

Global Tank Bottom Inspection Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Tank Bottom Inspection Service market size was valued at US\$ 528 million in 2025 and is forecast to a readjusted size of US\$ 856 million by 2032 with a CAGR of 7.1% during review period.

Tank bottom inspection services are assessment services conducted on the corrosion, thinning, cracking, and leakage risks of tank bottom plates, such as oil tanks and chemical tanks. These services typically employ technologies such as magnetic flux leakage (MF), ultrasonic testing, and acoustic emission to provide a basis for safe operation, maintenance decisions, and lifespan management.

Upstream suppliers mainly include those providing MF detectors, ultrasonic testing equipment, crawlers, sensors, data analysis software, and non-destructive testing consumables. Downstream suppliers primarily serve oil refining, oil and gas storage and transportation, chemical, energy, power, port terminals, and large liquid storage facility operators.

This report is a detailed and comprehensive analysis for global Tank Bottom Inspection Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tank Bottom Inspection Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Tank Bottom Inspection Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Tank Bottom Inspection Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Tank Bottom Inspection Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tank Bottom Inspection Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tank Bottom Inspection Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rosen Group, Kiwa, MISTRAS Group, Fulkrum, Al-Yami Robotics, Kiwa (SHV Group), Qualitech, BES Group, AIM Control Group, T?V S?D, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Tank Bottom Inspection Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Magnetic Flux Leakage (MFL) Service

Ultrasonic Testing (UT) Service

Phase-Array Ultrasonic Testing (PAUT) Service

Acoustic Emission Testing (AE) Service

Vacuum Chamber Leak Detection Service

Penetration Testing Service

Radiographic Testing Service

Market segment by Testing Methods

Online Testing Service

Offline Tank Shutdown Testing Service

Open Tank Testing Service

Non-Open Tank Rapid Screening Service

Market segment by Testing Purposes

Periodic Safety Inspection

Corrosion Assessment

Remaining Life Assessment

Pre-Repair Diagnosis

Post-Repair Re-Inspection

Compliance Acceptance Testing

Market segment by Application

Oil & Gas

Chemicals

Energy

Power

Ports & Terminals

Others

Market segment by players, this report covers

Rosen Group

Kiwa

MISTRAS Group

Fulkrum

Al-Yami Robotics

Kiwa (SHV Group)

Qualitech

BES Group

AIM Control Group

T?V S?D

ATS (Applied Technical Services)

Sonomatic

Mass Tank

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Tank Bottom Inspection Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Tank Bottom Inspection Service, with revenue, gross margin, and global market share of Tank Bottom Inspection Service from 2021 to 2026.

Chapter 3, the Tank Bottom Inspection Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with

revenue and market share for key countries in the world, from 2021 to 2026. and Tank Bottom Inspection Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Tank Bottom Inspection Service.

Chapter 13, to describe Tank Bottom Inspection Service research findings and conclusion.

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