the feed industry, there is a preference for using water-soluble complexing agents like polyethylene glycol to encapsulate the tannin activity and reduce anti-nutritional effects. Recent process

evolution has not relied on adding new chemicals, but rather on focusing on the physical treatment of milders, enzymatic hydrolysis to prepare plant protein peptides, upgrading and recovering polysaccharide fiber compound systems, optimizing the dosing sequence, contact time, and removal efficiency to achieve lower additive residues and cleaner labels in the final product.

The global market trend is moving towards clean label, plant-based, and traceable sources. Regulatory and organic systems are becoming more demanding of synthetic clarifying agents. As a result, the focus of research and competition is shifting to the low-impact recycling of natural phenolic adsorbent peptide mineral clays and customized compounding solutions for specific application scenarios.

This report studies the global Tannin Blockers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tannin Blockers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tannin Blockers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tannin Blockers total production and demand, 2021-2032, (Tons)

Global Tannin Blockers total production value, 2021-2032, (USD Million)

Global Tannin Blockers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Tannin Blockers consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Tannin Blockers domestic production, consumption, key domestic manufacturers and share

Global Tannin Blockers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Tannin Blockers production by Medium, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Tannin Blockers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Tannin Blockers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include ICL (Israel), WPC Technologies (USA), PROTEX INTERNATIONAL (France), OWATROL (France), Majic Paints (USA), ADDAPT Chemicals (Netherlands), Sherwin-Williams (USA), RPM International (USA), Benjamin Moore (USA), PPG (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tannin Blockers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Medium, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tannin Blockers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tannin Blockers Market, Segmentation by Medium:

Liquids

Powders

Global Tannin Blockers Market, Segmentation by Application:

Food and Beverage

Brewing

Cosmetics

Pharmaceutical

Other

Companies Profiled:

ICL (Israel)

WPC Technologies (USA)

PROTEX INTERNATIONAL (France)

OWATROL (France)

Majic Paints (USA)

ADDAPT Chemicals (Netherlands)

Sherwin-Williams (USA)

RPM International (USA)

Benjamin Moore (USA)

PPG (USA)

Sayerlack (Italy)

Teknos (Finland)

Envirolak (Canada)

Sirca (Italy)

Guangdong Haoyang New Materials Technology(China)

Ditian Technology Development (Shanghai)(China)

Key Questions Answered:

1. How big is the global Tannin Blockers market?
2. What is the demand of the global Tannin Blockers market?
3. What is the year over year growth of the global Tannin Blockers market?
4. What is the production and production value of the global Tannin Blockers market?
5. Who are the key producers in the global Tannin Blockers market?
6. What are the growth factors driving the market demand?

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